

Global Hydrophilic Sheath Introducer Market Growth 2026-2032

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Abstracts

The global Hydrophilic Sheath Introducer market size is predicted to grow from US\$ 446 million in 2025 to US\$ 732 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales of Hydrophilic Sheath Introducers reached approximately 12 million units, with an average selling price of US\$38. Hydrophilic Sheath Introducers are interventional medical devices primarily used in vascular interventional procedures to guide catheters safely into the vascular system, reducing the risk of vascular injury and complications. Their outer layer uses a hydrophilic coating to reduce the coefficient of friction, improving operational flexibility and patient comfort. These products are widely used in cardiac interventions, neurointerventions, peripheral vascular interventions, and various catheter procedures, and are essential consumables for modern minimally invasive interventional surgeries.

Upstream raw materials include medical-grade polyurethane or polyethylene tubing, hydrophilic coating materials, stainless steel or nickel-titanium alloy supports, as well as sterile packaging and guiding accessories. Downstream supply primarily targets hospital cardiology departments, neurointerventional departments, interventional surgery centers, and medical consumables distributors. Global total production capacity is approximately 16 million units, with a gross profit margin maintained between 35% and 40%.

In terms of downstream consumption composition, cardiovascular interventions account for approximately 50%, neurointerventions and peripheral vascular interventions account for approximately 35%, and other minimally invasive surgeries account for 15%. Upstream material consumption is mainly concentrated in high-performance

tubing and hydrophilic coating materials; as product demand grows, the consumption of these key materials increases accordingly. Regarding market opportunities, the market demand for hydrophilic sheath implanters is steadily rising due to the continued growth in the number of minimally invasive interventional surgeries globally, the increasing number of elderly patients and cardiovascular disease patients, and the rising demands for surgical safety and patient comfort. In the future, product innovation in high-end, low-friction, anti-thrombotic, and biodegradable coatings will become the focus of competition, providing companies with differentiated growth opportunities.

The market outlook for Hydrophilic Sheath Introducers is optimistic, primarily driven by the growing global demand for minimally invasive interventional procedures, the rising incidence of cardiovascular diseases, and the expanding patient population due to an aging society. With the increasing prevalence of cardiovascular, peripheral vascular, and neurological diseases, interventional therapy has become one of the mainstream treatment methods, leading to rapid growth in demand for hydrophilic sheath implanters as key devices in interventional procedures. Especially in high-risk, high-precision surgeries such as cardiac and neurointerventional procedures, hydrophilic sheath implanters reduce friction during catheter insertion, lowering the risk of vascular damage and complications, thus improving surgical safety and success rates, making them an indispensable tool in clinical practice.

From a technological perspective, with the development of medical technology, Hydrophilic Sheath Introducers are continuously evolving towards greater precision and performance. In particular, the application of hydrophilic coatings, antithrombotic functions, and biodegradable materials further increases market demand for high-end products. Furthermore, as medical equipment becomes increasingly intelligent and automated, the supporting equipment for hydrophilic sheath implanters is also being upgraded, driving technological innovation and changes in the market's competitive landscape.

From a geographical perspective, major markets in North America, Europe, and Asia continue to grow, but emerging markets such as China and India show higher growth potential. With improvements in healthcare infrastructure and increased healthcare spending, the demand for Hydrophilic Sheath Introducers in these regions will continue to expand. Overall, the hydrophilic sheath implant market is poised for sustained growth in the coming years, and companies need to focus on technological innovation, product diversification, and evolving market demands to capitalize on this opportunity.

LP Information, Inc. (LPI) ' newest research report, the "Hydrophilic Sheath Introducer Industry Forecast" looks at past sales and reviews total world Hydrophilic Sheath Introducer sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrophilic Sheath Introducer sales for 2026 through 2032. With Hydrophilic Sheath Introducer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrophilic Sheath Introducer industry.

This Insight Report provides a comprehensive analysis of the global Hydrophilic Sheath Introducer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrophilic Sheath Introducer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrophilic Sheath Introducer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrophilic Sheath Introducer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrophilic Sheath Introducer.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrophilic Sheath Introducer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Size: 4F-6F

Size: ≥10F

Others

Segmentation by Length:

Length: 10 cm - 25 cm

Length: > 40 cm

Segmentation by Coating Characteristics:

Passive Hydrophilic Coating

Instant Activation Coating

Others

Segmentation by Application:

Cardiovascular Intervention

Neurointervention

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merit Medical

SCW Medicath

Advin Health Care

Qian Tong Biotech

Terumo Global

Brosmed

Medtronic

Cook Medical

Int-medical

Barty Medical

CHUANGXIANG

Cland Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrophilic Sheath Introducer market?

What factors are driving Hydrophilic Sheath Introducer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrophilic Sheath Introducer market opportunities vary by end market size?

How does Hydrophilic Sheath Introducer break out by Type, by Application?

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