

Global Hydroformylation Rhodium Catalyst Market Growth 2026-2032

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Abstracts

The global Hydroformylation Rhodium Catalyst market size is predicted to grow from US\$ 813 million in 2025 to US\$ 1158 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Hydroformylation rhodium catalyst is a type of rhodium-based complex catalyst used to drive the hydroformylation reaction of olefins with carbon monoxide and hydrogen to produce aldehydes. Characterized by mild reaction conditions (low temperature and pressure), high selectivity, and strong activity, it is widely applied in industrial synthesis of butanol, octanol, etc., serving as a key material for detergents and fragrances. It offers higher efficiency and environmental friendliness compared to cobalt catalysts.

Market Drivers

Growth in demand for downstream products: Butanol and octanol, as core downstream products, directly drive the demand for rhodium catalysts. At the same time, the demand for high-purity aldehyde intermediates in emerging fields such as new energy battery materials and degradable plastics has increased, promoting the application of high-activity rhodium catalysts.

Policies and environmental protection promote technology upgrades: China's "dual carbon" goals accelerate the green transformation of the chemical industry, and high-efficiency and low-rhodium catalysts and recycling technologies have become key development directions.

Market Resistance

Rhodium price fluctuations and supply risks: Rhodium metal prices are significantly affected by South Africa's supply (accounting for 80% of the world) and investment demand. In recent years, the price of rhodium metal has fluctuated frequently.

Overcapacity of butanol and octanol: At present, the planned production capacity of butanol and octanol far exceeds the actual demand. Intensified competition has led to a downward trend in global prices, compressing the profit space of catalysts.

LP Information, Inc. (LPI) ' newest research report, the "Hydroformylation Rhodium Catalyst Industry Forecast" looks at past sales and reviews total world Hydroformylation Rhodium Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydroformylation Rhodium Catalyst sales for 2026 through 2032. With Hydroformylation Rhodium Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydroformylation Rhodium Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Hydroformylation Rhodium Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydroformylation Rhodium Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydroformylation Rhodium Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydroformylation Rhodium Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydroformylation Rhodium Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydroformylation Rhodium Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rh Content 40%

Segmentation by Application:

Butanol and Octanol

2-Ethylhexanol

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Matthey

BASF

Umicore

Kaili Catalyst New Materials

Kaida Metal Catalyst and Compounds

Shanxi Ruike

Beijing Gaoxin Lihua Technology

Shanxi Kaida

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydroformylation Rhodium Catalyst market?

What factors are driving Hydroformylation Rhodium Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydroformylation Rhodium Catalyst market opportunities vary by end market size?

How does Hydroformylation Rhodium Catalyst break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hydroformylation Rhodium Catalyst Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Hydroformylation Rhodium Catalyst by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Hydroformylation Rhodium Catalyst by Country/Region, 2021, 2025 & 2032
- 2.2 Hydroformylation Rhodium Catalyst Segment by Type
 - 2.2.1 Rh Content 40%
 - 2.2.5 Hydroformylation Rhodium Catalyst Sales by Type
 - 2.2.5.1 Global Hydroformylation Rhodium Catalyst Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Hydroformylation Rhodium Catalyst Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Hydroformylation Rhodium Catalyst Sale Price by Type (2021-2026)
- 2.3 Hydroformylation Rhodium Catalyst Segment by Application
 - 2.3.1 Butanol and Octanol
 - 2.3.2 2-Ethylhexanol
 - 2.3.3 Others
 - 2.3.4 Hydroformylation Rhodium Catalyst Sales by Application
 - 2.3.4.1 Global Hydroformylation Rhodium Catalyst Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Hydroformylation Rhodium Catalyst Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global Hydroformylation Rhodium Catalyst Sale Price by Application

(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydroformylation Rhodium Catalyst Breakdown Data by Company

