

# Global IC Design Service Market Growth (Status and Outlook) 2025-2031

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## Abstracts

According to this study, the global IC Design Service market size will reach US\$ 647210 million by 2031.

Integrated circuit design, or IC design, is a subset of electronics engineering, encompassing the particular logic and circuit design techniques required to design integrated circuits, or ICs.

Fabless chipmakers design and market semiconductors for smartphones, computers, medical devices, and many other electronic devices. They decide how to assemble and market the semiconductor chips but don't fabricate (fab) them—hence they're fabless.

Based on the location of company headquarters, American companies hold a share about 71% of global Fabless IC market in 2023, key American IC design houses are NVIDIA, Qualcomm, Broadcom, Advanced Micro Devices, Inc. (AMD), Marvell Technology Group, Monolithic Power Systems, Inc. (MPS), Cirrus Logic, Inc., Synaptics, Allegro MicroSystems, and Semtech, etc. China Taiwan IC design houses have a share about 14.5% in 2023, key enterprises include MediaTek, Novatek Microelectronics Corp., Realtek Semiconductor Corporation, Himax Technologies, Global Unichip Corporation (GUC), Silicon Motion, Raydium, Silergy, Alchip Technologies, FocalTech, and Elite Semiconductor Microelectronics Technology, etc. Chinese Fabless IC design houses also play important roles, in 2023, companies headquartered in China hold about 7% of global.

The global key companies of Fabless IC Design include NVIDIA, Qualcomm, Broadcom, Advanced Micro Devices, Inc. (AMD), MediaTek, Marvell Technology Group, Novatek Microelectronics Corp., Tsinghua Unigroup, and Realtek Semiconductor

Corporation, etc. In 2023, the global top 35 Fabless IC Design houses had a share approximately 90% in terms of revenue.

LPI (LP Information)' newest research report, the “IC Design Service Industry Forecast” looks at past sales and reviews total world IC Design Service sales in 2024, providing a comprehensive analysis by region and market sector of projected IC Design Service sales for 2025 through 2031. With IC Design Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IC Design Service industry.

This Insight Report provides a comprehensive analysis of the global IC Design Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on IC Design Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IC Design Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IC Design Service and breaks down the forecast ?????, by Business Model, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC Design Service.

This report presents a comprehensive overview, market shares, and growth opportunities of IC Design Service market by product type, application, key players and key regions and countries.

Segmentation ?????:

Digital Ic Design

Analog Ic Design

Segmentation by Business Model:

IDM

Fabless

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NVIDIA

Qualcomm

Broadcom

Advanced Micro Devices, Inc. (AMD)

MediaTek

Samsung

Intel

SK Hynix

Micron Technology

Texas Instruments (TI)

STMicroelectronics

Kioxia

Western Digital

Infineon

NXP

Analog Devices, Inc. (ADI)

Renesas

Microchip Technology

Onsemi

Sony Semiconductor Solutions Corporation

Panasonic

Winbond

Nanya Technology

ISSI (Integrated Silicon Solution Inc.)

Macronix

Marvell Technology Group

Novatek Microelectronics Corp.

Tsinghua Unigroup

Realtek Semiconductor Corporation

OmniVision Technology, Inc

Monolithic Power Systems, Inc. (MPS)

Cirrus Logic, Inc.

Socionext Inc.

LX Semicon

HiSilicon Technologies

Synaptics

Allegro MicroSystems

Himax Technologies

Semtech

Global Unichip Corporation (GUC)

Hygon Information Technology

GigaDevice

Silicon Motion

Ingenic Semiconductor

Raydium

Goodix Limited

Sitronix

Nordic Semiconductor

Silergy

Shanghai Fudan Microelectronics Group

Alchip Technologies

FocalTech

MegaChips Corporation

Elite Semiconductor Microelectronics Technology

SGMICRO

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