

Global IBC (Intermediate Bulk Container) Liners Market Growth 2026-2032

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Abstracts

The global IBC (Intermediate Bulk Container) Liners market size is predicted to grow from US\$ 1249 million in 2025 to US\$ 1652 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

IBC (Intermediate Bulk Container) Liners are removable liners for packaging and transporting liquid, powdery and semi-solid materials. They are often used to be loaded in Intermediate Bulk Containers (IBCs) for extra protection and convenience. IBC liners are usually made of plastic and are durable, corrosion-resistant, leak-proof and easy to clean. They prevent material from coming into contact with the inner surface of the container, thereby avoiding problems such as contamination, cross-contamination and clogging. In addition, IBC liners provide additional protection against liquid spills or powder spills and simplify cleaning and waste disposal.

United States market for IBC (Intermediate Bulk Container) Liners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IBC (Intermediate Bulk Container) Liners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for IBC (Intermediate Bulk Container) Liners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key IBC (Intermediate Bulk Container) Liners players cover Yixing Changfeng Container Bag Co., Ltd., Berry Global Inc., BAG Corp., Shenzhen Riversky Packing

Materials Co.,Ltd., Greif, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "IBC (Intermediate Bulk Container) Liners Industry Forecast" looks at past sales and reviews total world IBC (Intermediate Bulk Container) Liners sales in 2025, providing a comprehensive analysis by region and market sector of projected IBC (Intermediate Bulk Container) Liners sales for 2026 through 2032. With IBC (Intermediate Bulk Container) Liners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IBC (Intermediate Bulk Container) Liners industry.

This Insight Report provides a comprehensive analysis of the global IBC (Intermediate Bulk Container) Liners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IBC (Intermediate Bulk Container) Liners portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IBC (Intermediate Bulk Container) Liners market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IBC (Intermediate Bulk Container) Liners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IBC (Intermediate Bulk Container) Liners.

This report presents a comprehensive overview, market shares, and growth opportunities of IBC (Intermediate Bulk Container) Liners market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyethylene

LDPE

LLDPE

Polyamide (PA)

Others

Segmentation by Application:

Food and Beverages

Chemicals

Agricultural

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yixing Changfeng Container Bag Co., Ltd.

Berry Global Inc.

BAG Corp.

Shenzhen Riversky Packing Materials Co.,Ltd.

Greif

Qbig Packaging

LC Packaging

Plascon Packaging

CDF Corporation

Flexi-Tank Industries

Dalian Yibang Packaging Materials Co., Ltd.

SIA Flexitanks

Delta Packaging Industries

Powertex Bags

Key Questions Addressed in this Report

What is the 10-year outlook for the global IBC (Intermediate Bulk Container) Liners market?

What factors are driving IBC (Intermediate Bulk Container) Liners market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IBC (Intermediate Bulk Container) Liners market opportunities vary by end market size?

How does IBC (Intermediate Bulk Container) Liners break out by Type, by

Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global IBC (Intermediate Bulk Container) Liners Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for IBC (Intermediate Bulk Container) Liners by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for IBC (Intermediate Bulk Container) Liners by Country/Region, 2021, 2025 & 2032

2.2 IBC (Intermediate Bulk Container) Liners Segment by Type

- 2.2.1 Polyethylene
- 2.2.2 LDPE
- 2.2.3 LLDPE
- 2.2.4 Polyamide (PA)
- 2.2.5 Others
- 2.2.6 IBC (Intermediate Bulk Container) Liners Sales by Type
 - 2.2.6.1 Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global IBC (Intermediate Bulk Container) Liners Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global IBC (Intermediate Bulk Container) Liners Sale Price by Type (2021-2026)

2.3 IBC (Intermediate Bulk Container) Liners Segment by Application

- 2.3.1 Food and Beverages
- 2.3.2 Chemicals
- 2.3.3 Agricultural
- 2.3.4 Pharmaceuticals

