

Global Hydraulic Two-Platen Injection Molding Machine Market Growth 2026-2032

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Abstracts

The global Hydraulic Two-Platen Injection Molding Machine market size is predicted to grow from US\$ 6375 million in 2025 to US\$ 9841 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Two Platen Injection Molding Machine production reached approximately 5.4k units , with an average global market price of around US\$1.2 million per unit.

A hydraulic two-platen injection molding machine is a molding system that uses hydraulic power to drive both clamping and injection functions within a two-platen structure. By eliminating the traditional toggle mechanism and using high-pressure hydraulic cylinders to generate clamping force directly, it provides higher structural rigidity and more uniform force distribution, especially under high-tonnage conditions. Typically integrated with servo-hydraulic systems, it offers fast response and energy-efficient operation, making it ideal for large, deep-cavity plastic parts such as automotive bumpers, pallets, and appliance housings.

Upstream of the hydraulic two-platen injection molding machine industry includes suppliers of high-strength steel (frames and platens), hydraulic core components (pumps, valves, cylinders), servo motors and drives, control systems (PLC/industrial computers), and plasticizing components such as screws and barrels. The midstream consists of machine manufacturers (e.g., Haitian, Yizumi, LK Machinery, Tederic) responsible for system integration and production. Downstream applications span automotive manufacturing (bumpers, interior parts), home appliances, logistics packaging (pallets and crates), construction materials, and large industrial plastic products, forming a typical heavy equipment industry chain.

The hydraulic two-platen injection molding machine market is undergoing a shift toward high-end manufacturing, driven by demand for lightweight automotive components, large plastic products, and industrial automation. Key trends include the adoption of servo-hydraulic systems, energy-efficient designs, and intelligent control technologies. The two-platen structure is increasingly replacing traditional toggle machines due to its space-saving design and suitability for large molds. However, challenges remain, including high capital costs, technical complexity, and demand volatility linked to global manufacturing cycles. Overall, the segment represents a high-growth niche within advanced industrial equipment.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic Two-Platen Injection Molding Machine Industry Forecast" looks at past sales and reviews total world Hydraulic Two-Platen Injection Molding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Two-Platen Injection Molding Machine sales for 2026 through 2032. With Hydraulic Two-Platen Injection Molding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Two-Platen Injection Molding Machine industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Two-Platen Injection Molding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Two-Platen Injection Molding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Two-Platen Injection Molding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Two-Platen Injection Molding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Two-Platen Injection Molding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Two-Platen Injection Molding Machine market by product

type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Clamping Force (2000T)

Segmentation by Structure:

Horizontal

Vertical

Segmentation by Shot Weight:

100g?1000g

1kg?10kg

10kg?40kg

Others

Segmentation by Application:

General Plastic

Automobile Industry

Household Appliances

3C Electronic Products

Medical Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Milacron

ENGEL Holding

Sumitomo Heavy Industries

Fanuc

Arburg GmbH

KraussMaffei

Husky Technologies

Nissei Plastic

Shibaura Machine

JSW Plastics Machinery

Windsor Machines

Mitsubishi Heavy Industries

Haitian International

Yizumi

Chenhsong

LK Technology

Dakumar

Tederic Machinery

Jingqiong Machinery

Victor Taichung Machinery

Cosmos Machinery

Borch Machinery

Fu Chun Shin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Two-Platen Injection Molding Machine market?

What factors are driving Hydraulic Two-Platen Injection Molding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Two-Platen Injection Molding Machine market opportunities vary by end market size?

How does Hydraulic Two-Platen Injection Molding Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hydraulic Two-Platen Injection Molding Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Hydraulic Two-Platen Injection Molding Machine by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Hydraulic Two-Platen Injection Molding Machine by Country/Region, 2021, 2025 & 2032

2.2 Hydraulic Two-Platen Injection Molding Machine Segment by Type

- 2.2.1 Clamping Force (2000T)
- 2.2.6 Hydraulic Two-Platen Injection Molding Machine Sales by Type
 - 2.2.6.1 Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Hydraulic Two-Platen Injection Molding Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Type (2021-2026)

