

Global Hydrofluorocarbon (HFC) Foam Blowing Agents Market Growth 2026-2032

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Abstracts

The global Hydrofluorocarbon (HFC) Foam Blowing Agents market size is predicted to grow from US\$ 304 million in 2025 to US\$ 187 million in 2032; it is expected to grow at a CAGR of -6.8% from 2026 to 2032.

HFC stands for hydrofluorocarbon, a manufactured combination of hydrogen, fluorine, and carbon atoms. HFCs are found in blowing agents used in spray foam roof adhesive and insulation. Without HFCs, roofing insulation wouldn't "foam up," expand and deliver the tremendous thermal resistance (R-value) a building needs.

Hydrofluorocarbons (HFC) Blowing Agent market driver as below?

Regulatory Phase-Out of Ozone-Depleting Substances: The phase-out of ozone-depleting substances, such as chlorofluorocarbons (CFCs) and hydrochlorofluorocarbons (HCFCs), has driven the adoption of alternative blowing agents like HFCs. HFCs do not contain chlorine and do not contribute to ozone depletion.

Energy Efficiency and Insulation Standards: The demand for energy-efficient buildings and products has led to increased usage of foam insulation in construction and manufacturing. HFC blowing agents are used in the production of foam insulation materials that help improve energy efficiency.

Construction Industry Growth: As the construction industry continues to grow, the need for effective insulation materials increases. HFC blowing agents are used in insulation applications for residential, commercial, and industrial buildings.

Global Refrigeration and Air Conditioning Demand: HFC blowing agents are commonly used in the production of rigid foam insulation materials for refrigeration and air conditioning systems, which are in high demand due to increased global urbanization and rising temperatures.

Consumer Electronics: HFC blowing agents are used in the production of thermal insulation materials for consumer electronics, such as smartphones, laptops, and appliances.

Automotive Industry: Foam insulation is used in automotive applications for noise reduction, thermal insulation, and weight reduction. The automotive industry's growth and increasing demand for electric vehicles drive the use of HFC blowing agents.

Rapid Urbanization: Growing urbanization and infrastructure development have led to increased demand for energy-efficient buildings and products, thereby driving the use of foam insulation materials and HFC blowing agents.

Environmental Considerations: HFCs have a lower global warming potential (GWP) compared to some of their predecessors, such as hydrochlorofluorocarbons (HCFCs). While not as environmentally friendly as some alternatives, HFCs have been considered as transitional solutions due to their lower GWP.

Product Innovation: Ongoing research and development efforts focus on creating more efficient and eco-friendly foam insulation materials that use HFC blowing agents.

International Agreements and Protocols: International agreements such as the Kigali Amendment to the Montreal Protocol aim to phase down the production and consumption of high-GWP HFCs, which may influence the adoption of alternative blowing agents in the long term.

Economic Growth: Economic growth and increased disposable income can lead to greater demand for products such as refrigerators, air conditioners, and automobiles, which use foam insulation materials containing HFC blowing agents.

Stringent Building Codes: Building codes and standards that emphasize energy efficiency and thermal performance drive the adoption of foam insulation materials, thus impacting the demand for HFC blowing agents.

Shift Towards Sustainable Practices: While HFCs have their environmental challenges,

they are considered less harmful than some alternatives. The industry's focus on sustainability may lead to the exploration of more environmentally friendly alternatives over time.

LP Information, Inc. (LPI) ' newest research report, the "Hydrofluorocarbon (HFC) Foam Blowing Agents Industry Forecast" looks at past sales and reviews total world Hydrofluorocarbon (HFC) Foam Blowing Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrofluorocarbon (HFC) Foam Blowing Agents sales for 2026 through 2032. With Hydrofluorocarbon (HFC) Foam Blowing Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrofluorocarbon (HFC) Foam Blowing Agents industry.

This Insight Report provides a comprehensive analysis of the global Hydrofluorocarbon (HFC) Foam Blowing Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrofluorocarbon (HFC) Foam Blowing Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrofluorocarbon (HFC) Foam Blowing Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrofluorocarbon (HFC) Foam Blowing Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrofluorocarbon (HFC) Foam Blowing Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrofluorocarbon (HFC) Foam Blowing Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HFC-245fa

HFC-134a

HFC-365mfc

Others

Segmentation by Application:

Architecture

Automobile

Home Appliance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Arkema SA

Solvay SA

Linde

Daikin

Chemours

Harp International Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrofluorocarbon (HFC) Foam Blowing Agents market?

What factors are driving Hydrofluorocarbon (HFC) Foam Blowing Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrofluorocarbon (HFC) Foam Blowing Agents market opportunities vary by end market size?