2.3.5 Others

2.3.6 IBC (Intermediate Bulk Container) Liners Sales by Application

2.3.6.1 Global IBC (Intermediate Bulk Container) Liners Sale Market Share by Application (2021-2026)

2.3.6.2 Global IBC (Intermediate Bulk Container) Liners Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global IBC (Intermediate Bulk Container) Liners Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global IBC (Intermediate Bulk Container) Liners Breakdown Data by Company

3.1.1 Global IBC (Intermediate Bulk Container) Liners Annual Sales by Company (2021-2026)

3.1.2 Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Company (2021-2026)

3.2 Global IBC (Intermediate Bulk Container) Liners Annual Revenue by Company (2021-2026)

3.2.1 Global IBC (Intermediate Bulk Container) Liners Revenue by Company (2021-2026)

3.2.2 Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Company (2021-2026)

3.3 Global IBC (Intermediate Bulk Container) Liners Sale Price by Company

3.4 Key Manufacturers IBC (Intermediate Bulk Container) Liners Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers IBC (Intermediate Bulk Container) Liners Product Location Distribution

3.4.2 Players IBC (Intermediate Bulk Container) Liners Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR IBC (INTERMEDIATE BULK CONTAINER) LINERS BY GEOGRAPHIC REGION

4.1 World Historic IBC (Intermediate Bulk Container) Liners Market Size by Geographic Region (2021-2026)

4.1.1 Global IBC (Intermediate Bulk Container) Liners Annual Sales by Geographic Region (2021-2026)

4.1.2 Global IBC (Intermediate Bulk Container) Liners Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic IBC (Intermediate Bulk Container) Liners Market Size by Country/Region (2021-2026)

4.2.1 Global IBC (Intermediate Bulk Container) Liners Annual Sales by Country/Region (2021-2026)

4.2.2 Global IBC (Intermediate Bulk Container) Liners Annual Revenue by Country/Region (2021-2026)

4.3 Americas IBC (Intermediate Bulk Container) Liners Sales Growth

4.4 APAC IBC (Intermediate Bulk Container) Liners Sales Growth

4.5 Europe IBC (Intermediate Bulk Container) Liners Sales Growth

4.6 Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales Growth

5 AMERICAS

5.1 Americas IBC (Intermediate Bulk Container) Liners Sales by Country

5.1.1 Americas IBC (Intermediate Bulk Container) Liners Sales by Country (2021-2026)

5.1.2 Americas IBC (Intermediate Bulk Container) Liners Revenue by Country (2021-2026)

5.2 Americas IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026)

5.3 Americas IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC IBC (Intermediate Bulk Container) Liners Sales by Region

6.1.1 APAC IBC (Intermediate Bulk Container) Liners Sales by Region (2021-2026)

6.1.2 APAC IBC (Intermediate Bulk Container) Liners Revenue by Region (2021-2026)

6.2 APAC IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026)

6.3 APAC IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe IBC (Intermediate Bulk Container) Liners by Country
 - 7.1.1 Europe IBC (Intermediate Bulk Container) Liners Sales by Country (2021-2026)
 - 7.1.2 Europe IBC (Intermediate Bulk Container) Liners Revenue by Country (2021-2026)
- 7.2 Europe IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026)
- 7.3 Europe IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa IBC (Intermediate Bulk Container) Liners by Country
 - 8.1.1 Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa IBC (Intermediate Bulk Container) Liners Revenue by Country (2021-2026)
- 8.2 Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026)
- 8.3 Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of IBC (Intermediate Bulk Container) Liners

10.3 Manufacturing Process Analysis of IBC (Intermediate Bulk Container) Liners

10.4 Industry Chain Structure of IBC (Intermediate Bulk Container) Liners

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 IBC (Intermediate Bulk Container) Liners Distributors

11.3 IBC (Intermediate Bulk Container) Liners Customer

12 WORLD FORECAST REVIEW FOR IBC (INTERMEDIATE BULK CONTAINER) LINERS BY GEOGRAPHIC REGION

12.1 Global IBC (Intermediate Bulk Container) Liners Market Size Forecast by Region

12.1.1 Global IBC (Intermediate Bulk Container) Liners Forecast by Region
(2027-2032)

12.1.2 Global IBC (Intermediate Bulk Container) Liners Annual Revenue Forecast by
Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global IBC (Intermediate Bulk Container) Liners Forecast by Type (2027-2032)

12.7 Global IBC (Intermediate Bulk Container) Liners Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Yixing Changfeng Container Bag Co., Ltd.