2.3 Hydraulic Two-Platen Injection Molding Machine Segment by Structure

- 2.3.1 Horizontal
- 2.3.2 Vertical
- 2.3.3 Hydraulic Two-Platen Injection Molding Machine Sales by Structure
 - 2.3.3.1 Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Structure (2021-2026)
 - 2.3.3.2 Global Hydraulic Two-Platen Injection Molding Machine Revenue and Market Share by Structure (2021-2026)
 - 2.3.3.3 Global Hydraulic Two-Platen Injection Molding Machine Sale Price by

Structure (2021-2026)

2.4 Hydraulic Two-Platen Injection Molding Machine Segment by Shot Weight

2.4.1 100g?1000g

2.4.2 1kg?10kg

2.4.3 10kg?40kg

2.4.4 Others

2.4.5 Hydraulic Two-Platen Injection Molding Machine Sales by Shot Weight

2.4.5.1 Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Shot Weight (2021-2026)

2.4.5.2 Global Hydraulic Two-Platen Injection Molding Machine Revenue and Market Share by Shot Weight (2021-2026)

2.4.5.3 Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Shot Weight (2021-2026)

2.5 Hydraulic Two-Platen Injection Molding Machine Segment by Application

2.5.1 General Plastic

2.5.2 Automobile Industry

2.5.3 Household Appliances

2.5.4 3C Electronic Products

2.5.5 Medical Products

2.5.6 Other

2.5.7 Hydraulic Two-Platen Injection Molding Machine Sales by Application

2.5.7.1 Global Hydraulic Two-Platen Injection Molding Machine Sale Market Share by Application (2021-2026)

2.5.7.2 Global Hydraulic Two-Platen Injection Molding Machine Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydraulic Two-Platen Injection Molding Machine Breakdown Data by Company

3.1.1 Global Hydraulic Two-Platen Injection Molding Machine Annual Sales by Company (2021-2026)

3.1.2 Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Company (2021-2026)

3.2 Global Hydraulic Two-Platen Injection Molding Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Hydraulic Two-Platen Injection Molding Machine Revenue by Company

(2021-2026)

3.2.2 Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Company (2021-2026)

3.3 Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Company

3.4 Key Manufacturers Hydraulic Two-Platen Injection Molding Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydraulic Two-Platen Injection Molding Machine Product Location Distribution

3.4.2 Players Hydraulic Two-Platen Injection Molding Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDRAULIC TWO-PLATEN INJECTION MOLDING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Hydraulic Two-Platen Injection Molding Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Hydraulic Two-Platen Injection Molding Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hydraulic Two-Platen Injection Molding Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hydraulic Two-Platen Injection Molding Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Hydraulic Two-Platen Injection Molding Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hydraulic Two-Platen Injection Molding Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydraulic Two-Platen Injection Molding Machine Sales Growth

4.4 APAC Hydraulic Two-Platen Injection Molding Machine Sales Growth

4.5 Europe Hydraulic Two-Platen Injection Molding Machine Sales Growth

4.6 Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales Growth

5 AMERICAS

5.1 Americas Hydraulic Two-Platen Injection Molding Machine Sales by Country

5.1.1 Americas Hydraulic Two-Platen Injection Molding Machine Sales by Country

(2021-2026)

5.1.2 Americas Hydraulic Two-Platen Injection Molding Machine Revenue by Country
(2021-2026)

5.2 Americas Hydraulic Two-Platen Injection Molding Machine Sales by Type
(2021-2026)

5.3 Americas Hydraulic Two-Platen Injection Molding Machine Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydraulic Two-Platen Injection Molding Machine Sales by Region

6.1.1 APAC Hydraulic Two-Platen Injection Molding Machine Sales by Region
(2021-2026)

6.1.2 APAC Hydraulic Two-Platen Injection Molding Machine Revenue by Region
(2021-2026)

6.2 APAC Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026)

6.3 APAC Hydraulic Two-Platen Injection Molding Machine Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hydraulic Two-Platen Injection Molding Machine by Country

7.1.1 Europe Hydraulic Two-Platen Injection Molding Machine Sales by Country
(2021-2026)

7.1.2 Europe Hydraulic Two-Platen Injection Molding Machine Revenue by Country
(2021-2026)

7.2 Europe Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026)

7.3 Europe Hydraulic Two-Platen Injection Molding Machine Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydraulic Two-Platen Injection Molding Machine by Country

