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Global Hydrogen Peroxide–Urea Market Growth 2026-2032

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Abstracts

The global Hydrogen Peroxide–Urea market size is predicted to grow from US$ 1292 million in 2025 to US$ 1996 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2024, global production of Hydrogen Peroxide–Urea reached approximately 21,800 tons, with an average global market price of around USD 57,000 per ton. Hydrogen Peroxide–Urea, also known as urea hydrogen peroxide (UHP) or carbamide peroxide, is a solid crystalline adduct formed by combining hydrogen peroxide with urea, typically in a 1:1 molar ratio, to create a stable, water-soluble compound that serves as a convenient, less hazardous source of hydrogen peroxide. It releases hydrogen peroxide upon dissolution in water, making it widely used as an oxidizing agent, disinfectant, and bleaching agent in applications such as dental whitening, hair bleaching, antiseptic formulations, and certain organic syntheses, while offering advantages of easier handling, longer shelf life, and safer storage compared to liquid hydrogen peroxide.

The market for Hydrogen Peroxide–Urea is primarily driven by its role as a stable, easy-to-handle solid oxidizing agent that finds applications across multiple industries. Demand is fueled by its extensive use in the healthcare sector for dental whitening gels, ear drops, and wound disinfectants, as well as in cosmetics for hair bleaching and skin formulations. The compound's environmental advantages—such as being a cleaner alternative to chlorine-based oxidants—also support growth in water treatment and eco-friendly cleaning products. In addition, its utility in organic synthesis, pharmaceuticals, and laboratory reagents contributes to steady industrial consumption, while the rising preference for safe, transportable hydrogen peroxide sources further accelerates adoption worldwide.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hydrogen Peroxide–Urea Industry Forecast” looks at past sales and reviews total world Hydrogen Peroxide–Urea sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen Peroxide–Urea sales for 2026 through 2032. With Hydrogen Peroxide–Urea sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hydrogen Peroxide–Urea industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen Peroxide–Urea landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen Peroxide–Urea portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hydrogen Peroxide–Urea market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen Peroxide–Urea and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogen Peroxide–Urea.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Peroxide–Urea market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Powder

Granules

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Segmentation by Application:

- Industrial
- Healthcare
- Cosmetics
- Water Treatment
- Consumer Products
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solvay

Evonik

Arkema

Kemira

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Nouryon

Anmol Chemicals

Muby Chemicals

OPQ Chemical

Sancai Industry

Autech Industry

Lori Industry

Skyrun Industrial

Dayang Chem (Hangzhou)

Hangzhou Zhongqi Chem

Shandong Minglang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogen Peroxide–Urea market?

What factors are driving Hydrogen Peroxide–Urea market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen Peroxide–Urea market opportunities vary by end market size?

How does Hydrogen Peroxide–Urea break out by Type, by Application?

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