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Global Ice Cream Cups and Lids Market Growth 2026-2032

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Abstracts

The global Ice Cream Cups and Lids market size is predicted to grow from US$ 1520 million in 2025 to US$ 2148 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Ice cream cups and lids are specialized containers designed to store and serve ice cream. Ice cream cups are typically made from materials such as paperboard, plastic, or compostable materials. Paperboard cups are often lined with a food - grade wax or plastic coating to prevent the ice cream from melting and seeping through, ensuring the cup maintains its structural integrity. Plastic cups offer durability and are commonly used for both single - serve and larger portions of ice cream. Compostable cups are becoming increasingly popular as they align with sustainable practices, reducing environmental impact.

In 2025, global Ice Cream Cups and Lids production reached approximately 14,127 million units, with an average global market price of around US$ 0.11 per unit.

The supply chain of ice cream cups and lids starts with upstream raw material suppliers that provide core inputs including food-grade paper pulp, plastic resins, barrier coating materials, food-safe inks and additives. Midstream manufacturers complete forming, die-cutting, printing, curling and quality inspection to produce finished cup and lid sets. Downstream, products are distributed to ice cream brands, dessert shops, supermarkets, catering providers and food truck operators via packaging distributors, reaching end consumers in dine-in, takeaway and retail scenarios.

Raw material expenditure is the largest cost component, accounting for 55% to 65% of total production cost, as pulp, plastic resin and functional coating prices directly drive

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overall cost levels. Manufacturing conversion costs make up 20% to 25% of total cost, covering equipment depreciation for molding processes, energy consumption, and direct labor for production and quality control. Printing, packaging and food safety testing costs account for 8% to 12%, and the remaining 7% to 10% covers logistics, administrative overhead and R&D for material and structural innovation.

LP Information, Inc. (LPI) ' newest research report, the “Ice Cream Cups and Lids Industry Forecast” looks at past sales and reviews total world Ice Cream Cups and Lids sales in 2025, providing a comprehensive analysis by region and market sector of projected Ice Cream Cups and Lids sales for 2026 through 2032. With Ice Cream Cups and Lids sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ice Cream Cups and Lids industry.

This Insight Report provides a comprehensive analysis of the global Ice Cream Cups and Lids landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ice Cream Cups and Lids portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ice Cream Cups and Lids market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ice Cream Cups and Lids and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ice Cream Cups and Lids.

This report presents a comprehensive overview, market shares, and growth opportunities of Ice Cream Cups and Lids market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Paper Type

Plastic Type

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Others

Segmentation by Lid Type:

Flat Lid

Dome Lid

Other

Segmentation by Capacity:

Small Size: <4 oz

Medium Size: 4–12 oz

Large Size: >12 oz

Segmentation by Application:

Household

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huhtamaki

Graphic Packaging

Amcor

Dart Container

Seda Group

Pando

Lollicup

BioPak

CEE Packaging Solutions

Parkers Packaging

Detpak

LOKYO

Glaman

Longxing Packing

GMZ

Guangdong Qixing Packaging Industrial Co., Ltd.

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Guangzhou Maibao Package Co., Ltd.

Shanghai Sunkea Packaging Co., Ltd.

TOKAN KOGYO CO., LTD.

Novolex

Genpak

Visstun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ice Cream Cups and Lids market?

What factors are driving Ice Cream Cups and Lids market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ice Cream Cups and Lids market opportunities vary by end market size?

How does Ice Cream Cups and Lids break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Ice Cream Cups and Lids Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Ice Cream Cups and Lids by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Ice Cream Cups and Lids by Country/Region, 2021, 2025 & 2032
2.2 Ice Cream Cups and Lids Segment by Type
  2.2.1 Paper Type
  2.2.2 Plastic Type
  2.2.3 Others
  2.2.4 Ice Cream Cups and Lids Sales by Type
    2.2.4.1 Global Ice Cream Cups and Lids Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Ice Cream Cups and Lids Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Ice Cream Cups and Lids Sale Price by Type (2021-2026)
2.3 Ice Cream Cups and Lids Segment by Lid Type
  2.3.1 Flat Lid
  2.3.2 Dome Lid
  2.3.3 Other
  2.3.4 Ice Cream Cups and Lids Sales by Lid Type
    2.3.4.1 Global Ice Cream Cups and Lids Sales Market Share by Lid Type (2021-2026)
    2.3.4.2 Global Ice Cream Cups and Lids Revenue and Market Share by Lid Type (2021-2026)

