

# Global Hydroxylammonium Nitrate Market Growth 2026-2032

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## Abstracts

The global Hydroxylammonium Nitrate market size is predicted to grow from US\$ 422 million in 2025 to US\$ 1098 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

Hydroxylammonium Nitrate (HAN) is an inorganic energetic salt (chemical formula:  $\text{NH}_2\text{OHNO}_2$ ) formed by neutralizing hydroxylamine with nitric acid, widely used as a high-performance monopropellant component in green propulsion systems (especially satellite thrusters), as well as in specialty chemical synthesis and electrochemical applications. In aerospace, HAN-based blends (e.g., AF-M315E type propellants) offer higher density and specific impulse than hydrazine while reducing toxicity and handling risk. The supply chain begins upstream with ammonia-derived hydroxylamine production (via ketoxime or hydrogenation processes) and nitric acid production (from ammonia oxidation), followed by controlled neutralization, crystallization, purification, and stabilization of HAN under strict energetic-material handling standards. Midstream activities include formulation into propellant blends (with fuels, stabilizers, and performance modifiers), quality control, and packaging in corrosion-resistant systems. Downstream, HAN is supplied to satellite manufacturers, defense propulsion integrators, space agencies, and specialized chemical users, with regulatory oversight due to its energetic and oxidizing characteristics. In 2025, global Hydroxylammonium Nitrate production totaled approximately 42,000 tons, compared with an installed capacity of about 55,000 tons worldwide. Market pricing generally ranged between USD 6,500 and 14,000 per ton, with the industry generating an average gross margin of roughly 29%.

United States market for Hydroxylammonium Nitrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydroxylammonium Nitrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydroxylammonium Nitrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydroxylammonium Nitrate players cover Hangzhou Leap Chem (China), Hangzhou Keying Chem (China), Hangzhou Dayang Chem (China), Hangzhou Sage Chem (China), Skyrun Industrial (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hydroxylammonium Nitrate Industry Forecast" looks at past sales and reviews total world Hydroxylammonium Nitrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydroxylammonium Nitrate sales for 2026 through 2032. With Hydroxylammonium Nitrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydroxylammonium Nitrate industry.

This Insight Report provides a comprehensive analysis of the global Hydroxylammonium Nitrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydroxylammonium Nitrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydroxylammonium Nitrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydroxylammonium Nitrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydroxylammonium Nitrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydroxylammonium Nitrate market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Technical Grade (>95%)

High-Purity Grade (>99%)

Ultra-High-Purity Grade (>99.9%)

### Segmentation by Concentration Level:

Low Concentration (70%)

### Segmentation by Application:

Aerospace & Defense

Electrochemical

Advanced Material

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Hangzhou Leap Chem (China)

Hangzhou Keying Chem (China)

Hangzhou Dayang Chem (China)

Hangzhou Sage Chem (China)

Skyrun Industrial (China)

TrustChem Chemical (China)

Amitychem (China)

Yick-Vic Chemicals (Hong Kong)

Orion Chem (India)

Otto Chemie (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydroxylammonium Nitrate market?

What factors are driving Hydroxylammonium Nitrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydroxylammonium Nitrate market opportunities vary by end market size?

How does Hydroxylammonium Nitrate break out by Type, by Application?

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