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Global Hydraulic Valves Market Growth 2026-2032

https://marketpublishers.com/r/GFB6D9BDC8B8EN.html
Date: May 2026
Pages: 158
Price: US$ 3,660.00 (Single User License)
ID: GFB6D9BDC8B8EN

Abstracts

The global Hydraulic Valves market size is predicted to grow from US$ 7327 million in 2025 to US$ 9393 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Hydraulic Valves are core executive control components in hydraulic transmission and closed-loop control systems, belonging to precision hydraulic basic parts. They realize the pressure regulation, flow adjustment and flow direction switching of hydraulic working media through high-precision relative movement between valve spool and valve body, thus accurately controlling the start-stop, running speed, output torque, action sequence and positioning accuracy of hydraulic actuators such as hydraulic cylinders and motors. Classified into three core categories by function: directional control valves, pressure control valves and flow control valves, and three types by actuation: manual, electric and hydraulic pilot-controlled. Made of high-strength alloy steel via precision machining, they feature high pressure resistance, minimal internal leakage, fast response and stable operation, serving as key supporting parts for high-end equipment including construction machinery, industrial machine tools, metallurgical equipment, marine engineering and automated production lines, supporting the stable and efficient operation of the entire hydraulic system.In 2025, the price range of global Hydraulic Valves is approximately USD 8?1,190 per unit, and the average industry gross margin is about 34%.

The global market for Hydraulic Valves is undergoing profound changes in technological evolution and regional competition. Leading European, American and Japanese enterprises maintain technological barriers in high-pressure, high-response and electro-hydraulic servo segments relying on advantages in materials, precision manufacturing and system matching, while continuously upgrading toward intelligence, integration and energy efficiency. Chinese manufacturers have achieved large-scale substitution in general valves and construction machinery supporting products, and are gradually

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entering mid-to-high-end sectors such as multi-way valves and proportional valves, yet gaps remain in core materials and high-end control algorithms. Market competition has shifted from individual component performance to comprehensive strength in overall energy efficiency, digital control and full-life-cycle services. Downstream equipment upgrading and low-carbon demands accelerate innovations in electro-hydraulic integration, modularization and miniaturization, while the trend of regional supply chain autonomy is reshaping the global division of labor and cooperation.

LP Information, Inc. (LPI) ' newest research report, the ?Hydraulic Valves Industry Forecast? looks at past sales and reviews total world Hydraulic Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Valves sales for 2026 through 2032. With Hydraulic Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hydraulic Valves industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Hydraulic Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Hydraulic Valves

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Electric Control Hydraulic Valves

Hydraulic Control Hydraulic Valves

Segmentation by Application:

Oil Industry

Chemical Industry

Water Conservation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Bosch Rexroth
- Daikin Industries
- Moog
- Kawasaki Heavy Industries

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Parker Hannifin

Danfoss

Jiangsu Hengli Hydraulic Co., Ltd.

Sun Hydraulics

Poclain Hydraulics

Kracht

NACHI

HAWE Hydraulik SE

Ningbo Target Hydraulics Co., Ltd.

YUKEN

Walvoil S.p.A.

HYDAC

Shimadzu

Zhejiang Haihong Hydraulic Technology Co., Ltd.

XCMG

Weichai Power

Bucher Hydraulics

Sichuan Changjiang Hydraulic Components Co., Ltd.

Jiangsu Guorui Hydraulic Machinery Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Valves market?

What factors are driving Hydraulic Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Valves market opportunities vary by end market size?

How does Hydraulic Valves break out by Type, by Application?

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