

Global Hydraulic Vises Market Growth 2026-2032

<https://marketpublishers.com/r/G03F88080B19EN.html>

Date: May 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G03F88080B19EN

Abstracts

The global Hydraulic Vises market size is predicted to grow from US\$ 272 million in 2025 to US\$ 353 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2025, global Hydraulic Vises production reached approximately 0.154 M Units. The average price is approximately \$1,800. Hydraulic vises are a type of high-rigidity clamping device used in metal cutting. They generate and control clamping force through a hydraulic system or a built-in hydraulic force amplification mechanism to achieve rapid, stable, and repeatable clamping of workpieces. They are typically mounted on milling machines, drilling machines, grinding machines, and CNC machining centers (VMC/HMC/5-axis), and are an important basic tooling for achieving high-precision and high-efficiency machining.

Gross Profit Margin Levels

The gross profit margin in the hydraulic vise industry typically exhibits a tiered structure driven by 'process and system integration premiums': Low-end products mainly consist of castings/welded parts + conventional guide rails and threaded assemblies, characterized by high product homogeneity and fierce channel competition, with gross profit margins mostly between 15% and 25%. Mid-range brands rely on more stable clamping force repeatability, wear-resistant and chip-proof guide rails, standardized quick-change jaw systems, and better delivery consistency, with gross profit margins commonly ranging from 25% to 35%. High-end products elevate value beyond simply 'clamping' to 'automation, verification, and traceability,' such as hydraulically driven automated direct-drive vises, long-stroke and integrated measurement/stroke monitoring, clamping tower/tombstone multi-station systems, and complete delivery with pallet/robot units, coupled with service and engineering application support, achieving gross profit margins of 35% to 45%, and are more likely to navigate business cycles

(customers are more concerned with downtime costs and cycle time).

Industry Drivers

The core driver of industry growth comes from the manufacturing industry's rigid demand for 'shorter changeover time + higher cycle time + more stable yield': On the one hand, hydraulic vises significantly reduce clamping time and improve repeatability through faster clamping and more controllable clamping force, making them particularly suitable for long-cycle and automated production lines; on the other hand, with the popularization of robotic loading and unloading, pallet warehouses, and flexible manufacturing cells, 'automated direct-drive vises' that can achieve hydraulic direct drive have become key workstation components, directly determining the availability and cycle time of the unit; at the same time, the increasing requirements for high material removal rates and vibration resistance stability in automotive parts, aerospace, mold and precision parts processing are also driving the upgrading of clamping from 'manual vises' to 'hydraulic/mechanical-hydraulic force-enhancing vises, dual-station/multi-station clamping, clamping tower/tombstone system solutions', shifting the procurement logic from single products to 'platformized and engineered delivery of fixtures'.

LP Information, Inc. (LPI) ' newest research report, the 'Hydraulic Vises Industry Forecast' looks at past sales and reviews total world Hydraulic Vises sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Vises sales for 2026 through 2032. With Hydraulic Vises sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Vises industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Vises landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Vises portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Vises market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Vises and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Vises.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Vises market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal Hydraulic Vise

Vertical Hydraulic Vise

Others

Segmentation by Clamping Station:

Single-Station Hydraulic Vise

Double-Station Hydraulic Vise

Multi-Station Hydraulic Vise

Segmentation by Precision Level:

Standard Precision (Clamping Error $\pm 0.05\text{mm}$)

Precision Grade ($\pm 0.01\text{-}0.03\text{mm}$)

Ultra-Precision Grade (Within $\pm 0.005\text{mm}$)

Segmentation by Application:

Automotive Manufacturing

Aerospace Industry

Mold Manufacturing Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurt Workholding

ALLMATIC-Jakob Spannsysteme

ROEMHELD

SCHUNK

R?HM

SMW-AUTOBLOK

Chick Workholding Solutions

Gerardi S.p.A.

Enerpac

Stanley

Telde

Hytorc

Klauke

KETEC

ROEMHELD

HOMGE Machinery

BISON

LANG Technik

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Vises market?

What factors are driving Hydraulic Vises market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Vises market opportunities vary by end market size?