8.1.1 Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hydraulic Two-Platen Injection Molding Machine

10.3 Manufacturing Process Analysis of Hydraulic Two-Platen Injection Molding Machine

10.4 Industry Chain Structure of Hydraulic Two-Platen Injection Molding Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydraulic Two-Platen Injection Molding Machine Distributors

11.3 Hydraulic Two-Platen Injection Molding Machine Customer

12 WORLD FORECAST REVIEW FOR HYDRAULIC TWO-PLATEN INJECTION MOLDING MACHINE BY GEOGRAPHIC REGION

12.1 Global Hydraulic Two-Platen Injection Molding Machine Market Size Forecast by Region

12.1.1 Global Hydraulic Two-Platen Injection Molding Machine Forecast by Region (2027-2032)

12.1.2 Global Hydraulic Two-Platen Injection Molding Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydraulic Two-Platen Injection Molding Machine Forecast by Type (2027-2032)

12.7 Global Hydraulic Two-Platen Injection Molding Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Milacron

13.1.1 Milacron Company Information

13.1.2 Milacron Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.1.3 Milacron Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Milacron Main Business Overview

13.1.5 Milacron Latest Developments

13.2 ENGEL Holding

13.2.1 ENGEL Holding Company Information

13.2.2 ENGEL Holding Hydraulic Two-Platen Injection Molding Machine Product

Portfolios and Specifications

13.2.3 ENGEL Holding Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ENGEL Holding Main Business Overview

13.2.5 ENGEL Holding Latest Developments

13.3 Sumitomo Heavy Industries

13.3.1 Sumitomo Heavy Industries Company Information

13.3.2 Sumitomo Heavy Industries Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.3.3 Sumitomo Heavy Industries Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sumitomo Heavy Industries Main Business Overview

13.3.5 Sumitomo Heavy Industries Latest Developments

13.4 Fanuc

13.4.1 Fanuc Company Information

13.4.2 Fanuc Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.4.3 Fanuc Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Fanuc Main Business Overview

13.4.5 Fanuc Latest Developments

13.5 Arburg GmbH

13.5.1 Arburg GmbH Company Information

13.5.2 Arburg GmbH Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.5.3 Arburg GmbH Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Arburg GmbH Main Business Overview

13.5.5 Arburg GmbH Latest Developments

13.6 KraussMaffei

13.6.1 KraussMaffei Company Information

13.6.2 KraussMaffei Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.6.3 KraussMaffei Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 KraussMaffei Main Business Overview

13.6.5 KraussMaffei Latest Developments

13.7 Husky Technologies

13.7.1 Husky Technologies Company Information

13.7.2 Husky Technologies Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.7.3 Husky Technologies Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Husky Technologies Main Business Overview

13.7.5 Husky Technologies Latest Developments

13.8 Nissei Plastic

13.8.1 Nissei Plastic Company Information

13.8.2 Nissei Plastic Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.8.3 Nissei Plastic Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Nissei Plastic Main Business Overview

13.8.5 Nissei Plastic Latest Developments

13.9 Shibaura Machine

13.9.1 Shibaura Machine Company Information

13.9.2 Shibaura Machine Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.9.3 Shibaura Machine Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shibaura Machine Main Business Overview

13.9.5 Shibaura Machine Latest Developments

13.10 JSW Plastics Machinery

13.10.1 JSW Plastics Machinery Company Information

13.10.2 JSW Plastics Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.10.3 JSW Plastics Machinery Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 JSW Plastics Machinery Main Business Overview

13.10.5 JSW Plastics Machinery Latest Developments

13.11 Windsor Machines

13.11.1 Windsor Machines Company Information

13.11.2 Windsor Machines Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.11.3 Windsor Machines Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Windsor Machines Main Business Overview