13.1.1 Yixing Changfeng Container Bag Co., Ltd. Company Information

13.1.2 Yixing Changfeng Container Bag Co., Ltd. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.1.3 Yixing Changfeng Container Bag Co., Ltd. IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Yixing Changfeng Container Bag Co., Ltd. Main Business Overview

13.1.5 Yixing Changfeng Container Bag Co., Ltd. Latest Developments

13.2 Berry Global Inc.

13.2.1 Berry Global Inc. Company Information

13.2.2 Berry Global Inc. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.2.3 Berry Global Inc. IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Berry Global Inc. Main Business Overview

13.2.5 Berry Global Inc. Latest Developments

13.3 BAG Corp.

13.3.1 BAG Corp. Company Information

13.3.2 BAG Corp. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.3.3 BAG Corp. IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 BAG Corp. Main Business Overview

13.3.5 BAG Corp. Latest Developments

13.4 Shenzhen Riversky Packing Materials Co.,Ltd.

13.4.1 Shenzhen Riversky Packing Materials Co.,Ltd. Company Information

13.4.2 Shenzhen Riversky Packing Materials Co.,Ltd. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.4.3 Shenzhen Riversky Packing Materials Co.,Ltd. IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Shenzhen Riversky Packing Materials Co.,Ltd. Main Business Overview

13.4.5 Shenzhen Riversky Packing Materials Co.,Ltd. Latest Developments

13.5 Greif

13.5.1 Greif Company Information

13.5.2 Greif IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.5.3 Greif IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Greif Main Business Overview

13.5.5 Greif Latest Developments

13.6 Qbig Packaging

- 13.6.1 Qbig Packaging Company Information
- 13.6.2 Qbig Packaging IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications
- 13.6.3 Qbig Packaging IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Qbig Packaging Main Business Overview
- 13.6.5 Qbig Packaging Latest Developments
- 13.7 LC Packaging
 - 13.7.1 LC Packaging Company Information
 - 13.7.2 LC Packaging IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications
 - 13.7.3 LC Packaging IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 LC Packaging Main Business Overview
 - 13.7.5 LC Packaging Latest Developments
- 13.8 Plascon Packaging
 - 13.8.1 Plascon Packaging Company Information
 - 13.8.2 Plascon Packaging IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications
 - 13.8.3 Plascon Packaging IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Plascon Packaging Main Business Overview
 - 13.8.5 Plascon Packaging Latest Developments
- 13.9 CDF Corporation
 - 13.9.1 CDF Corporation Company Information
 - 13.9.2 CDF Corporation IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications
 - 13.9.3 CDF Corporation IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 CDF Corporation Main Business Overview
 - 13.9.5 CDF Corporation Latest Developments
- 13.10 Flexi-Tank Industries
 - 13.10.1 Flexi-Tank Industries Company Information
 - 13.10.2 Flexi-Tank Industries IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications
 - 13.10.3 Flexi-Tank Industries IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Flexi-Tank Industries Main Business Overview
 - 13.10.5 Flexi-Tank Industries Latest Developments

13.11 Dalian Yibang Packaging Materials Co., Ltd.

13.11.1 Dalian Yibang Packaging Materials Co., Ltd. Company Information

13.11.2 Dalian Yibang Packaging Materials Co., Ltd. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.11.3 Dalian Yibang Packaging Materials Co., Ltd. IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dalian Yibang Packaging Materials Co., Ltd. Main Business Overview

