

# Global Hydrophobic Interaction Chromatography Column Market Growth 2026-2032

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## Abstracts

The global Hydrophobic Interaction Chromatography Column market size is predicted to grow from US\$ 279 million in 2025 to US\$ 397 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, the global annual production capacity of hydrophobic interaction chromatography columns reached 150,000 units, while actual output was approximately 114,000 units. The global average market price was about USD 2,500 per unit, with major manufacturers reporting gross profit margins ranging from 40% to 55%. Hydrophobic interaction chromatography (HIC) columns are specialized liquid chromatography columns used to separate biomolecules based on their hydrophobic interactions. They are widely applied in protein purification, antibody production, and biopharmaceutical manufacturing, providing high selectivity and preserving biological activity.

Upstream includes high-purity chromatography resins, stainless steel or polymer column housings, precision pumps, and tubing. Midstream consists of manufacturers producing HIC columns, integrating resins and hardware into standardized units, primarily in the US, Germany, Japan, and China. Downstream applications include biopharmaceutical companies, research laboratories, and contract development and manufacturing organizations (CDMOs) for protein and antibody production. End users focus on separation efficiency, column durability, reproducibility, and compatibility with automated chromatography systems.

The hydrophobic interaction chromatography column market is expanding due to increasing demand for protein and antibody purification in biopharmaceutical production. Technological advancements, including high-capacity resins and improved

column stability, are enhancing performance and throughput. Adoption of automated and integrated chromatography systems drives demand for standardized, reproducible HIC columns. Growth is supported by rising investment in biologics research, vaccine development, and contract manufacturing. Manufacturers are focusing on high-purity materials, column longevity, and compatibility with multi-step purification processes. Competitive pricing and stringent regulatory compliance are critical, as end users require reliable, scalable solutions for high-value biomolecule separation.

LP Information, Inc. (LPI) ' newest research report, the "Hydrophobic Interaction Chromatography Column Industry Forecast" looks at past sales and reviews total world Hydrophobic Interaction Chromatography Column sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrophobic Interaction Chromatography Column sales for 2026 through 2032. With Hydrophobic Interaction Chromatography Column sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrophobic Interaction Chromatography Column industry.

This Insight Report provides a comprehensive analysis of the global Hydrophobic Interaction Chromatography Column landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrophobic Interaction Chromatography Column portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrophobic Interaction Chromatography Column market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrophobic Interaction Chromatography Column and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrophobic Interaction Chromatography Column.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrophobic Interaction Chromatography Column market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Agarose-Based

Polymeric

Segmentation by Format:

Analytical

Preparative

Segmentation by Application:

Biopharmaceuticals

Vaccine Manufacturing

Biolaboratory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Cytiva

BioRad

Thermo Fisher

Tosoh Bioscience

SigmaAldrich

BioCore

IonOpticks

YMC

Agilent

Shimadzu

Waters

Sartorius

Sepure

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrophobic Interaction Chromatography Column market?

What factors are driving Hydrophobic Interaction Chromatography Column market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrophobic Interaction Chromatography Column market opportunities vary by end market size?

How does Hydrophobic Interaction Chromatography Column break out by Type, by Application?

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