

Global Hydrothermal Precursor Market Growth 2026-2032

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Abstracts

The global Hydrothermal Precursor market size is predicted to grow from US\$ 819 million in 2025 to US\$ 1222 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Hydrothermal precursor is a chemically engineered intermediate material?typically in the form of metal salts, hydroxides, oxides, or organometallic complexes?designed to undergo crystallization or phase transformation under hydrothermal conditions (high temperature and pressure in aqueous environments) to produce advanced materials such as zeolites, battery cathodes, nanomaterials, ceramics, and catalysts. The supply chain begins with upstream raw materials including high-purity metal sources (e.g., aluminum, silicon, titanium, lithium salts), mineral feedstocks, and specialty chemicals produced by basic chemical companies and mining firms; these are processed by chemical manufacturers into tailored precursor formulations with controlled composition, particle size, and reactivity. Midstream players (specialty chemical and materials companies) further refine, blend, and functionalize these precursors to meet application-specific hydrothermal synthesis requirements, often involving strict purity and morphology control. Downstream, the precursors are supplied to manufacturers of advanced materials?such as battery producers, catalyst developers, electronic ceramics firms, and nanomaterial companies?where hydrothermal synthesis reactors convert them into final functional products, which are then integrated into end-use sectors including energy storage, petrochemicals, environmental technologies, electronics, and advanced manufacturing. In 2025, global Hydrothermal Precursor output was about 1.2 million tons with 1.4 million tons of capacity, average prices of USD 600?1,500 per ton, and gross margins around 19%.

United States market for Hydrothermal Precursor is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrothermal Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrothermal Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrothermal Precursor players cover BASF (Germany), W.R. Grace (USA), Honeywell (USA), Clariant (Switzerland), Tosoh (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hydrothermal Precursor Industry Forecast" looks at past sales and reviews total world Hydrothermal Precursor sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrothermal Precursor sales for 2026 through 2032. With Hydrothermal Precursor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrothermal Precursor industry.

This Insight Report provides a comprehensive analysis of the global Hydrothermal Precursor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrothermal Precursor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrothermal Precursor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrothermal Precursor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrothermal Precursor.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrothermal Precursor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Form

Gel Form

Solid Form

Slurry Form

Segmentation by Si/Al Ratio:

Low Si/Al (10)

Segmentation by Application:

Petrochemical

Water Treatment

Industrial

Construction

Agricultural

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

W.R. Grace (USA)

Honeywell (USA)

Clariant (Switzerland)

Tosoh (Japan)

Arkema (France)

Zeochem (Switzerland)

Zeolyst (Netherlands)

Sinopec Catalyst (China)

Jalon New Materials (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrothermal Precursor market?

What factors are driving Hydrothermal Precursor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrothermal Precursor market opportunities vary by end market size?

How does Hydrothermal Precursor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hydrothermal Precursor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Hydrothermal Precursor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Hydrothermal Precursor by Country/Region, 2021, 2025 & 2032

2.2 Hydrothermal Precursor Segment by Type

- 2.2.1 Liquid Form
- 2.2.2 Gel Form
- 2.2.3 Solid Form
- 2.2.4 Slurry Form
- 2.2.5 Hydrothermal Precursor Sales by Type
 - 2.2.5.1 Global Hydrothermal Precursor Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Hydrothermal Precursor Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Hydrothermal Precursor Sale Price by Type (2021-2026)

2.3 Hydrothermal Precursor Segment by Si/Al Ratio

- 2.3.1 Low Si/Al (10)
- 2.3.4 Hydrothermal Precursor Sales by Si/Al Ratio
 - 2.3.4.1 Global Hydrothermal Precursor Sales Market Share by Si/Al Ratio (2021-2026)
 - 2.3.4.2 Global Hydrothermal Precursor Revenue and Market Share by Si/Al Ratio (2021-2026)
 - 2.3.4.3 Global Hydrothermal Precursor Sale Price by Si/Al Ratio (2021-2026)

