

Global Hydrogen Liquefaction Unit Market Growth 2026-2032

<https://marketpublishers.com/r/G3A86379D607EN.html>

Date: July 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G3A86379D607EN

Abstracts

The global Hydrogen Liquefaction Unit market size is predicted to grow from US\$ 580 million in 2025 to US\$ 881 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

A Hydrogen Liquefaction Unit is an integrated system used to convert gaseous hydrogen into liquid hydrogen through compression, pre-cooling, cryogenic heat exchange, expansion refrigeration, and ortho-para hydrogen conversion. As liquid hydrogen offers a much higher volumetric energy density than gaseous hydrogen, hydrogen liquefaction units are widely used in hydrogen storage and transportation, hydrogen refueling infrastructure, aerospace, electronic specialty gases, cryogenic engineering, and large-scale hydrogen energy projects. The system typically consists of compressors, heat exchangers, expanders, cold boxes, ortho-para converters, cryogenic valves, control systems, and liquid hydrogen storage tanks, requiring advanced cryogenic materials, energy-efficiency optimization, safety protection, and high operational reliability. In 2025, global Hydrogen Liquefaction Unit production reached approximately 2611 Units, with an average global market price of around 227 k USD/Unit. The production capacity for Hydrogen Liquefaction Unit in 2025 was approximately 2800 Units. The typical gross profit margin for Hydrogen Liquefaction Unit between 20% and 40%.

The Hydrogen Liquefaction Unit market is mainly driven by the development of the hydrogen energy value chain, growing demand for liquid hydrogen storage and transportation, fuel-cell mobility, aerospace cryogenic fuel applications, and large-scale green hydrogen projects. As hydrogen use expands across energy, industrial, and transportation sectors, conventional high-pressure gaseous hydrogen storage and transport face limitations in long-distance distribution, large-scale storage, and high-

purity hydrogen supply, increasing interest in liquid hydrogen as a high-density storage solution. However, hydrogen liquefaction involves high technical barriers, significant energy consumption, high capital investment, and strict safety and cryogenic engineering requirements. As a result, demand is mainly concentrated among industrial gas companies, cryogenic equipment suppliers, and large energy infrastructure projects. In the future, the market is expected to grow steadily with the expansion of liquid hydrogen logistics networks, green hydrogen hubs, aerospace applications, and heavy-duty transportation use cases.

LP Information, Inc. (LPI) ' newest research report, the "Hydrogen Liquefaction Unit Industry Forecast" looks at past sales and reviews total world Hydrogen Liquefaction Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen Liquefaction Unit sales for 2026 through 2032. With Hydrogen Liquefaction Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogen Liquefaction Unit industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen Liquefaction Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen Liquefaction Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogen Liquefaction Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen Liquefaction Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogen Liquefaction Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Liquefaction Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cryogenic Hydrogen

Pressure Swing Adsorption (PSA)

Membrane Separation

Segmentation by Processing Capacity:

Large Industrial Grade

Medium Regional Grade

Small Laboratory Grade

Segmentation by Equipment Form:

Stationary Type

Mobile Type

Segmentation by Application:

Hydrogen Storage and Transportation

Mobility and Refueling

Aerospace

Industrial Gas and Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Linde Engineering

Air Liquide

Chart Industries

Air Products

GenH2 Discover Hydrogen

Plug Power

Kawasaki Heavy Industries

Iwatani

Hylium Industries

Sumitomo Seika Chemicals

Zhongke Fuhai Technology

Jiangsu Guofu Hydrogen Energy Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogen Liquefaction Unit market?

What factors are driving Hydrogen Liquefaction Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen Liquefaction Unit market opportunities vary by end market size?