13.11.5 Dalian Yibang Packaging Materials Co., Ltd. Latest Developments

13.12 SIA Flexitanks

13.12.1 SIA Flexitanks Company Information

13.12.2 SIA Flexitanks IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.12.3 SIA Flexitanks IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 SIA Flexitanks Main Business Overview

13.12.5 SIA Flexitanks Latest Developments

13.13 Delta Packaging Industries

13.13.1 Delta Packaging Industries Company Information

13.13.2 Delta Packaging Industries IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.13.3 Delta Packaging Industries IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Delta Packaging Industries Main Business Overview

13.13.5 Delta Packaging Industries Latest Developments

13.14 Powertex Bags

13.14.1 Powertex Bags Company Information

13.14.2 Powertex Bags IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

13.14.3 Powertex Bags IBC (Intermediate Bulk Container) Liners Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Powertex Bags Main Business Overview

13.14.5 Powertex Bags Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. IBC (Intermediate Bulk Container) Liners Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. IBC (Intermediate Bulk Container) Liners Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Polyethylene

Table 4. Major Players of LDPE

Table 5. Major Players of LLDPE

Table 6. Major Players of Polyamide (PA)

Table 7. Major Players of Others

Table 8. Global IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026) & (Tons)

Table 9. Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Type (2021-2026)

Table 10. Global IBC (Intermediate Bulk Container) Liners Revenue by Type (2021-2026) & (\$ million)

Table 11. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Type (2021-2026)

Table 12. Global IBC (Intermediate Bulk Container) Liners Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Global IBC (Intermediate Bulk Container) Liners Sale by Application (2021-2026) & (Tons)

Table 14. Global IBC (Intermediate Bulk Container) Liners Sale Market Share by Application (2021-2026)

Table 15. Global IBC (Intermediate Bulk Container) Liners Revenue by Application (2021-2026) & (\$ million)

Table 16. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Application (2021-2026)

Table 17. Global IBC (Intermediate Bulk Container) Liners Sale Price by Application (2021-2026) & (US\$/Ton)

Table 18. Global IBC (Intermediate Bulk Container) Liners Sales by Company (2021-2026) & (Tons)

Table 19. Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Company (2021-2026)

Table 20. Global IBC (Intermediate Bulk Container) Liners Revenue by Company (2021-2026) & (\$ millions)

Table 21. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Company (2021-2026)

Table 22. Global IBC (Intermediate Bulk Container) Liners Sale Price by Company (2021-2026) & (US\$/Ton)

Table 23. Key Manufacturers IBC (Intermediate Bulk Container) Liners Producing Area Distribution and Sales Area

Table 24. Players IBC (Intermediate Bulk Container) Liners Products Offered

Table 25. IBC (Intermediate Bulk Container) Liners Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global IBC (Intermediate Bulk Container) Liners Sales by Geographic Region (2021-2026) & (Tons)

Table 29. Global IBC (Intermediate Bulk Container) Liners Sales Market Share Geographic Region (2021-2026)

Table 30. Global IBC (Intermediate Bulk Container) Liners Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 31. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Geographic Region (2021-2026)

Table 32. Global IBC (Intermediate Bulk Container) Liners Sales by Country/Region (2021-2026) & (Tons)

Table 33. Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Country/Region (2021-2026)

Table 34. Global IBC (Intermediate Bulk Container) Liners Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas IBC (Intermediate Bulk Container) Liners Sales by Country (2021-2026) & (Tons)

Table 37. Americas IBC (Intermediate Bulk Container) Liners Sales Market Share by Country (2021-2026)

Table 38. Americas IBC (Intermediate Bulk Container) Liners Revenue by Country (2021-2026) & (\$ millions)

Table 39. Americas IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026) & (Tons)

Table 40. Americas IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026) & (Tons)

Table 41. APAC IBC (Intermediate Bulk Container) Liners Sales by Region (2021-2026) & (Tons)

