

Global Hydroxyphenyl-triazine (HPT) UV Absorber Market Growth 2026-2032

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Abstracts

The global Hydroxyphenyl-triazine (HPT) UV Absorber market size is predicted to grow from US\$ 249 million in 2025 to US\$ 418 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Hydroxyphenyl-triazine UV Absorbers are high-performance ultraviolet light stabilizers based on hydroxyphenyl-substituted triazine chemistry. They absorb ultraviolet radiation and convert it into low-energy heat, helping polymers, coatings, films, fibers, adhesives, and engineered materials resist yellowing, cracking, gloss loss, embrittlement, and surface degradation. Compared with conventional benzophenone or benzotriazole ultraviolet absorbers, hydroxyphenyl-triazine products generally provide stronger long-term weatherability, better thermal stability, lower volatility, and improved suitability for demanding outdoor and high-temperature applications. This scope refers specifically to hydroxyphenyl-triazine ultraviolet absorber products, excluding HALS, benzotriazole absorbers, benzophenone absorbers, salicylates, and broad light-stabilizer blends. The industrial chain of Hydroxyphenyl-triazine UV Absorbers includes upstream suppliers of triazine intermediates, phenolic intermediates, chlorinated intermediates, solvents, catalysts, alkalis, acids, filtration aids, crystallization materials, packaging materials, process additives, and fine-chemical synthesis services. The midstream consists of specialty additive manufacturers that conduct synthesis, purification, crystallization, drying, milling, particle-size control, surface treatment, quality testing, formulation adjustment, and packaging of hydroxyphenyl-triazine ultraviolet absorber grades. Downstream users include polymer compounders, coating manufacturers, masterbatch producers, film manufacturers, fiber producers, engineering plastic suppliers, automotive material processors, construction material producers, electronics material suppliers, adhesive formulators, and outdoor product manufacturers. Supporting services cover formulation support, weathering testing, compatibility evaluation,

regulatory documentation, logistics, and application development.

The Hydroxyphenyl-triazine UV Absorber market should be positioned as a premium specialty segment within ultraviolet absorbers and polymer light stabilizers, rather than the overall ultraviolet absorber or general plastics additive market. The revised scope is reasonable because hydroxyphenyl-triazine products are mainly selected for demanding applications requiring durable weather resistance, high thermal stability, low volatility, low migration, and long-term color retention. Demand is supported by automotive coatings, architectural coatings, engineering plastics, outdoor films, fibers, electronics materials, construction products, and weather-resistant polymer compounds. The product is attractive because it helps extend material service life and reduce visible degradation under outdoor exposure and high-temperature processing. Growth is driven by stricter durability requirements, replacement of lower-performance stabilizers, higher-end polymer applications, and stronger quality expectations for weather-resistant materials. Adoption still depends on formulation compatibility, dispersion, regulatory acceptance, color impact, processing stability, cost-performance balance, and competition from other ultraviolet absorber chemistries and hindered amine systems. In 2025, global Hydroxyphenyl-triazine UV Absorber production reached approximately 10.28 thousand metric tons, with an average global market price of around US\$24,800 per metric ton. The gross profit margin of major companies in the industry ranged from 27% to 45%. In 2025, the global production capacity of Hydroxyphenyl-triazine UV Absorbers was approximately 13.71 thousand metric tons.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Hydroxyphenyl-triazine (HPT) UV Absorber Industry Forecast" looks at past sales and reviews total world Hydroxyphenyl-triazine (HPT) UV Absorber sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydroxyphenyl-triazine (HPT) UV Absorber sales for 2026 through 2032. With Hydroxyphenyl-triazine (HPT) UV Absorber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydroxyphenyl-triazine (HPT) UV Absorber industry.

