

Global Hydrogen On-Tank Solenoid Valve Market Growth 2026-2032

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Abstracts

The global Hydrogen On-Tank Solenoid Valve market size is predicted to grow from US\$ 234 million in 2025 to US\$ 1166 million in 2032; it is expected to grow at a CAGR of 25.9% from 2026 to 2032.

In 2025, global Hydrogen On-Tank Solenoid Valve production reached approximately 1195 k units with an average global market price of around US\$200 per unit. Single-line annual production capacity averages 35 k units with a gross margin of approximately 22%. The upstream of the Hydrogen On-Tank Solenoid Valve industry is concentrated in the fields of precision metal processing and electromagnetic technology, with upstream materials accounting for approximately 60% of the total. In terms of downstream applications, 40% are used in hydrogen fuel cell systems, 30% in oxygen/hydrogen storage and control systems, and the remaining 20% in other high-pressure fluid control systems. As the hydrogen energy industry expands, there is a continuous rise in the demand for Hydrogen On-Tank Solenoid Valves, particularly for products with high performance and reliability. The growth of the hydrogen infrastructure and the diversification of hydrogen applications are driving the expansion of the market for Hydrogen On-Tank Solenoid Valves, with technological innovation and supply chain optimization becoming key factors for enterprises to expand into the market.

The Hydrogen On-Tank Solenoid Valve is a critical component designed to facilitate the controlled dispensing of hydrogen gas from a storage tank. Acting as a precision control mechanism, it ensures the safe and efficient release of hydrogen, which is a volatile and potentially hazardous substance. This valve is engineered with high-quality materials and advanced sealing technologies to maintain integrity under the extreme pressures and temperatures typical in hydrogen storage systems. Its design incorporates features that guarantee minimal leakage, rapid response times, and durability, which are

essential for maintaining system safety and preventing any accidental releases. The valve's performance is pivotal in ensuring the seamless operation of hydrogen refueling stations and other applications where hydrogen is stored and dispensed, thereby contributing significantly to the overall reliability and efficiency of the hydrogen infrastructure. In essence, the Hydrogen On-Tank Solenoid Valve serves as a reliable guardian of hydrogen safety and operational integrity.

United States market for Hydrogen On-Tank Solenoid Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrogen On-Tank Solenoid Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrogen On-Tank Solenoid Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrogen On-Tank Solenoid Valve players cover Hilite International, Bosch, Hamai Industries, Pacific Industrial, Poppe + Potthoff, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hydrogen On-Tank Solenoid Valve Industry Forecast" looks at past sales and reviews total world Hydrogen On-Tank Solenoid Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen On-Tank Solenoid Valve sales for 2026 through 2032. With Hydrogen On-Tank Solenoid Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogen On-Tank Solenoid Valve industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen On-Tank Solenoid Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen On-Tank Solenoid Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogen On-Tank Solenoid Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen On-Tank Solenoid Valve and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogen On-Tank Solenoid Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen On-Tank Solenoid Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

35MPa OTV Valve

70MPa OTV Valve

Segmentation by Material:

Stainless Steel

Aluminum

Others

Segmentation by Application:

Hydrogen Fuel Cell System

Oxygen/Hydrogen Storage and Control System

Other High-pressure Fluid Control Systems

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hilite International

Bosch

Hamai Industries

Pacific Industrial

Poppe + Potthoff

Teesing

GFI Control Systems

Luxfer

OMB Saleri

VOSS

Shanghai Weishi Energy Technology

Shanghai Shunhua New Energy System

Hanhydrogen Power (Zhuhai) Technology

Zhangjiagang Furui Special Equipment

Suzhou Qipan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogen On-Tank Solenoid Valve market?

What factors are driving Hydrogen On-Tank Solenoid Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen On-Tank Solenoid Valve market opportunities vary by end market size?

How does Hydrogen On-Tank Solenoid Valve break out by Type, by Application?

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