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2.3.4.3 Global Ice Cream Cups and Lids Sale Price by Lid Type (2021-2026)
2.4 Ice Cream Cups and Lids Segment by Capacity
2.4.1 Small Size: <4 oz
2.4.2 Medium Size: 4–12 oz
2.4.3 Large Size: >12 oz
2.4.4 Ice Cream Cups and Lids Sales by Capacity
2.4.4.1 Global Ice Cream Cups and Lids Sales Market Share by Capacity (2021-2026)
2.4.4.2 Global Ice Cream Cups and Lids Revenue and Market Share by Capacity (2021-2026)
2.4.4.3 Global Ice Cream Cups and Lids Sale Price by Capacity (2021-2026)
2.5 Ice Cream Cups and Lids Segment by Application
2.5.1 Household
2.5.2 Commercial
2.5.3 Ice Cream Cups and Lids Sales by Application
2.5.3.1 Global Ice Cream Cups and Lids Sale Market Share by Application (2021-2026)
2.5.3.2 Global Ice Cream Cups and Lids Revenue and Market Share by Application (2021-2026)
2.5.3.3 Global Ice Cream Cups and Lids Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ice Cream Cups and Lids Breakdown Data by Company
3.1.1 Global Ice Cream Cups and Lids Annual Sales by Company (2021-2026)
3.1.2 Global Ice Cream Cups and Lids Sales Market Share by Company (2021-2026)
3.2 Global Ice Cream Cups and Lids Annual Revenue by Company (2021-2026)
3.2.1 Global Ice Cream Cups and Lids Revenue by Company (2021-2026)
3.2.2 Global Ice Cream Cups and Lids Revenue Market Share by Company (2021-2026)
3.3 Global Ice Cream Cups and Lids Sale Price by Company
3.4 Key Manufacturers Ice Cream Cups and Lids Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Ice Cream Cups and Lids Product Location Distribution
3.4.2 Players Ice Cream Cups and Lids Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants

+357 96 030922
info@marketpublishers.com

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ICE CREAM CUPS AND LIDS BY GEOGRAPHIC REGION

4.1 World Historic Ice Cream Cups and Lids Market Size by Geographic Region (2021-2026)
  4.1.1 Global Ice Cream Cups and Lids Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Ice Cream Cups and Lids Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Ice Cream Cups and Lids Market Size by Country/Region (2021-2026)
  4.2.1 Global Ice Cream Cups and Lids Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Ice Cream Cups and Lids Annual Revenue by Country/Region (2021-2026)
4.3 Americas Ice Cream Cups and Lids Sales Growth
4.4 APAC Ice Cream Cups and Lids Sales Growth
4.5 Europe Ice Cream Cups and Lids Sales Growth
4.6 Middle East & Africa Ice Cream Cups and Lids Sales Growth

5 AMERICAS

5.1 Americas Ice Cream Cups and Lids Sales by Country
  5.1.1 Americas Ice Cream Cups and Lids Sales by Country (2021-2026)
  5.1.2 Americas Ice Cream Cups and Lids Revenue by Country (2021-2026)
5.2 Americas Ice Cream Cups and Lids Sales by Type (2021-2026)
5.3 Americas Ice Cream Cups and Lids Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Ice Cream Cups and Lids Sales by Region
  6.1.1 APAC Ice Cream Cups and Lids Sales by Region (2021-2026)
  6.1.2 APAC Ice Cream Cups and Lids Revenue by Region (2021-2026)
6.2 APAC Ice Cream Cups and Lids Sales by Type (2021-2026)

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6.3 APAC Ice Cream Cups and Lids Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Ice Cream Cups and Lids by Country
  7.1.1 Europe Ice Cream Cups and Lids Sales by Country (2021-2026)
  7.1.2 Europe Ice Cream Cups and Lids Revenue by Country (2021-2026)
7.2 Europe Ice Cream Cups and Lids Sales by Type (2021-2026)
7.3 Europe Ice Cream Cups and Lids Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ice Cream Cups and Lids by Country
  8.1.1 Middle East & Africa Ice Cream Cups and Lids Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Ice Cream Cups and Lids Revenue by Country (2021-2026)
8.2 Middle East & Africa Ice Cream Cups and Lids Sales by Type (2021-2026)
8.3 Middle East & Africa Ice Cream Cups and Lids Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks

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info@marketpublishers.com

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Ice Cream Cups and Lids
10.3 Manufacturing Process Analysis of Ice Cream Cups and Lids
10.4 Industry Chain Structure of Ice Cream Cups and Lids

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Ice Cream Cups and Lids Distributors
11.3 Ice Cream Cups and Lids Customer

12 WORLD FORECAST REVIEW FOR ICE CREAM CUPS AND LIDS BY GEOGRAPHIC REGION

12.1 Global Ice Cream Cups and Lids Market Size Forecast by Region
  12.1.1 Global Ice Cream Cups and Lids Forecast by Region (2027-2032)
  12.1.2 Global Ice Cream Cups and Lids Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Ice Cream Cups and Lids Forecast by Type (2027-2032)
12.7 Global Ice Cream Cups and Lids Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Huhtamaki
  13.1.1 Huhtamaki Company Information
  13.1.2 Huhtamaki Ice Cream Cups and Lids Product Portfolios and Specifications
  13.1.3 Huhtamaki Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Huhtamaki Main Business Overview

+357 96 030922
info@marketpublishers.com

13.1.5 Huhtamaki Latest Developments
13.2 Graphic Packaging
13.2.1 Graphic Packaging Company Information
13.2.2 Graphic Packaging Ice Cream Cups and Lids Product Portfolios and Specifications
13.2.3 Graphic Packaging Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Graphic Packaging Main Business Overview
13.2.5 Graphic Packaging Latest Developments
13.3 Amcor
13.3.1 Amcor Company Information
13.3.2 Amcor Ice Cream Cups and Lids Product Portfolios and Specifications
13.3.3 Amcor Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Amcor Main Business Overview
13.3.5 Amcor Latest Developments
13.4 Dart Container
13.4.1 Dart Container Company Information
13.4.2 Dart Container Ice Cream Cups and Lids Product Portfolios and Specifications
13.4.3 Dart Container Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Dart Container Main Business Overview
13.4.5 Dart Container Latest Developments
13.5 Seda Group
13.5.1 Seda Group Company Information
13.5.2 Seda Group Ice Cream Cups and Lids Product Portfolios and Specifications
13.5.3 Seda Group Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Seda Group Main Business Overview
13.5.5 Seda Group Latest Developments
13.6 Pando
13.6.1 Pando Company Information
13.6.2 Pando Ice Cream Cups and Lids Product Portfolios and Specifications
13.6.3 Pando Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Pando Main Business Overview
13.6.5 Pando Latest Developments
13.7 Lollicup
13.7.1 Lollicup Company Information

+357 96 030922
info@marketpublishers.com

13.7.2 Lollicup Ice Cream Cups and Lids Product Portfolios and Specifications
13.7.3 Lollicup Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Lollicup Main Business Overview
13.7.5 Lollicup Latest Developments
13.8 BioPak
13.8.1 BioPak Company Information
13.8.2 BioPak Ice Cream Cups and Lids Product Portfolios and Specifications
13.8.3 BioPak Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 BioPak Main Business Overview
13.8.5 BioPak Latest Developments
13.9 CEE Packaging Solutions
13.9.1 CEE Packaging Solutions Company Information
13.9.2 CEE Packaging Solutions Ice Cream Cups and Lids Product Portfolios and Specifications
13.9.3 CEE Packaging Solutions Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 CEE Packaging Solutions Main Business Overview
13.9.5 CEE Packaging Solutions Latest Developments
13.10 Parkers Packaging
13.10.1 Parkers Packaging Company Information
13.10.2 Parkers Packaging Ice Cream Cups and Lids Product Portfolios and Specifications
13.10.3 Parkers Packaging Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Parkers Packaging Main Business Overview
13.10.5 Parkers Packaging Latest Developments
13.11 Detpak
13.11.1 Detpak Company Information
13.11.2 Detpak Ice Cream Cups and Lids Product Portfolios and Specifications
13.11.3 Detpak Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Detpak Main Business Overview
13.11.5 Detpak Latest Developments
13.12 LOKYO
13.12.1 LOKYO Company Information
13.12.2 LOKYO Ice Cream Cups and Lids Product Portfolios and Specifications
13.12.3 LOKYO Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin

+357 96 030922
info@marketpublishers.com

(2021-2026)
13.12.4 LOKYO Main Business Overview
13.12.5 LOKYO Latest Developments
13.13 Glaman
13.13.1 Glaman Company Information
13.13.2 Glaman Ice Cream Cups and Lids Product Portfolios and Specifications
13.13.3 Glaman Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Glaman Main Business Overview
13.13.5 Glaman Latest Developments
13.14 Longxing Packing
13.14.1 Longxing Packing Company Information
13.14.2 Longxing Packing Ice Cream Cups and Lids Product Portfolios and Specifications
13.14.3 Longxing Packing Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Longxing Packing Main Business Overview
13.14.5 Longxing Packing Latest Developments
13.15 GMZ
13.15.1 GMZ Company Information
13.15.2 GMZ Ice Cream Cups and Lids Product Portfolios and Specifications
13.15.3 GMZ Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 GMZ Main Business Overview
13.15.5 GMZ Latest Developments
13.16 Guangdong Qixing Packaging Industrial Co., Ltd.
13.16.1 Guangdong Qixing Packaging Industrial Co., Ltd. Company Information
13.16.2 Guangdong Qixing Packaging Industrial Co., Ltd. Ice Cream Cups and Lids Product Portfolios and Specifications
13.16.3 Guangdong Qixing Packaging Industrial Co., Ltd. Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Guangdong Qixing Packaging Industrial Co., Ltd. Main Business Overview
13.16.5 Guangdong Qixing Packaging Industrial Co., Ltd. Latest Developments
13.17 Guangzhou Maibao Package Co., Ltd.
13.17.1 Guangzhou Maibao Package Co., Ltd. Company Information
13.17.2 Guangzhou Maibao Package Co., Ltd. Ice Cream Cups and Lids Product Portfolios and Specifications
13.17.3 Guangzhou Maibao Package Co., Ltd. Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.17.4 Guangzhou Maibao Package Co., Ltd. Main Business Overview
13.17.5 Guangzhou Maibao Package Co., Ltd. Latest Developments
13.18 Shanghai Sunkea Packaging Co., Ltd.
13.18.1 Shanghai Sunkea Packaging Co., Ltd. Company Information
13.18.2 Shanghai Sunkea Packaging Co., Ltd. Ice Cream Cups and Lids Product Portfolios and Specifications
13.18.3 Shanghai Sunkea Packaging Co., Ltd. Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Shanghai Sunkea Packaging Co., Ltd. Main Business Overview
13.18.5 Shanghai Sunkea Packaging Co., Ltd. Latest Developments
13.19 TOKAN KOGYO CO., LTD.
13.19.1 TOKAN KOGYO CO., LTD. Company Information
13.19.2 TOKAN KOGYO CO., LTD. Ice Cream Cups and Lids Product Portfolios and Specifications
13.19.3 TOKAN KOGYO CO., LTD. Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 TOKAN KOGYO CO., LTD. Main Business Overview
13.19.5 TOKAN KOGYO CO., LTD. Latest Developments
13.20 Novolex
13.20.1 Novolex Company Information
13.20.2 Novolex Ice Cream Cups and Lids Product Portfolios and Specifications
13.20.3 Novolex Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Novolex Main Business Overview
13.20.5 Novolex Latest Developments
13.21 Genpak
13.21.1 Genpak Company Information
13.21.2 Genpak Ice Cream Cups and Lids Product Portfolios and Specifications
13.21.3 Genpak Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Genpak Main Business Overview
13.21.5 Genpak Latest Developments
13.22 Visstun
13.22.1 Visstun Company Information
13.22.2 Visstun Ice Cream Cups and Lids Product Portfolios and Specifications
13.22.3 Visstun Ice Cream Cups and Lids Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Visstun Main Business Overview
13.22.5 Visstun Latest Developments

