

Global Hydrocephalus Shunt Market Growth 2023-2029

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Abstracts

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The Hydrocephalus Shunts market covers Adjustable Valves, Monopressure Valves, etc. The typical players include Medtronic, Johnson & Johnson, Integra LifeSciences, SOPHYSA, B.BRAUN, etc.

CSF diversion devices or shunts have been used successfully and have become the primary therapy for hydrocephalus treatment for nearly 60 years.

An implanted shunt diverts CSF from the ventricles within the brain or the subarachnoid spaces around the brain and spinal cord to another body region where it will be absorbed.

Shunts typically consist of three major components:

An inflow (proximal or closer to the inflow site) catheter, which drains CSF from the ventricles or the subarachnoid space; this tube leaves the brain through a small hole in the skull and then runs for a short distance under the skin.

A valve mechanism, which regulates differential pressure or controls flow through the shunt tubing; this device is connected to the proximal catheter and lies between the skin and the skull, usually on top of the head or just behind the ear.

An outflow (distal or farther away from the inflow site) catheter, which runs under the skin and directs CSF from the valve to the abdominal (or peritoneal) cavity, heart or other suitable drainage site

Other shunt components may include reservoirs and/or chambers for CSF sampling or injecting medications or dyes, on/off devices, anti-siphon or other flow-compensating devices, or auxiliary catheters to modify performance or adapt the basic system to the patient's specialized needs. In selected cases (such as when cysts or subarachnoid fluid collections are drained), a shunt may not contain a valve or a very low resistance valve may be used.

LPI (LP Information)' newest research report, the "Hydrocephalus Shunt Industry Forecast" looks at past sales and reviews total world Hydrocephalus Shunt sales in 2022, providing a comprehensive analysis by region and market sector of projected Hydrocephalus Shunt sales for 2023 through 2029. With Hydrocephalus Shunt sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrocephalus Shunt industry.

This Insight Report provides a comprehensive analysis of the global Hydrocephalus Shunt landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrocephalus Shunt portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrocephalus Shunt market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrocephalus Shunt and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrocephalus Shunt.

The global Hydrocephalus Shunt market size is projected to grow from US\$ 208.4 million in 2022 to US\$ 364.1 million in 2029; it is expected to grow at a CAGR of 364.1 from 2023 to 2029.

The major players in global hydrocephalus shunts market include Medtronic, Johnson & Johnson, Integra LifeSciences, etc. The top 3 players occupy about 60% shares of the global market. North America is the main market, and occupies about 50% of the global market. Adjustable valves is the main type, with a share about 65%. Adult and child are two applications.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrocephalus Shunt market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Adjustable Valves

Monopressure Valves

Segmentation by application

Adult

Child

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Medtronic

Integra LifeSciences

B.BRAUN

SOPHYSA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrocephalus Shunt market?

What factors are driving Hydrocephalus Shunt market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrocephalus Shunt market opportunities vary by end market size?

How does Hydrocephalus Shunt break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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