2.4 Hydrothermal Precursor Segment by Application

2.4.1 Petrochemical

2.4.2 Water Treatment

2.4.3 Industrial

2.4.4 Construction

2.4.5 Agricultural

2.4.6 Others

2.4.7 Hydrothermal Precursor Sales by Application

2.4.7.1 Global Hydrothermal Precursor Sale Market Share by Application
(2021-2026)

2.4.7.2 Global Hydrothermal Precursor Revenue and Market Share by Application
(2021-2026)

2.4.7.3 Global Hydrothermal Precursor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydrothermal Precursor Breakdown Data by Company

3.1.1 Global Hydrothermal Precursor Annual Sales by Company (2021-2026)

3.1.2 Global Hydrothermal Precursor Sales Market Share by Company (2021-2026)

3.2 Global Hydrothermal Precursor Annual Revenue by Company (2021-2026)

3.2.1 Global Hydrothermal Precursor Revenue by Company (2021-2026)

3.2.2 Global Hydrothermal Precursor Revenue Market Share by Company
(2021-2026)

3.3 Global Hydrothermal Precursor Sale Price by Company

3.4 Key Manufacturers Hydrothermal Precursor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydrothermal Precursor Product Location Distribution

3.4.2 Players Hydrothermal Precursor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDROTHERMAL PRECURSOR BY GEOGRAPHIC REGION

4.1 World Historic Hydrothermal Precursor Market Size by Geographic Region
(2021-2026)

- 4.1.1 Global Hydrothermal Precursor Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Hydrothermal Precursor Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Hydrothermal Precursor Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Hydrothermal Precursor Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Hydrothermal Precursor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hydrothermal Precursor Sales Growth
- 4.4 APAC Hydrothermal Precursor Sales Growth
- 4.5 Europe Hydrothermal Precursor Sales Growth
- 4.6 Middle East & Africa Hydrothermal Precursor Sales Growth

5 AMERICAS

- 5.1 Americas Hydrothermal Precursor Sales by Country
 - 5.1.1 Americas Hydrothermal Precursor Sales by Country (2021-2026)
 - 5.1.2 Americas Hydrothermal Precursor Revenue by Country (2021-2026)
- 5.2 Americas Hydrothermal Precursor Sales by Type (2021-2026)
- 5.3 Americas Hydrothermal Precursor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Hydrothermal Precursor Sales by Region
 - 6.1.1 APAC Hydrothermal Precursor Sales by Region (2021-2026)
 - 6.1.2 APAC Hydrothermal Precursor Revenue by Region (2021-2026)
- 6.2 APAC Hydrothermal Precursor Sales by Type (2021-2026)
- 6.3 APAC Hydrothermal Precursor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Hydrothermal Precursor by Country

7.1.1 Europe Hydrothermal Precursor Sales by Country (2021-2026)

7.1.2 Europe Hydrothermal Precursor Revenue by Country (2021-2026)

7.2 Europe Hydrothermal Precursor Sales by Type (2021-2026)

7.3 Europe Hydrothermal Precursor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydrothermal Precursor by Country

8.1.1 Middle East & Africa Hydrothermal Precursor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hydrothermal Precursor Revenue by Country (2021-2026)

8.2 Middle East & Africa Hydrothermal Precursor Sales by Type (2021-2026)

8.3 Middle East & Africa Hydrothermal Precursor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hydrothermal Precursor

10.3 Manufacturing Process Analysis of Hydrothermal Precursor

10.4 Industry Chain Structure of Hydrothermal Precursor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydrothermal Precursor Distributors

11.3 Hydrothermal Precursor Customer

12 WORLD FORECAST REVIEW FOR HYDROTHERMAL PRECURSOR BY GEOGRAPHIC REGION

12.1 Global Hydrothermal Precursor Market Size Forecast by Region

12.1.1 Global Hydrothermal Precursor Forecast by Region (2027-2032)

12.1.2 Global Hydrothermal Precursor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydrothermal Precursor Forecast by Type (2027-2032)

