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Global Hydro Excavators Market Growth 2025-2031

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Abstracts

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The global Hydro Excavators market size is predicted to grow from US$ 68350 million in 2025 to US$ 86190 million in 2031; it is expected to grow at a CAGR of 3.9% from 2025 to 2031.

Hydro Excavators are heavy Construction Machinery consisting of a boom, dipper (or stick), bucket and cab on a rotating platform known as the 'house'. The house sits atop an undercarriage with tracks or wheels. They are a natural progression from the steam shovels and often mistakenly called power shovels. All movement and functions of a Hydro excavator are accomplished through the use of hydraulic fluid, with hydraulic cylinders and hydraulic motors. Due to the linear actuation of hydraulic cylinders, their mode of operation is fundamentally different from cable-operated excavators which use winches and steel ropes to accomplish the movements.

United States market for Hydro Excavators is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Hydro Excavators is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Hydro Excavators is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Hydro Excavators players cover Caterpillar, Kubota, SANY, Komatsu, XCMG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

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LP Information, Inc. (LPI) ' newest research report, the “Hydro Excavators Industry Forecast” looks at past sales and reviews total world Hydro Excavators sales in 2024, providing a comprehensive analysis by region and market sector of projected Hydro Excavators sales for 2025 through 2031. With Hydro Excavators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hydro Excavators industry.

This Insight Report provides a comprehensive analysis of the global Hydro Excavators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydro Excavators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hydro Excavators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydro Excavators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydro Excavators.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydro Excavators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mini Excavator (below 6t)

Small Excavator (6-15t)

Medium-Sized Excavator (15-30t)

Large-Sized Excavator (Above 30t)

Segmentation by Application:

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Building/Real Estate

Public Utilities

Mining & Oil well

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Caterpillar

Kubota

SANY

Komatsu

XCMG

Hitachi

Doosan

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SDLG

Volvo

Liugong Machinery

Kobelco

John Deere

Hyundai

Zoomlion

Takeuchi

JCB

Yanmar

Sunward

Sumitomo

CASE

Hi-Vac Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydro Excavators market?

What factors are driving Hydro Excavators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydro Excavators market opportunities vary by end market size?

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How does Hydro Excavators break out by Type, by Application?

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