

Global Hygienic Twin-Screw Pump Market Growth 2026-2032

<https://marketpublishers.com/r/G35249CB1C70EN.html>

Date: October 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: G35249CB1C70EN

Abstracts

The global Hygienic Twin-Screw Pump market size is predicted to grow from US\$ 599 million in 2025 to US\$ 965 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Hygienic Twin-Screw Pump refers to a sanitary positive-displacement pump that uses two synchronized, non-contacting screw rotors to move fluids continuously in the axial direction. The market mainly includes stainless-steel twin-screw pumps used for gentle transfer of low- and high-viscosity fluids, shear-sensitive products, aerated media, and products containing soft particles. Most modern systems support self-priming, reversible operation, and product transfer and CIP circulation with the same pump. Industrial oil-and-gas twin-screw pumps, single-screw pumps, three-screw pumps, rotary lobe pumps, progressive-cavity pumps, screw vacuum pumps, and twin-screw extruders are excluded.

The 2025 benchmark ASP is US\$6000 per unit, global sales volume is approximately 102.00k units, and the estimated average gross margin is approximately 38%. The upstream industry chain includes 316L stainless steel, precision screw rotors, shafts, timing gears, mechanical seals, bearings, hygienic elastomers, motors, frequency converters, sanitary connections, and control components. The midstream includes hydraulic design, precision machining, screw synchronization, surface polishing, pump assembly, hygienic validation, performance testing, and system integration. The downstream mainly covers food and beverage, pharmaceuticals and biotechnology, personal care and cosmetics, and other hygienic processing industries.

Demand for hygienic twin-screw pumps is supported by increasing production of high-viscosity foods, plant-based products, functional beverages, biopharmaceutical

formulations, and premium personal-care products. The technology can handle a wide viscosity range while maintaining smooth, low-pulsation and low-shear flow, helping preserve the appearance, particle structure, texture, and physical properties of sensitive products.

The ability to use one pump for both product transfer and high-speed CIP circulation can reduce the need for a separate cleaning pump and simplify piping and process control. Self-priming capability, reversible operation, low inlet-pressure requirements, and the ability to handle entrained air also support broader use in unloading, transfer, filling, and product-recovery processes.

Future product development will focus on higher hydraulic efficiency, smaller equipment footprints, simplified screw synchronization, easier front-access maintenance, intelligent speed and torque monitoring, improved product recovery, lower cleaning-water consumption, and aseptic configurations for high-purity pharmaceutical and biotechnology applications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hygienic Twin-Screw Pump Industry Forecast” looks at past sales and reviews total world Hygienic Twin-Screw Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Hygienic Twin-Screw Pump sales for 2026 through 2032. With Hygienic Twin-Screw Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hygienic Twin-Screw Pump industry.

This Insight Report provides a comprehensive analysis of the global Hygienic Twin-Screw Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hygienic Twin-Screw Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hygienic Twin-Screw Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hygienic Twin-Screw Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hygienic Twin-Screw Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Hygienic Twin-Screw Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small-Flow Type: <20 m³/h

Medium-Flow Type: 20–100 m³/h

Large-Flow Type: >100 m³/h

Segmentation by Pressure Level:

Standard-Pressure Type: ?15 bar

High-Pressure Type: >15 bar

Segmentation by Screw Geometry:

Standard Pitch Screw

Variable Pitch Screw

Multi-Profile Screw

Segmentation by Application:

Food & Beverage

Pharmaceuticals & Biotechnology

Personal Care & Cosmetics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval AB

GEA Group AG

SPX FLOW, Inc.

FRISTAM Pumpen KG

ITT Inc. (Bornemann)

NETZSCH Pumpen & Systeme GmbH

Leistritz Pumpen GmbH

Jung Process Systems GmbH

INOXPA S.A.U.

CSF Inox S.p.A.

Q-Pumps, S.A. de C.V.

Donjoy Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hygienic Twin-Screw Pump market?

What factors are driving Hygienic Twin-Screw Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hygienic Twin-Screw Pump market opportunities vary by end market size?

How does Hygienic Twin-Screw Pump break out by Type, by Application?

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