

Global Hydrogen Steam Boilers Market Growth 2026-2032

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Abstracts

The global Hydrogen Steam Boilers market size is predicted to grow from US\$ 77.89 million in 2025 to US\$ 1681 million in 2032; it is expected to grow at a CAGR of 45.1% from 2026 to 2032.

A hydrogen steam boiler is an industrial steam-generating system designed to use hydrogen fuel—either as a blend with natural gas or as 100% hydrogen—to produce saturated or superheated steam for process heating, utilities, and power applications, enabling significant reduction or elimination of carbon dioxide emissions at the point of combustion.

From an industry chain perspective, the upstream segment includes hydrogen supply and critical components, such as green or blue hydrogen producers, gas storage and pressure regulation systems, hydrogen-compatible burners, valves and piping materials resistant to hydrogen embrittlement, advanced burner management systems, flame and leak detection sensors, and boiler pressure parts (tubes, drums, headers) made from suitable carbon or alloy steels. The midstream segment consists of hydrogen steam boiler manufacturers and system integrators, who design and produce fire-tube, water-tube, or once-through boilers, integrate low- or ultra-low-NO_x hydrogen combustion technologies (e.g., lean premix, staged combustion, flue gas recirculation, or steam/water injection), carry out safety validation, efficiency testing, and regulatory certification, and deliver complete boiler packages with balance-of-plant equipment. The downstream segment includes EPC contractors, utilities, and industrial end users, with applications across chemicals, refining, pharmaceuticals, food and beverage processing, pulp and paper, textiles, district heating, and cogeneration or power generation systems. Overall, the hydrogen steam boiler market is driven by industrial decarbonization mandates, stricter emissions regulations, increasing availability of low-

carbon hydrogen, and the need to future-proof steam generation assets as industries transition away from fossil fuels.

In 2025, global Hydrogen Steam Boilers sales volume reached approximately 408 units, with an average global market price of around K US\$ 195 per unit.

United States market for Hydrogen Steam Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrogen Steam Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrogen Steam Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrogen Steam Boilers players cover Bosch, Babcock & Wilcox, Viessmann, Fulton Boiler Works, Nationwide Boiler, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hydrogen Steam Boilers Industry Forecast" looks at past sales and reviews total world Hydrogen Steam Boilers sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen Steam Boilers sales for 2026 through 2032. With Hydrogen Steam Boilers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogen Steam Boilers industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen Steam Boilers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen Steam Boilers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogen Steam Boilers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen Steam Boilers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Hydrogen Steam Boilers.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Steam Boilers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrogen-Ready Steam Boilers

Hydrogen-Blended Steam Boilers

Segmentation by Product:

Fire-Tube Hydrogen Firing Boiler

Water-Tube Hydrogen Firing Boiler

Other

Segmentation by Application:

Chemical Industry

Food and Beverage Industry

Pharmaceutical Industry

Petrochemical Industry

Power Generation

Textile Industry

Paper and Pulp Industry

Building and Construction Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Babcock & Wilcox

Viessmann

Fulton Boiler Works

Nationwide Boiler

Superior Boiler Technologies

Jericho Energy Ventures

Dunphy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogen Steam Boilers market?

What factors are driving Hydrogen Steam Boilers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen Steam Boilers market opportunities vary by end market size?

How does Hydrogen Steam Boilers break out by Type, by Application?

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