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Global Hydrocarbon Recovery Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Hydrocarbon Recovery Solution market size is predicted to grow from US$ 5748 million in 2025 to US$ 10620 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Hydrocarbon recovery solutions utilize physical or chemical methods to recover hydrocarbon compounds (such as methane, ethane, propylene, benzene, toluene, etc.) from industrial waste gases, tail gases, or liquids, thereby reducing environmental pollution and improving resource utilization. These systems typically include condensers, adsorption towers, membrane separation modules, and catalytic oxidation units.

The market development of hydrocarbon recovery solutions exhibits a complete upstream and downstream collaborative structure: the upstream segment encompasses the manufacturing of raw material gases and key equipment, and is significantly influenced by raw material composition and energy efficiency levels; the midstream focuses on system integration and engineering services, improving operational efficiency through modularization and intelligentization; and the downstream is widely applied in industries such as petrochemicals, coal chemicals, natural gas, and packaging printing, and is expected to integrate with carbon capture and green energy technologies in the future, jointly promoting the upgrading and expansion of the low-carbon industrial chain.

United States market for Hydrocarbon Recovery Solution is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrocarbon Recovery Solution is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrocarbon Recovery Solution is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrocarbon Recovery Solution players cover Honeywell UOP, Air Liquide, Linde, BASF, Veolia, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Hydrocarbon Recovery Solution Industry Forecast” looks at past sales and reviews total world Hydrocarbon Recovery Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrocarbon Recovery Solution sales for 2026 through 2032. With Hydrocarbon Recovery Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hydrocarbon Recovery Solution industry.

This Insight Report provides a comprehensive analysis of the global Hydrocarbon Recovery Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Hydrocarbon Recovery Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hydrocarbon Recovery Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrocarbon Recovery Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrocarbon Recovery Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrocarbon Recovery Solution market by product type, application, key players and key regions and countries.

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Market Segmentation

Segmentation by Type:

Condensation Method

Adsorption Method

Membrane Separation Method

Catalytic Oxidation Method

Segmentation by Application Media:

Gas Recovery

Liquid Recovery

Segmentation by Equipment Type:

Stationary Plants

Mobile Plants

Segmentation by Application:

Petrochemicals

Natural Gas Processing

Coal Chemicals

Printing & Packaging

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Honeywell UOP
- Air Liquide
- Linde
- BASF
- Veolia
- Technip Energies
- Schlumberger
- Siemens Energy
- Johnson Matthey
- ExxonMobil
- Eastman

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Zeon Corporation

Arakawa Chemical

Rain Carbon

Kolon Industries

Jayne Products

HRT

Wartsila

Jiangsu Wisdom

Welle Group

SINOPEC

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