Table 42. APAC IBC (Intermediate Bulk Container) Liners Sales Market Share by Region (2021-2026)

Table 43. APAC IBC (Intermediate Bulk Container) Liners Revenue by Region (2021-2026) & (\$ millions)

Table 44. APAC IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026) & (Tons)

Table 45. APAC IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026) & (Tons)

Table 46. Europe IBC (Intermediate Bulk Container) Liners Sales by Country (2021-2026) & (Tons)

Table 47. Europe IBC (Intermediate Bulk Container) Liners Revenue by Country (2021-2026) & (\$ millions)

Table 48. Europe IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026) & (Tons)

Table 49. Europe IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026) & (Tons)

Table 50. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales by Country (2021-2026) & (Tons)

Table 51. Middle East & Africa IBC (Intermediate Bulk Container) Liners Revenue Market Share by Country (2021-2026)

Table 52. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales by Type (2021-2026) & (Tons)

Table 53. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales by Application (2021-2026) & (Tons)

Table 54. Key Market Drivers & Growth Opportunities of IBC (Intermediate Bulk Container) Liners

Table 55. Key Market Challenges & Risks of IBC (Intermediate Bulk Container) Liners

Table 56. Key Industry Trends of IBC (Intermediate Bulk Container) Liners

Table 57. IBC (Intermediate Bulk Container) Liners Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. IBC (Intermediate Bulk Container) Liners Distributors List

Table 60. IBC (Intermediate Bulk Container) Liners Customer List

Table 61. Global IBC (Intermediate Bulk Container) Liners Sales Forecast by Region (2027-2032) & (Tons)

Table 62. Global IBC (Intermediate Bulk Container) Liners Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 63. Americas IBC (Intermediate Bulk Container) Liners Sales Forecast by Country (2027-2032) & (Tons)

Table 64. Americas IBC (Intermediate Bulk Container) Liners Annual Revenue Forecast

by Country (2027-2032) & (\$ millions)

Table 65. APAC IBC (Intermediate Bulk Container) Liners Sales Forecast by Region (2027-2032) & (Tons)

Table 66. APAC IBC (Intermediate Bulk Container) Liners Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Europe IBC (Intermediate Bulk Container) Liners Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Europe IBC (Intermediate Bulk Container) Liners Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales Forecast by Country (2027-2032) & (Tons)

Table 70. Middle East & Africa IBC (Intermediate Bulk Container) Liners Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. Global IBC (Intermediate Bulk Container) Liners Sales Forecast by Type (2027-2032) & (Tons)

Table 72. Global IBC (Intermediate Bulk Container) Liners Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 73. Global IBC (Intermediate Bulk Container) Liners Sales Forecast by Application (2027-2032) & (Tons)

Table 74. Global IBC (Intermediate Bulk Container) Liners Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 75. Yixing Changfeng Container Bag Co., Ltd. Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 76. Yixing Changfeng Container Bag Co., Ltd. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 77. Yixing Changfeng Container Bag Co., Ltd. IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 78. Yixing Changfeng Container Bag Co., Ltd. Main Business

Table 79. Yixing Changfeng Container Bag Co., Ltd. Latest Developments

Table 80. Berry Global Inc. Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 81. Berry Global Inc. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 82. Berry Global Inc. IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Berry Global Inc. Main Business

Table 84. Berry Global Inc. Latest Developments

Table 85. BAG Corp. Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 86. BAG Corp. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 87. BAG Corp. IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. BAG Corp. Main Business

Table 89. BAG Corp. Latest Developments

Table 90. Shenzhen Riversky Packing Materials Co.,Ltd. Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 91. Shenzhen Riversky Packing Materials Co.,Ltd. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 92. Shenzhen Riversky Packing Materials Co.,Ltd. IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Shenzhen Riversky Packing Materials Co.,Ltd. Main Business