13.11.5 Windsor Machines Latest Developments

13.12 Mitsubishi Heavy Industries

- 13.12.1 Mitsubishi Heavy Industries Company Information
- 13.12.2 Mitsubishi Heavy Industries Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
- 13.12.3 Mitsubishi Heavy Industries Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Mitsubishi Heavy Industries Main Business Overview
- 13.12.5 Mitsubishi Heavy Industries Latest Developments
- 13.13 Haitian International
 - 13.13.1 Haitian International Company Information
 - 13.13.2 Haitian International Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
 - 13.13.3 Haitian International Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Haitian International Main Business Overview
 - 13.13.5 Haitian International Latest Developments
- 13.14 Yizumi
 - 13.14.1 Yizumi Company Information
 - 13.14.2 Yizumi Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
 - 13.14.3 Yizumi Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Yizumi Main Business Overview
 - 13.14.5 Yizumi Latest Developments
- 13.15 Chenhsong
 - 13.15.1 Chenhsong Company Information
 - 13.15.2 Chenhsong Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
 - 13.15.3 Chenhsong Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Chenhsong Main Business Overview
 - 13.15.5 Chenhsong Latest Developments
- 13.16 LK Technology
 - 13.16.1 LK Technology Company Information
 - 13.16.2 LK Technology Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
 - 13.16.3 LK Technology Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 LK Technology Main Business Overview
 - 13.16.5 LK Technology Latest Developments

13.17 Dakumar

13.17.1 Dakumar Company Information

13.17.2 Dakumar Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.17.3 Dakumar Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Dakumar Main Business Overview

13.17.5 Dakumar Latest Developments

13.18 Tederic Machinery

13.18.1 Tederic Machinery Company Information

13.18.2 Tederic Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.18.3 Tederic Machinery Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Tederic Machinery Main Business Overview

13.18.5 Tederic Machinery Latest Developments

13.19 Jingqiong Machinery

13.19.1 Jingqiong Machinery Company Information

13.19.2 Jingqiong Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.19.3 Jingqiong Machinery Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Jingqiong Machinery Main Business Overview

13.19.5 Jingqiong Machinery Latest Developments

13.20 Victor Taichung Machinery

13.20.1 Victor Taichung Machinery Company Information

13.20.2 Victor Taichung Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.20.3 Victor Taichung Machinery Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Victor Taichung Machinery Main Business Overview

13.20.5 Victor Taichung Machinery Latest Developments

13.21 Cosmos Machinery

13.21.1 Cosmos Machinery Company Information

13.21.2 Cosmos Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.21.3 Cosmos Machinery Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Cosmos Machinery Main Business Overview

13.21.5 Cosmos Machinery Latest Developments

13.22 Borch Machinery

13.22.1 Borch Machinery Company Information

13.22.2 Borch Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.22.3 Borch Machinery Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Borch Machinery Main Business Overview

13.22.5 Borch Machinery Latest Developments

13.23 Fu Chun Shin

13.23.1 Fu Chun Shin Company Information

13.23.2 Fu Chun Shin Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

13.23.3 Fu Chun Shin Hydraulic Two-Platen Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Fu Chun Shin Main Business Overview

13.23.5 Fu Chun Shin Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydraulic Two-Platen Injection Molding Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydraulic Two-Platen Injection Molding Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Clamping Force (2000T)

Table 8. Global Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026) & (K Units)

Table 9. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Type (2021-2026)

Table 10. Global Hydraulic Two-Platen Injection Molding Machine Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Type (2021-2026)

Table 12. Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Horizontal

Table 14. Major Players of Vertical

Table 15. Global Hydraulic Two-Platen Injection Molding Machine Sales by Structure (2021-2026) & (K Units)

Table 16. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Structure (2021-2026)

Table 17. Global Hydraulic Two-Platen Injection Molding Machine Revenue by Structure (2021-2026) & (\$ million)

Table 18. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Structure (2021-2026)

Table 19. Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 20. Major Players of 100g?1000g

Table 21. Major Players of 1kg?10kg

Table 22. Major Players of 10kg?40kg

Table 23. Major Players of Others

Table 24. Global Hydraulic Two-Platen Injection Molding Machine Sales by Shot Weight (2021-2026) & (K Units)

Table 25. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Shot Weight (2021-2026)

Table 26. Global Hydraulic Two-Platen Injection Molding Machine Revenue by Shot Weight (2021-2026) & (\$ million)

Table 27. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Shot Weight (2021-2026)

Table 28. Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Shot Weight (2021-2026) & (US\$/Unit)

Table 29. Global Hydraulic Two-Platen Injection Molding Machine Sale by Application (2021-2026) & (K Units)