This Insight Report provides a comprehensive analysis of the global Hydroxyphenyl-triazine (HPT) UV Absorber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydroxyphenyl-triazine (HPT) UV Absorber portfolios and capabilities,

market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydroxyphenyl-triazine (HPT) UV Absorber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydroxyphenyl-triazine (HPT) UV Absorber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydroxyphenyl-triazine (HPT) UV Absorber.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydroxyphenyl-triazine (HPT) UV Absorber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Compound HPT UV Absorber

HPT Homologue-Mixture UV Absorber

HPT-Based Multi-Stabilizer Blend

Segmentation by Product Supply Form:

Powder HPT UV Absorbers

Flake HPT UV Absorbers

Granular HPT UV Absorbers

Non-Aqueous Solution HPT UV Absorber

Aqueous HPT UV Absorber Dispersions

Segmentation by Active Ingredient Content:

Below 30 Percent Active Content

30 Percent to Below 70 Percent Active Content

70 Percent to Below 95 Percent Active Content

95 Percent or Higher Active Content

Segmentation by Application:

Plastic Products and Films

Coatings and Printing Inks

Adhesives and Sealants

Fibers and Textiles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

IGM Resins B.V.

ADEKA Corporation

Chemipro Kasei Kaisha, Ltd.

Mayzo, Inc.

SONGWON Industrial Group

Rianlon Corporation

Jiangsu Chemk Co., Ltd.

Fujian Disheng Technology Co., Ltd.

Hubei Meifeng Chemical Co., Ltd.

Zhejiang Kinso Technology Co., Ltd.

Everlight Chemical Industrial Corp.

Chitec Technology Co., Ltd.

GO YEN CHEMICAL INDUSTRIAL CO., LTD.

Sarex Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydroxyphenyl-triazine (HPT) UV Absorber market?

What factors are driving Hydroxyphenyl-triazine (HPT) UV Absorber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydroxyphenyl-triazine (HPT) UV Absorber market opportunities vary by end market size?

How does Hydroxyphenyl-triazine (HPT) UV Absorber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hydroxyphenyl-triazine (HPT) UV Absorber by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hydroxyphenyl-triazine (HPT) UV Absorber by Country/Region, 2021, 2025 & 2032
- 2.2 Hydroxyphenyl-triazine (HPT) UV Absorber Segment by Type
 - 2.2.1 Single-Compound HPT UV Absorber
 - 2.2.2 HPT Homologue-Mixture UV Absorber
 - 2.2.3 HPT-Based Multi-Stabilizer Blend
 - 2.2.4 Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type
 - 2.2.4.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Type (2021-2026)
- 2.3 Hydroxyphenyl-triazine (HPT) UV Absorber Segment by Product Supply Form
 - 2.3.1 Powder HPT UV Absorbers
 - 2.3.2 Flake HPT UV Absorbers
 - 2.3.3 Granular HPT UV Absorbers
 - 2.3.4 Non-Aqueous Solution HPT UV Absorber
 - 2.3.5 Aqueous HPT UV Absorber Dispersions
 - 2.3.6 Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Product Supply Form

2.3.6.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Product Supply Form (2021-2026)

2.3.6.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue and Market Share by Product Supply Form (2021-2026)

2.3.6.3 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Product Supply Form (2021-2026)

2.4 Hydroxyphenyl-triazine (HPT) UV Absorber Segment by Active Ingredient Content

2.4.1 Below 30 Percent Active Content

2.4.2 30 Percent to Below 70 Percent Active Content

2.4.3 70 Percent to Below 95 Percent Active Content

2.4.4 95 Percent or Higher Active Content

2.4.5 Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Active Ingredient Content

2.4.5.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Active Ingredient Content (2021-2026)

2.4.5.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue and Market Share by Active Ingredient Content (2021-2026)

2.4.5.3 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Active Ingredient Content (2021-2026)

2.5 Hydroxyphenyl-triazine (HPT) UV Absorber Segment by Application

2.5.1 Plastic Products and Films

2.5.2 Coatings and Printing Inks

2.5.3 Adhesives and Sealants

2.5.4 Fibers and Textiles

2.5.5 Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application

2.5.5.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Market Share by Application (2021-2026)

2.5.5.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Breakdown Data by Company

3.1.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Sales by Company (2021-2026)

3.1.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Company (2021-2026)

3.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Revenue by Company

(2021-2026)

3.2.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Company

(2021-2026)

3.2.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Company (2021-2026)

