

Global Hydrogenated MDI Market Growth 2025-2031

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Abstracts

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The global Hydrogenated MDI market size is predicted to grow from US\$ 493 million in 2025 to US\$ 674 million in 2031; it is expected to grow at a CAGR of 5.4% from 2025 to 2031.

Hydrogenated MDI (CAS 88504-76-1) is transparent liquid in normal temperature and pressure and could also be named HMDI or H12MDI for short. It can serve as a building block for the preparation of chemical products, reactive intermediates and polymers such as polyurethane dispersions (PUDs), elastomers, and thermoplastic polyurethanes (TPUs).

MDI has a high degree of market concentration. The main manufactures are Covestro, Evonik and Wanhua. Among them, Covestro is the largest manufacturer. Evonik got percentage of 42% market share. The following is Covestro, accounting for 40% market share. Meanwhile, Wanhua occupied 18%. Asia Pacific is the largest market, with a share about 35% , followed by North America and Europe with the share about 33% and 29%.

LP Information, Inc. (LPI) ' newest research report, the "Hydrogenated MDI Industry Forecast" looks at past sales and reviews total world Hydrogenated MDI sales in 2024, providing a comprehensive analysis by region and market sector of projected Hydrogenated MDI sales for 2025 through 2031. With Hydrogenated MDI sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogenated MDI industry.

This Insight Report provides a comprehensive analysis of the global Hydrogenated MDI landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogenated MDI portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogenated MDI market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogenated MDI and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogenated MDI.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogenated MDI market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyurethane Dispersions

Polyurethane Elastomers

Radiation Curable Urethane Acrylates

Others

Segmentation by Application:

Packaging

Automotive

Consumer Goods

Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covestro

Evonik

Wanhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogenated MDI market?

What factors are driving Hydrogenated MDI market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogenated MDI market opportunities vary by end market size?

How does Hydrogenated MDI break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hydrogenated MDI Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Hydrogenated MDI by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Hydrogenated MDI by Country/Region, 2020, 2024 & 2031
- 2.2 Hydrogenated MDI Segment by Type
 - 2.2.1 Polyurethane Dispersions
 - 2.2.2 Polyurethane Elastomers
 - 2.2.3 Radiation Curable Urethane Acrylates
 - 2.2.4 Others
- 2.3 Hydrogenated MDI Sales by Type
 - 2.3.1 Global Hydrogenated MDI Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Hydrogenated MDI Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Hydrogenated MDI Sale Price by Type (2020-2025)
- 2.4 Hydrogenated MDI Segment by Application
 - 2.4.1 Packaging
 - 2.4.2 Automotive
 - 2.4.3 Consumer Goods
 - 2.4.4 Construction
 - 2.4.5 Other
- 2.5 Hydrogenated MDI Sales by Application
 - 2.5.1 Global Hydrogenated MDI Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Hydrogenated MDI Revenue and Market Share by Application

(2020-2025)

2.5.3 Global Hydrogenated MDI Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Hydrogenated MDI Breakdown Data by Company

3.1.1 Global Hydrogenated MDI Annual Sales by Company (2020-2025)

3.1.2 Global Hydrogenated MDI Sales Market Share by Company (2020-2025)

3.2 Global Hydrogenated MDI Annual Revenue by Company (2020-2025)

3.2.1 Global Hydrogenated MDI Revenue by Company (2020-2025)

3.2.2 Global Hydrogenated MDI Revenue Market Share by Company (2020-2025)

3.3 Global Hydrogenated MDI Sale Price by Company

3.4 Key Manufacturers Hydrogenated MDI Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydrogenated MDI Product Location Distribution

3.4.2 Players Hydrogenated MDI Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDROGENATED MDI BY GEOGRAPHIC REGION

4.1 World Historic Hydrogenated MDI Market Size by Geographic Region (2020-2025)

4.1.1 Global Hydrogenated MDI Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Hydrogenated MDI Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Hydrogenated MDI Market Size by Country/Region (2020-2025)