How does Hydraulic Vises break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hydraulic Vises Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hydraulic Vises by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hydraulic Vises by Country/Region, 2021, 2025 & 2032
- 2.2 Hydraulic Vises Segment by Type
 - 2.2.1 Horizontal Hydraulic Vise
 - 2.2.2 Vertical Hydraulic Vise
 - 2.2.3 Others
 - 2.2.4 Hydraulic Vises Sales by Type
 - 2.2.4.1 Global Hydraulic Vises Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Hydraulic Vises Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Hydraulic Vises Sale Price by Type (2021-2026)
- 2.3 Hydraulic Vises Segment by Clamping Station
 - 2.3.1 Single-Station Hydraulic Vise
 - 2.3.2 Double-Station Hydraulic Vise
 - 2.3.3 Multi-Station Hydraulic Vise
 - 2.3.4 Hydraulic Vises Sales by Clamping Station
 - 2.3.4.1 Global Hydraulic Vises Sales Market Share by Clamping Station (2021-2026)
 - 2.3.4.2 Global Hydraulic Vises Revenue and Market Share by Clamping Station (2021-2026)
 - 2.3.4.3 Global Hydraulic Vises Sale Price by Clamping Station (2021-2026)
- 2.4 Hydraulic Vises Segment by Precision Level

- 2.4.1 Standard Precision (Clamping Error $\pm 0.05\text{mm}$)
- 2.4.2 Precision Grade ($\pm 0.01\text{--}0.03\text{mm}$)
- 2.4.3 Ultra-Precision Grade (Within $\pm 0.005\text{mm}$)
- 2.4.4 Hydraulic Vises Sales by Precision Level
 - 2.4.4.1 Global Hydraulic Vises Sales Market Share by Precision Level (2021-2026)
 - 2.4.4.2 Global Hydraulic Vises Revenue and Market Share by Precision Level (2021-2026)
 - 2.4.4.3 Global Hydraulic Vises Sale Price by Precision Level (2021-2026)
- 2.5 Hydraulic Vises Segment by Application
 - 2.5.1 Automotive Manufacturing
 - 2.5.2 Aerospace Industry
 - 2.5.3 Mold Manufacturing Industry
 - 2.5.4 Others
 - 2.5.5 Hydraulic Vises Sales by Application
 - 2.5.5.1 Global Hydraulic Vises Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Hydraulic Vises Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Hydraulic Vises Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Hydraulic Vises Breakdown Data by Company
 - 3.1.1 Global Hydraulic Vises Annual Sales by Company (2021-2026)
 - 3.1.2 Global Hydraulic Vises Sales Market Share by Company (2021-2026)
- 3.2 Global Hydraulic Vises Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Hydraulic Vises Revenue by Company (2021-2026)
 - 3.2.2 Global Hydraulic Vises Revenue Market Share by Company (2021-2026)
- 3.3 Global Hydraulic Vises Sale Price by Company
- 3.4 Key Manufacturers Hydraulic Vises Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Hydraulic Vises Product Location Distribution
 - 3.4.2 Players Hydraulic Vises Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDRAULIC VISES BY GEOGRAPHIC REGION

- 4.1 World Historic Hydraulic Vises Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Hydraulic Vises Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Hydraulic Vises Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Hydraulic Vises Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Hydraulic Vises Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Hydraulic Vises Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hydraulic Vises Sales Growth
- 4.4 APAC Hydraulic Vises Sales Growth
- 4.5 Europe Hydraulic Vises Sales Growth
- 4.6 Middle East & Africa Hydraulic Vises Sales Growth

5 AMERICAS

- 5.1 Americas Hydraulic Vises Sales by Country
 - 5.1.1 Americas Hydraulic Vises Sales by Country (2021-2026)
 - 5.1.2 Americas Hydraulic Vises Revenue by Country (2021-2026)
- 5.2 Americas Hydraulic Vises Sales by Type (2021-2026)
- 5.3 Americas Hydraulic Vises Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Hydraulic Vises Sales by Region
 - 6.1.1 APAC Hydraulic Vises Sales by Region (2021-2026)
 - 6.1.2 APAC Hydraulic Vises Revenue by Region (2021-2026)
- 6.2 APAC Hydraulic Vises Sales by Type (2021-2026)
- 6.3 APAC Hydraulic Vises Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Hydraulic Vises by Country

7.1.1 Europe Hydraulic Vises Sales by Country (2021-2026)

7.1.2 Europe Hydraulic Vises Revenue by Country (2021-2026)

7.2 Europe Hydraulic Vises Sales by Type (2021-2026)

7.3 Europe Hydraulic Vises Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydraulic Vises by Country

8.1.1 Middle East & Africa Hydraulic Vises Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hydraulic Vises Revenue by Country (2021-2026)

