

Global Hydrolyzed Inositol Market Growth 2026-2032

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Abstracts

The global Hydrolyzed Inositol market size is predicted to grow from US\$ 129 million in 2025 to US\$ 206 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, sales of hydrolyzed inositol reached 12,568 tons, with an average price of \$10,523 per ton.

Hydrolyzed inositol refers to free inositol (mainly myo-inositol) obtained from phytic acid (inositol hexaphosphate) in plants (rice bran, corn) through hydrolysis, decolorization, desalination, crystallization, and drying under high temperature, high pressure, or enzymatic catalysis. It can be used as a food/feed fortifier or pharmaceutical intermediate, providing animals with water-soluble B vitamins and promoting lipid metabolism and cell signaling.

The mainstream process uses crude phytic acid (containing 40%–50% inositol hexaphosphate) extracted from defatted rice bran or corn soaking water as the core raw material. After high-pressure acid hydrolysis at 190–230 °C and 20–28 kg cm², the product is obtained through ion exchange decolorization, desalination, concentration, and crystallization. In terms of raw material costs, phytic acid/soaking water accounts for 35%–40%, steam and electricity consumption accounts for 20%, auxiliary materials such as acids, alkalis, and resins account for 15%, and labor, environmental protection, and packaging account for 25%.

United States market for Hydrolyzed Inositol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrolyzed Inositol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrolyzed Inositol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrolyzed Inositol players cover TSUNO, Zhucheng Haotian Pharm, Falcon Wealth(Jilin), Suning Yuwei, Jingkai Biotechnology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Hydrolyzed Inositol Industry Forecast” looks at past sales and reviews total world Hydrolyzed Inositol sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrolyzed Inositol sales for 2026 through 2032. With Hydrolyzed Inositol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrolyzed Inositol industry.

This Insight Report provides a comprehensive analysis of the global Hydrolyzed Inositol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrolyzed Inositol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrolyzed Inositol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrolyzed Inositol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrolyzed Inositol.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrolyzed Inositol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-Temperature and High-Pressure Acid Hydrolysis

Enzyme-Catalyzed Hydrolysis

Segmentation by Grades:

Food Grade

Pharmaceutical Grade

Feed Grade

Segmentation by Raw Materials:

Rice Bran

Corn Soaking Water

Other

Segmentation by Application:

Pharmaceuticals

Food and Beverages

Cosmetics

Feed Additives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSUNO

Zhucheng Haotian Pharm

Falcon Wealth(Jilin)

Suning Yuwei

Jingkai Biotechnology

Zouping Chenshi Biotechnology

Anhui Huaheng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrolyzed Inositol market?

What factors are driving Hydrolyzed Inositol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrolyzed Inositol market opportunities vary by end market size?

How does Hydrolyzed Inositol break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hydrolyzed Inositol Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hydrolyzed Inositol by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hydrolyzed Inositol by Country/Region, 2021, 2025 & 2032
- 2.2 Hydrolyzed Inositol Segment by Type
 - 2.2.1 High-Temperature and High-Pressure Acid Hydrolysis
 - 2.2.2 Enzyme-Catalyzed Hydrolysis
 - 2.2.3 Hydrolyzed Inositol Sales by Type
 - 2.2.3.1 Global Hydrolyzed Inositol Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Hydrolyzed Inositol Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Hydrolyzed Inositol Sale Price by Type (2021-2026)
- 2.3 Hydrolyzed Inositol Segment by Grades
 - 2.3.1 Food Grade
 - 2.3.2 Pharmaceutical Grade
 - 2.3.3 Feed Grade
 - 2.3.4 Hydrolyzed Inositol Sales by Grades
 - 2.3.4.1 Global Hydrolyzed Inositol Sales Market Share by Grades (2021-2026)
 - 2.3.4.2 Global Hydrolyzed Inositol Revenue and Market Share by Grades (2021-2026)
 - 2.3.4.3 Global Hydrolyzed Inositol Sale Price by Grades (2021-2026)
- 2.4 Hydrolyzed Inositol Segment by Raw Materials
 - 2.4.1 Rice Bran

