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Global Hypothermic Machine Perfusion System Market Growth 2026-2032

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Abstracts

The global Hypothermic Machine Perfusion System market size is predicted to grow from US$ 3492 million in 2025 to US$ 5724 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Hypothermic machine perfusion systems are dynamic organ preservation devices used for ex vivo donor organ storage, transport, and pre-transplant conditioning. They combine cold-temperature perfusion, pressure or flow control, temperature monitoring, oxygenation modules, and sterile single-use circuits to circulate preservation solution through kidneys, livers, and other organs while tracking resistance, flow, and pressure. The systems help reduce cold ischemic injury, improve marginal donor organ utilization, and support pre-transplant decision-making, with an estimated blended gross margin of about 55%.

Demand is driven by organ shortage, rising use of DCD and expanded-criteria donors, cross-regional organ allocation, and transplant centers' need for better pre-transplant quality assessment. Compared with static cold storage, hypothermic machine perfusion continuously flushes the microcirculation under a low-metabolism state and records flow, pressure, resistance, and temperature parameters. Adoption is more established in kidney preservation, while hypothermic oxygenated liver perfusion is moving faster as clinical evidence and regulatory access improve.

Product development focuses on oxygenation capability, portable transport, disposable circuit safety, remote monitoring, and digital parameter management. Leading suppliers usually follow a device-plus-consumables model: the capital unit provides perfusion control and data capture, while single-use circuits, organ chambers, preservation solutions, and accessories create recurring revenue. Barriers are built around clinical

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evidence, regulatory approvals, transplant-center training, consumable compatibility, and quality systems rather than pump hardware alone.

Regional opportunities are concentrated in markets with high transplant volumes, mature organ procurement networks, and strong cold-chain or inter-hospital transport needs. Europe and North America emphasize evidence, reimbursement, and OPO service coverage, while China and other emerging markets are still moving through standardization and domestic validation. Key risks include long capital purchasing cycles, training-dependent operation, organ-specific indications and regulatory pathways, and substitution pressure from normothermic perfusion or static cold storage in selected use cases.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hypothermic Machine Perfusion System Industry Forecast” looks at past sales and reviews total world Hypothermic Machine Perfusion System sales in 2025, providing a comprehensive analysis by region and market sector of projected Hypothermic Machine Perfusion System sales for 2026 through 2032. With Hypothermic Machine Perfusion System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hypothermic Machine Perfusion System industry.

This Insight Report provides a comprehensive analysis of the global Hypothermic Machine Perfusion System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hypothermic Machine Perfusion System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hypothermic Machine Perfusion System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hypothermic Machine Perfusion System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hypothermic Machine Perfusion System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Hypothermic Machine Perfusion System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Kidney Perfusion System

Liver Perfusion System

Multi-Organ Perfusion System

Segmentation by Oxygenation Mode:

Non-Oxygenated Hypothermic Perfusion

Oxygenated Hypothermic Perfusion

Dual-Vessel Oxygenated Perfusion

Segmentation by Perfusion Control Mode:

Pressure-Controlled Pulsatile Perfusion

Flow-Controlled Pulsatile Perfusion

Constant-Flow Continuous Perfusion

Segmentation by Device Format:

Transportable Perfusion System

Bench-Top Perfusion System

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Hybrid Perfusion System

Segmentation by Application:

Kidney Transplant Preservation

Liver Transplant Preservation

Donor Organ Transport

Marginal Donor Assessment

Transplant Workflow Buffering

Research and Clinical Trials

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Organ Recovery Systems

XVIVO

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Bridge to Life

Waters Medical Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hypothermic Machine Perfusion System market?

What factors are driving Hypothermic Machine Perfusion System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hypothermic Machine Perfusion System market opportunities vary by end market size?

How does Hypothermic Machine Perfusion System break out by Type, by Application?

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