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Global Hydrophobic Down Market Growth 2026-2032

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Abstracts

The global Hydrophobic Down market size is predicted to grow from US$ 543 million in 2025 to US$ 1133 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

In 2024, global hydrophobic down production reached 4,182.43 tons, with an average selling price of $119,600 per ton and a gross profit margin of 18.98%. Some companies have an annual production capacity of 700 tons. Hydrophobic down refers to natural down, typically goose or duck down, that has been treated with a special waterproof coating. This treatment aims to reduce water absorption and dry faster, thereby maintaining its thermal insulation and loft even in wet conditions. Ordinary, untreated down fibers are delicate and stick together when exposed to water, causing the down to collapse and the air trapped within to be squeezed out, virtually eliminating its thermal insulation properties. Consequently, down filling without a hydrophobic treatment will not provide warmth in a wet jacket or sleeping bag until it completely dries. In contrast, the waterproof coating of hydrophobic down prevents or slows the down from getting wet, allowing it to retain its loft and warmth longer, even in humid conditions. Downstream brands include NothommeBlue, Camel, FILA, Kailas, MILLET, LILANZ, X-BIONIC, and Trekitt.

United States market for Hydrophobic Down is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrophobic Down is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrophobic Down is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Hydrophobic Down players cover Prauden, ALLIED Feather + Down, Peter Kohl KG, Pacific Feather, Nikwax, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hydrophobic Down Industry Forecast” looks at past sales and reviews total world Hydrophobic Down sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrophobic Down sales for 2026 through 2032. With Hydrophobic Down sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hydrophobic Down industry.

This Insight Report provides a comprehensive analysis of the global Hydrophobic Down landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrophobic Down portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hydrophobic Down market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrophobic Down and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrophobic Down.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrophobic Down market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Goose Down

Duck Down

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Segmentation by Technology:

Nano-coated Water-repellent Down

Chemically Treated Water-repellent Down

Segmentation by Application:

Outdoor Clothing

Down Bedding

Sports Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Prauden

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ALLIED Feather + Down

Peter Kohl KG

Pacific Feather

Nikwax

FBZ Group

DownTek (Sustainable Down Source)

Zhejiang Samsung Down Co., Ltd

Henan Huaying Agriculture Development Co., Ltd.

Anhui Guqi Down & Feather Textile Incorporated

Liuqiao Group Co., Ltd.

Anhui Yahua Down Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrophobic Down market?

What factors are driving Hydrophobic Down market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrophobic Down market opportunities vary by end market size?

How does Hydrophobic Down break out by Type, by Application?

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