

# Global Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks Market Growth 2026-2032

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## Abstracts

The global Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks market size is predicted to grow from US\$ 328 million in 2025 to US\$ 1034 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

On board hydrogen storage systems for fuel cell heavy duty trucks are high pressure gaseous hydrogen storage assemblies installed on fuel cell heavy trucks, tractors, dump trucks, mining trucks, port tractors and long haul logistics vehicles. They are physical automotive components positioned at the intersection of hydrogen energy equipment and new energy commercial vehicle parts. The product mainly consists of high pressure hydrogen cylinders, cylinder valves, pressure regulators, shut off valves, pipelines, mounting frames, temperature and pressure sensors, safety relief devices and control units. Common product forms include back mounted cylinder packs, frame mounted systems, roof mounted integrated systems and modular hydrogen supply assemblies. The main technical routes are 35MPa and 70MPa compressed hydrogen storage systems based on Type III and Type IV cylinder structures. Core manufacturing processes include liner forming, carbon fiber winding, resin curing, valve integration, sealing verification, fatigue cycle testing, burst testing and full system validation. Key specifications include working pressure, cylinder volume, hydrogen storage capacity, number of cylinders per truck, system weight, leakage rate, refueling compatibility, crash safety performance and vehicle grade redundancy design. The system's key function is to safely store compressed hydrogen on board and supply hydrogen to the fuel cell powertrain in a stable and controllable manner during vehicle operation. The product is mainly used in medium and long distance freight transportation, port logistics, mining transportation, municipal heavy duty vehicles, industrial park logistics and regional demonstration fleets. Demand is closely linked to hydrogen fuel cell truck deployment, high pressure vessel certification, carbon fiber supply, hydrogen refueling

infrastructure and commercial vehicle decarbonization policies. In 2025, global shipments were approximately 7,700 sets, the industry average selling price was approximately USD 43,500 per set, and the average gross margin was approximately 28%.

On board hydrogen storage systems for fuel cell heavy duty trucks are becoming one of the most important value added components in the hydrogen commercial vehicle supply chain. The upstream side is built around carbon fiber, resin systems, liners, valves, sensors, sealing components and pressure control parts, while the midstream segment includes cylinder manufacturing, cylinder pack assembly, hydrogen supply module integration and vehicle grade validation. The downstream market is driven by fuel cell heavy trucks, port tractors, mining trucks, long haul logistics vehicles and municipal heavy duty vehicles. The product is not merely a pressure vessel; it is a complete safety critical system that determines hydrogen storage capacity, driving range, vehicle layout, refueling compatibility and operational reliability. The competitive landscape is characterized by a combination of established global automotive suppliers, composite pressure vessel specialists and fast growing Chinese hydrogen equipment companies. International players have stronger experience in Type IV cylinders, 70MPa systems, vehicle certification and global truck platform cooperation, while Chinese companies benefit from domestic demonstration projects, local heavy truck demand, cost efficient manufacturing and policy driven deployment. Recent industry activity, including acquisitions, new product launches, local capacity expansion and joint venture production lines, indicates that the sector is moving from engineering validation toward early commercial scale. Competition is shifting from individual cylinder performance to integrated system capability, weight reduction, batch consistency, safety redundancy and total cost of ownership. The policy environment remains supportive, especially for heavy duty applications where long range, high payload and high utilization rates make fuel cell powertrains more attractive. However, the industry also faces clear substitution pressure from battery electric and battery swapping heavy trucks, particularly in short haul and medium haul routes. As a result, hydrogen storage systems are expected to gain stronger traction in ports, mines, steel plants, logistics corridors, cold regions and other high intensity operating scenarios. Future growth will depend on larger 70MPa systems, lower cost Type IV cylinders, broader hydrogen refueling infrastructure, localized supply chains and more standardized truck platforms. Overall, the market remains in a growth stage with high technical barriers, strict safety certification requirements and favorable long term prospects.

LP Information, Inc. (LPI) ' newest research report, the "Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks Industry Forecast" looks at past sales and

reviews total world Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks sales for 2026 through 2032. With Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type III Hydrogen Cylinder System

Type IV Hydrogen Cylinder System

Mixed Type System

Others

Segmentation by Pressure Rating:

35MPa System

70MPa System

Dual Pressure or Platform-adapted System

Others

Segmentation by Application:

Long-haul Heavy-duty Trucks

Port and Industrial Yard Trucks

Mining and Construction Trucks

Municipal and Special-purpose Heavy Vehicles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexagon Purus ASA

FORVIA SE

OPmobility SE

NPROXX B.V.

Luxfer Gas Cylinders

Quantum Fuel Systems LLC

Toyoda Gosei Co., Ltd.

ILJIN Hysolus Co., Ltd.

Sinoma Science & Technology (Suzhou) Co., Ltd.

Beijing Tianhai Industry Co., Ltd.

Jiangsu Guofu Hydrogen Energy Equipment Co., Ltd.

CIMC-Hexagon Hydrogen Energy Technology Co., Ltd.

Faber Industrie S.p.A.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks market?

What factors are driving Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks market opportunities vary by end market size?

How does Hydrogen Storage Cylinder Assemblies for Fuel Cell Heavy-duty Trucks break out by Type, by Application?

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