

Global Hydraulic Polymer Seals Market Growth 2026-2032

<https://marketpublishers.com/r/G745D31A446DEN.html>

Date: May 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: G745D31A446DEN

Abstracts

The global Hydraulic Polymer Seals market size is predicted to grow from US\$ 3571 million in 2025 to US\$ 5625 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Hydraulic Polymer Seals production reached approximately 536.76 million units, with an average global market price of around US\$6.8 per unit.

The gross profit margin of major companies in the industry is between 30%–50%.

In 2025, the global production capacity of hydraulic polymer seals was approximately 715.68 million units.

Hydraulic Polymer Seals are sealing components made from engineered polymer materials designed to prevent fluid leakage and maintain pressure in hydraulic systems. These seals provide wear resistance, chemical stability, low friction, and long service life, and are widely used in hydraulic cylinders, pumps, valves, and actuators operating under high pressure and dynamic conditions.

The industrial chain of Hydraulic Polymer Seals includes upstream polymer resins, fillers, additives, and reinforcement materials. The midstream focuses on material compounding, molding, machining, and precision finishing. Downstream applications cover construction machinery, industrial equipment, agricultural machinery, automotive hydraulics, energy systems, and fluid power applications, supported by system integration, replacement parts supply, and maintenance services.

The hydraulic polymer seals market is driven by continuous demand from construction

machinery, industrial equipment, and fluid power systems. Compared with traditional rubber seals, polymer-based seals offer improved wear resistance, chemical stability, and performance under high pressure and temperature conditions. Growth in infrastructure development, industrial automation, and equipment modernization supports stable consumption. Advances in material science and precision manufacturing enable customized sealing solutions for demanding applications. Overall, the market is expected to grow steadily as hydraulic systems remain essential across multiple industrial sectors.

LP Information, Inc. (LPI) ' newest research report, the “Hydraulic Polymer Seals Industry Forecast” looks at past sales and reviews total world Hydraulic Polymer Seals sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Polymer Seals sales for 2026 through 2032. With Hydraulic Polymer Seals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Polymer Seals industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Polymer Seals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Polymer Seals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Polymer Seals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Polymer Seals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Polymer Seals.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Polymer Seals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyurethane (PU)

Acrylonitrile-butadiene-rubber (NBR)

Fluoro-rubber (FKM)

Polytetrafluoroethylene (PTFE)

Segmentation by Seal Function:

Rod Seals

Piston Seals

Rotary Seals

Segmentation by Pressure Rating:

Low-Pressure Hydraulic Seals

Medium-Pressure Hydraulic Seals

High-Pressure Hydraulic Seals

Segmentation by Application:

Transportation Equipment

Industrial Machinery and Equipment

Electronic Instruments and Appliances

Health Care

Oil and Gas Extraction

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

ERIKS Group

SKF

Precision Polymer Engineering>IDEX

Trelleborg

Bal Seal Engineering

Parker Hannifin Corporation

Advanced Seals & Gaskets

Greene Tweed

TRP Polymer Solutions

Specialised Polymer Engineering

SHS Dichtungen GmbH

A.W. Chesterton Company

Carco Precision Rubber Products Spa

Novotema Spa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Polymer Seals market?

What factors are driving Hydraulic Polymer Seals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Polymer Seals market opportunities vary by end market size?

How does Hydraulic Polymer Seals break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hydraulic Polymer Seals Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Hydraulic Polymer Seals by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Hydraulic Polymer Seals by Country/Region, 2021, 2025 & 2032

2.2 Hydraulic Polymer Seals Segment by Type

- 2.2.1 Polyurethane (PU)

- 2.2.2 Acrylonitrile-butadiene-rubber (NBR)

- 2.2.3 Fluoro-rubber (FKM)

- 2.2.4 Polytetrafluoroethylene (PTFE)

- 2.2.5 Hydraulic Polymer Seals Sales by Type

- 2.2.5.1 Global Hydraulic Polymer Seals Sales Market Share by Type (2021-2026)

- 2.2.5.2 Global Hydraulic Polymer Seals Revenue and Market Share by Type

(2021-2026)

- 2.2.5.3 Global Hydraulic Polymer Seals Sale Price by Type (2021-2026)

2.3 Hydraulic Polymer Seals Segment by Seal Function

- 2.3.1 Rod Seals

- 2.3.2 Piston Seals

- 2.3.3 Rotary Seals

- 2.3.4 Hydraulic Polymer Seals Sales by Seal Function

- 2.3.4.1 Global Hydraulic Polymer Seals Sales Market Share by Seal Function

(2021-2026)

- 2.3.4.2 Global Hydraulic Polymer Seals Revenue and Market Share by Seal Function

(2021-2026)

2.3.4.3 Global Hydraulic Polymer Seals Sale Price by Seal Function (2021-2026)

2.4 Hydraulic Polymer Seals Segment by Pressure Rating

2.4.1 Low-Pressure Hydraulic Seals

2.4.2 Medium-Pressure Hydraulic Seals

2.4.3 High-Pressure Hydraulic Seals

2.4.4 Hydraulic Polymer Seals Sales by Pressure Rating

2.4.4.1 Global Hydraulic Polymer Seals Sales Market Share by Pressure Rating

(2021-2026)