2.4.2 Corn Soaking Water

2.4.3 Other

2.4.4 Hydrolyzed Inositol Sales by Raw Materials

2.4.4.1 Global Hydrolyzed Inositol Sales Market Share by Raw Materials (2021-2026)

2.4.4.2 Global Hydrolyzed Inositol Revenue and Market Share by Raw Materials (2021-2026)

2.4.4.3 Global Hydrolyzed Inositol Sale Price by Raw Materials (2021-2026)

2.5 Hydrolyzed Inositol Segment by Application

2.5.1 Pharmaceuticals

2.5.2 Food and Beverages

2.5.3 Cosmetics

2.5.4 Feed Additives

2.5.5 Other

2.5.6 Hydrolyzed Inositol Sales by Application

2.5.6.1 Global Hydrolyzed Inositol Sale Market Share by Application (2021-2026)

2.5.6.2 Global Hydrolyzed Inositol Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Hydrolyzed Inositol Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydrolyzed Inositol Breakdown Data by Company

3.1.1 Global Hydrolyzed Inositol Annual Sales by Company (2021-2026)

3.1.2 Global Hydrolyzed Inositol Sales Market Share by Company (2021-2026)

3.2 Global Hydrolyzed Inositol Annual Revenue by Company (2021-2026)

3.2.1 Global Hydrolyzed Inositol Revenue by Company (2021-2026)

3.2.2 Global Hydrolyzed Inositol Revenue Market Share by Company (2021-2026)

3.3 Global Hydrolyzed Inositol Sale Price by Company

3.4 Key Manufacturers Hydrolyzed Inositol Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydrolyzed Inositol Product Location Distribution

3.4.2 Players Hydrolyzed Inositol Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDROLYZED INOSITOL BY GEOGRAPHIC

REGION

- 4.1 World Historic Hydrolyzed Inositol Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Hydrolyzed Inositol Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Hydrolyzed Inositol Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Hydrolyzed Inositol Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Hydrolyzed Inositol Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Hydrolyzed Inositol Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hydrolyzed Inositol Sales Growth
- 4.4 APAC Hydrolyzed Inositol Sales Growth
- 4.5 Europe Hydrolyzed Inositol Sales Growth
- 4.6 Middle East & Africa Hydrolyzed Inositol Sales Growth

5 AMERICAS

- 5.1 Americas Hydrolyzed Inositol Sales by Country
 - 5.1.1 Americas Hydrolyzed Inositol Sales by Country (2021-2026)
 - 5.1.2 Americas Hydrolyzed Inositol Revenue by Country (2021-2026)
- 5.2 Americas Hydrolyzed Inositol Sales by Type (2021-2026)
- 5.3 Americas Hydrolyzed Inositol Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Hydrolyzed Inositol Sales by Region
 - 6.1.1 APAC Hydrolyzed Inositol Sales by Region (2021-2026)
 - 6.1.2 APAC Hydrolyzed Inositol Revenue by Region (2021-2026)
- 6.2 APAC Hydrolyzed Inositol Sales by Type (2021-2026)
- 6.3 APAC Hydrolyzed Inositol Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Hydrolyzed Inositol by Country
 - 7.1.1 Europe Hydrolyzed Inositol Sales by Country (2021-2026)
 - 7.1.2 Europe Hydrolyzed Inositol Revenue by Country (2021-2026)
- 7.2 Europe Hydrolyzed Inositol Sales by Type (2021-2026)
- 7.3 Europe Hydrolyzed Inositol Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Hydrolyzed Inositol by Country
 - 8.1.1 Middle East & Africa Hydrolyzed Inositol Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Hydrolyzed Inositol Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Hydrolyzed Inositol Sales by Type (2021-2026)
- 8.3 Middle East & Africa Hydrolyzed Inositol Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Hydrolyzed Inositol
- 10.3 Manufacturing Process Analysis of Hydrolyzed Inositol
- 10.4 Industry Chain Structure of Hydrolyzed Inositol

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydrolyzed Inositol Distributors

11.3 Hydrolyzed Inositol Customer

12 WORLD FORECAST REVIEW FOR HYDROLYZED INOSITOL BY GEOGRAPHIC REGION

12.1 Global Hydrolyzed Inositol Market Size Forecast by Region

12.1.1 Global Hydrolyzed Inositol Forecast by Region (2027-2032)

12.1.2 Global Hydrolyzed Inositol Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydrolyzed Inositol Forecast by Type (2027-2032)