How does Hydrofluorocarbon (HFC) Foam Blowing Agents break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hydrofluorocarbon (HFC) Foam Blowing Agents by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hydrofluorocarbon (HFC) Foam Blowing Agents by Country/Region, 2021, 2025 & 2032
- 2.2 Hydrofluorocarbon (HFC) Foam Blowing Agents Segment by Type
 - 2.2.1 HFC-245fa
 - 2.2.2 HFC-134a
 - 2.2.3 HFC-365mfc
 - 2.2.4 Others
 - 2.2.5 Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type
 - 2.2.5.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Price by Type (2021-2026)
- 2.3 Hydrofluorocarbon (HFC) Foam Blowing Agents Segment by Application
 - 2.3.1 Architecture
 - 2.3.2 Automobile
 - 2.3.3 Home Appliance
 - 2.3.4 Others
 - 2.3.5 Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application

2.3.5.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Market Share by Application (2021-2026)

2.3.5.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Breakdown Data by Company

3.1.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Sales by Company (2021-2026)

3.1.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Company (2021-2026)

3.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Revenue by Company (2021-2026)

3.2.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Company (2021-2026)

3.2.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Company (2021-2026)

3.3 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Price by Company

3.4 Key Manufacturers Hydrofluorocarbon (HFC) Foam Blowing Agents Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydrofluorocarbon (HFC) Foam Blowing Agents Product Location Distribution

3.4.2 Players Hydrofluorocarbon (HFC) Foam Blowing Agents Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDROFLUOROCARBON (HFC) FOAM BLOWING AGENTS BY GEOGRAPHIC REGION

4.1 World Historic Hydrofluorocarbon (HFC) Foam Blowing Agents Market Size by Geographic Region (2021-2026)

4.1.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Sales by

Geographic Region (2021-2026)

4.1.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hydrofluorocarbon (HFC) Foam Blowing Agents Market Size by Country/Region (2021-2026)

4.2.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Growth

4.4 APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Growth

4.5 Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Growth

4.6 Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Growth

5 AMERICAS

5.1 Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country

5.1.1 Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country (2021-2026)

5.1.2 Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Country (2021-2026)

5.2 Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026)

5.3 Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Region

6.1.1 APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Region (2021-2026)

6.1.2 APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Region (2021-2026)

6.2 APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026)

6.3 APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hydrofluorocarbon (HFC) Foam Blowing Agents by Country

7.1.1 Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country (2021-2026)

7.1.2 Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Country (2021-2026)

7.2 Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026)

7.3 Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents by Country

8.1.1 Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Country (2021-2026)

8.2 Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026)

8.3 Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026)

8.4 Egypt

- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Hydrofluorocarbon (HFC) Foam Blowing Agents
- 10.3 Manufacturing Process Analysis of Hydrofluorocarbon (HFC) Foam Blowing Agents
- 10.4 Industry Chain Structure of Hydrofluorocarbon (HFC) Foam Blowing Agents

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Hydrofluorocarbon (HFC) Foam Blowing Agents Distributors
- 11.3 Hydrofluorocarbon (HFC) Foam Blowing Agents Customer

12 WORLD FORECAST REVIEW FOR HYDROFLUOROCARBON (HFC) FOAM BLOWING AGENTS BY GEOGRAPHIC REGION

- 12.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Market Size Forecast by Region
 - 12.1.1 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Forecast by Region (2027-2032)
 - 12.1.2 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)

- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Forecast by Type (2027-2032)
- 12.7 Global Hydrofluorocarbon (HFC) Foam Blowing Agents Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Honeywell
 - 13.1.1 Honeywell Company Information
 - 13.1.2 Honeywell Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications
 - 13.1.3 Honeywell Hydrofluorocarbon (HFC) Foam Blowing Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Honeywell Main Business Overview
 - 13.1.5 Honeywell Latest Developments
- 13.2 Arkema SA
 - 13.2.1 Arkema SA Company Information
 - 13.2.2 Arkema SA Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications
 - 13.2.3 Arkema SA Hydrofluorocarbon (HFC) Foam Blowing Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Arkema SA Main Business Overview
 - 13.2.5 Arkema SA Latest Developments
- 13.3 Solvay SA
 - 13.3.1 Solvay SA Company Information
 - 13.3.2 Solvay SA Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications
 - 13.3.3 Solvay SA Hydrofluorocarbon (HFC) Foam Blowing Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Solvay SA Main Business Overview
 - 13.3.5 Solvay SA Latest Developments
- 13.4 Linde
 - 13.4.1 Linde Company Information
 - 13.4.2 Linde Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications
 - 13.4.3 Linde Hydrofluorocarbon (HFC) Foam Blowing Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Linde Main Business Overview

13.4.5 Linde Latest Developments

13.5 Daikin

13.5.1 Daikin Company Information

13.5.2 Daikin Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

13.5.3 Daikin Hydrofluorocarbon (HFC) Foam Blowing Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Daikin Main Business Overview