Table 30. Global Hydraulic Two-Platen Injection Molding Machine Sale Market Share by Application (2021-2026)

Table 31. Global Hydraulic Two-Platen Injection Molding Machine Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Application (2021-2026)

Table 33. Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Hydraulic Two-Platen Injection Molding Machine Sales by Company (2021-2026) & (K Units)

Table 35. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Company (2021-2026)

Table 36. Global Hydraulic Two-Platen Injection Molding Machine Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Company (2021-2026)

Table 38. Global Hydraulic Two-Platen Injection Molding Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Hydraulic Two-Platen Injection Molding Machine Producing Area Distribution and Sales Area

Table 40. Players Hydraulic Two-Platen Injection Molding Machine Products Offered

Table 41. Hydraulic Two-Platen Injection Molding Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Hydraulic Two-Platen Injection Molding Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share Geographic Region (2021-2026)

Table 46. Global Hydraulic Two-Platen Injection Molding Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Hydraulic Two-Platen Injection Molding Machine Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Country/Region (2021-2026)

Table 50. Global Hydraulic Two-Platen Injection Molding Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Hydraulic Two-Platen Injection Molding Machine Sales by Country (2021-2026) & (K Units)

Table 53. Americas Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Country (2021-2026)

Table 54. Americas Hydraulic Two-Platen Injection Molding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026) & (K Units)

Table 56. Americas Hydraulic Two-Platen Injection Molding Machine Sales by Application (2021-2026) & (K Units)

Table 57. APAC Hydraulic Two-Platen Injection Molding Machine Sales by Region (2021-2026) & (K Units)

Table 58. APAC Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Region (2021-2026)

Table 59. APAC Hydraulic Two-Platen Injection Molding Machine Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026) & (K Units)

Table 61. APAC Hydraulic Two-Platen Injection Molding Machine Sales by Application (2021-2026) & (K Units)

Table 62. Europe Hydraulic Two-Platen Injection Molding Machine Sales by Country (2021-2026) & (K Units)

Table 63. Europe Hydraulic Two-Platen Injection Molding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026) & (K Units)

Table 65. Europe Hydraulic Two-Platen Injection Molding Machine Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales

by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Hydraulic Two-Platen Injection Molding Machine

Table 71. Key Market Challenges & Risks of Hydraulic Two-Platen Injection Molding Machine

Table 72. Key Industry Trends of Hydraulic Two-Platen Injection Molding Machine

Table 73. Hydraulic Two-Platen Injection Molding Machine Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Hydraulic Two-Platen Injection Molding Machine Distributors List

Table 76. Hydraulic Two-Platen Injection Molding Machine Customer List

Table 77. Global Hydraulic Two-Platen Injection Molding Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Hydraulic Two-Platen Injection Molding Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Hydraulic Two-Platen Injection Molding Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Hydraulic Two-Platen Injection Molding Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Hydraulic Two-Platen Injection Molding Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Hydraulic Two-Platen Injection Molding Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Hydraulic Two-Platen Injection Molding Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Hydraulic Two-Platen Injection Molding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Hydraulic Two-Platen Injection Molding Machine Sales Forecast by Type (2027-2032) & (K Units)

Table 88. Global Hydraulic Two-Platen Injection Molding Machine Revenue Forecast by

Type (2027-2032) & (\$ millions)

Table 89. Global Hydraulic Two-Platen Injection Molding Machine Sales Forecast by Application (2027-2032) & (K Units)

Table 90. Global Hydraulic Two-Platen Injection Molding Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Milacron Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 92. Milacron Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 93. Milacron Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Milacron Main Business

Table 95. Milacron Latest Developments

Table 96. ENGEL Holding Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 97. ENGEL Holding Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 98. ENGEL Holding Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. ENGEL Holding Main Business

Table 100. ENGEL Holding Latest Developments

Table 101. Sumitomo Heavy Industries Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 102. Sumitomo Heavy Industries Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 103. Sumitomo Heavy Industries Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Sumitomo Heavy Industries Main Business

Table 105. Sumitomo Heavy Industries Latest Developments

Table 106. Fanuc Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 107. Fanuc Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 108. Fanuc Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Fanuc Main Business