How does Hydrogen Liquefaction Unit break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hydrogen Liquefaction Unit Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hydrogen Liquefaction Unit by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hydrogen Liquefaction Unit by Country/Region, 2021, 2025 & 2032
- 2.2 Hydrogen Liquefaction Unit Segment by Type
 - 2.2.1 Cryogenic Hydrogen
 - 2.2.2 Pressure Swing Adsorption (PSA)
 - 2.2.3 Membrane Separation
 - 2.2.4 Hydrogen Liquefaction Unit Sales by Type
 - 2.2.4.1 Global Hydrogen Liquefaction Unit Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Hydrogen Liquefaction Unit Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Hydrogen Liquefaction Unit Sale Price by Type (2021-2026)
- 2.3 Hydrogen Liquefaction Unit Segment by Processing Capacity
 - 2.3.1 Large Industrial Grade
 - 2.3.2 Medium Regional Grade
 - 2.3.3 Small Laboratory Grade
 - 2.3.4 Hydrogen Liquefaction Unit Sales by Processing Capacity
 - 2.3.4.1 Global Hydrogen Liquefaction Unit Sales Market Share by Processing Capacity (2021-2026)
 - 2.3.4.2 Global Hydrogen Liquefaction Unit Revenue and Market Share by Processing Capacity (2021-2026)

- 2.3.4.3 Global Hydrogen Liquefaction Unit Sale Price by Processing Capacity (2021-2026)
- 2.4 Hydrogen Liquefaction Unit Segment by Equipment Form
 - 2.4.1 Stationary Type
 - 2.4.2 Mobile Type
 - 2.4.3 Hydrogen Liquefaction Unit Sales by Equipment Form
 - 2.4.3.1 Global Hydrogen Liquefaction Unit Sales Market Share by Equipment Form (2021-2026)
 - 2.4.3.2 Global Hydrogen Liquefaction Unit Revenue and Market Share by Equipment Form (2021-2026)
 - 2.4.3.3 Global Hydrogen Liquefaction Unit Sale Price by Equipment Form (2021-2026)
- 2.5 Hydrogen Liquefaction Unit Segment by Application
 - 2.5.1 Hydrogen Storage and Transportation
 - 2.5.2 Mobility and Refueling
 - 2.5.3 Aerospace
 - 2.5.4 Industrial Gas and Chemical Industry
 - 2.5.5 Others
 - 2.5.6 Hydrogen Liquefaction Unit Sales by Application
 - 2.5.6.1 Global Hydrogen Liquefaction Unit Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Hydrogen Liquefaction Unit Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Hydrogen Liquefaction Unit Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Hydrogen Liquefaction Unit Breakdown Data by Company
 - 3.1.1 Global Hydrogen Liquefaction Unit Annual Sales by Company (2021-2026)
 - 3.1.2 Global Hydrogen Liquefaction Unit Sales Market Share by Company (2021-2026)
- 3.2 Global Hydrogen Liquefaction Unit Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Hydrogen Liquefaction Unit Revenue by Company (2021-2026)
 - 3.2.2 Global Hydrogen Liquefaction Unit Revenue Market Share by Company (2021-2026)
- 3.3 Global Hydrogen Liquefaction Unit Sale Price by Company
- 3.4 Key Manufacturers Hydrogen Liquefaction Unit Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Hydrogen Liquefaction Unit Product Location Distribution
 - 3.4.2 Players Hydrogen Liquefaction Unit Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDROGEN LIQUEFACTION UNIT BY GEOGRAPHIC REGION

4.1 World Historic Hydrogen Liquefaction Unit Market Size by Geographic Region (2021-2026)

4.1.1 Global Hydrogen Liquefaction Unit Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hydrogen Liquefaction Unit Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hydrogen Liquefaction Unit Market Size by Country/Region (2021-2026)

4.2.1 Global Hydrogen Liquefaction Unit Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hydrogen Liquefaction Unit Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydrogen Liquefaction Unit Sales Growth

4.4 APAC Hydrogen Liquefaction Unit Sales Growth

4.5 Europe Hydrogen Liquefaction Unit Sales Growth

4.6 Middle East & Africa Hydrogen Liquefaction Unit Sales Growth

5 AMERICAS

5.1 Americas Hydrogen Liquefaction Unit Sales by Country

5.1.1 Americas Hydrogen Liquefaction Unit Sales by Country (2021-2026)

5.1.2 Americas Hydrogen Liquefaction Unit Revenue by Country (2021-2026)

5.2 Americas Hydrogen Liquefaction Unit Sales by Type (2021-2026)

5.3 Americas Hydrogen Liquefaction Unit Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydrogen Liquefaction Unit Sales by Region