+357 96 030922
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14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Ice Cream Cups and Lids Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Ice Cream Cups and Lids Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Paper Type
Table 4. Major Players of Plastic Type
Table 5. Major Players of Others
Table 6. Global Ice Cream Cups and Lids Sales by Type (2021-2026) & (K Units)
Table 7. Global Ice Cream Cups and Lids Sales Market Share by Type (2021-2026)
Table 8. Global Ice Cream Cups and Lids Revenue by Type (2021-2026) & ($ million)
Table 9. Global Ice Cream Cups and Lids Revenue Market Share by Type (2021-2026)
Table 10. Global Ice Cream Cups and Lids Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Flat Lid
Table 12. Major Players of Dome Lid
Table 13. Major Players of Other
Table 14. Global Ice Cream Cups and Lids Sales by Lid Type (2021-2026) & (K Units)
Table 15. Global Ice Cream Cups and Lids Sales Market Share by Lid Type (2021-2026)
Table 16. Global Ice Cream Cups and Lids Revenue by Lid Type (2021-2026) & ($ million)
Table 17. Global Ice Cream Cups and Lids Revenue Market Share by Lid Type (2021-2026)
Table 18. Global Ice Cream Cups and Lids Sale Price by Lid Type (2021-2026) & (US$/Unit)
Table 19. Major Players of Small Size: <4 oz
Table 20. Major Players of Medium Size: 4–12 oz
Table 21. Major Players of Large Size: >12 oz
Table 22. Global Ice Cream Cups and Lids Sales by Capacity (2021-2026) & (K Units)
Table 23. Global Ice Cream Cups and Lids Sales Market Share by Capacity (2021-2026)
Table 24. Global Ice Cream Cups and Lids Revenue by Capacity (2021-2026) & ($ million)
Table 25. Global Ice Cream Cups and Lids Revenue Market Share by Capacity (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 26. Global Ice Cream Cups and Lids Sale Price by Capacity (2021-2026) & (US$/Unit)
Table 27. Global Ice Cream Cups and Lids Sale by Application (2021-2026) & (K Units)
Table 28. Global Ice Cream Cups and Lids Sale Market Share by Application (2021-2026)
Table 29. Global Ice Cream Cups and Lids Revenue by Application (2021-2026) & ($ million)
Table 30. Global Ice Cream Cups and Lids Revenue Market Share by Application (2021-2026)
Table 31. Global Ice Cream Cups and Lids Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Ice Cream Cups and Lids Sales by Company (2021-2026) & (K Units)
Table 33. Global Ice Cream Cups and Lids Sales Market Share by Company (2021-2026)
Table 34. Global Ice Cream Cups and Lids Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Ice Cream Cups and Lids Revenue Market Share by Company (2021-2026)
Table 36. Global Ice Cream Cups and Lids Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Ice Cream Cups and Lids Producing Area Distribution and Sales Area
Table 38. Players Ice Cream Cups and Lids Products Offered
Table 39. Ice Cream Cups and Lids Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Ice Cream Cups and Lids Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global Ice Cream Cups and Lids Sales Market Share Geographic Region (2021-2026)
Table 44. Global Ice Cream Cups and Lids Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global Ice Cream Cups and Lids Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Ice Cream Cups and Lids Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global Ice Cream Cups and Lids Sales Market Share by Country/Region (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 48. Global Ice Cream Cups and Lids Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Ice Cream Cups and Lids Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Ice Cream Cups and Lids Sales by Country (2021-2026) & (K Units)
Table 51. Americas Ice Cream Cups and Lids Sales Market Share by Country (2021-2026)
Table 52. Americas Ice Cream Cups and Lids Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Ice Cream Cups and Lids Sales by Type (2021-2026) & (K Units)
Table 54. Americas Ice Cream Cups and Lids Sales by Application (2021-2026) & (K Units)
Table 55. APAC Ice Cream Cups and Lids Sales by Region (2021-2026) & (K Units)
Table 56. APAC Ice Cream Cups and Lids Sales Market Share by Region (2021-2026)
Table 57. APAC Ice Cream Cups and Lids Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Ice Cream Cups and Lids Sales by Type (2021-2026) & (K Units)
Table 59. APAC Ice Cream Cups and Lids Sales by Application (2021-2026) & (K Units)
Table 60. Europe Ice Cream Cups and Lids Sales by Country (2021-2026) & (K Units)
Table 61. Europe Ice Cream Cups and Lids Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Ice Cream Cups and Lids Sales by Type (2021-2026) & (K Units)
Table 63. Europe Ice Cream Cups and Lids Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa Ice Cream Cups and Lids Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa Ice Cream Cups and Lids Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Ice Cream Cups and Lids Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa Ice Cream Cups and Lids Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of Ice Cream Cups and Lids
Table 69. Key Market Challenges & Risks of Ice Cream Cups and Lids
Table 70. Key Industry Trends of Ice Cream Cups and Lids
Table 71. Ice Cream Cups and Lids Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Ice Cream Cups and Lids Distributors List
Table 74. Ice Cream Cups and Lids Customer List

