

# Global IC Advanced Packaging Equipment Market Growth 2024-2030

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### **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global IC Advanced Packaging Equipment market size was valued at US\$ 6510.5 million in 2023. With growing demand in downstream market, the IC Advanced Packaging Equipment is forecast to a readjusted size of US\$ 12160 million by 2030 with a CAGR of 9.3% during review period.

The research report highlights the growth potential of the global IC Advanced Packaging Equipment market. IC Advanced Packaging Equipment are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of IC Advanced Packaging Equipment. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the IC Advanced Packaging Equipment market.

The semiconductor chip is not an island, it needs to form a more complex system through interconnected input and output (I/O) systems and peripheral systems or circuits. Since the IC chip and its internal circuits are very fragile, they need to be packaged for support and protection. The main functions of the package include: providing electrical connections between the chip and external systems, including power and signals; providing a stable and reliable working environment for the chip, which has a mechanical and environmental protection effect on the integrated circuit chip; and providing a thermal path to ensure the normal heat dissipation of the chip.



In order to increase circuit density and continue or surpass 'Moore's Law', advanced packaging technology has become inevitable.

Global IC Advanced Packaging Equipment key players include ASM Pacific, Applied Material, Advantest, Kulicke&Soffa, DISCO, etc. Global top five manufacturers hold a share about 45%.

China is the largest market, with a share about 30%, followed by United States, and Southeast Asia, both have a share over 30 percent.

In terms of product, Cutting Equipment is the largest segment, with a share over 25%. And in terms of application, the largest application is Consumer Electronics, followed by Automotive Electronics, etc.

#### Key Features:

The report on IC Advanced Packaging Equipment market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the IC Advanced Packaging Equipment market. It may include historical data, market segmentation by Type (e.g., Cutting Equipment, Solid Crystal Devices), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the IC Advanced Packaging Equipment market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the IC Advanced Packaging Equipment market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the IC Advanced Packaging Equipment industry. This include advancements in IC Advanced Packaging Equipment technology, IC Advanced Packaging Equipment new entrants, IC Advanced Packaging Equipment new



investment, and other innovations that are shaping the future of IC Advanced Packaging Equipment.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the IC Advanced Packaging Equipment market. It includes factors influencing customer ' purchasing decisions, preferences for IC Advanced Packaging Equipment product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the IC Advanced Packaging Equipment market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting IC Advanced Packaging Equipment market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the IC Advanced Packaging Equipment market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the IC Advanced Packaging Equipment industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the IC Advanced Packaging Equipment market.

#### Market Segmentation:

IC Advanced Packaging Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

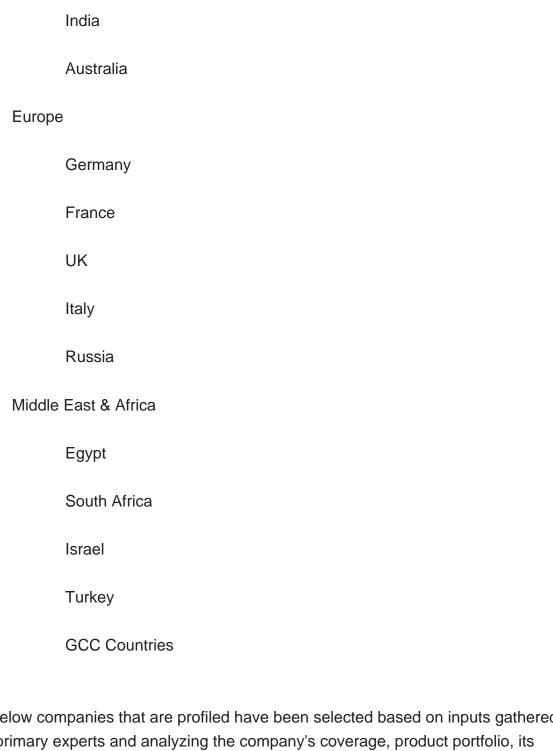
Segmentation by type

**Cutting Equipment** 



Soli	d Crystal Devices
Wel	ding Equipment
Tes	ting Equipment
Oth	er
Segmentati	on by application
Segmentation by application	
Auto	omotive Electronics
Consumer Electronics	
Oth	er
This report also splits the market by region:	
Americas	
	United States
	Canada
	Mexico
	Brazil
APA	AC .
	China
	Japan
	Korea
	Southeast Asia





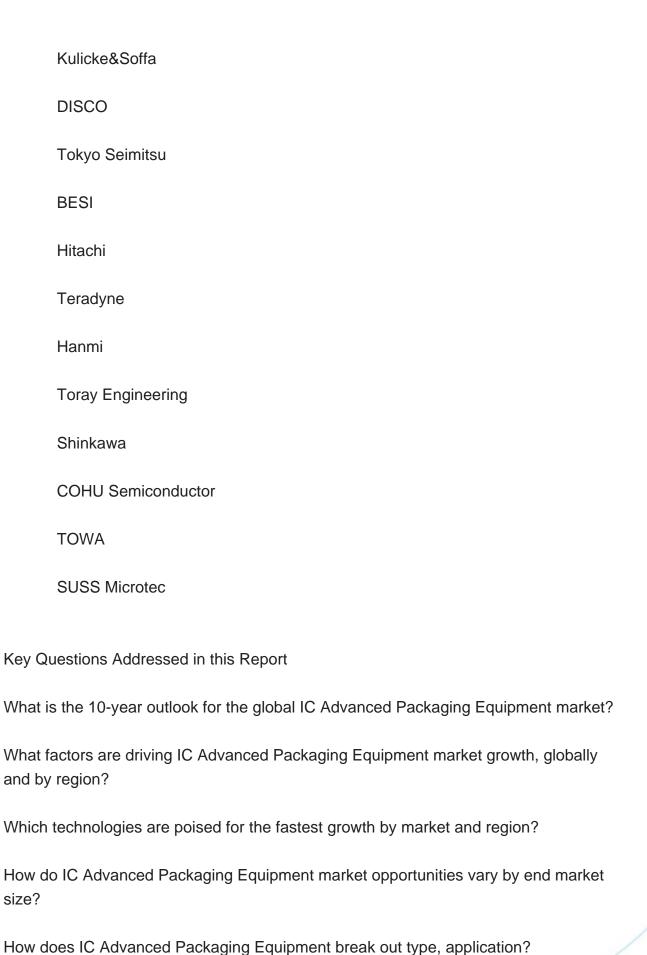
The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

**ASM Pacific** 

**Applied Material** 

Advantest





Global IC Advanced Packaging Equipment Market Growth 2024-2030



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