6.1.1 APAC Hydrogen Liquefaction Unit Sales by Region (2021-2026)

6.1.2 APAC Hydrogen Liquefaction Unit Revenue by Region (2021-2026)

6.2 APAC Hydrogen Liquefaction Unit Sales by Type (2021-2026)

6.3 APAC Hydrogen Liquefaction Unit Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hydrogen Liquefaction Unit by Country

7.1.1 Europe Hydrogen Liquefaction Unit Sales by Country (2021-2026)

7.1.2 Europe Hydrogen Liquefaction Unit Revenue by Country (2021-2026)

7.2 Europe Hydrogen Liquefaction Unit Sales by Type (2021-2026)

7.3 Europe Hydrogen Liquefaction Unit Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydrogen Liquefaction Unit by Country

8.1.1 Middle East & Africa Hydrogen Liquefaction Unit Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hydrogen Liquefaction Unit Revenue by Country (2021-2026)

8.2 Middle East & Africa Hydrogen Liquefaction Unit Sales by Type (2021-2026)

8.3 Middle East & Africa Hydrogen Liquefaction Unit Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Hydrogen Liquefaction Unit
- 10.3 Manufacturing Process Analysis of Hydrogen Liquefaction Unit
- 10.4 Industry Chain Structure of Hydrogen Liquefaction Unit

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Hydrogen Liquefaction Unit Distributors
- 11.3 Hydrogen Liquefaction Unit Customer

12 WORLD FORECAST REVIEW FOR HYDROGEN LIQUEFACTION UNIT BY GEOGRAPHIC REGION

- 12.1 Global Hydrogen Liquefaction Unit Market Size Forecast by Region
 - 12.1.1 Global Hydrogen Liquefaction Unit Forecast by Region (2027-2032)
 - 12.1.2 Global Hydrogen Liquefaction Unit Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Hydrogen Liquefaction Unit Forecast by Type (2027-2032)
- 12.7 Global Hydrogen Liquefaction Unit Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Linde Engineering

- 13.1.1 Linde Engineering Company Information
- 13.1.2 Linde Engineering Hydrogen Liquefaction Unit Product Portfolios and Specifications
- 13.1.3 Linde Engineering Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Linde Engineering Main Business Overview
- 13.1.5 Linde Engineering Latest Developments
- 13.2 Air Liquide
 - 13.2.1 Air Liquide Company Information
 - 13.2.2 Air Liquide Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.2.3 Air Liquide Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Air Liquide Main Business Overview
 - 13.2.5 Air Liquide Latest Developments
- 13.3 Chart Industries
 - 13.3.1 Chart Industries Company Information
 - 13.3.2 Chart Industries Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.3.3 Chart Industries Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Chart Industries Main Business Overview
 - 13.3.5 Chart Industries Latest Developments
- 13.4 Air Products
 - 13.4.1 Air Products Company Information
 - 13.4.2 Air Products Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.4.3 Air Products Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Air Products Main Business Overview
 - 13.4.5 Air Products Latest Developments
- 13.5 GenH2 Discover Hydrogen
 - 13.5.1 GenH2 Discover Hydrogen Company Information
 - 13.5.2 GenH2 Discover Hydrogen Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.5.3 GenH2 Discover Hydrogen Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 GenH2 Discover Hydrogen Main Business Overview
 - 13.5.5 GenH2 Discover Hydrogen Latest Developments
- 13.6 Plug Power
 - 13.6.1 Plug Power Company Information

- 13.6.2 Plug Power Hydrogen Liquefaction Unit Product Portfolios and Specifications
- 13.6.3 Plug Power Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Plug Power Main Business Overview
- 13.6.5 Plug Power Latest Developments
- 13.7 Kawasaki Heavy Industries
 - 13.7.1 Kawasaki Heavy Industries Company Information
 - 13.7.2 Kawasaki Heavy Industries Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.7.3 Kawasaki Heavy Industries Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Kawasaki Heavy Industries Main Business Overview
 - 13.7.5 Kawasaki Heavy Industries Latest Developments
- 13.8 Iwatani
 - 13.8.1 Iwatani Company Information
 - 13.8.2 Iwatani Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.8.3 Iwatani Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Iwatani Main Business Overview
 - 13.8.5 Iwatani Latest Developments
- 13.9 Hylium Industries
 - 13.9.1 Hylium Industries Company Information
 - 13.9.2 Hylium Industries Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.9.3 Hylium Industries Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hylium Industries Main Business Overview
 - 13.9.5 Hylium Industries Latest Developments
- 13.10 Sumitomo Seika Chemicals
 - 13.10.1 Sumitomo Seika Chemicals Company Information
 - 13.10.2 Sumitomo Seika Chemicals Hydrogen Liquefaction Unit Product Portfolios and Specifications
 - 13.10.3 Sumitomo Seika Chemicals Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Sumitomo Seika Chemicals Main Business Overview
 - 13.10.5 Sumitomo Seika Chemicals Latest Developments
- 13.11 Zhongke Fuhai Technology
 - 13.11.1 Zhongke Fuhai Technology Company Information
 - 13.11.2 Zhongke Fuhai Technology Hydrogen Liquefaction Unit Product Portfolios and