3.3 Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Company

3.4 Key Manufacturers Hydroxyphenyl-triazine (HPT) UV Absorber Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydroxyphenyl-triazine (HPT) UV Absorber Product Location Distribution

3.4.2 Players Hydroxyphenyl-triazine (HPT) UV Absorber Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDROXYPHENYL-TRIAZINE (HPT) UV ABSORBER BY GEOGRAPHIC REGION

4.1 World Historic Hydroxyphenyl-triazine (HPT) UV Absorber Market Size by Geographic Region (2021-2026)

4.1.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hydroxyphenyl-triazine (HPT) UV Absorber Market Size by Country/Region (2021-2026)

4.2.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales Growth

4.4 APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales Growth

4.5 Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales Growth

4.6 Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales Growth

5 AMERICAS

5.1 Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country

5.1.1 Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country
(2021-2026)

5.1.2 Americas Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Country
(2021-2026)

5.2 Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026)

5.3 Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Region

6.1.1 APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Region (2021-2026)

6.1.2 APAC Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Region
(2021-2026)

6.2 APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026)

6.3 APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hydroxyphenyl-triazine (HPT) UV Absorber by Country

7.1.1 Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country
(2021-2026)

7.1.2 Europe Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Country
(2021-2026)

7.2 Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026)

7.3 Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber by Country

8.1.1 Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Country (2021-2026)

8.2 Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026)

8.3 Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hydroxyphenyl-triazine (HPT) UV Absorber

10.3 Manufacturing Process Analysis of Hydroxyphenyl-triazine (HPT) UV Absorber

10.4 Industry Chain Structure of Hydroxyphenyl-triazine (HPT) UV Absorber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydroxyphenyl-triazine (HPT) UV Absorber Distributors

11.3 Hydroxyphenyl-triazine (HPT) UV Absorber Customer

12 WORLD FORECAST REVIEW FOR HYDROXYPHENYL-TRIAZINE (HPT) UV ABSORBER BY GEOGRAPHIC REGION

12.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Market Size Forecast by Region

12.1.1 Global Hydroxyphenyl-triazine (HPT) UV Absorber Forecast by Region (2027-2032)

12.1.2 Global Hydroxyphenyl-triazine (HPT) UV Absorber Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydroxyphenyl-triazine (HPT) UV Absorber Forecast by Type (2027-2032)

12.7 Global Hydroxyphenyl-triazine (HPT) UV Absorber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF SE

13.1.1 BASF SE Company Information

13.1.2 BASF SE Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.1.3 BASF SE Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF SE Main Business Overview

13.1.5 BASF SE Latest Developments

13.2 IGM Resins B.V.

13.2.1 IGM Resins B.V. Company Information

13.2.2 IGM Resins B.V. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.2.3 IGM Resins B.V. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 IGM Resins B.V. Main Business Overview
- 13.2.5 IGM Resins B.V. Latest Developments
- 13.3 ADEKA Corporation
 - 13.3.1 ADEKA Corporation Company Information
 - 13.3.2 ADEKA Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
 - 13.3.3 ADEKA Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 ADEKA Corporation Main Business Overview
 - 13.3.5 ADEKA Corporation Latest Developments
- 13.4 Chemipro Kasei Kaisha, Ltd.
 - 13.4.1 Chemipro Kasei Kaisha, Ltd. Company Information
 - 13.4.2 Chemipro Kasei Kaisha, Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
 - 13.4.3 Chemipro Kasei Kaisha, Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Chemipro Kasei Kaisha, Ltd. Main Business Overview
 - 13.4.5 Chemipro Kasei Kaisha, Ltd. Latest Developments
- 13.5 Mayzo, Inc.
 - 13.5.1 Mayzo, Inc. Company Information
 - 13.5.2 Mayzo, Inc. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
 - 13.5.3 Mayzo, Inc. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mayzo, Inc. Main Business Overview
 - 13.5.5 Mayzo, Inc. Latest Developments
- 13.6 SONGWON Industrial Group
 - 13.6.1 SONGWON Industrial Group Company Information
 - 13.6.2 SONGWON Industrial Group Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
 - 13.6.3 SONGWON Industrial Group Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 SONGWON Industrial Group Main Business Overview
 - 13.6.5 SONGWON Industrial Group Latest Developments
- 13.7 Rianlon Corporation
 - 13.7.1 Rianlon Corporation Company Information
 - 13.7.2 Rianlon Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
 - 13.7.3 Rianlon Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Sales,