Table 94. Shenzhen Riversky Packing Materials Co.,Ltd. Latest Developments

Table 95. Greif Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 96. Greif IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 97. Greif IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Greif Main Business

Table 99. Greif Latest Developments

Table 100. Qbig Packaging Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 101. Qbig Packaging IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 102. Qbig Packaging IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Qbig Packaging Main Business

Table 104. Qbig Packaging Latest Developments

Table 105. LC Packaging Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 106. LC Packaging IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 107. LC Packaging IBC (Intermediate Bulk Container) Liners Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. LC Packaging Main Business

Table 109. LC Packaging Latest Developments

Table 110. Plascon Packaging Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 111. Plascon Packaging IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 112. Plascon Packaging IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Plascon Packaging Main Business

Table 114. Plascon Packaging Latest Developments

Table 115. CDF Corporation Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 116. CDF Corporation IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 117. CDF Corporation IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. CDF Corporation Main Business

Table 119. CDF Corporation Latest Developments

Table 120. Flexi-Tank Industries Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 121. Flexi-Tank Industries IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 122. Flexi-Tank Industries IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Flexi-Tank Industries Main Business

Table 124. Flexi-Tank Industries Latest Developments

Table 125. Dalian Yibang Packaging Materials Co., Ltd. Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 126. Dalian Yibang Packaging Materials Co., Ltd. IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 127. Dalian Yibang Packaging Materials Co., Ltd. IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Dalian Yibang Packaging Materials Co., Ltd. Main Business

Table 129. Dalian Yibang Packaging Materials Co., Ltd. Latest Developments

Table 130. SIA Flexitanks Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 131. SIA Flexitanks IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 132. SIA Flexitanks IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. SIA Flexitanks Main Business

Table 134. SIA Flexitanks Latest Developments

Table 135. Delta Packaging Industries Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 136. Delta Packaging Industries IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 137. Delta Packaging Industries IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Delta Packaging Industries Main Business

Table 139. Delta Packaging Industries Latest Developments

Table 140. Powertex Bags Basic Information, IBC (Intermediate Bulk Container) Liners Manufacturing Base, Sales Area and Its Competitors

Table 141. Powertex Bags IBC (Intermediate Bulk Container) Liners Product Portfolios and Specifications

Table 142. Powertex Bags IBC (Intermediate Bulk Container) Liners Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Powertex Bags Main Business

Table 144. Powertex Bags Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of IBC (Intermediate Bulk Container) Liners
- Figure 2. IBC (Intermediate Bulk Container) Liners Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global IBC (Intermediate Bulk Container) Liners Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global IBC (Intermediate Bulk Container) Liners Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. IBC (Intermediate Bulk Container) Liners Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. IBC (Intermediate Bulk Container) Liners Sales Market Share by Country/Region (2025)
- Figure 10. IBC (Intermediate Bulk Container) Liners Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Polyethylene
- Figure 12. Product Picture of LDPE
- Figure 13. Product Picture of LLDPE
- Figure 14. Product Picture of Polyamide (PA)
- Figure 15. Product Picture of Others
- Figure 16. Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Type in 2026
- Figure 17. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Type (2021-2026)
- Figure 18. IBC (Intermediate Bulk Container) Liners Consumed in Food and Beverages
- Figure 19. Global IBC (Intermediate Bulk Container) Liners Market: Food and Beverages (2021-2026) & (Tons)
- Figure 20. IBC (Intermediate Bulk Container) Liners Consumed in Chemicals
- Figure 21. Global IBC (Intermediate Bulk Container) Liners Market: Chemicals (2021-2026) & (Tons)
- Figure 22. IBC (Intermediate Bulk Container) Liners Consumed in Agricultural
- Figure 23. Global IBC (Intermediate Bulk Container) Liners Market: Agricultural (2021-2026) & (Tons)
- Figure 24. IBC (Intermediate Bulk Container) Liners Consumed in Pharmaceuticals
- Figure 25. Global IBC (Intermediate Bulk Container) Liners Market: Pharmaceuticals