Specifications

13.11.3 Zhongke Fuhai Technology Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Zhongke Fuhai Technology Main Business Overview

13.11.5 Zhongke Fuhai Technology Latest Developments

13.12 Jiangsu Guofu Hydrogen Energy Equipment

13.12.1 Jiangsu Guofu Hydrogen Energy Equipment Company Information

13.12.2 Jiangsu Guofu Hydrogen Energy Equipment Hydrogen Liquefaction Unit Product Portfolios and Specifications

13.12.3 Jiangsu Guofu Hydrogen Energy Equipment Hydrogen Liquefaction Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Jiangsu Guofu Hydrogen Energy Equipment Main Business Overview

13.12.5 Jiangsu Guofu Hydrogen Energy Equipment Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Hydrogen Liquefaction Unit Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Hydrogen Liquefaction Unit Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Cryogenic Hydrogen
- Table 4. Major Players of Pressure Swing Adsorption (PSA)
- Table 5. Major Players of Membrane Separation
- Table 6. Global Hydrogen Liquefaction Unit Sales by Type (2021-2026) & (Units)
- Table 7. Global Hydrogen Liquefaction Unit Sales Market Share by Type (2021-2026)
- Table 8. Global Hydrogen Liquefaction Unit Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Hydrogen Liquefaction Unit Revenue Market Share by Type (2021-2026)
- Table 10. Global Hydrogen Liquefaction Unit Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Large Industrial Grade
- Table 12. Major Players of Medium Regional Grade
- Table 13. Major Players of Small Laboratory Grade
- Table 14. Global Hydrogen Liquefaction Unit Sales by Processing Capacity (2021-2026) & (Units)
- Table 15. Global Hydrogen Liquefaction Unit Sales Market Share by Processing Capacity (2021-2026)
- Table 16. Global Hydrogen Liquefaction Unit Revenue by Processing Capacity (2021-2026) & (\$ million)
- Table 17. Global Hydrogen Liquefaction Unit Revenue Market Share by Processing Capacity (2021-2026)
- Table 18. Global Hydrogen Liquefaction Unit Sale Price by Processing Capacity (2021-2026) & (K US\$/Unit)
- Table 19. Major Players of Stationary Type
- Table 20. Major Players of Mobile Type
- Table 21. Global Hydrogen Liquefaction Unit Sales by Equipment Form (2021-2026) & (Units)
- Table 22. Global Hydrogen Liquefaction Unit Sales Market Share by Equipment Form (2021-2026)
- Table 23. Global Hydrogen Liquefaction Unit Revenue by Equipment Form (2021-2026) & (\$ million)

Table 24. Global Hydrogen Liquefaction Unit Revenue Market Share by Equipment Form (2021-2026)

Table 25. Global Hydrogen Liquefaction Unit Sale Price by Equipment Form (2021-2026) & (K US\$/Unit)

Table 26. Global Hydrogen Liquefaction Unit Sale by Application (2021-2026) & (Units)

Table 27. Global Hydrogen Liquefaction Unit Sale Market Share by Application (2021-2026)

Table 28. Global Hydrogen Liquefaction Unit Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Hydrogen Liquefaction Unit Revenue Market Share by Application (2021-2026)

Table 30. Global Hydrogen Liquefaction Unit Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 31. Global Hydrogen Liquefaction Unit Sales by Company (2021-2026) & (Units)