13.5.5 Daikin Latest Developments

13.6 Chemours

13.6.1 Chemours Company Information

13.6.2 Chemours Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

13.6.3 Chemours Hydrofluorocarbon (HFC) Foam Blowing Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Chemours Main Business Overview

13.6.5 Chemours Latest Developments

13.7 Harp International Ltd

13.7.1 Harp International Ltd Company Information

13.7.2 Harp International Ltd Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

13.7.3 Harp International Ltd Hydrofluorocarbon (HFC) Foam Blowing Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Harp International Ltd Main Business Overview

13.7.5 Harp International Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of HFC-245fa

Table 4. Major Players of HFC-134a

Table 5. Major Players of HFC-365mfc

Table 6. Major Players of Others

Table 7. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026) & (Tons)

Table 8. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Type (2021-2026)

Table 9. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Type (2021-2026)

Table 11. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale by Application (2021-2026) & (Tons)

Table 13. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Market Share by Application (2021-2026)

Table 14. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Application (2021-2026) & (\$ million)

Table 15. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Application (2021-2026)

Table 16. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Price by Application (2021-2026) & (US\$/Ton)

Table 17. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Company (2021-2026) & (Tons)

Table 18. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Company (2021-2026)

Table 19. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Company (2021-2026) & (\$ millions)

Table 20. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market

Share by Company (2021-2026)

Table 21. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Price by Company (2021-2026) & (US\$/Ton)

Table 22. Key Manufacturers Hydrofluorocarbon (HFC) Foam Blowing Agents Producing Area Distribution and Sales Area

Table 23. Players Hydrofluorocarbon (HFC) Foam Blowing Agents Products Offered

Table 24. Hydrofluorocarbon (HFC) Foam Blowing Agents Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Geographic Region (2021-2026) & (Tons)

Table 28. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share Geographic Region (2021-2026)

Table 29. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country/Region (2021-2026) & (Tons)

Table 32. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Country/Region (2021-2026)

Table 33. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country (2021-2026) & (Tons)

Table 36. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Country (2021-2026)

Table 37. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026) & (Tons)

Table 39. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026) & (Tons)

Table 40. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Region (2021-2026) & (Tons)

Table 41. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share

by Region (2021-2026)

Table 42. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026) & (Tons)

Table 44. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026) & (Tons)

Table 45. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country (2021-2026) & (Tons)

Table 46. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026) & (Tons)

Table 48. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026) & (Tons)

Table 49. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Country (2021-2026) & (Tons)

Table 50. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Type (2021-2026) & (Tons)

Table 52. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Application (2021-2026) & (Tons)

Table 53. Key Market Drivers & Growth Opportunities of Hydrofluorocarbon (HFC) Foam Blowing Agents

Table 54. Key Market Challenges & Risks of Hydrofluorocarbon (HFC) Foam Blowing Agents

Table 55. Key Industry Trends of Hydrofluorocarbon (HFC) Foam Blowing Agents

Table 56. Hydrofluorocarbon (HFC) Foam Blowing Agents Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Hydrofluorocarbon (HFC) Foam Blowing Agents Distributors List

Table 59. Hydrofluorocarbon (HFC) Foam Blowing Agents Customer List

Table 60. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Forecast by Region (2027-2032) & (Tons)

Table 61. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 63. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Forecast by Region (2027-2032) & (Tons)

Table 65. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 69. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Forecast by Type (2027-2032) & (Tons)

Table 71. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Forecast by Application (2027-2032) & (Tons)

Table 73. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Honeywell Basic Information, Hydrofluorocarbon (HFC) Foam Blowing Agents Manufacturing Base, Sales Area and Its Competitors

Table 75. Honeywell Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

Table 76. Honeywell Hydrofluorocarbon (HFC) Foam Blowing Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 77. Honeywell Main Business

Table 78. Honeywell Latest Developments

Table 79. Arkema SA Basic Information, Hydrofluorocarbon (HFC) Foam Blowing Agents Manufacturing Base, Sales Area and Its Competitors

Table 80. Arkema SA Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

Table 81. Arkema SA Hydrofluorocarbon (HFC) Foam Blowing Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 82. Arkema SA Main Business

Table 83. Arkema SA Latest Developments

Table 84. Solvay SA Basic Information, Hydrofluorocarbon (HFC) Foam Blowing Agents Manufacturing Base, Sales Area and Its Competitors

Table 85. Solvay SA Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

Table 86. Solvay SA Hydrofluorocarbon (HFC) Foam Blowing Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 87. Solvay SA Main Business

Table 88. Solvay SA Latest Developments

Table 89. Linde Basic Information, Hydrofluorocarbon (HFC) Foam Blowing Agents Manufacturing Base, Sales Area and Its Competitors