3.1.1 Global Hydroformylation Rhodium Catalyst Annual Sales by Company
(2021-2026)

3.1.2 Global Hydroformylation Rhodium Catalyst Sales Market Share by Company
(2021-2026)

3.2 Global Hydroformylation Rhodium Catalyst Annual Revenue by Company
(2021-2026)

3.2.1 Global Hydroformylation Rhodium Catalyst Revenue by Company (2021-2026)

3.2.2 Global Hydroformylation Rhodium Catalyst Revenue Market Share by Company
(2021-2026)

3.3 Global Hydroformylation Rhodium Catalyst Sale Price by Company

3.4 Key Manufacturers Hydroformylation Rhodium Catalyst Producing Area Distribution,
Sales Area, Product Type

3.4.1 Key Manufacturers Hydroformylation Rhodium Catalyst Product Location
Distribution

3.4.2 Players Hydroformylation Rhodium Catalyst Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDROFORMYLATION RHODIUM CATALYST BY GEOGRAPHIC REGION

4.1 World Historic Hydroformylation Rhodium Catalyst Market Size by Geographic
Region (2021-2026)

4.1.1 Global Hydroformylation Rhodium Catalyst Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Hydroformylation Rhodium Catalyst Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Hydroformylation Rhodium Catalyst Market Size by Country/Region
(2021-2026)

4.2.1 Global Hydroformylation Rhodium Catalyst Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Hydroformylation Rhodium Catalyst Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydroformylation Rhodium Catalyst Sales Growth

4.4 APAC Hydroformylation Rhodium Catalyst Sales Growth

4.5 Europe Hydroformylation Rhodium Catalyst Sales Growth

4.6 Middle East & Africa Hydroformylation Rhodium Catalyst Sales Growth

5 AMERICAS

5.1 Americas Hydroformylation Rhodium Catalyst Sales by Country

5.1.1 Americas Hydroformylation Rhodium Catalyst Sales by Country (2021-2026)

5.1.2 Americas Hydroformylation Rhodium Catalyst Revenue by Country (2021-2026)

5.2 Americas Hydroformylation Rhodium Catalyst Sales by Type (2021-2026)

5.3 Americas Hydroformylation Rhodium Catalyst Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydroformylation Rhodium Catalyst Sales by Region

6.1.1 APAC Hydroformylation Rhodium Catalyst Sales by Region (2021-2026)

6.1.2 APAC Hydroformylation Rhodium Catalyst Revenue by Region (2021-2026)

6.2 APAC Hydroformylation Rhodium Catalyst Sales by Type (2021-2026)

6.3 APAC Hydroformylation Rhodium Catalyst Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hydroformylation Rhodium Catalyst by Country

7.1.1 Europe Hydroformylation Rhodium Catalyst Sales by Country (2021-2026)

7.1.2 Europe Hydroformylation Rhodium Catalyst Revenue by Country (2021-2026)

- 7.2 Europe Hydroformylation Rhodium Catalyst Sales by Type (2021-2026)
- 7.3 Europe Hydroformylation Rhodium Catalyst Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Hydroformylation Rhodium Catalyst by Country
 - 8.1.1 Middle East & Africa Hydroformylation Rhodium Catalyst Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Hydroformylation Rhodium Catalyst Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Hydroformylation Rhodium Catalyst Sales by Type (2021-2026)
- 8.3 Middle East & Africa Hydroformylation Rhodium Catalyst Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Hydroformylation Rhodium Catalyst
- 10.3 Manufacturing Process Analysis of Hydroformylation Rhodium Catalyst
- 10.4 Industry Chain Structure of Hydroformylation Rhodium Catalyst

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydroformylation Rhodium Catalyst Distributors

11.3 Hydroformylation Rhodium Catalyst Customer

12 WORLD FORECAST REVIEW FOR HYDROFORMYLATION RHODIUM CATALYST BY GEOGRAPHIC REGION

12.1 Global Hydroformylation Rhodium Catalyst Market Size Forecast by Region

12.1.1 Global Hydroformylation Rhodium Catalyst Forecast by Region (2027-2032)

12.1.2 Global Hydroformylation Rhodium Catalyst Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydroformylation Rhodium Catalyst Forecast by Type (2027-2032)