12.7 Global Hydrolyzed Inositol Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TSUNO

13.1.1 TSUNO Company Information

13.1.2 TSUNO Hydrolyzed Inositol Product Portfolios and Specifications

13.1.3 TSUNO Hydrolyzed Inositol Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TSUNO Main Business Overview

13.1.5 TSUNO Latest Developments

13.2 Zhucheng Haotian Pharm

13.2.1 Zhucheng Haotian Pharm Company Information

13.2.2 Zhucheng Haotian Pharm Hydrolyzed Inositol Product Portfolios and Specifications

13.2.3 Zhucheng Haotian Pharm Hydrolyzed Inositol Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Zhucheng Haotian Pharm Main Business Overview

13.2.5 Zhucheng Haotian Pharm Latest Developments

13.3 Falcon Wealth(Jilin)

13.3.1 Falcon Wealth(Jilin) Company Information

13.3.2 Falcon Wealth(Jilin) Hydrolyzed Inositol Product Portfolios and Specifications

13.3.3 Falcon Wealth(Jilin) Hydrolyzed Inositol Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Falcon Wealth(Jilin) Main Business Overview

13.3.5 Falcon Wealth(Jilin) Latest Developments

13.4 Suning Yuwei

13.4.1 Suning Yuwei Company Information

13.4.2 Suning Yuwei Hydrolyzed Inositol Product Portfolios and Specifications

13.4.3 Suning Yuwei Hydrolyzed Inositol Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Suning Yuwei Main Business Overview

13.4.5 Suning Yuwei Latest Developments

13.5 Jingkai Biotechnology

13.5.1 Jingkai Biotechnology Company Information

13.5.2 Jingkai Biotechnology Hydrolyzed Inositol Product Portfolios and Specifications

13.5.3 Jingkai Biotechnology Hydrolyzed Inositol Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Jingkai Biotechnology Main Business Overview

13.5.5 Jingkai Biotechnology Latest Developments

13.6 Zouping Chenshi Biotechnology

13.6.1 Zouping Chenshi Biotechnology Company Information

13.6.2 Zouping Chenshi Biotechnology Hydrolyzed Inositol Product Portfolios and Specifications

13.6.3 Zouping Chenshi Biotechnology Hydrolyzed Inositol Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Zouping Chenshi Biotechnology Main Business Overview

13.6.5 Zouping Chenshi Biotechnology Latest Developments

13.7 Anhui Huaheng

13.7.1 Anhui Huaheng Company Information

13.7.2 Anhui Huaheng Hydrolyzed Inositol Product Portfolios and Specifications

13.7.3 Anhui Huaheng Hydrolyzed Inositol Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Anhui Huaheng Main Business Overview

13.7.5 Anhui Huaheng Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Hydrolyzed Inositol Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Hydrolyzed Inositol Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of High-Temperature and High-Pressure Acid Hydrolysis
- Table 4. Major Players of Enzyme-Catalyzed Hydrolysis
- Table 5. Global Hydrolyzed Inositol Sales by Type (2021-2026) & (Tons)
- Table 6. Global Hydrolyzed Inositol Sales Market Share by Type (2021-2026)
- Table 7. Global Hydrolyzed Inositol Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Hydrolyzed Inositol Revenue Market Share by Type (2021-2026)
- Table 9. Global Hydrolyzed Inositol Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 10. Major Players of Food Grade
- Table 11. Major Players of Pharmaceutical Grade
- Table 12. Major Players of Feed Grade
- Table 13. Global Hydrolyzed Inositol Sales by Grades (2021-2026) & (Tons)
- Table 14. Global Hydrolyzed Inositol Sales Market Share by Grades (2021-2026)
- Table 15. Global Hydrolyzed Inositol Revenue by Grades (2021-2026) & (\$ million)
- Table 16. Global Hydrolyzed Inositol Revenue Market Share by Grades (2021-2026)
- Table 17. Global Hydrolyzed Inositol Sale Price by Grades (2021-2026) & (US\$/Ton)
- Table 18. Major Players of Rice Bran
- Table 19. Major Players of Corn Soaking Water
- Table 20. Major Players of Other
- Table 21. Global Hydrolyzed Inositol Sales by Raw Materials (2021-2026) & (Tons)
- Table 22. Global Hydrolyzed Inositol Sales Market Share by Raw Materials (2021-2026)
- Table 23. Global Hydrolyzed Inositol Revenue by Raw Materials (2021-2026) & (\$ million)
- Table 24. Global Hydrolyzed Inositol Revenue Market Share by Raw Materials (2021-2026)
- Table 25. Global Hydrolyzed Inositol Sale Price by Raw Materials (2021-2026) & (US\$/Ton)
- Table 26. Global Hydrolyzed Inositol Sale by Application (2021-2026) & (Tons)
- Table 27. Global Hydrolyzed Inositol Sale Market Share by Application (2021-2026)
- Table 28. Global Hydrolyzed Inositol Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Hydrolyzed Inositol Revenue Market Share by Application (2021-2026)
- Table 30. Global Hydrolyzed Inositol Sale Price by Application (2021-2026) & (US\$/Ton)

