

Global Hydraulic Pumps for Injection Molding Machines Market Growth 2026-2032

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Abstracts

The global Hydraulic Pumps for Injection Molding Machines market size is predicted to grow from US\$ 323 million in 2025 to US\$ 411 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Hydraulic pumps for injection molding machines are core power-conversion components installed in hydraulic injection molding machines, servo-hydraulic injection molding machines, and hybrid machines incorporating hydraulic power circuits. They convert the mechanical output of an electric motor into hydraulic pressure and flow required for mold clamping, injection, holding pressure, injection-unit movement, ejecting, core pulling, and other hydraulically actuated functions. Depending on machine architecture, clamping force, dynamic-response requirements, energy-efficiency targets, and noise specifications, the market includes internal gear pumps, external gear pumps, axial or radial piston pumps, vane pumps, and related fixed-displacement, variable-displacement, and variable-speed pump configurations.

Our research indicates that global hydraulic pumps for injection molding machines have entered a development phase characterised by a mature fundamental market coupled with structural upgrading. Future industry growth will no longer rely predominantly on rapid expansion in the volume of hydraulic injection molding machines. Instead, growth will be driven largely by penetration of servo-hydraulic technology, larger-sized equipment, product upgrades toward higher pressure and lower noise levels, and aftermarket replacement demand generated by the massive installed base of existing machinery. Traditional fixed-speed hydraulic systems still account for a substantial installed population. In the new-machine market, however, variable-speed pump control, servo-motor-driven hydraulic pumps and high-efficiency internal gear pump solutions are continuously replacing conventional architectures with heavy throttling

losses. On the other hand, rising penetration of all-electric injection molding machines in small-to-medium, high-precision, clean-room and high-repeatability applications imposes long-term structural constraints on new demand for main hydraulic pumps.

In terms of supply landscape, Europe, Japan and North America retain strong technological expertise in piston pumps, internal gear pumps, vane pumps and variable-speed hydraulics. They hold clear advantages in high dynamics, high pressure, low noise and integrated system performance. Mainland China and Chinese Taipei boast a larger pool of specialised and regional suppliers, which are gradually moving beyond compatible substitutes and general-purpose hydraulic products toward injection-molding-machine-specific internal gear pumps, servo pumps and high-efficiency offerings. From the demand-structure perspective, established injection-molding-machine manufacturing hubs including China, Japan and Germany maintain notable export-oriented characteristics. India, meanwhile, stands out as a region meriting closer attention amid this structural shift.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hydraulic Pumps for Injection Molding Machines Industry Forecast” looks at past sales and reviews total world Hydraulic Pumps for Injection Molding Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Pumps for Injection Molding Machines sales for 2026 through 2032. With Hydraulic Pumps for Injection Molding Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Pumps for Injection Molding Machines industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Pumps for Injection Molding Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Pumps for Injection Molding Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Pumps for Injection Molding Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Pumps for Injection Molding Machines and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Pumps for Injection Molding Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Pumps for Injection Molding Machines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Internal/External Gear Pump

Vane Pump

Piston Pump

Helical Rotor Pump

Segmentation by Displacement Control:

Fixed Displacement Pump

Variable Displacement Pump

Segmentation by Demand Type:

OEM New-machine Supply

Aftermarket Replacement & Retrofit

Segmentation by Application:

Hydraulic Injection Molding Machines

Servo-hydraulic Injection Molding Machines

Hybrid Injection Molding Machines

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Rexroth

Bucher Industries (Bucher Hydraulics)

Voith

Eckerle Technologies

Atos

Danfoss

Casappa

Settima

Marzocchi Pompe

Moog

Parker Hannifin

Oilgear

Permco

Panagon Systems

Hytek Power

Hangzhou EThan Hydraulics

Wenzhou Hysem Hydraulics

Ningbo Baosi Energy Equipment

Zhejiang Keister Hydraulic

Wenzhou Prance Hydraulic Equipment

Zhejiang Allead Precision Technology

Kawasaki Heavy Industries

Yuken Kogyo

Tokyo Keiki

Sumitomo Precision Products

NACHI-FUJIKOSHI

Camel Precision (CML)

YEOSHE Hydraulics Technology

Taicin L.S.

Tsan Chang Hydraulic

YEE SEN Hydraulic Machinery

FLUTEK

Yuken India

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Pumps for Injection Molding Machines market?

What factors are driving Hydraulic Pumps for Injection Molding Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Pumps for Injection Molding Machines market opportunities vary by end market size?

How does Hydraulic Pumps for Injection Molding Machines break out by Type, by Application?

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