

Global Hydrocarbon Recovery Unit Market Growth 2026-2032

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Abstracts

The global Hydrocarbon Recovery Unit market size is predicted to grow from US\$ 146 million in 2025 to US\$ 234 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A hydrocarbon recovery unit is a device specially designed to separate and remove hydrocarbons (such as oil, diesel, gasoline, lubricants, etc.) from water. It uses the density difference between hydrocarbons and water, combined with gravity sedimentation, coalescence separation or adsorption technology to separate oil pollutants and prevent them from entering sewers or natural water bodies, thereby reducing the risk of environmental pollution. This equipment is usually equipped with multiple compartments, filter units or adsorption media to improve separation efficiency. Hydrocarbon recovery units are widely used in places such as oil refineries, gas stations, industrial emission treatment facilities, and airports. They are particularly suitable for the treatment of oily wastewater and rainwater runoff to ensure that the discharged water quality meets environmental regulations. In 2025, global Hydrocarbon Recovery Unit production reached approximately 18620 units, with an average global market price of around 8000 USD/unit. The production capacity for Hydrocarbon Recovery Unit in 2025 was approximately 20000 units. The typical gross profit margin for Hydrocarbon Recovery Unit between 20% and 40%.

The Hydrocarbon Recovery Unit market is driven by increasing environmental regulations, the need to reduce flaring and emissions, and the economic benefits of recovering valuable hydrocarbons. Growth in upstream oil & gas production, expansion of petrochemical industries, and rising demand for natural gas processing are key factors supporting market expansion. Technological advancements in separation efficiency and energy optimization are further enhancing the competitiveness of HRU

solutions, while fluctuations in oil and gas prices remain a major influencing factor.

LP Information, Inc. (LPI) ' newest research report, the "Hydrocarbon Recovery Unit Industry Forecast" looks at past sales and reviews total world Hydrocarbon Recovery Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrocarbon Recovery Unit sales for 2026 through 2032. With Hydrocarbon Recovery Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrocarbon Recovery Unit industry.

This Insight Report provides a comprehensive analysis of the global Hydrocarbon Recovery Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrocarbon Recovery Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydrocarbon Recovery Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrocarbon Recovery Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrocarbon Recovery Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrocarbon Recovery Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oil/Water Separator

Gas/Solid Separator

Segmentation by Separation Principle:

Gravity Separation

Centrifugal Separation

Membrane Separation

Adsorption / PSA

Cryogenic Separation

Segmentation by Structural Form:

Vertical Separator

Horizontal Separator

Segmentation by Application:

Natural Gas Processing

Oil/Gas Field Separation

Chemical Gas Separation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Graver Technologies

Premier Tech

ACO

Boralit

Trepovi

JPR AQUA

HABA

Salher

Tadipol

Simop

Biocent

Ecoplast

ECOTEC

Alfa Laval

Techneau

IDRO GROUP

Dalian Eurofilm Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrocarbon Recovery Unit market?

What factors are driving Hydrocarbon Recovery Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrocarbon Recovery Unit market opportunities vary by end market size?

How does Hydrocarbon Recovery Unit break out by Type, by Application?

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