4.2.1 Global Hydrogenated MDI Annual Sales by Country/Region (2020-2025)

4.2.2 Global Hydrogenated MDI Annual Revenue by Country/Region (2020-2025)

4.3 Americas Hydrogenated MDI Sales Growth

4.4 APAC Hydrogenated MDI Sales Growth

4.5 Europe Hydrogenated MDI Sales Growth

4.6 Middle East & Africa Hydrogenated MDI Sales Growth

5 AMERICAS

5.1 Americas Hydrogenated MDI Sales by Country

- 5.1.1 Americas Hydrogenated MDI Sales by Country (2020-2025)
- 5.1.2 Americas Hydrogenated MDI Revenue by Country (2020-2025)
- 5.2 Americas Hydrogenated MDI Sales by Type (2020-2025)
- 5.3 Americas Hydrogenated MDI Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Hydrogenated MDI Sales by Region
 - 6.1.1 APAC Hydrogenated MDI Sales by Region (2020-2025)
 - 6.1.2 APAC Hydrogenated MDI Revenue by Region (2020-2025)
- 6.2 APAC Hydrogenated MDI Sales by Type (2020-2025)
- 6.3 APAC Hydrogenated MDI Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Hydrogenated MDI by Country
 - 7.1.1 Europe Hydrogenated MDI Sales by Country (2020-2025)
 - 7.1.2 Europe Hydrogenated MDI Revenue by Country (2020-2025)
- 7.2 Europe Hydrogenated MDI Sales by Type (2020-2025)
- 7.3 Europe Hydrogenated MDI Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydrogenated MDI by Country

8.1.1 Middle East & Africa Hydrogenated MDI Sales by Country (2020-2025)

8.1.2 Middle East & Africa Hydrogenated MDI Revenue by Country (2020-2025)

8.2 Middle East & Africa Hydrogenated MDI Sales by Type (2020-2025)

8.3 Middle East & Africa Hydrogenated MDI Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hydrogenated MDI

10.3 Manufacturing Process Analysis of Hydrogenated MDI

10.4 Industry Chain Structure of Hydrogenated MDI

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydrogenated MDI Distributors

11.3 Hydrogenated MDI Customer

12 WORLD FORECAST REVIEW FOR HYDROGENATED MDI BY GEOGRAPHIC REGION

12.1 Global Hydrogenated MDI Market Size Forecast by Region

12.1.1 Global Hydrogenated MDI Forecast by Region (2026-2031)

12.1.2 Global Hydrogenated MDI Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Hydrogenated MDI Forecast by Type (2026-2031)
- 12.7 Global Hydrogenated MDI Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Covestro

- 13.1.1 Covestro Company Information
- 13.1.2 Covestro Hydrogenated MDI Product Portfolios and Specifications
- 13.1.3 Covestro Hydrogenated MDI Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Covestro Main Business Overview
- 13.1.5 Covestro Latest Developments

13.2 Evonik

- 13.2.1 Evonik Company Information
- 13.2.2 Evonik Hydrogenated MDI Product Portfolios and Specifications
- 13.2.3 Evonik Hydrogenated MDI Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 Evonik Main Business Overview
- 13.2.5 Evonik Latest Developments