12.7 Global Hydrothermal Precursor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF (Germany)

13.1.1 BASF (Germany) Company Information

13.1.2 BASF (Germany) Hydrothermal Precursor Product Portfolios and Specifications

13.1.3 BASF (Germany) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF (Germany) Main Business Overview

13.1.5 BASF (Germany) Latest Developments

13.2 W.R. Grace (USA)

13.2.1 W.R. Grace (USA) Company Information

13.2.2 W.R. Grace (USA) Hydrothermal Precursor Product Portfolios and Specifications

13.2.3 W.R. Grace (USA) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 W.R. Grace (USA) Main Business Overview

13.2.5 W.R. Grace (USA) Latest Developments

13.3 Honeywell (USA)

- 13.3.1 Honeywell (USA) Company Information
- 13.3.2 Honeywell (USA) Hydrothermal Precursor Product Portfolios and Specifications
- 13.3.3 Honeywell (USA) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Honeywell (USA) Main Business Overview
- 13.3.5 Honeywell (USA) Latest Developments
- 13.4 Clariant (Switzerland)
- 13.4.1 Clariant (Switzerland) Company Information
- 13.4.2 Clariant (Switzerland) Hydrothermal Precursor Product Portfolios and Specifications
- 13.4.3 Clariant (Switzerland) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Clariant (Switzerland) Main Business Overview
- 13.4.5 Clariant (Switzerland) Latest Developments
- 13.5 Tosoh (Japan)
- 13.5.1 Tosoh (Japan) Company Information
- 13.5.2 Tosoh (Japan) Hydrothermal Precursor Product Portfolios and Specifications
- 13.5.3 Tosoh (Japan) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Tosoh (Japan) Main Business Overview
- 13.5.5 Tosoh (Japan) Latest Developments
- 13.6 Arkema (France)
- 13.6.1 Arkema (France) Company Information
- 13.6.2 Arkema (France) Hydrothermal Precursor Product Portfolios and Specifications
- 13.6.3 Arkema (France) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Arkema (France) Main Business Overview
- 13.6.5 Arkema (France) Latest Developments
- 13.7 Zeochem (Switzerland)
- 13.7.1 Zeochem (Switzerland) Company Information
- 13.7.2 Zeochem (Switzerland) Hydrothermal Precursor Product Portfolios and Specifications
- 13.7.3 Zeochem (Switzerland) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Zeochem (Switzerland) Main Business Overview
- 13.7.5 Zeochem (Switzerland) Latest Developments
- 13.8 Zeolyst (Netherlands)
- 13.8.1 Zeolyst (Netherlands) Company Information
- 13.8.2 Zeolyst (Netherlands) Hydrothermal Precursor Product Portfolios and

Specifications

13.8.3 Zeolyst (Netherlands) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Zeolyst (Netherlands) Main Business Overview

13.8.5 Zeolyst (Netherlands) Latest Developments

13.9 Sinopec Catalyst (China)

13.9.1 Sinopec Catalyst (China) Company Information

13.9.2 Sinopec Catalyst (China) Hydrothermal Precursor Product Portfolios and Specifications

13.9.3 Sinopec Catalyst (China) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sinopec Catalyst (China) Main Business Overview

13.9.5 Sinopec Catalyst (China) Latest Developments

13.10 Jalon New Materials (China)

13.10.1 Jalon New Materials (China) Company Information

13.10.2 Jalon New Materials (China) Hydrothermal Precursor Product Portfolios and Specifications

13.10.3 Jalon New Materials (China) Hydrothermal Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jalon New Materials (China) Main Business Overview

13.10.5 Jalon New Materials (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydrothermal Precursor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydrothermal Precursor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Liquid Form

Table 4. Major Players of Gel Form

Table 5. Major Players of Solid Form

Table 6. Major Players of Slurry Form

Table 7. Global Hydrothermal Precursor Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Hydrothermal Precursor Sales Market Share by Type (2021-2026)

Table 9. Global Hydrothermal Precursor Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Hydrothermal Precursor Revenue Market Share by Type (2021-2026)

Table 11. Global Hydrothermal Precursor Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Low Si/Al (10)

Table 15. Global Hydrothermal Precursor Sales by Si/Al Ratio (2021-2026) & (Kilotons)

Table 16. Global Hydrothermal Precursor Sales Market Share by Si/Al Ratio (2021-2026)

Table 17. Global Hydrothermal Precursor Revenue by Si/Al Ratio (2021-2026) & (\$ million)

Table 18. Global Hydrothermal Precursor Revenue Market Share by Si/Al Ratio (2021-2026)

Table 19. Global Hydrothermal Precursor Sale Price by Si/Al Ratio (2021-2026) & (US\$/Ton)

