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Global IC JEDEC Tray Market Growth 2026-2032

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Abstracts

The global IC JEDEC Tray market size is predicted to grow from US$ 484 million in 2025 to US$ 898 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global IC JEDEC trays production reached approximately 814 million units, with an average global market price of around US$ 607 per K units. IC JEDEC trays are used for automated handling, protection, shipment and storage of sensitive electronic devices. Such as QFA, BGA, TSOP, and PGA packages. They also provide functions such as thermal resistance.

Current State of Technological Development

Material Innovation: Companies are developing PPE material trays capable of withstanding temperatures up to 270°C, meeting the demands of advanced packaging processes. Modified polyphenylene ether (PPE), known for its excellent dimensional stability, low water absorption, and high-temperature resistance, holds a significant share in the IC tray materials market.

Product Expansion: Manufacturers are breaking beyond traditional applications, entering the memory packaging market. Some enterprises have established comprehensive systems covering mold development, mass production, and quality certification, ensuring compliance with international standards through ISO9001 and SGS certifications.

Intelligent Trends: The industry is gradually transitioning toward automated production. Certain companies are adopting polymer composite materials such as anti-static PPA XE 4134 GF30, maintaining surface resistivity stably within the range of 10?–10?? ?, meeting ESD protection requirements in cleanroom environments.

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Current Application Areas

Used in chip manufacturing processes—including cutting, bonding, welding, and inspection—to protect chips

Employed during packaging and transportation after chip production

Facilitates orderly placement on automated production lines, enabling efficient operation by industrial robots

Supports various packaging formats including BGA, QFN, QFP, PGA, TSOP, TQFP, LQFP, PLCC, SoC, SiP, and others

Global Market Competition Characteristics

The market has matured significantly, with intense competition. Major players possess strong technological capabilities and brand advantages.

Chinese domestic enterprises are accelerating technological breakthroughs, capturing nearly 40% of the global market share, with the Yangtze River Delta and Pearl River Delta emerging as core production hubs.

North American, Japanese, and European companies continue to dominate the high-end market, particularly leading in material innovation and intelligent technology.

Current State of China's Market Development

Regional Distribution: The eastern and southern regions of China, home to major manufacturing clusters, exhibit concentrated demand, collectively accounting for over 60% of the market share.

Industrial Chain Structure: A complete industrial chain has been established, with upstream suppliers providing raw materials such as anti-static plastic pellets, midstream manufacturing, and downstream applications in electronics manufacturing and semiconductor packaging.

Policy Support: Initiatives like the "Action Plan for Effectively Reducing Logistics Costs Across Society" promote standardization and green development of pallets.

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LP Information, Inc. (LPI) ' newest research report, the “IC JEDEC Tray Industry Forecast” looks at past sales and reviews total world IC JEDEC Tray sales in 2025, providing a comprehensive analysis by region and market sector of projected IC JEDEC Tray sales for 2026 through 2032. With IC JEDEC Tray sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world IC JEDEC Tray industry.

This Insight Report provides a comprehensive analysis of the global IC JEDEC Tray landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IC JEDEC Tray portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global IC JEDEC Tray market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IC JEDEC Tray and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC JEDEC Tray.

This report presents a comprehensive overview, market shares, and growth opportunities of IC JEDEC Tray market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MPPE

PES

PS

ABS

Others

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Segmentation by Function:

Standard IC Tray

Custom IC Tray

Segmentation by Thickness:

6.35mm

10.16mm

Segmentation by Application:

Electronic Products

Electronic Parts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Daewon(Peak International)

Kostat

SHINON

Sunrise

Mishima Kosan

HWA SHU

RH Murphy Company

ITW ECPS

Entegris

ePAK

CHYANG YEOU

Daiwa

Hiner Advanced Materials

Iwaki

Shenzhen Prince New Materials

Z.S TECHNOLOGY

Shiima Electronics

Zhejiang Jiemei Electronic

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Key Questions Addressed in this Report

What is the 10-year outlook for the global IC JEDEC Tray market?

What factors are driving IC JEDEC Tray market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IC JEDEC Tray market opportunities vary by end market size?

How does IC JEDEC Tray break out by Type, by Application?

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