

Global Hydroxypropyl Starch(HPS) Market Growth 2026-2032

<https://marketpublishers.com/r/GA0C68DC29A6EN.html>

Date: May 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: GA0C68DC29A6EN

Abstracts

The global Hydroxypropyl Starch(HPS) market size is predicted to grow from US\$ 164 million in 2025 to US\$ 229 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Hydroxypropyl starch ether HPS is a type of non-ionic modified starch derivative prepared from natural starch by introducing hydroxypropyl groups through etherification reaction. This product usually appears as a white or off white powder, with good thickening, water retention, stability, and anti settling properties, and can significantly improve the rheological and construction properties of the system. Hydroxypropyl starch ether is easily dispersed in water and forms a stable colloidal system, while also having good alkali resistance and enzymatic hydrolysis resistance. Therefore, it can form a synergistic effect with cellulose ether in building material systems, improving the construction performance and anti sagging performance of mortar and putty products. Due to its origin from natural renewable resources, excellent biodegradability, and environmentally friendly properties, HPS has become one of the important functional additives in the field of building chemicals. In 2025, global Hydroxypropyl Starch(HPS) production reached approximately 63.57 K MT, with an average global market price of around US\$ 2,634 per MT.

In recent years, with the increasing demand for new building materials such as dry mix mortar, tile adhesive, and putty powder in the global building materials industry, the hydroxypropyl starch ether market has maintained stable expansion. As an important synergistic additive of cellulose ether, HPS is mainly used in building material systems to regulate construction rheology, enhance anti sagging performance, and improve opening time. Therefore, its application proportion in the field of dry powder building materials is constantly increasing. The infrastructure construction and real estate

development in the Asia Pacific region, especially in China, India, and Southeast Asian countries, have driven the rapid development of the dry mix mortar industry and further promoted the growth of HPS market demand. At present, global HPS production enterprises are mainly concentrated in China and Europe, with a moderate overall technical threshold in the industry. However, there are still certain technical requirements in terms of product stability and batch consistency. In the future, with the increasing demand for green building materials and environmentally friendly additives, HPS, as a natural starch derivative, will continue to benefit from the trend of sustainable development, and the market size is expected to maintain steady growth. At the same time, products will develop towards high-performance, specialized, and composite applications with cellulose ethers.

LP Information, Inc. (LPI) ' newest research report, the "Hydroxypropyl Starch(HPS) Industry Forecast" looks at past sales and reviews total world Hydroxypropyl Starch(HPS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydroxypropyl Starch(HPS) sales for 2026 through 2032. With Hydroxypropyl Starch(HPS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydroxypropyl Starch(HPS) industry.

This Insight Report provides a comprehensive analysis of the global Hydroxypropyl Starch(HPS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydroxypropyl Starch(HPS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydroxypropyl Starch(HPS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydroxypropyl Starch(HPS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydroxypropyl Starch(HPS).

This report presents a comprehensive overview, market shares, and growth opportunities of Hydroxypropyl Starch(HPS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Food Grade

Pharma Grade

Industrial Grade

Segmentation by Source:

Potatoes

Cassava

Others

Segmentation by Hydroxypropyl Content:

Hydroxypropyl Content

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