8.2 Middle East & Africa Hydraulic Vises Sales by Type (2021-2026)

8.3 Middle East & Africa Hydraulic Vises Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hydraulic Vises

10.3 Manufacturing Process Analysis of Hydraulic Vises

10.4 Industry Chain Structure of Hydraulic Vises

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydraulic Vises Distributors

11.3 Hydraulic Vises Customer

12 WORLD FORECAST REVIEW FOR HYDRAULIC VISES BY GEOGRAPHIC REGION

12.1 Global Hydraulic Vises Market Size Forecast by Region

12.1.1 Global Hydraulic Vises Forecast by Region (2027-2032)

12.1.2 Global Hydraulic Vises Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydraulic Vises Forecast by Type (2027-2032)

12.7 Global Hydraulic Vises Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kurt Workholding

13.1.1 Kurt Workholding Company Information

13.1.2 Kurt Workholding Hydraulic Vises Product Portfolios and Specifications

13.1.3 Kurt Workholding Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kurt Workholding Main Business Overview

13.1.5 Kurt Workholding Latest Developments

13.2 ALLMATIC-Jakob Spannsysteme

13.2.1 ALLMATIC-Jakob Spannsysteme Company Information

13.2.2 ALLMATIC-Jakob Spannsysteme Hydraulic Vises Product Portfolios and Specifications

13.2.3 ALLMATIC-Jakob Spannsysteme Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ALLMATIC-Jakob Spannsysteme Main Business Overview

13.2.5 ALLMATIC-Jakob Spannsysteme Latest Developments

13.3 ROEMHELD

- 13.3.1 ROEMHELD Company Information
- 13.3.2 ROEMHELD Hydraulic Vises Product Portfolios and Specifications
- 13.3.3 ROEMHELD Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 ROEMHELD Main Business Overview
- 13.3.5 ROEMHELD Latest Developments
- 13.4 SCHUNK
 - 13.4.1 SCHUNK Company Information
 - 13.4.2 SCHUNK Hydraulic Vises Product Portfolios and Specifications
 - 13.4.3 SCHUNK Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 SCHUNK Main Business Overview
 - 13.4.5 SCHUNK Latest Developments
- 13.5 R?HM
 - 13.5.1 R?HM Company Information
 - 13.5.2 R?HM Hydraulic Vises Product Portfolios and Specifications
 - 13.5.3 R?HM Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 R?HM Main Business Overview
 - 13.5.5 R?HM Latest Developments
- 13.6 SMW-AUTOBLOK
 - 13.6.1 SMW-AUTOBLOK Company Information
 - 13.6.2 SMW-AUTOBLOK Hydraulic Vises Product Portfolios and Specifications
 - 13.6.3 SMW-AUTOBLOK Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 SMW-AUTOBLOK Main Business Overview
 - 13.6.5 SMW-AUTOBLOK Latest Developments
- 13.7 Chick Workholding Solutions
 - 13.7.1 Chick Workholding Solutions Company Information
 - 13.7.2 Chick Workholding Solutions Hydraulic Vises Product Portfolios and Specifications
 - 13.7.3 Chick Workholding Solutions Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Chick Workholding Solutions Main Business Overview
 - 13.7.5 Chick Workholding Solutions Latest Developments
- 13.8 Gerardi S.p.A.
 - 13.8.1 Gerardi S.p.A. Company Information
 - 13.8.2 Gerardi S.p.A. Hydraulic Vises Product Portfolios and Specifications
 - 13.8.3 Gerardi S.p.A. Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.8.4 Gerardi S.p.A. Main Business Overview
- 13.8.5 Gerardi S.p.A. Latest Developments
- 13.9 Enerpac
 - 13.9.1 Enerpac Company Information
 - 13.9.2 Enerpac Hydraulic Vises Product Portfolios and Specifications
 - 13.9.3 Enerpac Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Enerpac Main Business Overview
 - 13.9.5 Enerpac Latest Developments
- 13.10 Stanley
 - 13.10.1 Stanley Company Information
 - 13.10.2 Stanley Hydraulic Vises Product Portfolios and Specifications
 - 13.10.3 Stanley Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Stanley Main Business Overview
 - 13.10.5 Stanley Latest Developments
- 13.11 Telde
 - 13.11.1 Telde Company Information
 - 13.11.2 Telde Hydraulic Vises Product Portfolios and Specifications
 - 13.11.3 Telde Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Telde Main Business Overview
 - 13.11.5 Telde Latest Developments
- 13.12 Hytorc
 - 13.12.1 Hytorc Company Information
 - 13.12.2 Hytorc Hydraulic Vises Product Portfolios and Specifications
 - 13.12.3 Hytorc Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Hytorc Main Business Overview
 - 13.12.5 Hytorc Latest Developments
- 13.13 Klauke
 - 13.13.1 Klauke Company Information
 - 13.13.2 Klauke Hydraulic Vises Product Portfolios and Specifications
 - 13.13.3 Klauke Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Klauke Main Business Overview
 - 13.13.5 Klauke Latest Developments
- 13.14 KETEC
 - 13.14.1 KETEC Company Information
 - 13.14.2 KETEC Hydraulic Vises Product Portfolios and Specifications
 - 13.14.3 KETEC Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 KETEC Main Business Overview
 - 13.14.5 KETEC Latest Developments
- 13.15 ROEMHELD