Table 90. Linde Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

Table 91. Linde Hydrofluorocarbon (HFC) Foam Blowing Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Linde Main Business

Table 93. Linde Latest Developments

Table 94. Daikin Basic Information, Hydrofluorocarbon (HFC) Foam Blowing Agents Manufacturing Base, Sales Area and Its Competitors

Table 95. Daikin Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

Table 96. Daikin Hydrofluorocarbon (HFC) Foam Blowing Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Daikin Main Business

Table 98. Daikin Latest Developments

Table 99. Chemours Basic Information, Hydrofluorocarbon (HFC) Foam Blowing Agents Manufacturing Base, Sales Area and Its Competitors

Table 100. Chemours Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

Table 101. Chemours Hydrofluorocarbon (HFC) Foam Blowing Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Chemours Main Business

Table 103. Chemours Latest Developments

Table 104. Harp International Ltd Basic Information, Hydrofluorocarbon (HFC) Foam Blowing Agents Manufacturing Base, Sales Area and Its Competitors

Table 105. Harp International Ltd Hydrofluorocarbon (HFC) Foam Blowing Agents Product Portfolios and Specifications

Table 106. Harp International Ltd Hydrofluorocarbon (HFC) Foam Blowing Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Harp International Ltd Main Business

Table 108. Harp International Ltd Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Hydrofluorocarbon (HFC) Foam Blowing Agents

Figure 2. Hydrofluorocarbon (HFC) Foam Blowing Agents Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Country/Region (2025)

Figure 10. Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of HFC-245fa

Figure 12. Product Picture of HFC-134a

Figure 13. Product Picture of HFC-365mfc

Figure 14. Product Picture of Others

Figure 15. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Type in 2026

Figure 16. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Type (2021-2026)

Figure 17. Hydrofluorocarbon (HFC) Foam Blowing Agents Consumed in Architecture

Figure 18. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Market: Architecture (2021-2026) & (Tons)

Figure 19. Hydrofluorocarbon (HFC) Foam Blowing Agents Consumed in Automobile

Figure 20. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Market: Automobile (2021-2026) & (Tons)

Figure 21. Hydrofluorocarbon (HFC) Foam Blowing Agents Consumed in Home Appliance

Figure 22. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Market: Home Appliance (2021-2026) & (Tons)

Figure 23. Hydrofluorocarbon (HFC) Foam Blowing Agents Consumed in Others

Figure 24. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Market: Others

(2021-2026) & (Tons)

Figure 25. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sale Market Share by Application (2025)

Figure 26. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Application in 2026

Figure 27. Hydrofluorocarbon (HFC) Foam Blowing Agents Sales by Company in 2026 (Tons)

Figure 28. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Company in 2026

Figure 29. Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue by Company in 2026 (\$ millions)

Figure 30. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Company in 2026

Figure 31. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Geographic Region (2021-2026)

Figure 32. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Geographic Region in 2026

Figure 33. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales 2021-2026 (Tons)

Figure 34. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue 2021-2026 (\$ millions)

Figure 35. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales 2021-2026 (Tons)

Figure 36. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue 2021-2026 (\$ millions)

Figure 37. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales 2021-2026 (Tons)

Figure 38. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue 2021-2026 (\$ millions)

Figure 39. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales 2021-2026 (Tons)

Figure 40. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue 2021-2026 (\$ millions)

Figure 41. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Country in 2026

Figure 42. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Country (2021-2026)

Figure 43. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Type (2021-2026)

Figure 44. Americas Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Application (2021-2026)

Figure 45. United States Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 46. Canada Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 47. Mexico Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 48. Brazil Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 49. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Region in 2026

Figure 50. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Region (2021-2026)

Figure 51. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Type (2021-2026)

Figure 52. APAC Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Application (2021-2026)

Figure 53. China Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Country in 2026

Figure 61. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share by Country (2021-2026)

Figure 62. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Type (2021-2026)

Figure 63. Europe Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share

by Application (2021-2026)

Figure 64. Germany Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 68. Russia Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Type (2021-2026)

Figure 71. Middle East & Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share by Application (2021-2026)

Figure 72. Egypt Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Hydrofluorocarbon (HFC) Foam Blowing Agents in 2026

Figure 78. Manufacturing Process Analysis of Hydrofluorocarbon (HFC) Foam Blowing Agents

Figure 79. Industry Chain Structure of Hydrofluorocarbon (HFC) Foam Blowing Agents

Figure 80. Channels of Distribution

Figure 81. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Forecast by Region (2027-2032)

Figure 82. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Hydrofluorocarbon (HFC) Foam Blowing Agents Revenue Market Share Forecast by Application (2027-2032)

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