Revenue, Price and Gross Margin (2021-2026)

13.7.4 Rianlon Corporation Main Business Overview

13.7.5 Rianlon Corporation Latest Developments

13.8 Jiangsu Chemk Co., Ltd.

13.8.1 Jiangsu Chemk Co., Ltd. Company Information

13.8.2 Jiangsu Chemk Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.8.3 Jiangsu Chemk Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Jiangsu Chemk Co., Ltd. Main Business Overview

13.8.5 Jiangsu Chemk Co., Ltd. Latest Developments

13.9 Fujian Disheng Technology Co., Ltd.

13.9.1 Fujian Disheng Technology Co., Ltd. Company Information

13.9.2 Fujian Disheng Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.9.3 Fujian Disheng Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Fujian Disheng Technology Co., Ltd. Main Business Overview

13.9.5 Fujian Disheng Technology Co., Ltd. Latest Developments

13.10 Hubei Meifeng Chemical Co., Ltd.

13.10.1 Hubei Meifeng Chemical Co., Ltd. Company Information

13.10.2 Hubei Meifeng Chemical Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.10.3 Hubei Meifeng Chemical Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hubei Meifeng Chemical Co., Ltd. Main Business Overview

13.10.5 Hubei Meifeng Chemical Co., Ltd. Latest Developments

13.11 Zhejiang Kinso Technology Co., Ltd.

13.11.1 Zhejiang Kinso Technology Co., Ltd. Company Information

13.11.2 Zhejiang Kinso Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.11.3 Zhejiang Kinso Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Zhejiang Kinso Technology Co., Ltd. Main Business Overview

13.11.5 Zhejiang Kinso Technology Co., Ltd. Latest Developments

13.12 Everlight Chemical Industrial Corp.

13.12.1 Everlight Chemical Industrial Corp. Company Information

13.12.2 Everlight Chemical Industrial Corp. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.12.3 Everlight Chemical Industrial Corp. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Everlight Chemical Industrial Corp. Main Business Overview

13.12.5 Everlight Chemical Industrial Corp. Latest Developments

13.13 Chitec Technology Co., Ltd.

13.13.1 Chitec Technology Co., Ltd. Company Information

13.13.2 Chitec Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.13.3 Chitec Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Chitec Technology Co., Ltd. Main Business Overview

13.13.5 Chitec Technology Co., Ltd. Latest Developments

13.14 GO YEN CHEMICAL INDUSTRIAL CO., LTD.

13.14.1 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Company Information

13.14.2 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.14.3 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Main Business Overview

13.14.5 GO YEN CHEMICAL INDUSTRIAL CO., LTD. Latest Developments

13.15 Sarex Chemicals

13.15.1 Sarex Chemicals Company Information

13.15.2 Sarex Chemicals Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

13.15.3 Sarex Chemicals Hydroxyphenyl-triazine (HPT) UV Absorber Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Sarex Chemicals Main Business Overview

13.15.5 Sarex Chemicals Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Hydroxyphenyl-triazine (HPT) UV Absorber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Hydroxyphenyl-triazine (HPT) UV Absorber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Single-Compound HPT UV Absorber
- Table 4. Major Players of HPT Homologue-Mixture UV Absorber
- Table 5. Major Players of HPT-Based Multi-Stabilizer Blend
- Table 6. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026) & (Tons)
- Table 7. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Type (2021-2026)
- Table 8. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Type (2021-2026)
- Table 10. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Powder HPT UV Absorbers
- Table 12. Major Players of Flake HPT UV Absorbers
- Table 13. Major Players of Granular HPT UV Absorbers
- Table 14. Major Players of Non-Aqueous Solution HPT UV Absorber
- Table 15. Major Players of Aqueous HPT UV Absorber Dispersions
- Table 16. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Product Supply Form (2021-2026) & (Tons)
- Table 17. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Product Supply Form (2021-2026)
- Table 18. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Product Supply Form (2021-2026) & (\$ million)
- Table 19. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Product Supply Form (2021-2026)
- Table 20. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Product Supply Form (2021-2026) & (US\$/Ton)
- Table 21. Major Players of Below 30 Percent Active Content
- Table 22. Major Players of 30 Percent to Below 70 Percent Active Content
- Table 23. Major Players of 70 Percent to Below 95 Percent Active Content

