

Global Hyperthermic Perfusion System Market Growth 2026-2032

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Abstracts

The global Hyperthermic Perfusion System market size is predicted to grow from US\$ 44.17 million in 2025 to US\$ 62.21 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

A Hyperthermic Perfusion System, also known as hyperthermic chemotherapy delivery system, is a medical device designed to administer chemotherapy drugs at an elevated temperature directly to a specific area of the body. This treatment approach is used in various medical contexts, including hyperthermic intraperitoneal chemotherapy (HIPEC) and hyperthermic limb perfusion (HILP), to enhance the effectiveness of chemotherapy in treating cancer. Temperature Control Unit is responsible for heating and maintaining the chemotherapy solution at a precise and elevated temperature. In HIPEC, for example, the temperature is typically maintained in the range of 41-43 degrees Celsius (105-109 degrees Fahrenheit). The controlled hyperthermia is an essential aspect of the treatment's effectiveness. Hyperthermic Perfusion Systems are used in highly specialized medical procedures and are typically operated by trained medical professionals, including surgeons and anesthesia providers. The price of the main unit for Hyperthermic Perfusion System typically ranges from approximately US\$70,000 to US\$150,000 per unit.

The upstream supply chain for Hyperthermic Perfusion System mainly includes medical-grade pumps, heat exchangers, temperature sensors, pressure monitoring components, control systems, tubing sets, reservoirs, filters, sterile disposable kits, and biocompatible materials that meet medical device standards. Key manufacturing capabilities are concentrated in fluid temperature control, stable perfusion flow, real-time monitoring, sterility assurance, and system safety design. Downstream demand mainly comes from hospitals, cancer centers, surgical oncology departments, and specialized HIPEC

treatment centers, where the equipment is used during cytoreductive surgery to circulate heated chemotherapy solution within the abdominal cavity. Market demand is closely linked to the clinical adoption of HIPEC procedures, hospital investment in oncology surgery capabilities, availability of trained surgical teams, and the recurring use of disposable procedure kits for each treatment.

United States market for Hyperthermic Perfusion System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hyperthermic Perfusion System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hyperthermic Perfusion System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hyperthermic Perfusion System players cover ThermaSolutions, Gamida Tech, RanD Biotech, Belmont Medical Technologies, Combat Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hyperthermic Perfusion System Industry Forecast" looks at past sales and reviews total world Hyperthermic Perfusion System sales in 2025, providing a comprehensive analysis by region and market sector of projected Hyperthermic Perfusion System sales for 2026 through 2032. With Hyperthermic Perfusion System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hyperthermic Perfusion System industry.

This Insight Report provides a comprehensive analysis of the global Hyperthermic Perfusion System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hyperthermic Perfusion System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hyperthermic Perfusion System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hyperthermic Perfusion System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hyperthermic Perfusion System.

This report presents a comprehensive overview, market shares, and growth opportunities of Hyperthermic Perfusion System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated HIPEC Systems

Modular HIPEC Systems

Segmentation by Perfusion Method:

Open HIPEC System

Closed HIPEC System

Hybrid HIPEC System

Segmentation by Application:

Colorectal Cancer

Ovarian Cancer

Gastric Cancer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ThermaSolutions

Gamida Tech

RanD Biotech

Belmont Medical Technologies

Combat Medical

Medica

Morestep Medical

Guangzhou BRM

Shenzhen Cooper Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hyperthermic Perfusion System market?

What factors are driving Hyperthermic Perfusion System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hyperthermic Perfusion System market opportunities vary by end market size?

How does Hyperthermic Perfusion System break out by Type, by Application?

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