- 13.15.1 ROEMHELD Company Information
- 13.15.2 ROEMHELD Hydraulic Vises Product Portfolios and Specifications
- 13.15.3 ROEMHELD Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 ROEMHELD Main Business Overview
- 13.15.5 ROEMHELD Latest Developments
- 13.16 HOMGE Machinery
 - 13.16.1 HOMGE Machinery Company Information
 - 13.16.2 HOMGE Machinery Hydraulic Vises Product Portfolios and Specifications
 - 13.16.3 HOMGE Machinery Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 HOMGE Machinery Main Business Overview
 - 13.16.5 HOMGE Machinery Latest Developments
- 13.17 BISON
 - 13.17.1 BISON Company Information
 - 13.17.2 BISON Hydraulic Vises Product Portfolios and Specifications
 - 13.17.3 BISON Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 BISON Main Business Overview
 - 13.17.5 BISON Latest Developments
- 13.18 LANG Technik
 - 13.18.1 LANG Technik Company Information
 - 13.18.2 LANG Technik Hydraulic Vises Product Portfolios and Specifications
 - 13.18.3 LANG Technik Hydraulic Vises Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 LANG Technik Main Business Overview
 - 13.18.5 LANG Technik Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydraulic Vises Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydraulic Vises Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Horizontal Hydraulic Vise

Table 4. Major Players of Vertical Hydraulic Vise

Table 5. Major Players of Others

Table 6. Global Hydraulic Vises Sales by Type (2021-2026) & (K Units)

Table 7. Global Hydraulic Vises Sales Market Share by Type (2021-2026)

Table 8. Global Hydraulic Vises Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Hydraulic Vises Revenue Market Share by Type (2021-2026)

Table 10. Global Hydraulic Vises Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single-Station Hydraulic Vise

Table 12. Major Players of Double-Station Hydraulic Vise

Table 13. Major Players of Multi-Station Hydraulic Vise

Table 14. Global Hydraulic Vises Sales by Clamping Station (2021-2026) & (K Units)

Table 15. Global Hydraulic Vises Sales Market Share by Clamping Station (2021-2026)

Table 16. Global Hydraulic Vises Revenue by Clamping Station (2021-2026) & (\$ million)

Table 17. Global Hydraulic Vises Revenue Market Share by Clamping Station (2021-2026)

Table 18. Global Hydraulic Vises Sale Price by Clamping Station (2021-2026) & (US\$/Unit)

Table 19. Major Players of Standard Precision (Clamping Error $\pm 0.05\text{mm}$)

Table 20. Major Players of Precision Grade ($\pm 0.01-0.03\text{mm}$)

Table 21. Major Players of Ultra-Precision Grade (Within $\pm 0.005\text{mm}$)

Table 22. Global Hydraulic Vises Sales by Precision Level (2021-2026) & (K Units)

Table 23. Global Hydraulic Vises Sales Market Share by Precision Level (2021-2026)

Table 24. Global Hydraulic Vises Revenue by Precision Level (2021-2026) & (\$ million)

Table 25. Global Hydraulic Vises Revenue Market Share by Precision Level (2021-2026)