Table 24. Major Players of 95 Percent or Higher Active Content

Table 25. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Active Ingredient Content (2021-2026) & (Tons)

Table 26. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Active Ingredient Content (2021-2026)

Table 27. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Active Ingredient Content (2021-2026) & (\$ million)

Table 28. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Active Ingredient Content (2021-2026)

Table 29. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Active Ingredient Content (2021-2026) & (US\$/Ton)

Table 30. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale by Application (2021-2026) & (Tons)

Table 31. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Market Share by Application (2021-2026)

Table 32. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Application (2021-2026)

Table 34. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Application (2021-2026) & (US\$/Ton)

Table 35. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Company (2021-2026) & (Tons)

Table 36. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Company (2021-2026)

Table 37. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Company (2021-2026)

Table 39. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Price by Company (2021-2026) & (US\$/Ton)

Table 40. Key Manufacturers Hydroxyphenyl-triazine (HPT) UV Absorber Producing Area Distribution and Sales Area

Table 41. Players Hydroxyphenyl-triazine (HPT) UV Absorber Products Offered

Table 42. Hydroxyphenyl-triazine (HPT) UV Absorber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Geographic

Region (2021-2026) & (Tons)

Table 46. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share

Geographic Region (2021-2026)

Table 47. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 48. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by

Geographic Region (2021-2026)

Table 49. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country/Region

(2021-2026) & (Tons)

Table 50. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by

Country/Region (2021-2026)

Table 51. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by

Country/Region (2021-2026) & (\$ millions)

Table 52. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by

Country/Region (2021-2026)

Table 53. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country

(2021-2026) & (Tons)

Table 54. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by

Country (2021-2026)

Table 55. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Country

(2021-2026) & (\$ millions)

Table 56. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type

(2021-2026) & (Tons)

Table 57. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application

(2021-2026) & (Tons)

Table 58. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Region

(2021-2026) & (Tons)

Table 59. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by

Region (2021-2026)

Table 60. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Region

(2021-2026) & (\$ millions)

Table 61. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026)

& (Tons)

Table 62. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application

(2021-2026) & (Tons)

Table 63. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country

(2021-2026) & (Tons)

Table 64. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Country

(2021-2026) & (\$ millions)

Table 65. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026) & (Tons)
Table 66. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application (2021-2026) & (Tons)
Table 67. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Country (2021-2026) & (Tons)
Table 68. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Country (2021-2026)
Table 69. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Type (2021-2026) & (Tons)
Table 70. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Application (2021-2026) & (Tons)
Table 71. Key Market Drivers & Growth Opportunities of Hydroxyphenyl-triazine (HPT) UV Absorber
Table 72. Key Market Challenges & Risks of Hydroxyphenyl-triazine (HPT) UV Absorber
Table 73. Key Industry Trends of Hydroxyphenyl-triazine (HPT) UV Absorber
Table 74. Hydroxyphenyl-triazine (HPT) UV Absorber Raw Material
Table 75. Key Suppliers of Raw Materials
Table 76. Hydroxyphenyl-triazine (HPT) UV Absorber Distributors List
Table 77. Hydroxyphenyl-triazine (HPT) UV Absorber Customer List
Table 78. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Forecast by Region (2027-2032) & (Tons)
Table 79. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales Forecast by Country (2027-2032) & (Tons)
Table 81. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales Forecast by Region (2027-2032) & (Tons)
Table 83. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 84. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales Forecast by Country (2027-2032) & (Tons)
Table 85. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales Forecast by Country (2027-2032) & (Tons)
Table 87. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Forecast by Type (2027-2032) & (Tons)

Table 89. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Forecast by Application (2027-2032) & (Tons)

Table 91. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. BASF SE Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 93. BASF SE Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 94. BASF SE Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. BASF SE Main Business