12.7 Global Hydroformylation Rhodium Catalyst Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Johnson Matthey

13.1.1 Johnson Matthey Company Information

13.1.2 Johnson Matthey Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

13.1.3 Johnson Matthey Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Johnson Matthey Main Business Overview

13.1.5 Johnson Matthey Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

13.2.3 BASF Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 Umicore

- 13.3.1 Umicore Company Information
- 13.3.2 Umicore Hydroformylation Rhodium Catalyst Product Portfolios and Specifications
- 13.3.3 Umicore Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Umicore Main Business Overview
- 13.3.5 Umicore Latest Developments
- 13.4 Kaili Catalyst New Materials
 - 13.4.1 Kaili Catalyst New Materials Company Information
 - 13.4.2 Kaili Catalyst New Materials Hydroformylation Rhodium Catalyst Product Portfolios and Specifications
 - 13.4.3 Kaili Catalyst New Materials Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Kaili Catalyst New Materials Main Business Overview
 - 13.4.5 Kaili Catalyst New Materials Latest Developments
- 13.5 Kaida Metal Catalyst and Compounds
 - 13.5.1 Kaida Metal Catalyst and Compounds Company Information
 - 13.5.2 Kaida Metal Catalyst and Compounds Hydroformylation Rhodium Catalyst Product Portfolios and Specifications
 - 13.5.3 Kaida Metal Catalyst and Compounds Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Kaida Metal Catalyst and Compounds Main Business Overview
 - 13.5.5 Kaida Metal Catalyst and Compounds Latest Developments
- 13.6 Shanxi Ruike
 - 13.6.1 Shanxi Ruike Company Information
 - 13.6.2 Shanxi Ruike Hydroformylation Rhodium Catalyst Product Portfolios and Specifications
 - 13.6.3 Shanxi Ruike Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Shanxi Ruike Main Business Overview
 - 13.6.5 Shanxi Ruike Latest Developments
- 13.7 Beijing Gaoxin Lihua Technology
 - 13.7.1 Beijing Gaoxin Lihua Technology Company Information
 - 13.7.2 Beijing Gaoxin Lihua Technology Hydroformylation Rhodium Catalyst Product Portfolios and Specifications
 - 13.7.3 Beijing Gaoxin Lihua Technology Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Beijing Gaoxin Lihua Technology Main Business Overview
 - 13.7.5 Beijing Gaoxin Lihua Technology Latest Developments

13.8 Shanxi Kaida

13.8.1 Shanxi Kaida Company Information

13.8.2 Shanxi Kaida Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

13.8.3 Shanxi Kaida Hydroformylation Rhodium Catalyst Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Shanxi Kaida Main Business Overview

13.8.5 Shanxi Kaida Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydroformylation Rhodium Catalyst Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydroformylation Rhodium Catalyst Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rh Content 40%

Table 7. Global Hydroformylation Rhodium Catalyst Sales by Type (2021-2026) & (Kg)

Table 8. Global Hydroformylation Rhodium Catalyst Sales Market Share by Type (2021-2026)

Table 9. Global Hydroformylation Rhodium Catalyst Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Type (2021-2026)

Table 11. Global Hydroformylation Rhodium Catalyst Sale Price by Type (2021-2026) & (US\$/g)

Table 12. Global Hydroformylation Rhodium Catalyst Sale by Application (2021-2026) & (Kg)

Table 13. Global Hydroformylation Rhodium Catalyst Sale Market Share by Application (2021-2026)

Table 14. Global Hydroformylation Rhodium Catalyst Revenue by Application (2021-2026) & (\$ million)

Table 15. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Application (2021-2026)

Table 16. Global Hydroformylation Rhodium Catalyst Sale Price by Application (2021-2026) & (US\$/g)

Table 17. Global Hydroformylation Rhodium Catalyst Sales by Company (2021-2026) & (Kg)

Table 18. Global Hydroformylation Rhodium Catalyst Sales Market Share by Company (2021-2026)