Table 26. Global Hydraulic Vises Sale Price by Precision Level (2021-2026) & (US\$/Unit)

Table 27. Global Hydraulic Vises Sale by Application (2021-2026) & (K Units)

Table 28. Global Hydraulic Vises Sale Market Share by Application (2021-2026)

Table 29. Global Hydraulic Vises Revenue by Application (2021-2026) & (\$ million)
Table 30. Global Hydraulic Vises Revenue Market Share by Application (2021-2026)
Table 31. Global Hydraulic Vises Sale Price by Application (2021-2026) & (US\$/Unit)
Table 32. Global Hydraulic Vises Sales by Company (2021-2026) & (K Units)
Table 33. Global Hydraulic Vises Sales Market Share by Company (2021-2026)
Table 34. Global Hydraulic Vises Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global Hydraulic Vises Revenue Market Share by Company (2021-2026)
Table 36. Global Hydraulic Vises Sale Price by Company (2021-2026) & (US\$/Unit)
Table 37. Key Manufacturers Hydraulic Vises Producing Area Distribution and Sales Area
Table 38. Players Hydraulic Vises Products Offered
Table 39. Hydraulic Vises Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Hydraulic Vises Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global Hydraulic Vises Sales Market Share Geographic Region (2021-2026)
Table 44. Global Hydraulic Vises Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 45. Global Hydraulic Vises Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Hydraulic Vises Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global Hydraulic Vises Sales Market Share by Country/Region (2021-2026)
Table 48. Global Hydraulic Vises Revenue by Country/Region (2021-2026) & (\$ millions)
Table 49. Global Hydraulic Vises Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Hydraulic Vises Sales by Country (2021-2026) & (K Units)
Table 51. Americas Hydraulic Vises Sales Market Share by Country (2021-2026)
Table 52. Americas Hydraulic Vises Revenue by Country (2021-2026) & (\$ millions)
Table 53. Americas Hydraulic Vises Sales by Type (2021-2026) & (K Units)
Table 54. Americas Hydraulic Vises Sales by Application (2021-2026) & (K Units)
Table 55. APAC Hydraulic Vises Sales by Region (2021-2026) & (K Units)
Table 56. APAC Hydraulic Vises Sales Market Share by Region (2021-2026)
Table 57. APAC Hydraulic Vises Revenue by Region (2021-2026) & (\$ millions)
Table 58. APAC Hydraulic Vises Sales by Type (2021-2026) & (K Units)
Table 59. APAC Hydraulic Vises Sales by Application (2021-2026) & (K Units)
Table 60. Europe Hydraulic Vises Sales by Country (2021-2026) & (K Units)
Table 61. Europe Hydraulic Vises Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe Hydraulic Vises Sales by Type (2021-2026) & (K Units)

Table 63. Europe Hydraulic Vises Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa Hydraulic Vises Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa Hydraulic Vises Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Hydraulic Vises Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa Hydraulic Vises Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of Hydraulic Vises
Table 69. Key Market Challenges & Risks of Hydraulic Vises
Table 70. Key Industry Trends of Hydraulic Vises
Table 71. Hydraulic Vises Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Hydraulic Vises Distributors List
Table 74. Hydraulic Vises Customer List
Table 75. Global Hydraulic Vises Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Hydraulic Vises Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Hydraulic Vises Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Hydraulic Vises Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC Hydraulic Vises Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Hydraulic Vises Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe Hydraulic Vises Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Hydraulic Vises Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa Hydraulic Vises Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Hydraulic Vises Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Global Hydraulic Vises Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Hydraulic Vises Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 87. Global Hydraulic Vises Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global Hydraulic Vises Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 89. Kurt Workholding Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors
Table 90. Kurt Workholding Hydraulic Vises Product Portfolios and Specifications

Table 91. Kurt Workholding Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Kurt Workholding Main Business

Table 93. Kurt Workholding Latest Developments

Table 94. ALLMATIC-Jakob Spannsysteme Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 95. ALLMATIC-Jakob Spannsysteme Hydraulic Vises Product Portfolios and Specifications

Table 96. ALLMATIC-Jakob Spannsysteme Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. ALLMATIC-Jakob Spannsysteme Main Business

Table 98. ALLMATIC-Jakob Spannsysteme Latest Developments

Table 99. ROEMHELD Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 100. ROEMHELD Hydraulic Vises Product Portfolios and Specifications