- Table 31. Global Hydrolyzed Inositol Sales by Company (2021-2026) & (Tons)
- Table 32. Global Hydrolyzed Inositol Sales Market Share by Company (2021-2026)
- Table 33. Global Hydrolyzed Inositol Revenue by Company (2021-2026) & (\$ millions)
- Table 34. Global Hydrolyzed Inositol Revenue Market Share by Company (2021-2026)
- Table 35. Global Hydrolyzed Inositol Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 36. Key Manufacturers Hydrolyzed Inositol Producing Area Distribution and Sales Area
- Table 37. Players Hydrolyzed Inositol Products Offered
- Table 38. Hydrolyzed Inositol Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 39. New Products and Potential Entrants
- Table 40. Market M&A Activity & Strategy
- Table 41. Global Hydrolyzed Inositol Sales by Geographic Region (2021-2026) & (Tons)
- Table 42. Global Hydrolyzed Inositol Sales Market Share Geographic Region (2021-2026)
- Table 43. Global Hydrolyzed Inositol Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 44. Global Hydrolyzed Inositol Revenue Market Share by Geographic Region (2021-2026)
- Table 45. Global Hydrolyzed Inositol Sales by Country/Region (2021-2026) & (Tons)
- Table 46. Global Hydrolyzed Inositol Sales Market Share by Country/Region (2021-2026)
- Table 47. Global Hydrolyzed Inositol Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 48. Global Hydrolyzed Inositol Revenue Market Share by Country/Region (2021-2026)
- Table 49. Americas Hydrolyzed Inositol Sales by Country (2021-2026) & (Tons)
- Table 50. Americas Hydrolyzed Inositol Sales Market Share by Country (2021-2026)
- Table 51. Americas Hydrolyzed Inositol Revenue by Country (2021-2026) & (\$ millions)
- Table 52. Americas Hydrolyzed Inositol Sales by Type (2021-2026) & (Tons)
- Table 53. Americas Hydrolyzed Inositol Sales by Application (2021-2026) & (Tons)
- Table 54. APAC Hydrolyzed Inositol Sales by Region (2021-2026) & (Tons)
- Table 55. APAC Hydrolyzed Inositol Sales Market Share by Region (2021-2026)
- Table 56. APAC Hydrolyzed Inositol Revenue by Region (2021-2026) & (\$ millions)
- Table 57. APAC Hydrolyzed Inositol Sales by Type (2021-2026) & (Tons)
- Table 58. APAC Hydrolyzed Inositol Sales by Application (2021-2026) & (Tons)
- Table 59. Europe Hydrolyzed Inositol Sales by Country (2021-2026) & (Tons)
- Table 60. Europe Hydrolyzed Inositol Revenue by Country (2021-2026) & (\$ millions)
- Table 61. Europe Hydrolyzed Inositol Sales by Type (2021-2026) & (Tons)
- Table 62. Europe Hydrolyzed Inositol Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Hydrolyzed Inositol Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Hydrolyzed Inositol Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Hydrolyzed Inositol Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Hydrolyzed Inositol Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Hydrolyzed Inositol

Table 68. Key Market Challenges & Risks of Hydrolyzed Inositol

Table 69. Key Industry Trends of Hydrolyzed Inositol

Table 70. Hydrolyzed Inositol Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Hydrolyzed Inositol Distributors List