13.3 Wanhua

- 13.3.1 Wanhua Company Information
- 13.3.2 Wanhua Hydrogenated MDI Product Portfolios and Specifications
- 13.3.3 Wanhua Hydrogenated MDI Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 Wanhua Main Business Overview
- 13.3.5 Wanhua Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Hydrogenated MDI Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Hydrogenated MDI Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Polyurethane Dispersions
- Table 4. Major Players of Polyurethane Elastomers
- Table 5. Major Players of Radiation Curable Urethane Acrylates
- Table 6. Major Players of Others
- Table 7. Global Hydrogenated MDI Sales by Type (2020-2025) & (MT)
- Table 8. Global Hydrogenated MDI Sales Market Share by Type (2020-2025)
- Table 9. Global Hydrogenated MDI Revenue by Type (2020-2025) & (\$ million)
- Table 10. Global Hydrogenated MDI Revenue Market Share by Type (2020-2025)
- Table 11. Global Hydrogenated MDI Sale Price by Type (2020-2025) & (USD/MT)
- Table 12. Global Hydrogenated MDI Sale by Application (2020-2025) & (MT)
- Table 13. Global Hydrogenated MDI Sale Market Share by Application (2020-2025)
- Table 14. Global Hydrogenated MDI Revenue by Application (2020-2025) & (\$ million)
- Table 15. Global Hydrogenated MDI Revenue Market Share by Application (2020-2025)
- Table 16. Global Hydrogenated MDI Sale Price by Application (2020-2025) & (USD/MT)
- Table 17. Global Hydrogenated MDI Sales by Company (2020-2025) & (MT)
- Table 18. Global Hydrogenated MDI Sales Market Share by Company (2020-2025)
- Table 19. Global Hydrogenated MDI Revenue by Company (2020-2025) & (\$ millions)
- Table 20. Global Hydrogenated MDI Revenue Market Share by Company (2020-2025)
- Table 21. Global Hydrogenated MDI Sale Price by Company (2020-2025) & (USD/MT)
- Table 22. Key Manufacturers Hydrogenated MDI Producing Area Distribution and Sales Area
- Table 23. Players Hydrogenated MDI Products Offered
- Table 24. Hydrogenated MDI Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 25. New Products and Potential Entrants
- Table 26. Market M&A Activity & Strategy
- Table 27. Global Hydrogenated MDI Sales by Geographic Region (2020-2025) & (MT)
- Table 28. Global Hydrogenated MDI Sales Market Share Geographic Region (2020-2025)
- Table 29. Global Hydrogenated MDI Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 30. Global Hydrogenated MDI Revenue Market Share by Geographic Region

(2020-2025)

Table 31. Global Hydrogenated MDI Sales by Country/Region (2020-2025) & (MT)

Table 32. Global Hydrogenated MDI Sales Market Share by Country/Region
(2020-2025)

Table 33. Global Hydrogenated MDI Revenue by Country/Region (2020-2025) & (\$
millions)

Table 34. Global Hydrogenated MDI Revenue Market Share by Country/Region
(2020-2025)

Table 35. Americas Hydrogenated MDI Sales by Country (2020-2025) & (MT)

Table 36. Americas Hydrogenated MDI Sales Market Share by Country (2020-2025)

Table 37. Americas Hydrogenated MDI Revenue by Country (2020-2025) & (\$ millions)

Table 38. Americas Hydrogenated MDI Sales by Type (2020-2025) & (MT)

Table 39. Americas Hydrogenated MDI Sales by Application (2020-2025) & (MT)

Table 40. APAC Hydrogenated MDI Sales by Region (2020-2025) & (MT)

Table 41. APAC Hydrogenated MDI Sales Market Share by Region (2020-2025)

Table 42. APAC Hydrogenated MDI Revenue by Region (2020-2025) & (\$ millions)

Table 43. APAC Hydrogenated MDI Sales by Type (2020-2025) & (MT)

Table 44. APAC Hydrogenated MDI Sales by Application (2020-2025) & (MT)

Table 45. Europe Hydrogenated MDI Sales by Country (2020-2025) & (MT)

Table 46. Europe Hydrogenated MDI Revenue by Country (2020-2025) & (\$ millions)

Table 47. Europe Hydrogenated MDI Sales by Type (2020-2025) & (MT)

Table 48. Europe Hydrogenated MDI Sales by Application (2020-2025) & (MT)

Table 49. Middle East & Africa Hydrogenated MDI Sales by Country (2020-2025) &
(MT)

Table 50. Middle East & Africa Hydrogenated MDI Revenue Market Share by Country
(2020-2025)

Table 51. Middle East & Africa Hydrogenated MDI Sales by Type (2020-2025) & (MT)

Table 52. Middle East & Africa Hydrogenated MDI Sales by Application (2020-2025) &
(MT)

Table 53. Key Market Drivers & Growth Opportunities of Hydrogenated MDI

Table 54. Key Market Challenges & Risks of Hydrogenated MDI

Table 55. Key Industry Trends of Hydrogenated MDI

Table 56. Hydrogenated MDI Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Hydrogenated MDI Distributors List