Table 101. ROEMHELD Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. ROEMHELD Main Business

Table 103. ROEMHELD Latest Developments

Table 104. SCHUNK Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 105. SCHUNK Hydraulic Vises Product Portfolios and Specifications

Table 106. SCHUNK Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. SCHUNK Main Business

Table 108. SCHUNK Latest Developments

Table 109. R?HM Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 110. R?HM Hydraulic Vises Product Portfolios and Specifications

Table 111. R?HM Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. R?HM Main Business

Table 113. R?HM Latest Developments

Table 114. SMW-AUTOBLOK Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 115. SMW-AUTOBLOK Hydraulic Vises Product Portfolios and Specifications

Table 116. SMW-AUTOBLOK Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. SMW-AUTOBLOK Main Business

Table 118. SMW-AUTOBLOK Latest Developments

Table 119. Chick Workholding Solutions Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 120. Chick Workholding Solutions Hydraulic Vises Product Portfolios and Specifications

Table 121. Chick Workholding Solutions Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Chick Workholding Solutions Main Business

Table 123. Chick Workholding Solutions Latest Developments

Table 124. Gerardi S.p.A. Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 125. Gerardi S.p.A. Hydraulic Vises Product Portfolios and Specifications

Table 126. Gerardi S.p.A. Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Gerardi S.p.A. Main Business

Table 128. Gerardi S.p.A. Latest Developments

Table 129. Enerpac Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 130. Enerpac Hydraulic Vises Product Portfolios and Specifications

Table 131. Enerpac Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Enerpac Main Business

Table 133. Enerpac Latest Developments

Table 134. Stanley Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 135. Stanley Hydraulic Vises Product Portfolios and Specifications

Table 136. Stanley Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Stanley Main Business

Table 138. Stanley Latest Developments

Table 139. Telde Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 140. Telde Hydraulic Vises Product Portfolios and Specifications

Table 141. Telde Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Telde Main Business

Table 143. Telde Latest Developments

Table 144. Hytorc Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 145. Hytorc Hydraulic Vises Product Portfolios and Specifications
Table 146. Hytorc Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 147. Hytorc Main Business
Table 148. Hytorc Latest Developments
Table 149. Klauke Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors
Table 150. Klauke Hydraulic Vises Product Portfolios and Specifications
Table 151. Klauke Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 152. Klauke Main Business
Table 153. Klauke Latest Developments
Table 154. KETEC Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors
Table 155. KETEC Hydraulic Vises Product Portfolios and Specifications
Table 156. KETEC Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 157. KETEC Main Business
Table 158. KETEC Latest Developments
Table 159. ROEMHELD Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors
Table 160. ROEMHELD Hydraulic Vises Product Portfolios and Specifications
Table 161. ROEMHELD Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 162. ROEMHELD Main Business
Table 163. ROEMHELD Latest Developments
Table 164. HOMGE Machinery Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors
Table 165. HOMGE Machinery Hydraulic Vises Product Portfolios and Specifications
Table 166. HOMGE Machinery Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 167. HOMGE Machinery Main Business
Table 168. HOMGE Machinery Latest Developments
Table 169. BISON Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors
Table 170. BISON Hydraulic Vises Product Portfolios and Specifications
Table 171. BISON Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 172. BISON Main Business

Table 173. BISON Latest Developments

Table 174. LANG Technik Basic Information, Hydraulic Vises Manufacturing Base, Sales Area and Its Competitors

Table 175. LANG Technik Hydraulic Vises Product Portfolios and Specifications

Table 176. LANG Technik Hydraulic Vises Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. LANG Technik Main Business

