

Global Hydrogen Centrifugal Compressor Market Growth 2026-2032

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Abstracts

The global Hydrogen Centrifugal Compressor market size is predicted to grow from US\$ 352 million in 2025 to US\$ 598 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

A Hydrogen Centrifugal Compressor is a turbomachinery product that uses high-speed centrifugal impellers to continuously compress hydrogen or hydrogen-rich process gas. It typically consists of impellers, diffusers, volutes or return channels, rotor assemblies, bearings, sealing systems, lubrication systems, electric motor or steam turbine drivers, and control systems. Main configurations include barrel-type between-bearings centrifugal compressors, integrally geared centrifugal compressors, and multistage process gas centrifugal compressors. Because hydrogen has low molecular weight, high diffusivity, leakage risk, and potential hydrogen embrittlement issues, these compressors require advanced rotor dynamics, high-strength impellers, dry gas sealing, material compatibility, explosion-proof design, and safety control. Major production bases are concentrated in Germany, the United States, Japan, Sweden, China, South Korea, and India, with applications in refinery hydrogen recycle, hydrocracking, hydrotreating, ammonia, methanol, industrial gases, hydrogen pipelines, hydrogen storage, liquid hydrogen supply chains, and large-scale low-carbon hydrogen projects.

In 2025, global Hydrogen Centrifugal Compressor production reached approximately 100-125 units, with mainstream weighted FOB prices of about USD 2.8-3.8 million per unit. Multistage process gas compressors for refining and chemical plants remained the largest revenue contributor, while large hydrogen infrastructure and liquid hydrogen-related projects generated incremental orders. From 2026 to 2032, the market is expected to maintain mid-to-high growth as low-carbon hydrogen projects move from demonstration to industrial deployment, refinery and chemical plant upgrades continue,

and hydrogen storage and transportation infrastructure gradually expands, although project delays, cost pressure, and slower-than-expected hydrogen offtake will continue to constrain near-term growth.

The global Hydrogen Centrifugal Compressor market is expanding from conventional process compression in refining and chemical plants toward low-carbon hydrogen, hydrogen pipeline networks, hydrogen storage, liquid hydrogen receiving terminals, and large-scale industrial fuel substitution. Key opportunities are driven by three areas: sustained demand for reliable hydrogen recycle and hydrogen-rich process gas compression in refining, petrochemicals, ammonia, and methanol; equipment upgrades for higher flow, higher efficiency, and lower leakage in large-scale green hydrogen, blue hydrogen, hydrogen-derived fuels, and industrial decarbonization projects; and medium-to-high-pressure compression demand from hydrogen transportation and storage infrastructure. Compared with reciprocating and diaphragm compressors, centrifugal compressors offer stronger advantages in large flow capacity, continuous operation, low vibration, longer maintenance intervals, and integration into large process units, making them more suitable for refining, chemical, pipeline, and large energy infrastructure applications.

The market still faces significant engineering and commercialization constraints. Hydrogen's low molecular weight limits single-stage pressure ratio and often requires higher rotational speed, additional stages, or specialized impeller design, while hydrogen embrittlement, leakage control, explosion protection, dry gas seal reliability, and rotor stability raise design, manufacturing, and validation barriers. On the demand side, low-carbon hydrogen projects remain affected by insufficient offtake, electrolyzer and renewable power costs, policy changes, project delays, and slower final investment decisions, which means emerging hydrogen demand for compressors will be released in phases. Future demand will remain anchored by refining and chemical applications, while incremental growth will come from hydrogen pipelines, energy storage, liquid hydrogen, green methanol, green ammonia, direct reduced iron, and hydrogen-based industrial park systems. Competition will focus on high-efficiency aerodynamic design, ultra-high-speed rotors, dry gas seal reliability, modular packaging, and lifecycle service capabilities.

LP Information, Inc. (LPI)'s newest research report, the "Hydrogen Centrifugal Compressor Industry Forecast" looks at past sales and reviews total world Hydrogen Centrifugal Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrogen Centrifugal Compressor sales for 2026 through 2032. With Hydrogen Centrifugal Compressor sales broken down by region,

market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrogen Centrifugal Compressor industry.

This Insight Report provides a comprehensive analysis of the global Hydrogen Centrifugal Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrogen Centrifugal Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrogen Centrifugal Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrogen Centrifugal Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrogen Centrifugal Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Centrifugal Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal

Vertical

Segmentation by Stage Arrangement:

Single Stage

Two Stage to Four Stage

Five Stage to Eight Stage

Others

Segmentation by Sealing Technology:

Dry Gas Seal

Oil Seal and Labyrinth Seal

Hermetic or Magnetic Coupling

Others

Segmentation by Driver Type:

Electric Motor Driven

Steam Turbine Driven

Gas Turbine Driven and Others

Segmentation by Application:

Oil Refining and Petrochemical

Fertilizer and Chemical Synthesis

Hydrogen Energy Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens Energy AG

Baker Hughes Company

Mitsubishi Heavy Industries, Ltd.

Atlas Copco AB

Everllence SE

EBARA Corporation

Chart Industries, Inc.

Kawasaki Heavy Industries, Ltd.

Hitachi Industrial Products, Ltd.

Kobe Steel, Ltd.

Sundyne, LLC

Hanwha Power Co., Ltd.

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Bharat Heavy Electricals Limited

Kazancompressormash JSC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrogen Centrifugal Compressor market?

What factors are driving Hydrogen Centrifugal Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrogen Centrifugal Compressor market opportunities vary by end market size?

How does Hydrogen Centrifugal Compressor break out by Type, by Application?

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