Table 19. Global Hydroformylation Rhodium Catalyst Revenue by Company (2021-2026) & (\$ millions)

Table 20. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Company (2021-2026)

Table 21. Global Hydroformylation Rhodium Catalyst Sale Price by Company (2021-2026) & (US\$/g)

Table 22. Key Manufacturers Hydroformylation Rhodium Catalyst Producing Area

Distribution and Sales Area

Table 23. Players Hydroformylation Rhodium Catalyst Products Offered

Table 24. Hydroformylation Rhodium Catalyst Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Hydroformylation Rhodium Catalyst Sales by Geographic Region (2021-2026) & (Kg)

Table 28. Global Hydroformylation Rhodium Catalyst Sales Market Share Geographic Region (2021-2026)

Table 29. Global Hydroformylation Rhodium Catalyst Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Hydroformylation Rhodium Catalyst Sales by Country/Region (2021-2026) & (Kg)

Table 32. Global Hydroformylation Rhodium Catalyst Sales Market Share by Country/Region (2021-2026)

Table 33. Global Hydroformylation Rhodium Catalyst Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Hydroformylation Rhodium Catalyst Sales by Country (2021-2026) & (Kg)

Table 36. Americas Hydroformylation Rhodium Catalyst Sales Market Share by Country (2021-2026)

Table 37. Americas Hydroformylation Rhodium Catalyst Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Hydroformylation Rhodium Catalyst Sales by Type (2021-2026) & (Kg)

Table 39. Americas Hydroformylation Rhodium Catalyst Sales by Application (2021-2026) & (Kg)

Table 40. APAC Hydroformylation Rhodium Catalyst Sales by Region (2021-2026) & (Kg)

Table 41. APAC Hydroformylation Rhodium Catalyst Sales Market Share by Region (2021-2026)

Table 42. APAC Hydroformylation Rhodium Catalyst Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Hydroformylation Rhodium Catalyst Sales by Type (2021-2026) & (Kg)

Table 44. APAC Hydroformylation Rhodium Catalyst Sales by Application (2021-2026) & (Kg)
Table 45. Europe Hydroformylation Rhodium Catalyst Sales by Country (2021-2026) & (Kg)
Table 46. Europe Hydroformylation Rhodium Catalyst Revenue by Country (2021-2026) & (\$ millions)
Table 47. Europe Hydroformylation Rhodium Catalyst Sales by Type (2021-2026) & (Kg)
Table 48. Europe Hydroformylation Rhodium Catalyst Sales by Application (2021-2026) & (Kg)
Table 49. Middle East & Africa Hydroformylation Rhodium Catalyst Sales by Country (2021-2026) & (Kg)
Table 50. Middle East & Africa Hydroformylation Rhodium Catalyst Revenue Market Share by Country (2021-2026)
Table 51. Middle East & Africa Hydroformylation Rhodium Catalyst Sales by Type (2021-2026) & (Kg)
Table 52. Middle East & Africa Hydroformylation Rhodium Catalyst Sales by Application (2021-2026) & (Kg)
Table 53. Key Market Drivers & Growth Opportunities of Hydroformylation Rhodium Catalyst
Table 54. Key Market Challenges & Risks of Hydroformylation Rhodium Catalyst
Table 55. Key Industry Trends of Hydroformylation Rhodium Catalyst
Table 56. Hydroformylation Rhodium Catalyst Raw Material
Table 57. Key Suppliers of Raw Materials
Table 58. Hydroformylation Rhodium Catalyst Distributors List
Table 59. Hydroformylation Rhodium Catalyst Customer List
Table 60. Global Hydroformylation Rhodium Catalyst Sales Forecast by Region (2027-2032) & (Kg)
Table 61. Global Hydroformylation Rhodium Catalyst Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 62. Americas Hydroformylation Rhodium Catalyst Sales Forecast by Country (2027-2032) & (Kg)
Table 63. Americas Hydroformylation Rhodium Catalyst Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 64. APAC Hydroformylation Rhodium Catalyst Sales Forecast by Region (2027-2032) & (Kg)
Table 65. APAC Hydroformylation Rhodium Catalyst Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 66. Europe Hydroformylation Rhodium Catalyst Sales Forecast by Country

