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Global IC Substrates for Memory Market Growth 2025-2031

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Abstracts

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The global IC Substrates for Memory market size is predicted to grow from US$ 2592 million in 2025 to US$ 3692 million in 2031; it is expected to grow at a CAGR of 6.1% from 2025 to 2031.

Semiconductor package substrates (IC substrates) play an important role in protecting IC chips from the surrounding environment, ensuring electrical connection for chip mount on printed wiring boards. Demand for high-speed, high-integration and low power consumption of ICs accompanying the rapid progress of electronics technology such as AI, Cloud computing, Intelligentization of automobiles, and due to the miniaturization and thinning of electronic devices typified by smart phone and wearable devices, semiconductor packages are required further high density, multilayer, low-profile.

This report studies the IC substrates for memory (also called memory substrate), including WBCSP, WB-BGA, and FCCSP, used in DRAM (Volatile memory), NAND Flash (Solid-state Drive, Embedded Storage, and Mobile Memory).

Memory devices refer to components that store information using mediums such as magnetic materials or semiconductors. Semiconductor memory specifically leverages semiconductor materials to store electric charges for information retention, with storage and retrieval processes manifested as the charging or discharging of these materials. As a critical branch of integrated circuits, semiconductor memory plays an essential role in modern electronics.

With the exponential growth in data storage demands driven by modern electronic

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information systems, the shipment volume of semiconductor memory has been experiencing sustained and significant growth. Simultaneously, breakthroughs in semiconductor wafer fabrication, aligned with Moore's Law, have consistently reduced the cost per unit of storage over the long term. As a result, despite short-term supply-demand fluctuations, the overall market scale exhibits a long-term growth trajectory.

Due to the tight integration of layout design and wafer manufacturing technologies, most leading semiconductor memory wafer manufacturers continue to operate under the IDM (Integrated Device Manufacturer) model. However, the IC packaging substrate market for memory devices is relatively fragmented and highly competitive. Key players in this sector are primarily located in regions such as China Taiwan, South Korea, Japan, and Mainland China. Representative companies include Unimicron Technology, Nanya PCB, Shinko Electric Industries, Samsung Electro-Mechanics, Zhen Ding Technology, Daeduck Electronics, LG InnoTek, Shennan Circuit, Shenzhen Fastprint Circuit Tech, and Shenzhen Hemei Jingyi Semiconductor Technology.

LP Information, Inc. (LPI) ' newest research report, the “IC Substrates for Memory Industry Forecast” looks at past sales and reviews total world IC Substrates for Memory sales in 2024, providing a comprehensive analysis by region and market sector of projected IC Substrates for Memory sales for 2025 through 2031. With IC Substrates for Memory sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world IC Substrates for Memory industry.

This Insight Report provides a comprehensive analysis of the global IC Substrates for Memory landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IC Substrates for Memory portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global IC Substrates for Memory market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IC Substrates for Memory and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC Substrates for Memory.

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This report presents a comprehensive overview, market shares, and growth opportunities of IC Substrates for Memory market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

WB-CSP

WB-BGA

FCCSP

Segmentation by Application:

Memory Modules

Solid-state Drive

Embedded Storage

Mobile Memory

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Unimicron

Samsung Electro-Mechanics

Nan Ya PCB

Shinko Electric Industries

Zhen Ding Technology

Daeduck Electronics

LG InnoTek

DAISHO DENSHI

Korea Circuit

Shennan Circuit

Shenzhen Fastprint Circuit Tech

Shenzhen Hemei Jingyi Semiconductor Technology

Hong Yuen Electronics

Huizhou China Eagle Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global IC Substrates for Memory market?

What factors are driving IC Substrates for Memory market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IC Substrates for Memory market opportunities vary by end market size?

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How does IC Substrates for Memory break out by Type, by Application?

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