Table 96. BASF SE Latest Developments

Table 97. IGM Resins B.V. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 98. IGM Resins B.V. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 99. IGM Resins B.V. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. IGM Resins B.V. Main Business

Table 101. IGM Resins B.V. Latest Developments

Table 102. ADEKA Corporation Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 103. ADEKA Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 104. ADEKA Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. ADEKA Corporation Main Business

Table 106. ADEKA Corporation Latest Developments

Table 107. Chemipro Kasei Kaisha, Ltd. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 108. Chemipro Kasei Kaisha, Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 109. Chemipro Kasei Kaisha, Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Chemipro Kasei Kaisha, Ltd. Main Business
Table 111. Chemipro Kasei Kaisha, Ltd. Latest Developments
Table 112. Mayzo, Inc. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors
Table 113. Mayzo, Inc. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
Table 114. Mayzo, Inc. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 115. Mayzo, Inc. Main Business
Table 116. Mayzo, Inc. Latest Developments
Table 117. SONGWON Industrial Group Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors
Table 118. SONGWON Industrial Group Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
Table 119. SONGWON Industrial Group Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 120. SONGWON Industrial Group Main Business
Table 121. SONGWON Industrial Group Latest Developments
Table 122. Rianlon Corporation Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors
Table 123. Rianlon Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
Table 124. Rianlon Corporation Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 125. Rianlon Corporation Main Business
Table 126. Rianlon Corporation Latest Developments
Table 127. Jiangsu Chemk Co., Ltd. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors
Table 128. Jiangsu Chemk Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
Table 129. Jiangsu Chemk Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 130. Jiangsu Chemk Co., Ltd. Main Business
Table 131. Jiangsu Chemk Co., Ltd. Latest Developments
Table 132. Fujian Disheng Technology Co., Ltd. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors
Table 133. Fujian Disheng Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications
Table 134. Fujian Disheng Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV

Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Fujian Disheng Technology Co., Ltd. Main Business

Table 136. Fujian Disheng Technology Co., Ltd. Latest Developments

Table 137. Hubei Meifeng Chemical Co., Ltd. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 138. Hubei Meifeng Chemical Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 139. Hubei Meifeng Chemical Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Hubei Meifeng Chemical Co., Ltd. Main Business

Table 141. Hubei Meifeng Chemical Co., Ltd. Latest Developments

Table 142. Zhejiang Kinso Technology Co., Ltd. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 143. Zhejiang Kinso Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 144. Zhejiang Kinso Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Zhejiang Kinso Technology Co., Ltd. Main Business

Table 146. Zhejiang Kinso Technology Co., Ltd. Latest Developments

Table 147. Everlight Chemical Industrial Corp. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 148. Everlight Chemical Industrial Corp. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 149. Everlight Chemical Industrial Corp. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Everlight Chemical Industrial Corp. Main Business

Table 151. Everlight Chemical Industrial Corp. Latest Developments

Table 152. Chitec Technology Co., Ltd. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 153. Chitec Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 154. Chitec Technology Co., Ltd. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Chitec Technology Co., Ltd. Main Business

Table 156. Chitec Technology Co., Ltd. Latest Developments

Table 157. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 158. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 159. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Main Business

Table 161. GO YEN CHEMICAL INDUSTRIAL CO., LTD. Latest Developments

Table 162. Sarex Chemicals Basic Information, Hydroxyphenyl-triazine (HPT) UV Absorber Manufacturing Base, Sales Area and Its Competitors

Table 163. Sarex Chemicals Hydroxyphenyl-triazine (HPT) UV Absorber Product Portfolios and Specifications

Table 164. Sarex Chemicals Hydroxyphenyl-triazine (HPT) UV Absorber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Sarex Chemicals Main Business