(2027-2032) & (Kg)

Table 67. Europe Hydroformylation Rhodium Catalyst Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Hydroformylation Rhodium Catalyst Sales Forecast by Country (2027-2032) & (Kg)

Table 69. Middle East & Africa Hydroformylation Rhodium Catalyst Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Hydroformylation Rhodium Catalyst Sales Forecast by Type (2027-2032) & (Kg)

Table 71. Global Hydroformylation Rhodium Catalyst Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Hydroformylation Rhodium Catalyst Sales Forecast by Application (2027-2032) & (Kg)

Table 73. Global Hydroformylation Rhodium Catalyst Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Johnson Matthey Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 75. Johnson Matthey Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 76. Johnson Matthey Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 77. Johnson Matthey Main Business

Table 78. Johnson Matthey Latest Developments

Table 79. BASF Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 80. BASF Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 81. BASF Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 82. BASF Main Business

Table 83. BASF Latest Developments

Table 84. Umicore Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 85. Umicore Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 86. Umicore Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 87. Umicore Main Business

Table 88. Umicore Latest Developments

Table 89. Kaili Catalyst New Materials Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 90. Kaili Catalyst New Materials Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 91. Kaili Catalyst New Materials Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 92. Kaili Catalyst New Materials Main Business

Table 93. Kaili Catalyst New Materials Latest Developments

Table 94. Kaida Metal Catalyst and Compounds Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 95. Kaida Metal Catalyst and Compounds Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 96. Kaida Metal Catalyst and Compounds Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 97. Kaida Metal Catalyst and Compounds Main Business

Table 98. Kaida Metal Catalyst and Compounds Latest Developments

Table 99. Shanxi Ruike Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 100. Shanxi Ruike Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 101. Shanxi Ruike Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 102. Shanxi Ruike Main Business

Table 103. Shanxi Ruike Latest Developments

Table 104. Beijing Gaoxin Lihua Technology Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 105. Beijing Gaoxin Lihua Technology Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 106. Beijing Gaoxin Lihua Technology Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 107. Beijing Gaoxin Lihua Technology Main Business

Table 108. Beijing Gaoxin Lihua Technology Latest Developments

Table 109. Shanxi Kaida Basic Information, Hydroformylation Rhodium Catalyst Manufacturing Base, Sales Area and Its Competitors

Table 110. Shanxi Kaida Hydroformylation Rhodium Catalyst Product Portfolios and Specifications

Table 111. Shanxi Kaida Hydroformylation Rhodium Catalyst Sales (Kg), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 112. Shanxi Kaida Main Business

Table 113. Shanxi Kaida Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydroformylation Rhodium Catalyst
- Figure 2. Hydroformylation Rhodium Catalyst Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydroformylation Rhodium Catalyst Sales Growth Rate 2021-2032 (Kg)
- Figure 7. Global Hydroformylation Rhodium Catalyst Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydroformylation Rhodium Catalyst Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydroformylation Rhodium Catalyst Sales Market Share by Country/Region (2025)
- Figure 10. Hydroformylation Rhodium Catalyst Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Rh Content 40%
- Figure 15. Global Hydroformylation Rhodium Catalyst Sales Market Share by Type in 2026
- Figure 16. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Type (2021-2026)
- Figure 17. Hydroformylation Rhodium Catalyst Consumed in Butanol and Octanol
- Figure 18. Global Hydroformylation Rhodium Catalyst Market: Butanol and Octanol (2021-2026) & (Kg)
- Figure 19. Hydroformylation Rhodium Catalyst Consumed in 2-Ethylhexanol
- Figure 20. Global Hydroformylation Rhodium Catalyst Market: 2-Ethylhexanol (2021-2026) & (Kg)
- Figure 21. Hydroformylation Rhodium Catalyst Consumed in Others
- Figure 22. Global Hydroformylation Rhodium Catalyst Market: Others (2021-2026) & (Kg)
- Figure 23. Global Hydroformylation Rhodium Catalyst Sale Market Share by Application (2025)
- Figure 24. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Application in 2026
- Figure 25. Hydroformylation Rhodium Catalyst Sales by Company in 2026 (Kg)
- Figure 26. Global Hydroformylation Rhodium Catalyst Sales Market Share by Company

in 2026

Figure 27. Hydroformylation Rhodium Catalyst Revenue by Company in 2026 (\$ millions)

