

# Global Hydrolyzed Lecithin Market Growth 2026-2032

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## Abstracts

The global Hydrolyzed Lecithin market size is predicted to grow from US\$ 1644 million in 2025 to US\$ 2452 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Hydrolyzed lecithin is a functional phospholipid material made from natural lecithin through enzymatic or chemical hydrolysis of some phospholipid molecules to produce lysophospholipids and other components. It exhibits stronger hydrophilicity, dispersibility, and emulsification stability, and is widely used in the food, pharmaceutical, and cosmetic industries.

Upstream applications mainly include oilseeds such as soybeans, egg yolks, and sunflower seeds, as well as biological enzymes such as phospholipases. Downstream applications cover food and beverage emulsification ingredients, infant nutrition products, pharmaceutical excipients, cosmetics, and liposome delivery systems.

In 2025, the global hydrolyzed lecithin market price was \$7,780 per ton, with annual sales of approximately 216,000 tons, a global annual production capacity of 250,000 tons, and an industry profit margin of 25%.

United States market for Hydrolyzed Lecithin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrolyzed Lecithin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrolyzed Lecithin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrolyzed Lecithin players cover ADM, Cargill, Bunge, Louis Dreyfus Company, Lipoid, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Hydrolyzed Lecithin Industry Forecast” looks at past sales and reviews total world Hydrolyzed Lecithin sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrolyzed Lecithin sales for 2026 through 2032. With Hydrolyzed Lecithin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrolyzed Lecithin industry.

This Insight Report provides a comprehensive analysis of the global Hydrolyzed Lecithin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrolyzed Lecithin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrolyzed Lecithin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrolyzed Lecithin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrolyzed Lecithin.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrolyzed Lecithin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-GMO Hydrolyzed Lecithin

GMO Hydrolyzed Lecithin

Segmentation by Raw Material Sources:

Soybean-Derived De-Oiled Lecithin Powder

Egg Yolk-Derived De-Oiled Lecithin Powder

Sunflower Seed Hydrolyzed Lecithin

Segmentation by Degree of Hydrolysis:

Partially Hydrolyzed

Extensively Hydrolyzed

Segmentation by Application:

Food

Health Products

Infant Nutritional Supplements

Pharmaceuticals

Cosmetics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ADM

Cargill

Bunge

Louis Dreyfus Company

Lipoid

Stern-Wywiol Gruppe

Wilmar

Amitex Agro

Sonic Biochem

Shankar Soya Concepts

Kewpie

Nisshin OilliO Group

Jiusan Oils & Grains

Beidahuang Group

Gushen Biological

Zhengzhou Chengyi

BASF

Miwon

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrolyzed Lecithin market?

What factors are driving Hydrolyzed Lecithin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrolyzed Lecithin market opportunities vary by end market size?

How does Hydrolyzed Lecithin break out by Type, by Application?

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