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Global Hypromellose Phthalate (HPMCP) Market Growth 2026-2032

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Abstracts

The global Hypromellose Phthalate (HPMCP) market size is predicted to grow from US$ 60.49 million in 2025 to US$ 83.32 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwia5uGJ1JORAxVjJEQIHRvRNbEQ3ewLegQIHhAV" dir="ltr" aria-label="???Hydroxypropyl methylcellulose phthalate (HPMCP) is an esterification of hydroxypropyl methylcellulose (HPMC) and phthalic acid. It is typically a white or off-white powder or granules, odorless and tasteless. It is an excellent enteric coating material, insoluble in gastric acid but rapidly dissolving in the upper small intestine.

Upstream core raw materials include high-purity cellulose, chloromethane, propylene oxide, and phthalic anhydride. Downstream applications are mainly concentrated in the pharmaceutical industry.

Global sales in 2024 were approximately 1320 tons, with an average market price of approximately US$45/kg. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.">Hypromellose Phthalate (HPMCP) is an esterification of hydroxypropyl methylcellulose (HPMC) and phthalic acid. It is typically a white or off-white powder or granules, odorless and tasteless. It is an excellent enteric coating material, insoluble in gastric acid but rapidly dissolving in the upper small intestine.Upstream core raw materials include high-purity cellulose, chloromethane, propylene oxide, and phthalic anhydride. Downstream applications are mainly concentrated in the pharmaceutical industry.Global sales in 2024 were approximately 1320 tons, with an average market

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price of approximately US$45/kg. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

United States market for Hypromellose Phthalate (HPMCP) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hypromellose Phthalate (HPMCP) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hypromellose Phthalate (HPMCP) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hypromellose Phthalate (HPMCP) players cover Shin-Etsu, Mantrose-Haeuser, Lotte Fine Chemical, Anhui Sunhere, Xi'an Tianzheng Pharmaceutical Excipients, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hypromellose Phthalate (HPMCP) Industry Forecast” looks at past sales and reviews total world Hypromellose Phthalate (HPMCP) sales in 2025, providing a comprehensive analysis by region and market sector of projected Hypromellose Phthalate (HPMCP) sales for 2026 through 2032. With Hypromellose Phthalate (HPMCP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hypromellose Phthalate (HPMCP) industry.

This Insight Report provides a comprehensive analysis of the global Hypromellose Phthalate (HPMCP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hypromellose Phthalate (HPMCP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hypromellose Phthalate (HPMCP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Hypromellose Phthalate (HPMCP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hypromellose Phthalate (HPMCP).

This report presents a comprehensive overview, market shares, and growth opportunities of Hypromellose Phthalate (HPMCP) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Powder

Particles

Segmentation by pH Solubility:

?5.0

?5.5

Segmentation by Application:

Pharmaceuticals

Food

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu

Mantrose-Haeuser

Lotte Fine Chemical

Anhui Sunhere

Xi'an Tianzheng Pharmaceutical Excipients

Shanxi Jinyang Pharmaceutical Excipients

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hypromellose Phthalate (HPMCP) market?

What factors are driving Hypromellose Phthalate (HPMCP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hypromellose Phthalate (HPMCP) market opportunities vary by end

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market size?

How does Hypromellose Phthalate (HPMCP) break out by Type, by Application?

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