

# Global IC Test Tape and Reel Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G05FEF42A11AEN.html>

Date: May 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G05FEF42A11AEN

## Abstracts

The global IC Test Tape and Reel Machine market size is predicted to grow from US\$ 1231 million in 2025 to US\$ 2054 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

IC test and tape-and-reel integrated machines are automated equipment used in semiconductor packaging and testing and back-end packaging processes. They integrate multiple processes such as electrical performance testing, appearance inspection, sorting, and tape-and-reel packaging of integrated circuits, thereby improving production efficiency and ensuring product quality. This type of equipment is typically used in the final testing and packaging process after IC packaging. In 2025, global sales of IC test and tape-and-reel integrated machines were approximately 6,800 units, with an average unit price of approximately US\$185,000 and a capacity utilization rate of approximately 81%. Upstream companies mainly come from precision machinery manufacturing, industrial automation equipment, semiconductor testing systems, vision inspection systems, motion control systems, and high-end component processing. Downstream companies mainly come from semiconductor packaging and testing companies, IDM semiconductor manufacturing companies, electronic component manufacturing companies, and the consumer electronics chip supply chain. The industry's gross profit margin is approximately 32%. The product cost structure mainly consists of core testing systems and electrical modules (approximately 36%), precision mechanical structures and motion control systems (approximately 24%), vision inspection and software systems (approximately 15%), and assembly, manufacturing, and debugging costs (approximately 13%). After-sales service costs account for approximately 12%. On the demand side, the downstream demand list includes memory chip packaging and testing, analog chip packaging and testing, power device testing and packaging, discrete device packaging, and mass production testing of consumer

electronics chips. The downstream customer list includes OSAT packaging and testing companies, semiconductor IDM companies, chip design companies, electronic component manufacturers, and large electronic manufacturing service companies. In terms of business opportunities, policy drivers mainly come from semiconductor industry development policies, advanced manufacturing support policies, and the trend of domestic equipment substitution. Technological innovation drivers come from high-speed testing technology, machine vision inspection technology, and highly automated production line integration technology. In terms of changing consumer demands, the requirements for chip quality stability, traceability, and large-scale production efficiency in terminal electronic products continue to increase.

United States market for IC Test Tape and Reel Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IC Test Tape and Reel Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for IC Test Tape and Reel Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key IC Test Tape and Reel Machine players cover SOWA Mechatronics Corp, Ueno Seiki, Genesem, Shibuya, AT Systematization Berhad, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "IC Test Tape and Reel Machine Industry Forecast" looks at past sales and reviews total world IC Test Tape and Reel Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected IC Test Tape and Reel Machine sales for 2026 through 2032. With IC Test Tape and Reel Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IC Test Tape and Reel Machine industry.

This Insight Report provides a comprehensive analysis of the global IC Test Tape and Reel Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IC Test Tape and Reel Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IC Test Tape and Reel Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IC Test Tape and Reel Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC Test Tape and Reel Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of IC Test Tape and Reel Machine market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Fully Automatic Type

Semi Automatic Type

#### Segmentation by Taping Speed:

Below 8000 PCS Per Hour

8000 to 15000 PCS Per Hour

Above 15000 PCS Per Hour

#### Segmentation by Modular Type:

Modular Design

Non Modular Design

#### Segmentation by Application:

Consumer Electronics

Automotives

Mechanics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SOWA Mechatronics Corp

Ueno Seiki

Genesem

Shibuya

AT Systematization Berhad

Hangzhou Changchuan Technology

Shenzhen Shenkeda Intelligent Equipment

Tianjin Wujialian Innovation Technology Development

Grand

Sunyilg

Suzhou Yimeide Technology

Huansun Semitech

Dongguan Haye Semiconductor

HANS ATT

Kincoto

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global IC Test Tape and Reel Machine market?

What factors are driving IC Test Tape and Reel Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IC Test Tape and Reel Machine market opportunities vary by end market size?

How does IC Test Tape and Reel Machine break out by Type, by Application?

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