(2021-2026) & (Tons)

Figure 26. IBC (Intermediate Bulk Container) Liners Consumed in Others

Figure 27. Global IBC (Intermediate Bulk Container) Liners Market: Others (2021-2026) & (Tons)

Figure 28. Global IBC (Intermediate Bulk Container) Liners Sale Market Share by Application (2025)

Figure 29. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Application in 2026

Figure 30. IBC (Intermediate Bulk Container) Liners Sales by Company in 2026 (Tons)

Figure 31. Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Company in 2026

Figure 32. IBC (Intermediate Bulk Container) Liners Revenue by Company in 2026 (\$ millions)

Figure 33. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Company in 2026

Figure 34. Global IBC (Intermediate Bulk Container) Liners Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share by Geographic Region in 2026

Figure 36. Americas IBC (Intermediate Bulk Container) Liners Sales 2021-2026 (Tons)

Figure 37. Americas IBC (Intermediate Bulk Container) Liners Revenue 2021-2026 (\$ millions)

Figure 38. APAC IBC (Intermediate Bulk Container) Liners Sales 2021-2026 (Tons)

Figure 39. APAC IBC (Intermediate Bulk Container) Liners Revenue 2021-2026 (\$ millions)

Figure 40. Europe IBC (Intermediate Bulk Container) Liners Sales 2021-2026 (Tons)

Figure 41. Europe IBC (Intermediate Bulk Container) Liners Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales 2021-2026 (Tons)

Figure 43. Middle East & Africa IBC (Intermediate Bulk Container) Liners Revenue 2021-2026 (\$ millions)

Figure 44. Americas IBC (Intermediate Bulk Container) Liners Sales Market Share by Country in 2026

Figure 45. Americas IBC (Intermediate Bulk Container) Liners Revenue Market Share by Country (2021-2026)

Figure 46. Americas IBC (Intermediate Bulk Container) Liners Sales Market Share by Type (2021-2026)

Figure 47. Americas IBC (Intermediate Bulk Container) Liners Sales Market Share by

Application (2021-2026)

Figure 48. United States IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC IBC (Intermediate Bulk Container) Liners Sales Market Share by Region in 2026

Figure 53. APAC IBC (Intermediate Bulk Container) Liners Revenue Market Share by Region (2021-2026)

Figure 54. APAC IBC (Intermediate Bulk Container) Liners Sales Market Share by Type (2021-2026)

Figure 55. APAC IBC (Intermediate Bulk Container) Liners Sales Market Share by Application (2021-2026)

Figure 56. China IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 60. India IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe IBC (Intermediate Bulk Container) Liners Sales Market Share by Country in 2026

Figure 64. Europe IBC (Intermediate Bulk Container) Liners Revenue Market Share by Country (2021-2026)

Figure 65. Europe IBC (Intermediate Bulk Container) Liners Sales Market Share by Type (2021-2026)

Figure 66. Europe IBC (Intermediate Bulk Container) Liners Sales Market Share by Application (2021-2026)

Figure 67. Germany IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 68. France IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa IBC (Intermediate Bulk Container) Liners Sales Market Share by Application (2021-2026)

Figure 75. Egypt IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries IBC (Intermediate Bulk Container) Liners Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of IBC (Intermediate Bulk Container) Liners in 2026

Figure 81. Manufacturing Process Analysis of IBC (Intermediate Bulk Container) Liners

Figure 82. Industry Chain Structure of IBC (Intermediate Bulk Container) Liners

Figure 83. Channels of Distribution

Figure 84. Global IBC (Intermediate Bulk Container) Liners Sales Market Forecast by Region (2027-2032)

Figure 85. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global IBC (Intermediate Bulk Container) Liners Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global IBC (Intermediate Bulk Container) Liners Sales Market Share
Forecast by Application (2027-2032)

Figure 89. Global IBC (Intermediate Bulk Container) Liners Revenue Market Share
Forecast by Application (2027-2032)

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