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Table 75. Global Ice Cream Cups and Lids Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Ice Cream Cups and Lids Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Ice Cream Cups and Lids Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Ice Cream Cups and Lids Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Ice Cream Cups and Lids Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Ice Cream Cups and Lids Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Ice Cream Cups and Lids Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Ice Cream Cups and Lids Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Ice Cream Cups and Lids Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Ice Cream Cups and Lids Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Ice Cream Cups and Lids Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Ice Cream Cups and Lids Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Ice Cream Cups and Lids Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global Ice Cream Cups and Lids Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Huhtamaki Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 90. Huhtamaki Ice Cream Cups and Lids Product Portfolios and Specifications
Table 91. Huhtamaki Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Huhtamaki Main Business
Table 93. Huhtamaki Latest Developments
Table 94. Graphic Packaging Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 95. Graphic Packaging Ice Cream Cups and Lids Product Portfolios and Specifications

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Table 96. Graphic Packaging Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Graphic Packaging Main Business
Table 98. Graphic Packaging Latest Developments
Table 99. Amcor Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 100. Amcor Ice Cream Cups and Lids Product Portfolios and Specifications
Table 101. Amcor Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Amcor Main Business
Table 103. Amcor Latest Developments
Table 104. Dart Container Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 105. Dart Container Ice Cream Cups and Lids Product Portfolios and Specifications
Table 106. Dart Container Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Dart Container Main Business
Table 108. Dart Container Latest Developments
Table 109. Seda Group Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 110. Seda Group Ice Cream Cups and Lids Product Portfolios and Specifications
Table 111. Seda Group Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Seda Group Main Business
Table 113. Seda Group Latest Developments
Table 114. Pando Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 115. Pando Ice Cream Cups and Lids Product Portfolios and Specifications
Table 116. Pando Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Pando Main Business
Table 118. Pando Latest Developments
Table 119. Lollicup Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 120. Lollicup Ice Cream Cups and Lids Product Portfolios and Specifications
Table 121. Lollicup Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Lollicup Main Business

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Table 123. Lollicup Latest Developments
Table 124. BioPak Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 125. BioPak Ice Cream Cups and Lids Product Portfolios and Specifications
Table 126. BioPak Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. BioPak Main Business
Table 128. BioPak Latest Developments
Table 129. CEE Packaging Solutions Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 130. CEE Packaging Solutions Ice Cream Cups and Lids Product Portfolios and Specifications
Table 131. CEE Packaging Solutions Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. CEE Packaging Solutions Main Business
Table 133. CEE Packaging Solutions Latest Developments
Table 134. Parkers Packaging Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 135. Parkers Packaging Ice Cream Cups and Lids Product Portfolios and Specifications
Table 136. Parkers Packaging Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Parkers Packaging Main Business
Table 138. Parkers Packaging Latest Developments
Table 139. Detpak Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 140. Detpak Ice Cream Cups and Lids Product Portfolios and Specifications
Table 141. Detpak Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Detpak Main Business
Table 143. Detpak Latest Developments
Table 144. LOKYO Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 145. LOKYO Ice Cream Cups and Lids Product Portfolios and Specifications
Table 146. LOKYO Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. LOKYO Main Business
Table 148. LOKYO Latest Developments
Table 149. Glaman Basic Information, Ice Cream Cups and Lids Manufacturing Base,

