

Global Hydraulic Valve Block Market Growth 2026-2032

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Abstracts

The global Hydraulic Valve Block market size is predicted to grow from US\$ 771 million in 2025 to US\$ 1010 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Hydraulic valve block , also referred to as hydraulic manifold blocks, valve manifolds or hydraulic integrated circuits (HICs), are integrated fluid-control components used to route hydraulic oil, mount hydraulic valves and consolidate pressure, flow, directional, unloading, distribution, isolation and safety functions within a compact hydraulic circuit. They are typically manufactured from aluminum, carbon steel, alloy steel, ductile iron or stainless steel blocks through CNC machining, deep-hole drilling, cross-port machining, deburring, cleaning, surface treatment, assembly and pressure/function testing; cast bodies and metal additive manufacturing are also used for selected high-complexity or lightweight designs. Main product forms include standard subplates, multi-station manifolds, cartridge valve manifolds, modular stacking blocks, HICs, accumulator safety manifolds, service manifolds and engineered-to-order manifold assemblies for construction machinery, agricultural machinery, industrial equipment, machine tools, presses, aerospace actuation, test systems, marine, energy equipment and hydraulic power units.

In 2025, global hydraulic valve block production reached approximately 5 million units, with an average global market price is \$155 per unit.

From a global industry perspective, hydraulic valve blocks have evolved from traditional valve mounting bases and oil-routing blocks into core base components for integrated hydraulic control. Compared with external piping and distributed valve assemblies, valve blocks can concentrate multiple valves, passages and control functions into one block,

reducing hoses, fittings and external connections while lowering leakage points, saving installation space and improving system response and assembly efficiency. Parker describes integrated hydraulic circuits as reducing fittings, hoses and couplings as well as leakage points, while Bosch Rexroth positions hydraulic manifolds and plates as customized hydraulic control units supported by planning, design, testing and documentation. As a result, in mobile machinery, hydraulic power units, injection molding machines, presses, automated fixtures and complete equipment systems, hydraulic valve blocks are no longer merely drilled metal blocks; they are key hydraulic nodes that affect system compactness, reliability and control performance.

In terms of industry trends, hydraulic valve blocks are moving toward higher integration, smaller size, lighter weight, lower pressure loss, lower leakage, customization and intelligent control. Traditional valve blocks use drilling, milling and cross-hole machining to form internal flow paths, but this approach can be constrained by sharp flow turns, plugged holes, machining access and passage interference. As hydraulic systems require higher energy efficiency, faster response and higher power density, flow-path optimization, cartridge-valve integration, proportional and servo-valve integration, sensor-interface reservation and standardized modular valve cavities are becoming important design directions. Additive manufacturing is also emerging for high-end valve block design because it enables complex internal flow channels that are difficult to produce using conventional machining, while supporting weight reduction and flow-efficiency improvement; Renishaw notes that additive manufacturing is well suited to building internal features and passageways in hydraulic blocks, with project goals including mass reduction and improved flow-path efficiency.

The main growth drivers come from three areas. First, construction machinery, agricultural machinery, mining equipment, industrial automation and energy equipment continue to require more compact hydraulic systems with higher power density and more precise control, pushing hydraulic valve blocks from standard mounting blocks toward customized integrated control modules. Second, equipment manufacturers increasingly focus on reducing leakage, simplifying assembly, shortening commissioning time and improving maintenance convenience, giving integrated valve block solutions clear advantages over complex external piping. Third, advances in electro-hydraulic control, proportional valves, servo valves, pressure/temperature/flow sensors and condition monitoring are turning valve blocks from passive oil-routing components into intelligent hydraulic platforms with control, feedback, safety protection and diagnostic functions.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic Valve Block Industry

Forecast? looks at past sales and reviews total world Hydraulic Valve Block sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Valve Block sales for 2026 through 2032. With Hydraulic Valve Block sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Valve Block industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Valve Block landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Valve Block portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Valve Block market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Valve Block and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Valve Block.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Valve Block market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mono-Block Hydraulic Valve Block

Modular Hydraulic Valve Block

Segmentation by Material:

Aluminum Alloy

Carbon Steel

Ductile Iron

Stainless Steel

Others

Segmentation by Product Form:

Conventional Drilled Manifold Blocks

Cartridge Valve Manifolds

Hydraulic Integrated Circuits (HICs)

Others

Segmentation by Application:

Construction Machinery

Machine Tools

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Rexroth AG

Parker-Hannifin Corporation

Helios Technologies

Danfoss

HYDAC International GmbH

Bucher Hydraulics

HAWE Hydraulik SE

Moog Inc.

ARGO-HYTOS Group

Atos

Wandfluh AG

Daikin Industries

PONAR Wadowice S.A.

Hydraulik Nord Group

Eurofluid Hydraulic

HydraSpecma

Winner Hydraulics Corporation

Fluitronics GmbH

Related Fluid Power

POWER-HYDRAULIK GmbH

Oleodinamica Marchesini

Hoyea

Denley Hydraulics

Polyhydron

VIBO Hydraulics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Valve Block market?

What factors are driving Hydraulic Valve Block market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Valve Block market opportunities vary by end market size?

How does Hydraulic Valve Block break out by Type, by Application?

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