Table 73. Hydrolyzed Inositol Customer List

Table 74. Global Hydrolyzed Inositol Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Hydrolyzed Inositol Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Hydrolyzed Inositol Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Hydrolyzed Inositol Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Hydrolyzed Inositol Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Hydrolyzed Inositol Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Hydrolyzed Inositol Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Hydrolyzed Inositol Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Hydrolyzed Inositol Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Hydrolyzed Inositol Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Hydrolyzed Inositol Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Hydrolyzed Inositol Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Hydrolyzed Inositol Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Hydrolyzed Inositol Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. TSUNO Basic Information, Hydrolyzed Inositol Manufacturing Base, Sales

Area and Its Competitors

Table 89. TSUNO Hydrolyzed Inositol Product Portfolios and Specifications

Table 90. TSUNO Hydrolyzed Inositol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. TSUNO Main Business

Table 92. TSUNO Latest Developments

Table 93. Zhucheng Haotian Pharm Basic Information, Hydrolyzed Inositol Manufacturing Base, Sales Area and Its Competitors

Table 94. Zhucheng Haotian Pharm Hydrolyzed Inositol Product Portfolios and Specifications

Table 95. Zhucheng Haotian Pharm Hydrolyzed Inositol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Zhucheng Haotian Pharm Main Business

Table 97. Zhucheng Haotian Pharm Latest Developments

Table 98. Falcon Wealth(Jilin) Basic Information, Hydrolyzed Inositol Manufacturing Base, Sales Area and Its Competitors

Table 99. Falcon Wealth(Jilin) Hydrolyzed Inositol Product Portfolios and Specifications

Table 100. Falcon Wealth(Jilin) Hydrolyzed Inositol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Falcon Wealth(Jilin) Main Business

Table 102. Falcon Wealth(Jilin) Latest Developments

Table 103. Suning Yuwei Basic Information, Hydrolyzed Inositol Manufacturing Base, Sales Area and Its Competitors

Table 104. Suning Yuwei Hydrolyzed Inositol Product Portfolios and Specifications

Table 105. Suning Yuwei Hydrolyzed Inositol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Suning Yuwei Main Business

Table 107. Suning Yuwei Latest Developments

Table 108. Jingkai Biotechnology Basic Information, Hydrolyzed Inositol Manufacturing Base, Sales Area and Its Competitors

Table 109. Jingkai Biotechnology Hydrolyzed Inositol Product Portfolios and Specifications

Table 110. Jingkai Biotechnology Hydrolyzed Inositol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Jingkai Biotechnology Main Business

Table 112. Jingkai Biotechnology Latest Developments

Table 113. Zouping Chenshi Biotechnology Basic Information, Hydrolyzed Inositol Manufacturing Base, Sales Area and Its Competitors

Table 114. Zouping Chenshi Biotechnology Hydrolyzed Inositol Product Portfolios and

Specifications

Table 115. Zouping Chenshi Biotechnology Hydrolyzed Inositol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Zouping Chenshi Biotechnology Main Business

Table 117. Zouping Chenshi Biotechnology Latest Developments

Table 118. Anhui Huaheng Basic Information, Hydrolyzed Inositol Manufacturing Base, Sales Area and Its Competitors

Table 119. Anhui Huaheng Hydrolyzed Inositol Product Portfolios and Specifications

Table 120. Anhui Huaheng Hydrolyzed Inositol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Anhui Huaheng Main Business

