

Global IC Design Houses Market Growth (Status and Outlook) 2024-2030

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Abstracts

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Fabless chipmakers design and market semiconductors for smartphones, computers, medical devices, and many other electronic devices. They decide how to assemble and market the semiconductor chips but don't fabricate (fab) them—hence they're fabless.

The global IC Design Houses market size is projected to grow from US\$ 253070 million in 2024 to US\$ 546570 million in 2030; it is expected to grow at a CAGR of 13.7% from 2024 to 2030.

LPI (LP Information)' newest research report, the “IC Design Houses Industry Forecast” looks at past sales and reviews total world IC Design Houses sales in 2022, providing a comprehensive analysis by region and market sector of projected IC Design Houses sales for 2023 through 2029. With IC Design Houses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IC Design Houses industry.

This Insight Report provides a comprehensive analysis of the global IC Design Houses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on IC Design Houses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IC Design Houses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for IC Design Houses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IC Design Houses.

Based on the location of company headquarters, American companies hold a share about 71% of global Fabless IC market in 2023, key American IC design houses are NVIDIA, Qualcomm, Broadcom, Advanced Micro Devices, Inc. (AMD), Marvell Technology Group, Monolithic Power Systems, Inc. (MPS), Cirrus Logic, Inc., Synaptics, Allegro MicroSystems, and Semtech, etc. China Taiwan IC design houses have a share about 14.5% in 2023, key enterprises include MediaTek, Novatek Microelectronics Corp., Realtek Semiconductor Corporation, Himax Technologies, Global Unichip Corporation (GUC), Silicon Motion, Raydium, Silergy, Alchip Technologies, FocalTech, and Elite Semiconductor Microelectronics Technology, etc. Chinese Fabless IC design houses also play important roles, in 2023, companies headquartered in China hold about 7% of global.

The global key companies of Fabless IC Design include NVIDIA, Qualcomm, Broadcom, Advanced Micro Devices, Inc. (AMD), MediaTek, Marvell Technology Group, Novatek Microelectronics Corp., Tsinghua Unigroup, and Realtek Semiconductor Corporation, etc. In 2023, the global top 35 Fabless IC Design houses had a share approximately 90% in terms of revenue.

This report presents a comprehensive overview, market shares, and growth opportunities of IC Design Houses market by product type, application, key players and key regions and countries.

Segmentation by Type:

Analog ICs

Logic ICs

Microcontroller and Microprocessor ICs

Memory ICs

Segmentation by Application:

Mobile Devices

PCs

Automotive

Industrial & Medical

Servers & Data Center & AI

Network Infrastructure

Appliances/Consumer Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NVIDIA

Qualcomm

Broadcom

Advanced Micro Devices, Inc. (AMD)

MediaTek

Marvell Technology Group

Novatek Microelectronics Corp.

Tsinghua Unigroup

Realtek Semiconductor Corporation

OmniVision Technology, Inc

Monolithic Power Systems, Inc. (MPS)

Cirrus Logic, Inc.

Socionext Inc.

LX Semicon

HiSilicon Technologies

Synaptics

Allegro MicroSystems

Himax Technologies

Semtech

Global Unichip Corporation (GUC)

Hygon Information Technology

GigaDevice

Silicon Motion

Ingenic Semiconductor

Raydium

Goodix Limited

Sitronix

Nordic Semiconductor

Silergy

Shanghai Fudan Microelectronics Group

Alchip Technologies

FocalTech

MegaChips Corporation

Elite Semiconductor Microelectronics Technology

SGMICRO

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