Table 32. Global Hydrogen Liquefaction Unit Sales Market Share by Company (2021-2026)

Table 33. Global Hydrogen Liquefaction Unit Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Hydrogen Liquefaction Unit Revenue Market Share by Company (2021-2026)

Table 35. Global Hydrogen Liquefaction Unit Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 36. Key Manufacturers Hydrogen Liquefaction Unit Producing Area Distribution and Sales Area

Table 37. Players Hydrogen Liquefaction Unit Products Offered

Table 38. Hydrogen Liquefaction Unit Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Hydrogen Liquefaction Unit Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Hydrogen Liquefaction Unit Sales Market Share Geographic Region (2021-2026)

Table 43. Global Hydrogen Liquefaction Unit Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Hydrogen Liquefaction Unit Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Hydrogen Liquefaction Unit Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Hydrogen Liquefaction Unit Sales Market Share by Country/Region (2021-2026)

Table 47. Global Hydrogen Liquefaction Unit Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Hydrogen Liquefaction Unit Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Hydrogen Liquefaction Unit Sales by Country (2021-2026) & (Units)

Table 50. Americas Hydrogen Liquefaction Unit Sales Market Share by Country (2021-2026)

Table 51. Americas Hydrogen Liquefaction Unit Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Hydrogen Liquefaction Unit Sales by Type (2021-2026) & (Units)

Table 53. Americas Hydrogen Liquefaction Unit Sales by Application (2021-2026) & (Units)

Table 54. APAC Hydrogen Liquefaction Unit Sales by Region (2021-2026) & (Units)

Table 55. APAC Hydrogen Liquefaction Unit Sales Market Share by Region (2021-2026)

Table 56. APAC Hydrogen Liquefaction Unit Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Hydrogen Liquefaction Unit Sales by Type (2021-2026) & (Units)

Table 58. APAC Hydrogen Liquefaction Unit Sales by Application (2021-2026) & (Units)

Table 59. Europe Hydrogen Liquefaction Unit Sales by Country (2021-2026) & (Units)

Table 60. Europe Hydrogen Liquefaction Unit Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Hydrogen Liquefaction Unit Sales by Type (2021-2026) & (Units)

Table 62. Europe Hydrogen Liquefaction Unit Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Hydrogen Liquefaction Unit Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Hydrogen Liquefaction Unit Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Hydrogen Liquefaction Unit Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Hydrogen Liquefaction Unit Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Hydrogen Liquefaction Unit

Table 68. Key Market Challenges & Risks of Hydrogen Liquefaction Unit

Table 69. Key Industry Trends of Hydrogen Liquefaction Unit

Table 70. Hydrogen Liquefaction Unit Raw Material

Table 71. Key Suppliers of Raw Materials
Table 72. Hydrogen Liquefaction Unit Distributors List
Table 73. Hydrogen Liquefaction Unit Customer List
Table 74. Global Hydrogen Liquefaction Unit Sales Forecast by Region (2027-2032) & (Units)
Table 75. Global Hydrogen Liquefaction Unit Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Hydrogen Liquefaction Unit Sales Forecast by Country (2027-2032) & (Units)
Table 77. Americas Hydrogen Liquefaction Unit Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Hydrogen Liquefaction Unit Sales Forecast by Region (2027-2032) & (Units)
Table 79. APAC Hydrogen Liquefaction Unit Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Hydrogen Liquefaction Unit Sales Forecast by Country (2027-2032) & (Units)
Table 81. Europe Hydrogen Liquefaction Unit Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Hydrogen Liquefaction Unit Sales Forecast by Country (2027-2032) & (Units)
Table 83. Middle East & Africa Hydrogen Liquefaction Unit Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Hydrogen Liquefaction Unit Sales Forecast by Type (2027-2032) & (Units)
Table 85. Global Hydrogen Liquefaction Unit Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 86. Global Hydrogen Liquefaction Unit Sales Forecast by Application (2027-2032) & (Units)
Table 87. Global Hydrogen Liquefaction Unit Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 88. Linde Engineering Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors
Table 89. Linde Engineering Hydrogen Liquefaction Unit Product Portfolios and Specifications
Table 90. Linde Engineering Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 91. Linde Engineering Main Business
Table 92. Linde Engineering Latest Developments

Table 93. Air Liquide Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 94. Air Liquide Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 95. Air Liquide Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. Air Liquide Main Business