Table 59. Hydrogenated MDI Customer List

Table 60. Global Hydrogenated MDI Sales Forecast by Region (2026-2031) & (MT)

Table 61. Global Hydrogenated MDI Revenue Forecast by Region (2026-2031) & (\$
millions)

Table 62. Americas Hydrogenated MDI Sales Forecast by Country (2026-2031) & (MT)
Table 63. Americas Hydrogenated MDI Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 64. APAC Hydrogenated MDI Sales Forecast by Region (2026-2031) & (MT)
Table 65. APAC Hydrogenated MDI Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 66. Europe Hydrogenated MDI Sales Forecast by Country (2026-2031) & (MT)
Table 67. Europe Hydrogenated MDI Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 68. Middle East & Africa Hydrogenated MDI Sales Forecast by Country (2026-2031) & (MT)
Table 69. Middle East & Africa Hydrogenated MDI Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 70. Global Hydrogenated MDI Sales Forecast by Type (2026-2031) & (MT)
Table 71. Global Hydrogenated MDI Revenue Forecast by Type (2026-2031) & (\$ millions)
Table 72. Global Hydrogenated MDI Sales Forecast by Application (2026-2031) & (MT)
Table 73. Global Hydrogenated MDI Revenue Forecast by Application (2026-2031) & (\$ millions)
Table 74. Covestro Basic Information, Hydrogenated MDI Manufacturing Base, Sales Area and Its Competitors
Table 75. Covestro Hydrogenated MDI Product Portfolios and Specifications
Table 76. Covestro Hydrogenated MDI Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 77. Covestro Main Business
Table 78. Covestro Latest Developments
Table 79. Evonik Basic Information, Hydrogenated MDI Manufacturing Base, Sales Area and Its Competitors
Table 80. Evonik Hydrogenated MDI Product Portfolios and Specifications
Table 81. Evonik Hydrogenated MDI Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 82. Evonik Main Business
Table 83. Evonik Latest Developments
Table 84. Wanhua Basic Information, Hydrogenated MDI Manufacturing Base, Sales Area and Its Competitors
Table 85. Wanhua Hydrogenated MDI Product Portfolios and Specifications
Table 86. Wanhua Hydrogenated MDI Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 87. Wanhua Main Business

Table 88. Wanhua Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydrogenated MDI
- Figure 2. Hydrogenated MDI Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydrogenated MDI Sales Growth Rate 2020-2031 (MT)
- Figure 7. Global Hydrogenated MDI Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Hydrogenated MDI Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Hydrogenated MDI Sales Market Share by Country/Region (2024)
- Figure 10. Hydrogenated MDI Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Polyurethane Dispersions
- Figure 12. Product Picture of Polyurethane Elastomers
- Figure 13. Product Picture of Radiation Curable Urethane Acrylates
- Figure 14. Product Picture of Others
- Figure 15. Global Hydrogenated MDI Sales Market Share by Type in 2025
- Figure 16. Global Hydrogenated MDI Revenue Market Share by Type (2020-2025)
- Figure 17. Hydrogenated MDI Consumed in Packaging
- Figure 18. Global Hydrogenated MDI Market: Packaging (2020-2025) & (MT)
- Figure 19. Hydrogenated MDI Consumed in Automotive
- Figure 20. Global Hydrogenated MDI Market: Automotive (2020-2025) & (MT)
- Figure 21. Hydrogenated MDI Consumed in Consumer Goods
- Figure 22. Global Hydrogenated MDI Market: Consumer Goods (2020-2025) & (MT)
- Figure 23. Hydrogenated MDI Consumed in Construction
- Figure 24. Global Hydrogenated MDI Market: Construction (2020-2025) & (MT)
- Figure 25. Hydrogenated MDI Consumed in Other
- Figure 26. Global Hydrogenated MDI Market: Other (2020-2025) & (MT)
- Figure 27. Global Hydrogenated MDI Sale Market Share by Application (2024)
- Figure 28. Global Hydrogenated MDI Revenue Market Share by Application in 2025
- Figure 29. Hydrogenated MDI Sales by Company in 2025 (MT)
- Figure 30. Global Hydrogenated MDI Sales Market Share by Company in 2025
- Figure 31. Hydrogenated MDI Revenue by Company in 2025 (\$ millions)
- Figure 32. Global Hydrogenated MDI Revenue Market Share by Company in 2025
- Figure 33. Global Hydrogenated MDI Sales Market Share by Geographic Region

