

Global IC Pick and Place Handlers Market Growth 2026-2032

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Abstracts

The global IC Pick and Place Handlers market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

IC Pick and Place Handler is a professional equipment used for testing and sorting after semiconductor packaging. This type of equipment is mainly used to test packaged integrated circuits (ICs) and classify and package them according to the test results. It can take the packaged ICs out of the tray or tube, perform a series of functional and performance tests, and then classify the ICs according to the test results and put them into the corresponding containers.

United States market for IC Pick and Place Handlers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IC Pick and Place Handlers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for IC Pick and Place Handlers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key IC Pick and Place Handlers players cover Yokogawa Electric, Epson, SPEA, Microtest, Advantest, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "IC Pick and Place Handlers Industry Forecast" looks at past sales and reviews total world IC Pick and Place

Handlers sales in 2025, providing a comprehensive analysis by region and market sector of projected IC Pick and Place Handlers sales for 2026 through 2032. With IC Pick and Place Handlers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IC Pick and Place Handlers industry.

This Insight Report provides a comprehensive analysis of the global IC Pick and Place Handlers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IC Pick and Place Handlers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IC Pick and Place Handlers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IC Pick and Place Handlers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC Pick and Place Handlers.

This report presents a comprehensive overview, market shares, and growth opportunities of IC Pick and Place Handlers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ambient-temp

High-temp

Segmentation by Application:

Semiconductor Manufacturing

Consumer Electronics

Automotive Electronics

Industrial Controls

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yokogawa Electric

Epson

SPEA

Microtest

Advantest

Cohu, Inc

Chroma ATE

YoungTek Electronics

Hangzhou Changchuan Technology

Exatron

JHT Design

General Industries (Taiwan) Inc

TurboCATS

Key Questions Addressed in this Report

What is the 10-year outlook for the global IC Pick and Place Handlers market?

What factors are driving IC Pick and Place Handlers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IC Pick and Place Handlers market opportunities vary by end market size?

How does IC Pick and Place Handlers break out by Type, by Application?

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