Table 122. Anhui Huaheng Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydrolyzed Inositol
- Figure 2. Hydrolyzed Inositol Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydrolyzed Inositol Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Hydrolyzed Inositol Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydrolyzed Inositol Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydrolyzed Inositol Sales Market Share by Country/Region (2025)
- Figure 10. Hydrolyzed Inositol Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High-Temperature and High-Pressure Acid Hydrolysis
- Figure 12. Product Picture of Enzyme-Catalyzed Hydrolysis
- Figure 13. Global Hydrolyzed Inositol Sales Market Share by Type in 2026
- Figure 14. Global Hydrolyzed Inositol Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Food Grade
- Figure 16. Product Picture of Pharmaceutical Grade
- Figure 17. Product Picture of Feed Grade
- Figure 18. Global Hydrolyzed Inositol Sales Market Share by Grades in 2026
- Figure 19. Global Hydrolyzed Inositol Revenue Market Share by Grades (2021-2026)
- Figure 20. Product Picture of Rice Bran
- Figure 21. Product Picture of Corn Soaking Water
- Figure 22. Product Picture of Other
- Figure 23. Global Hydrolyzed Inositol Sales Market Share by Raw Materials in 2026
- Figure 24. Global Hydrolyzed Inositol Revenue Market Share by Raw Materials (2021-2026)
- Figure 25. Hydrolyzed Inositol Consumed in Pharmaceuticals
- Figure 26. Global Hydrolyzed Inositol Market: Pharmaceuticals (2021-2026) & (Tons)
- Figure 27. Hydrolyzed Inositol Consumed in Food and Beverages
- Figure 28. Global Hydrolyzed Inositol Market: Food and Beverages (2021-2026) & (Tons)
- Figure 29. Hydrolyzed Inositol Consumed in Cosmetics
- Figure 30. Global Hydrolyzed Inositol Market: Cosmetics (2021-2026) & (Tons)
- Figure 31. Hydrolyzed Inositol Consumed in Feed Additives

- Figure 32. Global Hydrolyzed Inositol Market: Feed Additives (2021-2026) & (Tons)
- Figure 33. Hydrolyzed Inositol Consumed in Other
- Figure 34. Global Hydrolyzed Inositol Market: Other (2021-2026) & (Tons)
- Figure 35. Global Hydrolyzed Inositol Sale Market Share by Application (2025)
- Figure 36. Global Hydrolyzed Inositol Revenue Market Share by Application in 2026
- Figure 37. Hydrolyzed Inositol Sales by Company in 2026 (Tons)
- Figure 38. Global Hydrolyzed Inositol Sales Market Share by Company in 2026
- Figure 39. Hydrolyzed Inositol Revenue by Company in 2026 (\$ millions)
- Figure 40. Global Hydrolyzed Inositol Revenue Market Share by Company in 2026
- Figure 41. Global Hydrolyzed Inositol Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Hydrolyzed Inositol Revenue Market Share by Geographic Region in 2026
- Figure 43. Americas Hydrolyzed Inositol Sales 2021-2026 (Tons)
- Figure 44. Americas Hydrolyzed Inositol Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Hydrolyzed Inositol Sales 2021-2026 (Tons)
- Figure 46. APAC Hydrolyzed Inositol Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Hydrolyzed Inositol Sales 2021-2026 (Tons)
- Figure 48. Europe Hydrolyzed Inositol Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Hydrolyzed Inositol Sales 2021-2026 (Tons)
- Figure 50. Middle East & Africa Hydrolyzed Inositol Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Hydrolyzed Inositol Sales Market Share by Country in 2026
- Figure 52. Americas Hydrolyzed Inositol Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Hydrolyzed Inositol Sales Market Share by Type (2021-2026)
- Figure 54. Americas Hydrolyzed Inositol Sales Market Share by Application (2021-2026)
- Figure 55. United States Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Hydrolyzed Inositol Sales Market Share by Region in 2026
- Figure 60. APAC Hydrolyzed Inositol Revenue Market Share by Region (2021-2026)
- Figure 61. APAC Hydrolyzed Inositol Sales Market Share by Type (2021-2026)
- Figure 62. APAC Hydrolyzed Inositol Sales Market Share by Application (2021-2026)
- Figure 63. China Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)

- Figure 68. Australia Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Hydrolyzed Inositol Sales Market Share by Country in 2026
- Figure 71. Europe Hydrolyzed Inositol Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Hydrolyzed Inositol Sales Market Share by Type (2021-2026)
- Figure 73. Europe Hydrolyzed Inositol Sales Market Share by Application (2021-2026)
- Figure 74. Germany Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Hydrolyzed Inositol Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Hydrolyzed Inositol Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Hydrolyzed Inositol Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Hydrolyzed Inositol Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Hydrolyzed Inositol in 2026
- Figure 88. Manufacturing Process Analysis of Hydrolyzed Inositol
- Figure 89. Industry Chain Structure of Hydrolyzed Inositol
- Figure 90. Channels of Distribution
- Figure 91. Global Hydrolyzed Inositol Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Hydrolyzed Inositol Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Hydrolyzed Inositol Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Hydrolyzed Inositol Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Hydrolyzed Inositol Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Hydrolyzed Inositol Revenue Market Share Forecast by Application (2027-2032)

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