Figure 28. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Company in 2026

Figure 29. Global Hydroformylation Rhodium Catalyst Sales Market Share by Geographic Region (2021-2026)

Figure 30. Global Hydroformylation Rhodium Catalyst Revenue Market Share by Geographic Region in 2026

Figure 31. Americas Hydroformylation Rhodium Catalyst Sales 2021-2026 (Kg)

Figure 32. Americas Hydroformylation Rhodium Catalyst Revenue 2021-2026 (\$ millions)

Figure 33. APAC Hydroformylation Rhodium Catalyst Sales 2021-2026 (Kg)

Figure 34. APAC Hydroformylation Rhodium Catalyst Revenue 2021-2026 (\$ millions)

Figure 35. Europe Hydroformylation Rhodium Catalyst Sales 2021-2026 (Kg)

Figure 36. Europe Hydroformylation Rhodium Catalyst Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Hydroformylation Rhodium Catalyst Sales 2021-2026 (Kg)

Figure 38. Middle East & Africa Hydroformylation Rhodium Catalyst Revenue 2021-2026 (\$ millions)

Figure 39. Americas Hydroformylation Rhodium Catalyst Sales Market Share by Country in 2026

Figure 40. Americas Hydroformylation Rhodium Catalyst Revenue Market Share by Country (2021-2026)

Figure 41. Americas Hydroformylation Rhodium Catalyst Sales Market Share by Type (2021-2026)

Figure 42. Americas Hydroformylation Rhodium Catalyst Sales Market Share by Application (2021-2026)

Figure 43. United States Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Hydroformylation Rhodium Catalyst Sales Market Share by Region in 2026

Figure 48. APAC Hydroformylation Rhodium Catalyst Revenue Market Share by Region

(2021-2026)

Figure 49. APAC Hydroformylation Rhodium Catalyst Sales Market Share by Type (2021-2026)

Figure 50. APAC Hydroformylation Rhodium Catalyst Sales Market Share by Application (2021-2026)

Figure 51. China Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 55. India Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Hydroformylation Rhodium Catalyst Sales Market Share by Country in 2026

Figure 59. Europe Hydroformylation Rhodium Catalyst Revenue Market Share by Country (2021-2026)

Figure 60. Europe Hydroformylation Rhodium Catalyst Sales Market Share by Type (2021-2026)

Figure 61. Europe Hydroformylation Rhodium Catalyst Sales Market Share by Application (2021-2026)

Figure 62. Germany Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Hydroformylation Rhodium Catalyst Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa Hydroformylation Rhodium Catalyst Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Hydroformylation Rhodium Catalyst Sales Market Share by Application (2021-2026)

Figure 70. Egypt Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Hydroformylation Rhodium Catalyst Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Hydroformylation Rhodium Catalyst in 2026

Figure 76. Manufacturing Process Analysis of Hydroformylation Rhodium Catalyst

Figure 77. Industry Chain Structure of Hydroformylation Rhodium Catalyst

Figure 78. Channels of Distribution

Figure 79. Global Hydroformylation Rhodium Catalyst Sales Market Forecast by Region (2027-2032)

Figure 80. Global Hydroformylation Rhodium Catalyst Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global Hydroformylation Rhodium Catalyst Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Hydroformylation Rhodium Catalyst Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Hydroformylation Rhodium Catalyst Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Hydroformylation Rhodium Catalyst Revenue Market Share Forecast by Application (2027-2032)

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