

Global Hydrophilic Intermittent Urinary Catheter Market Growth 2026-2032

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Abstracts

The global Hydrophilic Intermittent Urinary Catheter market size is predicted to grow from US\$ 5635 million in 2025 to US\$ 11807 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

In 2025, global sales of hydrophilic intermittent urinary catheters reached 1.8 billion units, with an average selling price of US\$3.2 per unit. Hydrophilic intermittent urinary catheters are disposable medical consumables with a hydrophilic coating. Before use, they form a lubricating layer upon contact with water, significantly reducing insertion friction and minimizing the risk of urethral injury and infection. They are widely used for patients with neurogenic bladder, postoperative voiding disorders, and those requiring long-term voiding management. Upstream raw materials mainly include medical-grade PVC or TPU tubing, hydrophilic coating materials (PVP, etc.), lubricants, and sterile packaging materials. Downstream supply relationships are primarily with hospital urology departments, rehabilitation institutions, and home care channels. In 2025, global total production capacity was approximately 2.2 billion units, with an industry average capacity utilization rate of approximately 82% and an overall gross profit margin of approximately 40%. Demand and opportunity analysis shows that the accelerated aging of the global population, the increase in patients with neurological diseases and chronic urinary dysfunction, and the increased emphasis on quality of life and infection control are continuously driving the demand for hydrophilic intermittent urinary catheters. In the future, there are clear long-term growth and high-value-added business opportunities in terms of high-comfort design, models specifically for women and children, and expansion into home care channels.

The hydrophilic intermittent urinary catheter market is experiencing steady growth, driven by an aging population, an increasing number of patients with chronic urinary

dysfunction, and growing emphasis on infection control and patient comfort in healthcare institutions. Compared to traditional catheters, the hydrophilic coating significantly reduces insertion friction and the risk of urinary tract infections, making it a standard choice in hospitals, rehabilitation facilities, and home care.

Future market competition will focus on product comfort, material safety, and functional diversification, including innovative products such as women's-specific, children's-specific, and visualized catheters. High-end coating technology and the convenience of single-use will be key to enhancing brand recognition and customer loyalty. With the development of home care, chronic disease management, and telemedicine, the hydrophilic intermittent urinary catheter market has enormous potential beyond hospitals, exhibiting sustained growth and high-value-added upgrade potential in the long term, making it an important sub-segment of the urological consumables field.

LP Information, Inc. (LPI) ' newest research report, the “Hydrophilic Intermittent Urinary Catheter Industry Forecast” looks at past sales and reviews total world Hydrophilic Intermittent Urinary Catheter sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrophilic Intermittent Urinary Catheter sales for 2026 through 2032. With Hydrophilic Intermittent Urinary Catheter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrophilic Intermittent Urinary Catheter industry.

This Insight Report provides a comprehensive analysis of the global Hydrophilic Intermittent Urinary Catheter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrophilic Intermittent Urinary Catheter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrophilic Intermittent Urinary Catheter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrophilic Intermittent Urinary Catheter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrophilic Intermittent Urinary Catheter.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrophilic Intermittent Urinary Catheter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ready-to-use

Water-activated Type

Segmentation by Material:

Polyvinyl Chloride Catheters

Medical-grade Silicone Catheters

Polyurethane Catheters

Segmentation by Sizes:

Sizes: 6Fr - 10Fr

Sizes: 12Fr - 14Fr

Others

Segmentation by Application:

Neurogenic Bladder

Postoperative/Acute Urinary Retention

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Becton Dickinson

Convatec

Wellspect

Hollister Incorporated

Teleflex

Well Lead Medical Co.,Ltd.

Coloplast

Boen Healthcare Co., Ltd

Bevermedical

AdvaCare Pharma

GCMEDICA

Bonree Medical Co., Ltd

Manfred Sauer GMBH

Otsuka Pharmaceutical Factory, Inc.

Daxan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrophilic Intermittent Urinary Catheter market?

What factors are driving Hydrophilic Intermittent Urinary Catheter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrophilic Intermittent Urinary Catheter market opportunities vary by end market size?

How does Hydrophilic Intermittent Urinary Catheter break out by Type, by Application?

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