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Sales Area and Its Competitors
Table 150. Glaman Ice Cream Cups and Lids Product Portfolios and Specifications
Table 151. Glaman Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Glaman Main Business
Table 153. Glaman Latest Developments
Table 154. Longxing Packing Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 155. Longxing Packing Ice Cream Cups and Lids Product Portfolios and Specifications
Table 156. Longxing Packing Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Longxing Packing Main Business
Table 158. Longxing Packing Latest Developments
Table 159. GMZ Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 160. GMZ Ice Cream Cups and Lids Product Portfolios and Specifications
Table 161. GMZ Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. GMZ Main Business
Table 163. GMZ Latest Developments
Table 164. Guangdong Qixing Packaging Industrial Co., Ltd. Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 165. Guangdong Qixing Packaging Industrial Co., Ltd. Ice Cream Cups and Lids Product Portfolios and Specifications
Table 166. Guangdong Qixing Packaging Industrial Co., Ltd. Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. Guangdong Qixing Packaging Industrial Co., Ltd. Main Business
Table 168. Guangdong Qixing Packaging Industrial Co., Ltd. Latest Developments
Table 169. Guangzhou Maibao Package Co., Ltd. Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 170. Guangzhou Maibao Package Co., Ltd. Ice Cream Cups and Lids Product Portfolios and Specifications
Table 171. Guangzhou Maibao Package Co., Ltd. Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. Guangzhou Maibao Package Co., Ltd. Main Business
Table 173. Guangzhou Maibao Package Co., Ltd. Latest Developments
Table 174. Shanghai Sunkea Packaging Co., Ltd. Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors

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Table 175. Shanghai Sunkea Packaging Co., Ltd. Ice Cream Cups and Lids Product Portfolios and Specifications
Table 176. Shanghai Sunkea Packaging Co., Ltd. Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. Shanghai Sunkea Packaging Co., Ltd. Main Business
Table 178. Shanghai Sunkea Packaging Co., Ltd. Latest Developments
Table 179. TOKAN KOGYO CO., LTD. Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 180. TOKAN KOGYO CO., LTD. Ice Cream Cups and Lids Product Portfolios and Specifications
Table 181. TOKAN KOGYO CO., LTD. Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 182. TOKAN KOGYO CO., LTD. Main Business
Table 183. TOKAN KOGYO CO., LTD. Latest Developments
Table 184. Novolex Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 185. Novolex Ice Cream Cups and Lids Product Portfolios and Specifications
Table 186. Novolex Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 187. Novolex Main Business
Table 188. Novolex Latest Developments
Table 189. Genpak Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 190. Genpak Ice Cream Cups and Lids Product Portfolios and Specifications
Table 191. Genpak Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 192. Genpak Main Business
Table 193. Genpak Latest Developments
Table 194. Visstun Basic Information, Ice Cream Cups and Lids Manufacturing Base, Sales Area and Its Competitors
Table 195. Visstun Ice Cream Cups and Lids Product Portfolios and Specifications
Table 196. Visstun Ice Cream Cups and Lids Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 197. Visstun Main Business
Table 198. Visstun Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Ice Cream Cups and Lids
Figure 2. Ice Cream Cups and Lids Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Ice Cream Cups and Lids Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Ice Cream Cups and Lids Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Ice Cream Cups and Lids Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Ice Cream Cups and Lids Sales Market Share by Country/Region (2025)
Figure 10. Ice Cream Cups and Lids Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Paper Type
Figure 12. Product Picture of Plastic Type
Figure 13. Product Picture of Others
Figure 14. Global Ice Cream Cups and Lids Sales Market Share by Type in 2026
Figure 15. Global Ice Cream Cups and Lids Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Flat Lid
Figure 17. Product Picture of Dome Lid
Figure 18. Product Picture of Other
Figure 19. Global Ice Cream Cups and Lids Sales Market Share by Lid Type in 2026
Figure 20. Global Ice Cream Cups and Lids Revenue Market Share by Lid Type (2021-2026)
Figure 21. Product Picture of Small Size: <4 oz
Figure 22. Product Picture of Medium Size: 4–12 oz
Figure 23. Product Picture of Large Size: >12 oz
Figure 24. Global Ice Cream Cups and Lids Sales Market Share by Capacity in 2026
Figure 25. Global Ice Cream Cups and Lids Revenue Market Share by Capacity (2021-2026)
Figure 26. Ice Cream Cups and Lids Consumed in Household
Figure 27. Global Ice Cream Cups and Lids Market: Household (2021-2026) & (K Units)
Figure 28. Ice Cream Cups and Lids Consumed in Commercial
Figure 29. Global Ice Cream Cups and Lids Market: Commercial (2021-2026) & (K

