

# Global Hydrogen Embrittlement Resistant Steel Market Growth 2026-2032

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## Abstracts

The global Hydrogen Embrittlement Resistant Steel market size is predicted to grow from US\$ 960 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Hydrogen Embrittlement Resistant Steel refers to a class of steels engineered to reduce susceptibility to hydrogen-induced degradation through alloy design, cleanliness control, microstructure optimization, coating selection, and processing improvement, so that the material can better withstand hydrogen-containing manufacturing or service environments without suffering delayed cracking, ductility loss, toughness reduction, or brittle fracture. It is developed to address the long-recognized problem that hydrogen absorbed by steel can impair mechanical performance and cause premature failure in components such as pipelines, pressure vessels, weldments, automotive ultra-high-strength parts, and other stressed steel structures. Rather than representing one single grade, it is a performance-oriented category that includes multiple product families adapted for different hydrogen exposure scenarios, including gaseous hydrogen transport, wet sour service, and high-strength automotive applications. Historically, the concern began with hydrogen-related casting defects, pickling embrittlement, and weld cracking, then expanded with the growth of oil and gas infrastructure, refining, hydrogen transport, and lightweight vehicle structures, which pushed the industry toward cleaner steelmaking, better heat treatment control, improved weld-zone design, and microstructural strategies that trap or tolerate hydrogen more effectively. Its upstream supply chain includes basic steelmaking inputs such as iron ore, scrap, coke, ferroalloys, and alloying elements, together with coating materials, rolling and forging operations, heat treatment, welding consumables, inspection systems, and downstream component manufacturing. Technical literature and industry guidance consistently note that hydrogen can degrade the mechanical performance of steels and lead to

embrittlement and cracking in pipes, vessels, and welds, which is the core problem this product category is designed to solve. In 2025, the global hydrogen embrittlement resistant steel market had a production capacity of approximately 500,000 tons, sales volume of approximately 432,000 tons, an average price of about USD 2,270 per ton, and gross margins generally ranging from 17% to 25%.

The current market is supported by a clear dual-demand structure. One side comes from traditional oil and gas, refining, chemical processing, and pressure equipment applications, where materials must withstand hydrogen embrittlement risks under wet sour environments, high-pressure gaseous hydrogen, welded joints, and long-term stress conditions. The other side comes from automotive, hydrogen infrastructure, and advanced high-strength structural applications, where increasing strength levels also increase hydrogen sensitivity. The World Steel Association states that hydrogen can cause embrittlement and cracking in steel pipes and vessels, while U.S. Department of Energy hydrogen infrastructure materials continue to identify steel compatibility, weld performance, and pipeline integrity in hydrogen service as critical issues. This means the market is not driven by a single end-use sector, but by several reliability-critical industries at the same time, with purchasing decisions centered more on service safety, qualification history, and process consistency than on strength or price alone.

Future development is likely to be shaped by both application differentiation and materials-system upgrading. For hydrogen transport, storage, and high-pressure equipment, steel development will increasingly focus on gaseous hydrogen embrittlement behavior, weld-zone performance, and hydrogen-specific design margins; ASME's 2025 work on hydrogen pipelines indicates that existing carbon-steel pipeline design rules still require dedicated hydrogen-service considerations. In parallel, automotive and ultra-high-strength steel applications are moving toward more advanced hydrogen-resistant solutions, because reviews and recent studies consistently show that higher-strength steels, especially press-hardened and hot-stamped grades, become more vulnerable to hydrogen embrittlement. As a result, competition will shift away from simply supplying a grade and toward delivering integrated solutions that combine alloy design, microstructure control, surface coating strategy, heat-treatment windows, weld compatibility, and failure assessment capability.

The main growth drivers include expected expansion of hydrogen infrastructure, stricter safety requirements in oil, gas, and refining facilities, continued automotive lightweighting and crash-performance upgrades, and stronger demand from end users for long service life and reliability. The major restraints are equally clear: hydrogen embrittlement mechanisms are complex, failure modes vary greatly across service

conditions, validation cycles are long, weld and heat-affected-zone control is difficult, and standards and engineering practices are still evolving. U.S. DOE discussions on hydrogen pipeline regulation and permitting explicitly note that material compatibility and code alignment remain practical challenges, while research on automotive steels and broader hydrogen embrittlement behavior repeatedly shows that resistance cannot be judged by a single property alone, but must be assessed together with strength level, microstructural defects, residual stress, corrosion exposure, and manufacturing route. For that reason, this market is expected to remain technically demanding, and the most competitive suppliers will be those that can offer not only steel products, but also stable manufacturing quality, application validation, and engineering support across the full use scenario.

LP Information, Inc. (LPI) ' newest research report, the ?Hydrogen Embrittlement Resistant Steel Industry Forecast? looks at past sales and reviews total world Hydrogen Embrittlement Resistant Steel sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen Embrittlement Resistant Steel sales for 2026 through 2032. With Hydrogen Embrittlement Resistant Steel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogen Embrittlement Resistant Steel industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen Embrittlement Resistant Steel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen Embrittlement Resistant Steel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogen Embrittlement Resistant Steel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen Embrittlement Resistant Steel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogen Embrittlement Resistant Steel.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Embrittlement Resistant Steel market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Chromium Molybdenum Steels

Austenitic Stainless Steels

Other

Segmentation by Product Form:

Plate Steel

Heavy Plate Steel

Line Pipe Steel

Pressure Vessel Steel

Segmentation by Sour Service Severity:

Mild Sour Service Steel

Standard Sour Service Steel

Severe Sour Service Steel

Segmentation by Application:

Oil and Gas

Refining and Petrochemicals

Hydrogen Storage and Transport

Power and Nuclear

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Proterial

Nippon Steel

ArcelorMittal

POSCO

ThyssenKrupp

Voestalpine

Baosteel Group

Masteel

U.S. Steel

Tata Steel

JFE Steel

Ansteel Group

Dillinger Group

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hydrogen Embrittlement Resistant Steel market?

What factors are driving Hydrogen Embrittlement Resistant Steel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen Embrittlement Resistant Steel market opportunities vary by end market size?

How does Hydrogen Embrittlement Resistant Steel break out by Type, by Application?

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