

Global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Market Growth 2026-2032

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Abstracts

The global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market size is predicted to grow from US\$ 807 million in 2025 to US\$ 1271 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Hygiene-grade sheath-core bicomponent staple fiber is a type of bicomponent thermal-bonding staple fiber specifically designed for disposable hygiene products, featuring a typical sheath-core structure. The low-melting polymer forms the sheath, which softens during through-air bonding or thermal calendering to create inter-fiber bonding points, while the high-melting polymer forms the core, maintaining the fiber skeleton strength and dimensional stability. This fiber is widely used in through-air bonded nonwovens for diapers, sanitary napkins, adult incontinence products, pads, and medical dressings, including top sheets, acquisition layers, cover layers, and support layers, and represents the core structural form of hygiene-grade ES fiber. In 2025, the global production of hygiene-grade sheath-core bicomponent staple fiber is estimated at approximately 551,300 tons, with an average price of USD 1,459.86 per ton and a gross margin of around 22.52%.

Hygiene-Grade Sheath-Core Bicomponent Staple Fiber is shifting from scale expansion to structural upgrading. Historically, industry growth was mainly driven by rising penetration of baby diapers and feminine hygiene products, while current growth momentum is shifting toward adult incontinence care, premium diapers, sensitive-skin sanitary napkins, medical care pads, and composite functional topsheets. Through through-air bonding, Hygiene-Grade Sheath-Core Bicomponent Staple Fiber forms bulky, soft, breathable nonwovens without reliance on chemical adhesives, matching brand owners' requirements for skin friendliness, low irritation, lightweight design, and stable processability. As leading hygiene product manufacturers upgrade product tiers,

demand is increasing for fine-denier, durable hydrophilic, low-rewet, low-odor, and highly uniform Hygiene-Grade Sheath-Core Bicomponent Staple Fiber in premium topsheets, acquisition distribution layers, and cover layers, pushing the industry from pure price competition toward performance, certification, and joint development with customers.

Industry opportunities come from three directions. First, global aging is driving a long-term expansion cycle for adult incontinence products, which generally place greater emphasis on absorption efficiency, dryness, and skin friendliness, resulting in higher usage intensity of through-air bonded materials than some low-end baby diapers. Second, hygiene product penetration still has room to increase in Southeast Asia, India, the Middle East, and Latin America, and localized hygiene production capacity expansion will drive outward growth of the Hygiene-Grade Sheath-Core Bicomponent Staple Fiber and through-air nonwoven supply chain. Third, hygiene brands are continuously iterating toward lower adhesive usage, lower odor, lower carbon footprint, and recyclability, creating qualification opportunities for PE/PP mono-polyolefin systems, biodegradable or bio-based bicomponent fibers, and functionally finished fibers. For manufacturers, stable supply of globally certified products, control of fiber fineness variation and thermal bonding windows, and improved compatibility with high-speed carding lines are key to securing higher-margin orders.

The main challenges lie in supply-demand mismatch, raw material volatility, and downstream bargaining power. Hygiene-Grade Sheath-Core Bicomponent Staple Fiber is a bicomponent spinning product with relatively high capital and process barriers, but new capacity additions in China have accelerated in recent years, which may lead to periodic price competition in standard-grade products. Meanwhile, PE, PP, and PET feedstock prices are affected by crude oil and petrochemical cycles. If diaper and sanitary napkin brands enter cost-reduction cycles, fiber manufacturers' cost pass-through ability may be compressed. In the long run, the market will not grow simply in line with capacity expansion, but will concentrate toward customer qualification capability, functional specifications, stable batch quality, overseas supply capability, and low-carbon material solutions. Small and medium-sized manufacturers lacking core customers and differentiated products will face pressure on gross margins.

LP Information, Inc. (LPI)'s newest research report, the "Hygiene-Grade Sheath-Core Bicomponent Staple Fiber Industry Forecast" looks at past sales and reviews total world Hygiene-Grade Sheath-Core Bicomponent Staple Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Hygiene-Grade Sheath-Core Bicomponent Staple Fiber sales for 2026 through 2032. With Hygiene-

Grade Sheath-Core Bicomponent Staple Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hygiene-Grade Sheath-Core Bicomponent Staple Fiber industry.

This Insight Report provides a comprehensive analysis of the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hygiene-Grade Sheath-Core Bicomponent Staple Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hygiene-Grade Sheath-Core Bicomponent Staple Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 0.8D

0.8D To 1.5D

1.5D To 2.0D

Others

Segmentation by Material:

PE+PP

PE+PET

Others

Segmentation by Affinity:

Hydrophilic

Hydrophobic

Segmentation by Application:

Baby Diapers

Adult Incontinence Products

Feminine Hygiene Products

Medical Supplies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huvis

Fiber Vision

TOYOBO MC Corporation

Toray Industries Inc.

JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.)

Fujian Mr Fiber Joint Co.,Ltd.

Billion Industrial Holdings Limited

Eastbay-group

Jiangsu Jiangnan High Polymer Fiber Co., Ltd.

ZhejiangSunwishChemicalFiberCo.,Ltd.

Fujian Foody New Material Co., Ltd.

Anhui Jinchun Nonwoven Co., Ltd.

Nan Ya Plastics Corporation

Far Eastern New Century

Hebei Jinyou New Material Technology Co., Ltd.

Zhejiang Anshun Pettechs Fibre Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market?

What factors are driving Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hygiene-Grade Sheath-Core Bicomponent Staple Fiber market opportunities vary by end market size?

How does Hygiene-Grade Sheath-Core Bicomponent Staple Fiber break out by Type, by Application?

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