Table 110. Fanuc Latest Developments

Table 111. Arburg GmbH Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 112. Arburg GmbH Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 113. Arburg GmbH Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Arburg GmbH Main Business

Table 115. Arburg GmbH Latest Developments

Table 116. KraussMaffei Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 117. KraussMaffei Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 118. KraussMaffei Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. KraussMaffei Main Business

Table 120. KraussMaffei Latest Developments

Table 121. Husky Technologies Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 122. Husky Technologies Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 123. Husky Technologies Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Husky Technologies Main Business

Table 125. Husky Technologies Latest Developments

Table 126. Nissei Plastic Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 127. Nissei Plastic Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 128. Nissei Plastic Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Nissei Plastic Main Business

Table 130. Nissei Plastic Latest Developments

Table 131. Shibaura Machine Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 132. Shibaura Machine Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 133. Shibaura Machine Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Shibaura Machine Main Business

Table 135. Shibaura Machine Latest Developments

Table 136. JSW Plastics Machinery Basic Information, Hydraulic Two-Platen Injection

Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 137. JSW Plastics Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 138. JSW Plastics Machinery Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. JSW Plastics Machinery Main Business

Table 140. JSW Plastics Machinery Latest Developments

Table 141. Windsor Machines Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 142. Windsor Machines Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 143. Windsor Machines Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Windsor Machines Main Business

Table 145. Windsor Machines Latest Developments

Table 146. Mitsubishi Heavy Industries Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 147. Mitsubishi Heavy Industries Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 148. Mitsubishi Heavy Industries Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Mitsubishi Heavy Industries Main Business

Table 150. Mitsubishi Heavy Industries Latest Developments

Table 151. Haitian International Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 152. Haitian International Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 153. Haitian International Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Haitian International Main Business

Table 155. Haitian International Latest Developments

Table 156. Yizumi Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 157. Yizumi Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 158. Yizumi Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Yizumi Main Business

Table 160. Yizumi Latest Developments

Table 161. Chenhsong Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 162. Chenhsong Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 163. Chenhsong Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Chenhsong Main Business

Table 165. Chenhsong Latest Developments

Table 166. LK Technology Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 167. LK Technology Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 168. LK Technology Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. LK Technology Main Business

Table 170. LK Technology Latest Developments

Table 171. Dakumar Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 172. Dakumar Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 173. Dakumar Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Dakumar Main Business

Table 175. Dakumar Latest Developments

Table 176. Tederic Machinery Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 177. Tederic Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 178. Tederic Machinery Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Tederic Machinery Main Business

Table 180. Tederic Machinery Latest Developments

Table 181. Jingqiong Machinery Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 182. Jingqiong Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications

Table 183. Jingqiong Machinery Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Jingqiong Machinery Main Business

Table 185. Jingqiong Machinery Latest Developments
Table 186. Victor Taichung Machinery Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
Table 187. Victor Taichung Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
Table 188. Victor Taichung Machinery Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 189. Victor Taichung Machinery Main Business
Table 190. Victor Taichung Machinery Latest Developments
Table 191. Cosmos Machinery Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
Table 192. Cosmos Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
Table 193. Cosmos Machinery Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 194. Cosmos Machinery Main Business
Table 195. Cosmos Machinery Latest Developments
Table 196. Borch Machinery Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
Table 197. Borch Machinery Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
Table 198. Borch Machinery Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 199. Borch Machinery Main Business
Table 200. Borch Machinery Latest Developments
Table 201. Fu Chun Shin Basic Information, Hydraulic Two-Platen Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
Table 202. Fu Chun Shin Hydraulic Two-Platen Injection Molding Machine Product Portfolios and Specifications
Table 203. Fu Chun Shin Hydraulic Two-Platen Injection Molding Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 204. Fu Chun Shin Main Business
Table 205. Fu Chun Shin Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydraulic Two-Platen Injection Molding Machine
- Figure 2. Hydraulic Two-Platen Injection Molding Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydraulic Two-Platen Injection Molding Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Hydraulic Two-Platen Injection Molding Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydraulic Two-Platen Injection Molding Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Country/Region (2025)
- Figure 10. Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Clamping Force (2000T)
- Figure 16. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Type in 2026
- Figure 17. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Horizontal
- Figure 19. Product Picture of Vertical
- Figure 20. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Structure in 2026
- Figure 21. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Structure (2021-2026)
- Figure 22. Product Picture of 100g?1000g
- Figure 23. Product Picture of 1kg?10kg
- Figure 24. Product Picture of 10kg?40kg
- Figure 25. Product Picture of Others
- Figure 26. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Shot Weight in 2026
- Figure 27. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Shot Weight (2021-2026)
- Figure 28. Hydraulic Two-Platen Injection Molding Machine Consumed in General