Table 20. Global Hydrothermal Precursor Sale by Application (2021-2026) & (Kilotons)

Table 21. Global Hydrothermal Precursor Sale Market Share by Application (2021-2026)

Table 22. Global Hydrothermal Precursor Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Hydrothermal Precursor Revenue Market Share by Application (2021-2026)

Table 24. Global Hydrothermal Precursor Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Hydrothermal Precursor Sales by Company (2021-2026) & (Kilotons)

Table 26. Global Hydrothermal Precursor Sales Market Share by Company (2021-2026)

Table 27. Global Hydrothermal Precursor Revenue by Company (2021-2026) & (\$

millions)

Table 28. Global Hydrothermal Precursor Revenue Market Share by Company (2021-2026)

Table 29. Global Hydrothermal Precursor Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Hydrothermal Precursor Producing Area Distribution and Sales Area

Table 31. Players Hydrothermal Precursor Products Offered

Table 32. Hydrothermal Precursor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Hydrothermal Precursor Sales by Geographic Region (2021-2026) & (Kilotons)

Table 36. Global Hydrothermal Precursor Sales Market Share Geographic Region (2021-2026)

Table 37. Global Hydrothermal Precursor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Hydrothermal Precursor Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Hydrothermal Precursor Sales by Country/Region (2021-2026) & (Kilotons)

Table 40. Global Hydrothermal Precursor Sales Market Share by Country/Region (2021-2026)

Table 41. Global Hydrothermal Precursor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Hydrothermal Precursor Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Hydrothermal Precursor Sales by Country (2021-2026) & (Kilotons)

Table 44. Americas Hydrothermal Precursor Sales Market Share by Country (2021-2026)

Table 45. Americas Hydrothermal Precursor Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Hydrothermal Precursor Sales by Type (2021-2026) & (Kilotons)

Table 47. Americas Hydrothermal Precursor Sales by Application (2021-2026) & (Kilotons)

Table 48. APAC Hydrothermal Precursor Sales by Region (2021-2026) & (Kilotons)

Table 49. APAC Hydrothermal Precursor Sales Market Share by Region (2021-2026)

Table 50. APAC Hydrothermal Precursor Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Hydrothermal Precursor Sales by Type (2021-2026) & (Kilotons)
Table 52. APAC Hydrothermal Precursor Sales by Application (2021-2026) & (Kilotons)
Table 53. Europe Hydrothermal Precursor Sales by Country (2021-2026) & (Kilotons)
Table 54. Europe Hydrothermal Precursor Revenue by Country (2021-2026) & (\$ millions)
Table 55. Europe Hydrothermal Precursor Sales by Type (2021-2026) & (Kilotons)
Table 56. Europe Hydrothermal Precursor Sales by Application (2021-2026) & (Kilotons)
Table 57. Middle East & Africa Hydrothermal Precursor Sales by Country (2021-2026) & (Kilotons)
Table 58. Middle East & Africa Hydrothermal Precursor Revenue Market Share by Country (2021-2026)
Table 59. Middle East & Africa Hydrothermal Precursor Sales by Type (2021-2026) & (Kilotons)
Table 60. Middle East & Africa Hydrothermal Precursor Sales by Application (2021-2026) & (Kilotons)
Table 61. Key Market Drivers & Growth Opportunities of Hydrothermal Precursor
Table 62. Key Market Challenges & Risks of Hydrothermal Precursor
Table 63. Key Industry Trends of Hydrothermal Precursor
Table 64. Hydrothermal Precursor Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Hydrothermal Precursor Distributors List
Table 67. Hydrothermal Precursor Customer List
Table 68. Global Hydrothermal Precursor Sales Forecast by Region (2027-2032) & (Kilotons)
Table 69. Global Hydrothermal Precursor Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Hydrothermal Precursor Sales Forecast by Country (2027-2032) & (Kilotons)
Table 71. Americas Hydrothermal Precursor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC Hydrothermal Precursor Sales Forecast by Region (2027-2032) & (Kilotons)
Table 73. APAC Hydrothermal Precursor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Hydrothermal Precursor Sales Forecast by Country (2027-2032) & (Kilotons)
Table 75. Europe Hydrothermal Precursor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Hydrothermal Precursor Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Middle East & Africa Hydrothermal Precursor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Hydrothermal Precursor Sales Forecast by Type (2027-2032) & (Kilotons)

