

Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Growth 2025-2031

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Abstracts

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The global Hydrogenated Nitrile Butadiene Rubber (HNBR) market size is predicted to grow from US\$ 603 million in 2025 to US\$ 927 million in 2031; it is expected to grow at a CAGR of 7.4% from 2025 to 2031.

Hydrogenated nitrile butadiene rubber (HNBR) is made via selective hydrogenation of the NBR butadiene groups which improves the temperature and ozone resistance considerably.

HNBR industry has high technology barrier. The major problem lies in the right choice of catalyst and catalyst separation after the production. Presently, ARLANXEO and Zeon are the dominated producers in the HNBR industry. With the expanding applications in downstream industries, the whole HNBR market is expected to grow fast in the coming years with more new entrants.

The whole HNBR industry has below features:

High Technology Barrier: Homogeneous solution hydrogenation and heterogeneous solution hydrogenation are the two commercial production technology in HNBR industry. Due to the high technology barrier, there are only five producers globally at the moment.

Intensified Competition: With the continuous increasing demand, more and more companies cast attention on the HNBR industry. Especially in China, some companies are actively to plan to research and invest in the product. With more companies entering in the industry in the coming years, the competition in the industry will be intensified.

New Emerging Market:HNBR has been widely used in such industries like automotive, oil and gas, aerospace and so on. Besides those traditional market, HNBR as lithium battery binder is attracting more attention.

LP Information, Inc. (LPI) ' newest research report, the “Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Forecast” looks at past sales and reviews total world Hydrogenated Nitrile Butadiene Rubber (HNBR) sales in 2024, providing a comprehensive analysis by region and market sector of projected Hydrogenated Nitrile Butadiene Rubber (HNBR) sales for 2025 through 2031. With Hydrogenated Nitrile Butadiene Rubber (HNBR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogenated Nitrile Butadiene Rubber (HNBR) industry.

This Insight Report provides a comprehensive analysis of the global Hydrogenated Nitrile Butadiene Rubber (HNBR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogenated Nitrile Butadiene Rubber (HNBR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogenated Nitrile Butadiene Rubber (HNBR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogenated Nitrile Butadiene Rubber (HNBR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogenated Nitrile Butadiene Rubber (HNBR).

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogenated Nitrile Butadiene Rubber (HNBR) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low ACN

Medium ACN

High ACN

Segmentation by Application:

Automotive

Oil and Gas

Aerospace

Wire and Cable

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ARLANXEO

Zeon

Zannan SciTech

Dawn Polymer

Sinopec Qilu Petrochemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market?

What factors are driving Hydrogenated Nitrile Butadiene Rubber (HNBR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogenated Nitrile Butadiene Rubber (HNBR) market opportunities vary by end market size?

How does Hydrogenated Nitrile Butadiene Rubber (HNBR) break out by Type, by Application?

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