Table 166. Sarex Chemicals Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydroxyphenyl-triazine (HPT) UV Absorber
- Figure 2. Hydroxyphenyl-triazine (HPT) UV Absorber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Country/Region (2025)
- Figure 10. Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Compound HPT UV Absorber
- Figure 12. Product Picture of HPT Homologue-Mixture UV Absorber
- Figure 13. Product Picture of HPT-Based Multi-Stabilizer Blend
- Figure 14. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Type in 2026
- Figure 15. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Powder HPT UV Absorbers
- Figure 17. Product Picture of Flake HPT UV Absorbers
- Figure 18. Product Picture of Granular HPT UV Absorbers
- Figure 19. Product Picture of Non-Aqueous Solution HPT UV Absorber
- Figure 20. Product Picture of Aqueous HPT UV Absorber Dispersions
- Figure 21. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Product Supply Form in 2026
- Figure 22. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Product Supply Form (2021-2026)
- Figure 23. Product Picture of Below 30 Percent Active Content
- Figure 24. Product Picture of 30 Percent to Below 70 Percent Active Content
- Figure 25. Product Picture of 70 Percent to Below 95 Percent Active Content
- Figure 26. Product Picture of 95 Percent or Higher Active Content

Figure 27. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Active Ingredient Content in 2026

Figure 28. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Active Ingredient Content (2021-2026)

Figure 29. Hydroxyphenyl-triazine (HPT) UV Absorber Consumed in Plastic Products and Films

Figure 30. Global Hydroxyphenyl-triazine (HPT) UV Absorber Market: Plastic Products and Films (2021-2026) & (Tons)

Figure 31. Hydroxyphenyl-triazine (HPT) UV Absorber Consumed in Coatings and Printing Inks

Figure 32. Global Hydroxyphenyl-triazine (HPT) UV Absorber Market: Coatings and Printing Inks (2021-2026) & (Tons)

Figure 33. Hydroxyphenyl-triazine (HPT) UV Absorber Consumed in Adhesives and Sealants

Figure 34. Global Hydroxyphenyl-triazine (HPT) UV Absorber Market: Adhesives and Sealants (2021-2026) & (Tons)

Figure 35. Hydroxyphenyl-triazine (HPT) UV Absorber Consumed in Fibers and Textiles

Figure 36. Global Hydroxyphenyl-triazine (HPT) UV Absorber Market: Fibers and Textiles (2021-2026) & (Tons)

Figure 37. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sale Market Share by Application (2025)

Figure 38. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Application in 2025

Figure 39. Hydroxyphenyl-triazine (HPT) UV Absorber Sales by Company in 2025 (Tons)

Figure 40. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Company in 2025

Figure 41. Hydroxyphenyl-triazine (HPT) UV Absorber Revenue by Company in 2025 (\$ millions)

Figure 42. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Company in 2025

Figure 43. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales 2021-2026 (Tons)

Figure 46. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Revenue 2021-2026 (\$ millions)

Figure 47. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales 2021-2026 (Tons)

Figure 48. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Revenue 2021-2026 (\$ millions)

Figure 49. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales 2021-2026 (Tons)

Figure 50. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales 2021-2026 (Tons)

Figure 52. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Revenue 2021-2026 (\$ millions)

Figure 53. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Country in 2025

Figure 54. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Country (2021-2026)

Figure 55. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Type (2021-2026)

Figure 56. Americas Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Application (2021-2026)

Figure 57. United States Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Region in 2025

Figure 62. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Region (2021-2026)

Figure 63. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Type (2021-2026)

Figure 64. APAC Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Application (2021-2026)

Figure 65. China Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth

2021-2026 (\$ millions)

Figure 68. Southeast Asia Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Country in 2025

Figure 73. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share by Country (2021-2026)

Figure 74. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Type (2021-2026)

Figure 75. Europe Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Application (2021-2026)

Figure 76. Germany Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share by Application (2021-2026)

Figure 84. Egypt Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Hydroxyphenyl-triazine (HPT) UV Absorber in 2026

Figure 90. Manufacturing Process Analysis of Hydroxyphenyl-triazine (HPT) UV Absorber

Figure 91. Industry Chain Structure of Hydroxyphenyl-triazine (HPT) UV Absorber

Figure 92. Channels of Distribution

Figure 93. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Forecast by Region (2027-2032)

Figure 94. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Hydroxyphenyl-triazine (HPT) UV Absorber Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Hydroxyphenyl-triazine (HPT) UV Absorber Revenue Market Share Forecast by Application (2027-2032)

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