Plastic

Figure 29. Global Hydraulic Two-Platen Injection Molding Machine Market: General Plastic (2021-2026) & (K Units)

Figure 30. Hydraulic Two-Platen Injection Molding Machine Consumed in Automobile Industry

Figure 31. Global Hydraulic Two-Platen Injection Molding Machine Market: Automobile Industry (2021-2026) & (K Units)

Figure 32. Hydraulic Two-Platen Injection Molding Machine Consumed in Household Appliances

Figure 33. Global Hydraulic Two-Platen Injection Molding Machine Market: Household Appliances (2021-2026) & (K Units)

Figure 34. Hydraulic Two-Platen Injection Molding Machine Consumed in 3C Electronic Products

Figure 35. Global Hydraulic Two-Platen Injection Molding Machine Market: 3C Electronic Products (2021-2026) & (K Units)

Figure 36. Hydraulic Two-Platen Injection Molding Machine Consumed in Medical Products

Figure 37. Global Hydraulic Two-Platen Injection Molding Machine Market: Medical Products (2021-2026) & (K Units)

Figure 38. Hydraulic Two-Platen Injection Molding Machine Consumed in Other

Figure 39. Global Hydraulic Two-Platen Injection Molding Machine Market: Other (2021-2026) & (K Units)

Figure 40. Global Hydraulic Two-Platen Injection Molding Machine Sale Market Share by Application (2025)

Figure 41. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Application in 2025

Figure 42. Hydraulic Two-Platen Injection Molding Machine Sales by Company in 2025 (K Units)

Figure 43. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Company in 2025

Figure 44. Hydraulic Two-Platen Injection Molding Machine Revenue by Company in 2025 (\$ millions)

Figure 45. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Company in 2025

Figure 46. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Hydraulic Two-Platen Injection Molding Machine Sales 2021-2026

(K Units)

Figure 49. Americas Hydraulic Two-Platen Injection Molding Machine Revenue 2021-2026 (\$ millions)

Figure 50. APAC Hydraulic Two-Platen Injection Molding Machine Sales 2021-2026 (K Units)

Figure 51. APAC Hydraulic Two-Platen Injection Molding Machine Revenue 2021-2026 (\$ millions)

Figure 52. Europe Hydraulic Two-Platen Injection Molding Machine Sales 2021-2026 (K Units)

Figure 53. Europe Hydraulic Two-Platen Injection Molding Machine Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales 2021-2026 (K Units)

Figure 55. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Revenue 2021-2026 (\$ millions)

Figure 56. Americas Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Country in 2025

Figure 57. Americas Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Country (2021-2026)

Figure 58. Americas Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 59. Americas Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 60. United States Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Region in 2025

Figure 65. APAC Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Region (2021-2026)

Figure 66. APAC Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 67. APAC Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 68. China Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Country in 2025

Figure 76. Europe Hydraulic Two-Platen Injection Molding Machine Revenue Market Share by Country (2021-2026)

Figure 77. Europe Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 78. Europe Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 79. Germany Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Hydraulic Two-Platen Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 87. Egypt Hydraulic Two-Platen Injection Molding Machine Revenue Growth

2021-2026 (\$ millions)

Figure 88. South Africa Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Hydraulic Two-Platen Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Hydraulic Two-Platen Injection Molding Machine in 2026

Figure 93. Manufacturing Process Analysis of Hydraulic Two-Platen Injection Molding Machine

Figure 94. Industry Chain Structure of Hydraulic Two-Platen Injection Molding Machine

Figure 95. Channels of Distribution

Figure 96. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Forecast by Region (2027-2032)

Figure 97. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Hydraulic Two-Platen Injection Molding Machine Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Hydraulic Two-Platen Injection Molding Machine Revenue Market Share Forecast by Application (2027-2032)

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