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Global Hydrophobic Polyether Polyol Market Growth 2026-2032

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Abstracts

The global Hydrophobic Polyether Polyol market size is predicted to grow from US$ 77.18 million in 2025 to US$ 124 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales volume of hydrophobic polyether polyol was approximately 15,000 tons, with the mainstream enterprise-end average price at about USD 5,260 per ton. The gross margin of major manufacturers was approximately 28%–42%.

Hydrophobic polyether polyol is a specialty reactive polyol used in polyurethane systems. Its molecular structure is mainly composed of polyether segments and contains two or more hydroxyl groups, which can react with isocyanates to form polyurethane materials. Compared with conventional polyether polyol, hydrophobic polyether polyol places greater emphasis on low water absorption, hydrolysis resistance, heat and humidity resistance, and long-term water stability. These properties are usually achieved by increasing the proportion of relatively hydrophobic alkylene oxide segments such as PO and BO, reducing the content of hydrophilic EO segments, or introducing special hydrophobic modification structures.

Hydrophobic polyether polyol is mainly used in polyurethane materials that require high water resistance and heat-humidity stability, including polyurethane waterproof coating, adhesive and sealant, polyurethane elastomer, electronic potting material, and water-resistant polyurethane prepolymer. Its function is to improve the water resistance, heat-humidity resistance, flexibility, low-temperature performance, and interfacial bonding stability of polyurethane systems. It is suitable for applications such as building waterproofing, industrial sealing, electronic encapsulation, elastomer products, and high-durability polyurethane CASE materials.

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United States market for Hydrophobic Polyether Polyol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrophobic Polyether Polyol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrophobic Polyether Polyol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrophobic Polyether Polyol players cover Dow, Arkema, Wanhua Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hydrophobic Polyether Polyol Industry Forecast” looks at past sales and reviews total world Hydrophobic Polyether Polyol sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrophobic Polyether Polyol sales for 2026 through 2032. With Hydrophobic Polyether Polyol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hydrophobic Polyether Polyol industry.

This Insight Report provides a comprehensive analysis of the global Hydrophobic Polyether Polyol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrophobic Polyether Polyol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hydrophobic Polyether Polyol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrophobic Polyether Polyol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrophobic Polyether Polyol.

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This report presents a comprehensive overview, market shares, and growth opportunities of Hydrophobic Polyether Polyol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bifunctional

Trifunctional

Multifunctional

Segmentation by Hydrophobic Segment Structure:

PO Type

BO Type

Special Hydrophobic Modified Type

Segmentation by Application:

Polyurethane Waterproof Coating

Adhesive and Sealant

Polyurethane Elastomer

Electronic Potting Material

Other

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Arkema

Wanhua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrophobic Polyether Polyol market?

What factors are driving Hydrophobic Polyether Polyol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrophobic Polyether Polyol market opportunities vary by end market size?

How does Hydrophobic Polyether Polyol break out by Type, by Application?

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