Table 178. LANG Technik Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydraulic Vises
- Figure 2. Hydraulic Vises Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydraulic Vises Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Hydraulic Vises Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydraulic Vises Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydraulic Vises Sales Market Share by Country/Region (2025)
- Figure 10. Hydraulic Vises Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Horizontal Hydraulic Vise
- Figure 12. Product Picture of Vertical Hydraulic Vise
- Figure 13. Product Picture of Others
- Figure 14. Global Hydraulic Vises Sales Market Share by Type in 2026
- Figure 15. Global Hydraulic Vises Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-Station Hydraulic Vise
- Figure 17. Product Picture of Double-Station Hydraulic Vise
- Figure 18. Product Picture of Multi-Station Hydraulic Vise
- Figure 19. Global Hydraulic Vises Sales Market Share by Clamping Station in 2026
- Figure 20. Global Hydraulic Vises Revenue Market Share by Clamping Station (2021-2026)
- Figure 21. Product Picture of Standard Precision (Clamping Error $\pm 0.05\text{mm}$)
- Figure 22. Product Picture of Precision Grade ($\pm 0.01\text{-}0.03\text{mm}$)
- Figure 23. Product Picture of Ultra-Precision Grade (Within $\pm 0.005\text{mm}$)
- Figure 24. Global Hydraulic Vises Sales Market Share by Precision Level in 2026
- Figure 25. Global Hydraulic Vises Revenue Market Share by Precision Level (2021-2026)
- Figure 26. Hydraulic Vises Consumed in Automotive Manufacturing
- Figure 27. Global Hydraulic Vises Market: Automotive Manufacturing (2021-2026) & (K Units)
- Figure 28. Hydraulic Vises Consumed in Aerospace Industry
- Figure 29. Global Hydraulic Vises Market: Aerospace Industry (2021-2026) & (K Units)
- Figure 30. Hydraulic Vises Consumed in Mold Manufacturing Industry
- Figure 31. Global Hydraulic Vises Market: Mold Manufacturing Industry (2021-2026) &

(K Units)

Figure 32. Hydraulic Vises Consumed in Others

Figure 33. Global Hydraulic Vises Market: Others (2021-2026) & (K Units)

Figure 34. Global Hydraulic Vises Sale Market Share by Application (2025)

Figure 35. Global Hydraulic Vises Revenue Market Share by Application in 2026

Figure 36. Hydraulic Vises Sales by Company in 2026 (K Units)

Figure 37. Global Hydraulic Vises Sales Market Share by Company in 2026

Figure 38. Hydraulic Vises Revenue by Company in 2026 (\$ millions)

Figure 39. Global Hydraulic Vises Revenue Market Share by Company in 2026

Figure 40. Global Hydraulic Vises Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Hydraulic Vises Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Hydraulic Vises Sales 2021-2026 (K Units)

Figure 43. Americas Hydraulic Vises Revenue 2021-2026 (\$ millions)

Figure 44. APAC Hydraulic Vises Sales 2021-2026 (K Units)

Figure 45. APAC Hydraulic Vises Revenue 2021-2026 (\$ millions)

Figure 46. Europe Hydraulic Vises Sales 2021-2026 (K Units)

Figure 47. Europe Hydraulic Vises Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Hydraulic Vises Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa Hydraulic Vises Revenue 2021-2026 (\$ millions)

Figure 50. Americas Hydraulic Vises Sales Market Share by Country in 2026

Figure 51. Americas Hydraulic Vises Revenue Market Share by Country (2021-2026)

Figure 52. Americas Hydraulic Vises Sales Market Share by Type (2021-2026)

Figure 53. Americas Hydraulic Vises Sales Market Share by Application (2021-2026)

Figure 54. United States Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Hydraulic Vises Sales Market Share by Region in 2026

Figure 59. APAC Hydraulic Vises Revenue Market Share by Region (2021-2026)

Figure 60. APAC Hydraulic Vises Sales Market Share by Type (2021-2026)

Figure 61. APAC Hydraulic Vises Sales Market Share by Application (2021-2026)

Figure 62. China Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Hydraulic Vises Sales Market Share by Country in 2026

Figure 70. Europe Hydraulic Vises Revenue Market Share by Country (2021-2026)

Figure 71. Europe Hydraulic Vises Sales Market Share by Type (2021-2026)

Figure 72. Europe Hydraulic Vises Sales Market Share by Application (2021-2026)

Figure 73. Germany Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Hydraulic Vises Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Hydraulic Vises Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Hydraulic Vises Sales Market Share by Application (2021-2026)

Figure 81. Egypt Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Hydraulic Vises Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Hydraulic Vises in 2026

Figure 87. Manufacturing Process Analysis of Hydraulic Vises

Figure 88. Industry Chain Structure of Hydraulic Vises

Figure 89. Channels of Distribution

Figure 90. Global Hydraulic Vises Sales Market Forecast by Region (2027-2032)

Figure 91. Global Hydraulic Vises Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Hydraulic Vises Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Hydraulic Vises Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Hydraulic Vises Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Hydraulic Vises Revenue Market Share Forecast by Application (2027-2032)

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