Table 79. Global Hydrothermal Precursor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Hydrothermal Precursor Sales Forecast by Application (2027-2032) & (Kilotons)

Table 81. Global Hydrothermal Precursor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. BASF (Germany) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 83. BASF (Germany) Hydrothermal Precursor Product Portfolios and Specifications

Table 84. BASF (Germany) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. BASF (Germany) Main Business

Table 86. BASF (Germany) Latest Developments

Table 87. W.R. Grace (USA) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 88. W.R. Grace (USA) Hydrothermal Precursor Product Portfolios and Specifications

Table 89. W.R. Grace (USA) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. W.R. Grace (USA) Main Business

Table 91. W.R. Grace (USA) Latest Developments

Table 92. Honeywell (USA) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 93. Honeywell (USA) Hydrothermal Precursor Product Portfolios and Specifications

Table 94. Honeywell (USA) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Honeywell (USA) Main Business

Table 96. Honeywell (USA) Latest Developments

Table 97. Clariant (Switzerland) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 98. Clariant (Switzerland) Hydrothermal Precursor Product Portfolios and

Specifications

Table 99. Clariant (Switzerland) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Clariant (Switzerland) Main Business

Table 101. Clariant (Switzerland) Latest Developments

Table 102. Tosoh (Japan) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 103. Tosoh (Japan) Hydrothermal Precursor Product Portfolios and Specifications

Table 104. Tosoh (Japan) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Tosoh (Japan) Main Business

Table 106. Tosoh (Japan) Latest Developments

Table 107. Arkema (France) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 108. Arkema (France) Hydrothermal Precursor Product Portfolios and Specifications

Table 109. Arkema (France) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Arkema (France) Main Business

Table 111. Arkema (France) Latest Developments

Table 112. Zeochem (Switzerland) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 113. Zeochem (Switzerland) Hydrothermal Precursor Product Portfolios and Specifications

Table 114. Zeochem (Switzerland) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Zeochem (Switzerland) Main Business

Table 116. Zeochem (Switzerland) Latest Developments

Table 117. Zeolyst (Netherlands) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 118. Zeolyst (Netherlands) Hydrothermal Precursor Product Portfolios and Specifications

Table 119. Zeolyst (Netherlands) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Zeolyst (Netherlands) Main Business

Table 121. Zeolyst (Netherlands) Latest Developments

Table 122. Sinopec Catalyst (China) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 123. Sinopec Catalyst (China) Hydrothermal Precursor Product Portfolios and

Specifications

Table 124. Sinopec Catalyst (China) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Sinopec Catalyst (China) Main Business

Table 126. Sinopec Catalyst (China) Latest Developments

Table 127. Jalon New Materials (China) Basic Information, Hydrothermal Precursor Manufacturing Base, Sales Area and Its Competitors

Table 128. Jalon New Materials (China) Hydrothermal Precursor Product Portfolios and Specifications

Table 129. Jalon New Materials (China) Hydrothermal Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Jalon New Materials (China) Main Business

Table 131. Jalon New Materials (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydrothermal Precursor
- Figure 2. Hydrothermal Precursor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydrothermal Precursor Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Hydrothermal Precursor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydrothermal Precursor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydrothermal Precursor Sales Market Share by Country/Region (2025)
- Figure 10. Hydrothermal Precursor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Liquid Form
- Figure 12. Product Picture of Gel Form
- Figure 13. Product Picture of Solid Form
- Figure 14. Product Picture of Slurry Form
- Figure 15. Global Hydrothermal Precursor Sales Market Share by Type in 2026
- Figure 16. Global Hydrothermal Precursor Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Low Si/Al (10)
- Figure 20. Global Hydrothermal Precursor Sales Market Share by Si/Al Ratio in 2026
- Figure 21. Global Hydrothermal Precursor Revenue Market Share by Si/Al Ratio (2021-2026)
- Figure 22. Hydrothermal Precursor Consumed in Petrochemical
- Figure 23. Global Hydrothermal Precursor Market: Petrochemical (2021-2026) & (Kilotons)
- Figure 24. Hydrothermal Precursor Consumed in Water Treatment
- Figure 25. Global Hydrothermal Precursor Market: Water Treatment (2021-2026) & (Kilotons)
- Figure 26. Hydrothermal Precursor Consumed in Industrial
- Figure 27. Global Hydrothermal Precursor Market: Industrial (2021-2026) & (Kilotons)
- Figure 28. Hydrothermal Precursor Consumed in Construction
- Figure 29. Global Hydrothermal Precursor Market: Construction (2021-2026) & (Kilotons)
- Figure 30. Hydrothermal Precursor Consumed in Agricultural
- Figure 31. Global Hydrothermal Precursor Market: Agricultural (2021-2026) & (Kilotons)