Table 97. Air Liquide Latest Developments

Table 98. Chart Industries Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 99. Chart Industries Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 100. Chart Industries Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. Chart Industries Main Business

Table 102. Chart Industries Latest Developments

Table 103. Air Products Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 104. Air Products Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 105. Air Products Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. Air Products Main Business

Table 107. Air Products Latest Developments

Table 108. GenH2 Discover Hydrogen Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 109. GenH2 Discover Hydrogen Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 110. GenH2 Discover Hydrogen Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. GenH2 Discover Hydrogen Main Business

Table 112. GenH2 Discover Hydrogen Latest Developments

Table 113. Plug Power Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 114. Plug Power Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 115. Plug Power Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Plug Power Main Business

Table 117. Plug Power Latest Developments

Table 118. Kawasaki Heavy Industries Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 119. Kawasaki Heavy Industries Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 120. Kawasaki Heavy Industries Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Kawasaki Heavy Industries Main Business

Table 122. Kawasaki Heavy Industries Latest Developments

Table 123. Iwatani Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 124. Iwatani Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 125. Iwatani Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. Iwatani Main Business

Table 127. Iwatani Latest Developments

Table 128. Hylium Industries Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 129. Hylium Industries Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 130. Hylium Industries Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. Hylium Industries Main Business

Table 132. Hylium Industries Latest Developments

Table 133. Sumitomo Seika Chemicals Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 134. Sumitomo Seika Chemicals Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 135. Sumitomo Seika Chemicals Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 136. Sumitomo Seika Chemicals Main Business

Table 137. Sumitomo Seika Chemicals Latest Developments

Table 138. Zhongke Fuhai Technology Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 139. Zhongke Fuhai Technology Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 140. Zhongke Fuhai Technology Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 141. Zhongke Fuhai Technology Main Business

Table 142. Zhongke Fuhai Technology Latest Developments

Table 143. Jiangsu Guofu Hydrogen Energy Equipment Basic Information, Hydrogen Liquefaction Unit Manufacturing Base, Sales Area and Its Competitors

Table 144. Jiangsu Guofu Hydrogen Energy Equipment Hydrogen Liquefaction Unit Product Portfolios and Specifications

Table 145. Jiangsu Guofu Hydrogen Energy Equipment Hydrogen Liquefaction Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 146. Jiangsu Guofu Hydrogen Energy Equipment Main Business

Table 147. Jiangsu Guofu Hydrogen Energy Equipment Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Hydrogen Liquefaction Unit

Figure 2. Hydrogen Liquefaction Unit Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Hydrogen Liquefaction Unit Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Hydrogen Liquefaction Unit Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Hydrogen Liquefaction Unit Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Hydrogen Liquefaction Unit Sales Market Share by Country/Region (2025)

Figure 10. Hydrogen Liquefaction Unit Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Cryogenic Hydrogen

Figure 12. Product Picture of Pressure Swing Adsorption (PSA)

Figure 13. Product Picture of Membrane Separation

Figure 14. Global Hydrogen Liquefaction Unit Sales Market Share by Type in 2026

Figure 15. Global Hydrogen Liquefaction Unit Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Large Industrial Grade

Figure 17. Product Picture of Medium Regional Grade

Figure 18. Product Picture of Small Laboratory Grade

Figure 19. Global Hydrogen Liquefaction Unit Sales Market Share by Processing Capacity in 2026

Figure 20. Global Hydrogen Liquefaction Unit Revenue Market Share by Processing Capacity (2021-2026)

Figure 21. Product Picture of Stationary Type

Figure 22. Product Picture of Mobile Type

Figure 23. Global Hydrogen Liquefaction Unit Sales Market Share by Equipment Form in 2026

Figure 24. Global Hydrogen Liquefaction Unit Revenue Market Share by Equipment Form (2021-2026)

Figure 25. Hydrogen Liquefaction Unit Consumed in Hydrogen Storage and Transportation

Figure 26. Global Hydrogen Liquefaction Unit Market: Hydrogen Storage and

Transportation (2021-2026) & (Units)

Figure 27. Hydrogen Liquefaction Unit Consumed in Mobility and Refueling

Figure 28. Global Hydrogen Liquefaction Unit Market: Mobility and Refueling (2021-2026) & (Units)

