

# Global Hydrotalcite API Market Growth 2026-2032

<https://marketpublishers.com/r/GE8F8086C92FEN.html>

Date: May 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: GE8F8086C92FEN

## Abstracts

The global Hydrotalcite API market size is predicted to grow from US\$ 17.54 million in 2025 to US\$ 26.90 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Hydrotalcite API (magnesium aluminum carbonate) is an inorganic pharmaceutical active ingredient belonging to layered double hydroxides, composed mainly of magnesium, aluminum, hydroxide layers, and interlayer carbonate ions. It functions as an antacid by neutralizing gastric acid and forming a protective barrier over the gastric mucosa, thereby reducing irritation. In addition, it can adsorb bile acids and pepsin, contributing to mucosal protection.

In 2025, global production of Hydrotalcite API reached 3,283 tons, with an average price of USD 5,462 per ton. Total production capacity was approximately 6,000 tons, and the industry gross margin was around 25%-35%.

Cost structure: direct materials accounted for about 72%, manufacturing overhead about 24%, and labor costs about 4%.

Industry chain: upstream consists of raw material suppliers such as aluminum salts, magnesium salts, and sodium carbonate, while downstream includes manufacturers of hydrotalcite formulations.

United States market for Hydrotalcite API is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrotalcite API is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrotalcite API is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrotalcite API players cover Kyowa Chemical, IL-YANG Pharmaceutical, Hunan Jiudian Hongyang Pharmaceutical, Taishan Xinning Pharmaceutical, Chongqing Pharscin Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Hydrotalcite API Industry Forecast? looks at past sales and reviews total world Hydrotalcite API sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrotalcite API sales for 2026 through 2032. With Hydrotalcite API sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrotalcite API industry.

This Insight Report provides a comprehensive analysis of the global Hydrotalcite API landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrotalcite API portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Hydrotalcite API market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrotalcite API and breaks down the forecast by Type, by Applicable Formulation, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrotalcite API.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrotalcite API market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

BP Grade

CP Grade

Others

Segmentation by Customer Base:

Originator Pharmaceutical Companies

Generic Pharmaceutical Companies

Segmentation by Applicable Formulation:

Chewable Tablet

Suspension

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kyowa Chemical

IL-YANG Pharmaceutical

Hunan Jiudian Hongyang Pharmaceutical

Taishan Xinning Pharmaceutical

Chongqing Pharscin Pharmaceutical

Henan Jingkang Pharmaceutical

Hubei Ouly Pharmaceutical

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hydrotalcite API market?

What factors are driving Hydrotalcite API market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrotalcite API market opportunities vary by end market size?

How does Hydrotalcite API break out by Type, by Applicable Formulation?

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