Figure 32. Hydrothermal Precursor Consumed in Others

Figure 33. Global Hydrothermal Precursor Market: Others (2021-2026) & (Kilotons)

Figure 34. Global Hydrothermal Precursor Sale Market Share by Application (2025)

Figure 35. Global Hydrothermal Precursor Revenue Market Share by Application in 2025

Figure 36. Hydrothermal Precursor Sales by Company in 2025 (Kilotons)

Figure 37. Global Hydrothermal Precursor Sales Market Share by Company in 2025

Figure 38. Hydrothermal Precursor Revenue by Company in 2025 (\$ millions)

Figure 39. Global Hydrothermal Precursor Revenue Market Share by Company in 2025

Figure 40. Global Hydrothermal Precursor Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Hydrothermal Precursor Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Hydrothermal Precursor Sales 2021-2026 (Kilotons)

Figure 43. Americas Hydrothermal Precursor Revenue 2021-2026 (\$ millions)

Figure 44. APAC Hydrothermal Precursor Sales 2021-2026 (Kilotons)

Figure 45. APAC Hydrothermal Precursor Revenue 2021-2026 (\$ millions)

Figure 46. Europe Hydrothermal Precursor Sales 2021-2026 (Kilotons)

Figure 47. Europe Hydrothermal Precursor Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Hydrothermal Precursor Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Hydrothermal Precursor Revenue 2021-2026 (\$ millions)

Figure 50. Americas Hydrothermal Precursor Sales Market Share by Country in 2025

Figure 51. Americas Hydrothermal Precursor Revenue Market Share by Country (2021-2026)

Figure 52. Americas Hydrothermal Precursor Sales Market Share by Type (2021-2026)

Figure 53. Americas Hydrothermal Precursor Sales Market Share by Application (2021-2026)

Figure 54. United States Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Hydrothermal Precursor Sales Market Share by Region in 2025

Figure 59. APAC Hydrothermal Precursor Revenue Market Share by Region (2021-2026)

Figure 60. APAC Hydrothermal Precursor Sales Market Share by Type (2021-2026)

Figure 61. APAC Hydrothermal Precursor Sales Market Share by Application (2021-2026)

- Figure 62. China Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Hydrothermal Precursor Sales Market Share by Country in 2025
- Figure 70. Europe Hydrothermal Precursor Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Hydrothermal Precursor Sales Market Share by Type (2021-2026)
- Figure 72. Europe Hydrothermal Precursor Sales Market Share by Application (2021-2026)
- Figure 73. Germany Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Hydrothermal Precursor Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Hydrothermal Precursor Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Hydrothermal Precursor Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Hydrothermal Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Hydrothermal Precursor in 2026
- Figure 87. Manufacturing Process Analysis of Hydrothermal Precursor
- Figure 88. Industry Chain Structure of Hydrothermal Precursor
- Figure 89. Channels of Distribution
- Figure 90. Global Hydrothermal Precursor Sales Market Forecast by Region

(2027-2032)

Figure 91. Global Hydrothermal Precursor Revenue Market Share Forecast by Region

(2027-2032)

Figure 92. Global Hydrothermal Precursor Sales Market Share Forecast by Type

(2027-2032)

Figure 93. Global Hydrothermal Precursor Revenue Market Share Forecast by Type

(2027-2032)

Figure 94. Global Hydrothermal Precursor Sales Market Share Forecast by Application

(2027-2032)

Figure 95. Global Hydrothermal Precursor Revenue Market Share Forecast by

Application (2027-2032)

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