Figure 29. Hydrogen Liquefaction Unit Consumed in Aerospace

Figure 30. Global Hydrogen Liquefaction Unit Market: Aerospace (2021-2026) & (Units)

Figure 31. Hydrogen Liquefaction Unit Consumed in Industrial Gas and Chemical Industry

Figure 32. Global Hydrogen Liquefaction Unit Market: Industrial Gas and Chemical Industry (2021-2026) & (Units)

Figure 33. Hydrogen Liquefaction Unit Consumed in Others

Figure 34. Global Hydrogen Liquefaction Unit Market: Others (2021-2026) & (Units)

Figure 35. Global Hydrogen Liquefaction Unit Sale Market Share by Application (2025)

Figure 36. Global Hydrogen Liquefaction Unit Revenue Market Share by Application in 2025

Figure 37. Hydrogen Liquefaction Unit Sales by Company in 2025 (Units)

Figure 38. Global Hydrogen Liquefaction Unit Sales Market Share by Company in 2025

Figure 39. Hydrogen Liquefaction Unit Revenue by Company in 2025 (\$ millions)

Figure 40. Global Hydrogen Liquefaction Unit Revenue Market Share by Company in 2025

Figure 41. Global Hydrogen Liquefaction Unit Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Hydrogen Liquefaction Unit Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Hydrogen Liquefaction Unit Sales 2021-2026 (Units)

Figure 44. Americas Hydrogen Liquefaction Unit Revenue 2021-2026 (\$ millions)

Figure 45. APAC Hydrogen Liquefaction Unit Sales 2021-2026 (Units)

Figure 46. APAC Hydrogen Liquefaction Unit Revenue 2021-2026 (\$ millions)

Figure 47. Europe Hydrogen Liquefaction Unit Sales 2021-2026 (Units)

Figure 48. Europe Hydrogen Liquefaction Unit Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Hydrogen Liquefaction Unit Sales 2021-2026 (Units)

Figure 50. Middle East & Africa Hydrogen Liquefaction Unit Revenue 2021-2026 (\$ millions)

Figure 51. Americas Hydrogen Liquefaction Unit Sales Market Share by Country in 2025

Figure 52. Americas Hydrogen Liquefaction Unit Revenue Market Share by Country (2021-2026)

Figure 53. Americas Hydrogen Liquefaction Unit Sales Market Share by Type (2021-2026)

Figure 54. Americas Hydrogen Liquefaction Unit Sales Market Share by Application (2021-2026)

Figure 55. United States Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Hydrogen Liquefaction Unit Sales Market Share by Region in 2025

Figure 60. APAC Hydrogen Liquefaction Unit Revenue Market Share by Region (2021-2026)

Figure 61. APAC Hydrogen Liquefaction Unit Sales Market Share by Type (2021-2026)

Figure 62. APAC Hydrogen Liquefaction Unit Sales Market Share by Application (2021-2026)

Figure 63. China Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Hydrogen Liquefaction Unit Sales Market Share by Country in 2025

Figure 71. Europe Hydrogen Liquefaction Unit Revenue Market Share by Country (2021-2026)

Figure 72. Europe Hydrogen Liquefaction Unit Sales Market Share by Type (2021-2026)

Figure 73. Europe Hydrogen Liquefaction Unit Sales Market Share by Application (2021-2026)

Figure 74. Germany Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Hydrogen Liquefaction Unit Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Hydrogen Liquefaction Unit Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Hydrogen Liquefaction Unit Sales Market Share by Application (2021-2026)

Figure 82. Egypt Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Hydrogen Liquefaction Unit Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Hydrogen Liquefaction Unit in 2026

Figure 88. Manufacturing Process Analysis of Hydrogen Liquefaction Unit

Figure 89. Industry Chain Structure of Hydrogen Liquefaction Unit

Figure 90. Channels of Distribution

Figure 91. Global Hydrogen Liquefaction Unit Sales Market Forecast by Region (2027-2032)

Figure 92. Global Hydrogen Liquefaction Unit Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Hydrogen Liquefaction Unit Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Hydrogen Liquefaction Unit Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Hydrogen Liquefaction Unit Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Hydrogen Liquefaction Unit Revenue Market Share Forecast by Application (2027-2032)

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