

Global IC Substrate Market Growth 2024-2030

<https://marketpublishers.com/r/G2C5CADAFBEBEN.html>

Date: May 2024

Pages: 163

Price: US\$ 3,660.00 (Single User License)

ID: G2C5CADAFBEBEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

IC substrate is a type of carry material for integrated circuit with internal circuit to connect the chips and PCBs. Additionally, the IC substrate can protect the circuit, special line, it is designed for heat dissipation and acts standardized module of IC components. It is one of the most key materials of the IC packaging.

The global IC Substrate market size is projected to grow from US\$ 14420 million in 2024 to US\$ 24500 million in 2030; it is expected to grow at a CAGR of 9.2% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "IC Substrate Industry Forecast" looks at past sales and reviews total world IC Substrate sales in 2023, providing a comprehensive analysis by region and market sector of projected IC Substrate sales for 2024 through 2030. With IC Substrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IC Substrate industry.

This Insight Report provides a comprehensive analysis of the global IC Substrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IC Substrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IC Substrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IC Substrate and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC Substrate.

The main IC substrate players include Ibiden, Unimicron, Semco, Simmtech, Kinsus, etc. The top 5 players account for approximately 45% of the total global market. Asia-Pacific is the largest consumer market accounting for about 87%, followed by Europe and North America. In terms of type, FC-BGA is the largest segment, with a share about 30%. And in terms of application, the largest application is smart phones, followed by PC (tablet, laptop).

This report presents a comprehensive overview, market shares, and growth opportunities of IC Substrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

WB CSP

FC BGA

FC CSP

PBGA

SiP

BOC

Other

Segmentation by Application:

Smart Phones

PC (Tablet, Laptop)

Wearable Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Unimicron

Ibiden

Nan Ya PCB

Shinko Electric Industries

Kinsus Interconnect Technology

AT&S

Semco

Kyocera

TOPPAN

Zhen Ding Technology

Daeduck Electronics

ASE Material

LG InnoTek

Simmtech

Shennan Circuit

Shenzhen Fastprint Circuit Tech

ACCESS

Suntak Technology

National Center for Advanced Packaging (NCAP China)

Huizhou China Eagle Electronic Technology

DSBJ

Shenzhen Kinwong Electronic

AKM Meadville

Victory Giant Technology

KCC (Korea Circuit Company)

Key Questions Addressed in this Report

What is the 10-year outlook for the global IC Substrate market?

What factors are driving IC Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IC Substrate market opportunities vary by end market size?

How does IC Substrate break out by Type, by Application?

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