

Global IC Sorter Market Growth 2026-2032

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Abstracts

The global IC Sorter market size is predicted to grow from US\$ 2559 million in 2025 to US\$ 5560 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

IC sorting usually refers to a specialized equipment that automatically classifies various types of chips (integrated circuits, power devices, memory, sensors, LEDs, discrete devices, etc.) that have been manufactured or packaged into 'good/bad' and different performance levels (BIN) through automatic loading, precise positioning, (optional) electrical performance and function testing, visual/appearance inspection, and automatic grading and unloading; In the front-end wafer stage, it often cooperates with probe stations and testing machines to complete wafer electrical testing and sort according to coordinates. In the back-end packaging stage, it is linked with ATE or dedicated testing modules using gravity, translation, and turret methods to achieve chip electrical testing, appearance judgment, marking, tape/disk loading, and graded discharge. It is one of the key links in yield management, grade classification, product traceability, and shipment control for wafer fabs, packaging and testing factories, and module factories. In 2024, global IC Sorter production reached approximately 17,841 units, with an average global market price of around K US\$ 130.81 per unit.

The annual production capacity of IC sorting is 25000 units. In terms of gross profit margin, mid-range general-purpose models usually have a margin of 25% to 35%, while high-end platform models can reach 35% to 45%. Upstream mainly includes precision mechanical components and sheet metal parts, linear motors and servo systems, motion control cards, industrial PCs and PLCs, power and I/O modules, ATE testing machine interface boards and test sockets, vision and sensors, temperature control and constant temperature chambers, pneumatic and vacuum components, as well as supporting processing such as cables, cabinets, and spraying; Downstream, IDM and OSAT packaging and testing factories are connected, and different product lines such

as logic ICs, analog ICs, power devices, memory, automotive and industrial chips are configured in the intermediate testing, final testing, and reliability screening sections. Through these customer services, end industries such as consumer electronics, automotive electronics, industrial power supplies, new energy, and data centers are served; From the perspective of cost structure, material BOM (mechanism, servo and control, electrical, temperature control, fixtures and jigs, etc.) generally accounts for 55% to 70% of the total machine cost, while assembly and joint debugging, on-site installation acceptance, and training account for about 10% to 15%.

On the one hand, the IC sorting machine is upgraded along the lines of 'high reliability+high stress+high precision'. Automotive electronics, power devices, industrial control, data centers, and high-speed interface chips drive high voltage and high current, three temperature or even wider temperature zones, aging screening, and extremely low PPM requirements, making it possible to operate with multiple temperature zones Strip Test? The demand for high-end sorting platforms with integrated aging and sorting, as well as high parallel testing capabilities, is rapidly increasing; On the other hand, it is evolving in the direction of 'high flexibility+high integration+intelligence+localization', with an increase in consumer and multi variety small batch orders, prompting sorting machines to quickly switch to multiple packages, platformize universal carriers and fixtures, deeply integrate with ATE/MES/yield analysis and barcode traceability systems, and achieve equipment status monitoring, yield big data analysis, and process traceability through software and data-driven methods. At the same time, local manufacturers are accelerating the replacement of imports in the mid to low end to some mid to high end universal platforms and power device sorting machines. High end vehicle specifications, storage, and high-speed chip sorting are still dominated by a few international manufacturers, presenting an overall pattern of total volume fluctuating with wafer and packaging investment cycles, and structure continuously tilting towards mid to high end platforms and localized solutions.

LP Information, Inc. (LPI) ' newest research report, the "IC Sorter Industry Forecast" looks at past sales and reviews total world IC Sorter sales in 2025, providing a comprehensive analysis by region and market sector of projected IC Sorter sales for 2026 through 2032. With IC Sorter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IC Sorter industry.

This Insight Report provides a comprehensive analysis of the global IC Sorter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on IC Sorter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IC Sorter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IC Sorter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC Sorter.

This report presents a comprehensive overview, market shares, and growth opportunities of IC Sorter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gravity Handlers

Turret Handlers

Pick-and-Place Handlers

Segmentation by Automation:

Fully Automatic Sorter

Semi-Automatic Sorter

Segmentation by IC Type:

Universal Chip Sorter

Special Chip Sorter

Segmentation by Application:

IDMs

OSATs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cohu, Inc. (Xcerra & MCT)

Changchuan Technology

Advantest

Hon Precision

Techwing

Tianjin JHT Design

ASM Pacific Technology

Shenkeda Semiconductor

Kanematsu (Epson)

Boston Semi Equipment

Chroma ATE

EXIS TECH

SRM Integration

Shanghai Yingshuo

TESEC Corporation

Ueno Seiki

YoungTek Electronics Corp (YTEC)

SYNAX

Innogrity Pte Ltd

Pentamaster

ATECO

MIRAE

SEMES

JT Corp

Genesem

Fuzhou Palide

Shanghai Cascol

Shenzhen Biaopu Semiconductor

Shenzhen Good-Machine Automation Equipment

Mühlbauer

Semiconductor Technologies & Instruments

MIT Semiconductor

ITEC

Y.A.C. MECHATRONICS

HappyJapan

Key Questions Addressed in this Report

What is the 10-year outlook for the global IC Sorter market?

What factors are driving IC Sorter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IC Sorter market opportunities vary by end market size?

How does IC Sorter break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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