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Units)
Figure 30. Global Ice Cream Cups and Lids Sale Market Share by Application (2025)
Figure 31. Global Ice Cream Cups and Lids Revenue Market Share by Application in 2025
Figure 32. Ice Cream Cups and Lids Sales by Company in 2025 (K Units)
Figure 33. Global Ice Cream Cups and Lids Sales Market Share by Company in 2025
Figure 34. Ice Cream Cups and Lids Revenue by Company in 2025 ($ millions)
Figure 35. Global Ice Cream Cups and Lids Revenue Market Share by Company in 2025
Figure 36. Global Ice Cream Cups and Lids Sales Market Share by Geographic Region (2021-2026)
Figure 37. Global Ice Cream Cups and Lids Revenue Market Share by Geographic Region in 2025
Figure 38. Americas Ice Cream Cups and Lids Sales 2021-2026 (K Units)
Figure 39. Americas Ice Cream Cups and Lids Revenue 2021-2026 ($ millions)
Figure 40. APAC Ice Cream Cups and Lids Sales 2021-2026 (K Units)
Figure 41. APAC Ice Cream Cups and Lids Revenue 2021-2026 ($ millions)
Figure 42. Europe Ice Cream Cups and Lids Sales 2021-2026 (K Units)
Figure 43. Europe Ice Cream Cups and Lids Revenue 2021-2026 ($ millions)
Figure 44. Middle East & Africa Ice Cream Cups and Lids Sales 2021-2026 (K Units)
Figure 45. Middle East & Africa Ice Cream Cups and Lids Revenue 2021-2026 ($ millions)
Figure 46. Americas Ice Cream Cups and Lids Sales Market Share by Country in 2025
Figure 47. Americas Ice Cream Cups and Lids Revenue Market Share by Country (2021-2026)
Figure 48. Americas Ice Cream Cups and Lids Sales Market Share by Type (2021-2026)
Figure 49. Americas Ice Cream Cups and Lids Sales Market Share by Application (2021-2026)
Figure 50. United States Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 51. Canada Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 52. Mexico Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 53. Brazil Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 54. APAC Ice Cream Cups and Lids Sales Market Share by Region in 2025
Figure 55. APAC Ice Cream Cups and Lids Revenue Market Share by Region (2021-2026)
Figure 56. APAC Ice Cream Cups and Lids Sales Market Share by Type (2021-2026)
Figure 57. APAC Ice Cream Cups and Lids Sales Market Share by Application

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(2021-2026)
Figure 58. China Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 59. Japan Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 60. South Korea Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 61. Southeast Asia Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 62. India Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 63. Australia Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 64. China Taiwan Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 65. Europe Ice Cream Cups and Lids Sales Market Share by Country in 2025
Figure 66. Europe Ice Cream Cups and Lids Revenue Market Share by Country (2021-2026)
Figure 67. Europe Ice Cream Cups and Lids Sales Market Share by Type (2021-2026)
Figure 68. Europe Ice Cream Cups and Lids Sales Market Share by Application (2021-2026)
Figure 69. Germany Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 70. France Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 71. UK Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 72. Italy Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 73. Russia Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 74. Middle East & Africa Ice Cream Cups and Lids Sales Market Share by Country (2021-2026)
Figure 75. Middle East & Africa Ice Cream Cups and Lids Sales Market Share by Type (2021-2026)
Figure 76. Middle East & Africa Ice Cream Cups and Lids Sales Market Share by Application (2021-2026)
Figure 77. Egypt Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 78. South Africa Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 79. Israel Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 80. Turkey Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 81. GCC Countries Ice Cream Cups and Lids Revenue Growth 2021-2026 ($ millions)
Figure 82. Manufacturing Cost Structure Analysis of Ice Cream Cups and Lids in 2026
Figure 83. Manufacturing Process Analysis of Ice Cream Cups and Lids
Figure 84. Industry Chain Structure of Ice Cream Cups and Lids
Figure 85. Channels of Distribution

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Figure 86. Global Ice Cream Cups and Lids Sales Market Forecast by Region (2027-2032)
Figure 87. Global Ice Cream Cups and Lids Revenue Market Share Forecast by Region (2027-2032)
Figure 88. Global Ice Cream Cups and Lids Sales Market Share Forecast by Type (2027-2032)
Figure 89. Global Ice Cream Cups and Lids Revenue Market Share Forecast by Type (2027-2032)
Figure 90. Global Ice Cream Cups and Lids Sales Market Share Forecast by Application (2027-2032)
Figure 91. Global Ice Cream Cups and Lids Revenue Market Share Forecast by Application (2027-2032)

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