

# Global Hydrogen Refueling Station Storage Cylinder Banks Market Growth 2026-2032

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## Abstracts

The global Hydrogen Refueling Station Storage Cylinder Banks market size is predicted to grow from US\$ 126 million in 2025 to US\$ 569 million in 2032; it is expected to grow at a CAGR of 24.2% from 2026 to 2032.

In 2025, global Hydrogen Refueling Station Storage Cylinder Banks production reached approximately 857 units , with an average global market price of around US\$150k per unit.

Hydrogen refueling station storage cylinder banks refer to modular assemblies of multiple high-pressure hydrogen cylinders used for hydrogen storage, buffering, and staged pressure supply in hydrogen refueling stations. These systems typically operate in cascade configurations (low, medium, and high pressure levels) and work alongside compressors and dispensers to enable fast and safe refueling of fuel cell vehicles. The cylinders are usually made of high-strength steel or carbon fiber composites and operate at pressures of 35 MPa or 70 MPa. They represent a key and high-cost component in hydrogen refueling infrastructure.

The upstream of hydrogen refueling station storage cylinder banks includes carbon fiber suppliers such as Toray Industries and Hexcel, high-strength steel producers like China Baowu Steel Group, as well as resin and liner materials, along with valves and sensors. The midstream consists of high-pressure cylinder manufacturers and system integrators such as Hexagon Purus, CIMC Enric, and Sinoma Science & Technology. The downstream includes hydrogen station developers and operators such as Shell, Air Liquide, and Linde, along with the fuel cell vehicle ecosystem. The industry chain integrates advanced materials, pressure vessel manufacturing, system integration, and hydrogen infrastructure deployment.

United States market for Hydrogen Refueling Station Storage Cylinder Banks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrogen Refueling Station Storage Cylinder Banks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrogen Refueling Station Storage Cylinder Banks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrogen Refueling Station Storage Cylinder Banks players cover Forvia, Faber, Luxfer Group, TOYOTA, Plastic Omnium, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hydrogen Refueling Station Storage Cylinder Banks Industry Forecast" looks at past sales and reviews total world Hydrogen Refueling Station Storage Cylinder Banks sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen Refueling Station Storage Cylinder Banks sales for 2026 through 2032. With Hydrogen Refueling Station Storage Cylinder Banks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogen Refueling Station Storage Cylinder Banks industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen Refueling Station Storage Cylinder Banks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen Refueling Station Storage Cylinder Banks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogen Refueling Station Storage Cylinder Banks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen Refueling Station Storage Cylinder Banks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogen Refueling Station Storage Cylinder Banks.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Refueling Station Storage Cylinder Banks market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

All-Steel Cylinder

Steel Cylinder + Partial Winding

Metal Inner Liner + Fully Wound Carbon Fiber

Plastic Inner Liner + Fully Wound Carbon Fiber

#### Segmentation by Pressure Level:

35 Mpa

70 Mpa

#### Segmentation by Application:

Vehicle Hydrogen Refueling Station

Marine Hydrogen Refueling Station

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Forvia

Faber

Luxfer Group

TOYOTA

Plastic Omnium

Hexagon Purus

ILJIN Hysolus

NPROXX

CIMC Hydrogen Energy

Rein Hytec

Guofuhee

Sinoma

Beijing Ketaike Technology

Tianhai Industry

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hydrogen Refueling Station Storage Cylinder Banks market?

What factors are driving Hydrogen Refueling Station Storage Cylinder Banks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen Refueling Station Storage Cylinder Banks market opportunities vary by end market size?

How does Hydrogen Refueling Station Storage Cylinder Banks break out by Type, by Application?

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