(2020-2025)

Figure 34. Global Hydrogenated MDI Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Hydrogenated MDI Sales 2020-2025 (MT)

Figure 36. Americas Hydrogenated MDI Revenue 2020-2025 (\$ millions)

Figure 37. APAC Hydrogenated MDI Sales 2020-2025 (MT)

Figure 38. APAC Hydrogenated MDI Revenue 2020-2025 (\$ millions)

Figure 39. Europe Hydrogenated MDI Sales 2020-2025 (MT)

Figure 40. Europe Hydrogenated MDI Revenue 2020-2025 (\$ millions)

Figure 41. Middle East & Africa Hydrogenated MDI Sales 2020-2025 (MT)

Figure 42. Middle East & Africa Hydrogenated MDI Revenue 2020-2025 (\$ millions)

Figure 43. Americas Hydrogenated MDI Sales Market Share by Country in 2025

Figure 44. Americas Hydrogenated MDI Revenue Market Share by Country (2020-2025)

Figure 45. Americas Hydrogenated MDI Sales Market Share by Type (2020-2025)

Figure 46. Americas Hydrogenated MDI Sales Market Share by Application (2020-2025)

Figure 47. United States Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 48. Canada Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 49. Mexico Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 50. Brazil Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 51. APAC Hydrogenated MDI Sales Market Share by Region in 2025

Figure 52. APAC Hydrogenated MDI Revenue Market Share by Region (2020-2025)

Figure 53. APAC Hydrogenated MDI Sales Market Share by Type (2020-2025)

Figure 54. APAC Hydrogenated MDI Sales Market Share by Application (2020-2025)

Figure 55. China Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 56. Japan Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 57. South Korea Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 58. Southeast Asia Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 59. India Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 60. Australia Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 61. China Taiwan Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 62. Europe Hydrogenated MDI Sales Market Share by Country in 2025

Figure 63. Europe Hydrogenated MDI Revenue Market Share by Country (2020-2025)

Figure 64. Europe Hydrogenated MDI Sales Market Share by Type (2020-2025)

Figure 65. Europe Hydrogenated MDI Sales Market Share by Application (2020-2025)

Figure 66. Germany Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 67. France Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 68. UK Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 69. Italy Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 70. Russia Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 71. Middle East & Africa Hydrogenated MDI Sales Market Share by Country (2020-2025)

Figure 72. Middle East & Africa Hydrogenated MDI Sales Market Share by Type (2020-2025)

Figure 73. Middle East & Africa Hydrogenated MDI Sales Market Share by Application (2020-2025)

Figure 74. Egypt Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 75. South Africa Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 76. Israel Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 77. Turkey Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 78. GCC Countries Hydrogenated MDI Revenue Growth 2020-2025 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Hydrogenated MDI in 2025

Figure 80. Manufacturing Process Analysis of Hydrogenated MDI

Figure 81. Industry Chain Structure of Hydrogenated MDI

Figure 82. Channels of Distribution

Figure 83. Global Hydrogenated MDI Sales Market Forecast by Region (2026-2031)

Figure 84. Global Hydrogenated MDI Revenue Market Share Forecast by Region (2026-2031)

Figure 85. Global Hydrogenated MDI Sales Market Share Forecast by Type (2026-2031)

Figure 86. Global Hydrogenated MDI Revenue Market Share Forecast by Type (2026-2031)

Figure 87. Global Hydrogenated MDI Sales Market Share Forecast by Application (2026-2031)

Figure 88. Global Hydrogenated MDI Revenue Market Share Forecast by Application (2026-2031)

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