2.4.4.2 Global Hydraulic Polymer Seals Revenue and Market Share by Pressure Rating (2021-2026)

2.4.4.3 Global Hydraulic Polymer Seals Sale Price by Pressure Rating (2021-2026)

2.5 Hydraulic Polymer Seals Segment by Application

2.5.1 Transportation Equipment

2.5.2 Industrial Machinery and Equipment

2.5.3 Electronic Instruments and Appliances

2.5.4 Health Care

2.5.5 Oil and Gas Extraction

2.5.6 Hydraulic Polymer Seals Sales by Application

2.5.6.1 Global Hydraulic Polymer Seals Sale Market Share by Application

(2021-2026)

2.5.6.2 Global Hydraulic Polymer Seals Revenue and Market Share by Application

(2021-2026)

2.5.6.3 Global Hydraulic Polymer Seals Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydraulic Polymer Seals Breakdown Data by Company

3.1.1 Global Hydraulic Polymer Seals Annual Sales by Company (2021-2026)

3.1.2 Global Hydraulic Polymer Seals Sales Market Share by Company (2021-2026)

3.2 Global Hydraulic Polymer Seals Annual Revenue by Company (2021-2026)

3.2.1 Global Hydraulic Polymer Seals Revenue by Company (2021-2026)

3.2.2 Global Hydraulic Polymer Seals Revenue Market Share by Company

(2021-2026)

3.3 Global Hydraulic Polymer Seals Sale Price by Company

3.4 Key Manufacturers Hydraulic Polymer Seals Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydraulic Polymer Seals Product Location Distribution

3.4.2 Players Hydraulic Polymer Seals Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDRAULIC POLYMER SEALS BY GEOGRAPHIC REGION

4.1 World Historic Hydraulic Polymer Seals Market Size by Geographic Region (2021-2026)

4.1.1 Global Hydraulic Polymer Seals Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hydraulic Polymer Seals Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hydraulic Polymer Seals Market Size by Country/Region (2021-2026)

4.2.1 Global Hydraulic Polymer Seals Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hydraulic Polymer Seals Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydraulic Polymer Seals Sales Growth

4.4 APAC Hydraulic Polymer Seals Sales Growth

4.5 Europe Hydraulic Polymer Seals Sales Growth

4.6 Middle East & Africa Hydraulic Polymer Seals Sales Growth

5 AMERICAS

5.1 Americas Hydraulic Polymer Seals Sales by Country

5.1.1 Americas Hydraulic Polymer Seals Sales by Country (2021-2026)

5.1.2 Americas Hydraulic Polymer Seals Revenue by Country (2021-2026)

5.2 Americas Hydraulic Polymer Seals Sales by Type (2021-2026)

5.3 Americas Hydraulic Polymer Seals Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydraulic Polymer Seals Sales by Region

- 6.1.1 APAC Hydraulic Polymer Seals Sales by Region (2021-2026)
- 6.1.2 APAC Hydraulic Polymer Seals Revenue by Region (2021-2026)
- 6.2 APAC Hydraulic Polymer Seals Sales by Type (2021-2026)
- 6.3 APAC Hydraulic Polymer Seals Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Hydraulic Polymer Seals by Country
 - 7.1.1 Europe Hydraulic Polymer Seals Sales by Country (2021-2026)
 - 7.1.2 Europe Hydraulic Polymer Seals Revenue by Country (2021-2026)
- 7.2 Europe Hydraulic Polymer Seals Sales by Type (2021-2026)
- 7.3 Europe Hydraulic Polymer Seals Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Hydraulic Polymer Seals by Country
 - 8.1.1 Middle East & Africa Hydraulic Polymer Seals Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Hydraulic Polymer Seals Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Hydraulic Polymer Seals Sales by Type (2021-2026)
- 8.3 Middle East & Africa Hydraulic Polymer Seals Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Hydraulic Polymer Seals
- 10.3 Manufacturing Process Analysis of Hydraulic Polymer Seals
- 10.4 Industry Chain Structure of Hydraulic Polymer Seals

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Hydraulic Polymer Seals Distributors
- 11.3 Hydraulic Polymer Seals Customer

12 WORLD FORECAST REVIEW FOR HYDRAULIC POLYMER SEALS BY GEOGRAPHIC REGION

- 12.1 Global Hydraulic Polymer Seals Market Size Forecast by Region
 - 12.1.1 Global Hydraulic Polymer Seals Forecast by Region (2027-2032)
 - 12.1.2 Global Hydraulic Polymer Seals Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Hydraulic Polymer Seals Forecast by Type (2027-2032)
- 12.7 Global Hydraulic Polymer Seals Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Saint-Gobain
 - 13.1.1 Saint-Gobain Company Information
 - 13.1.2 Saint-Gobain Hydraulic Polymer Seals Product Portfolios and Specifications

- 13.1.3 Saint-Gobain Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Saint-Gobain Main Business Overview
- 13.1.5 Saint-Gobain Latest Developments
- 13.2 ERIKS Group
 - 13.2.1 ERIKS Group Company Information
 - 13.2.2 ERIKS Group Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.2.3 ERIKS Group Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 ERIKS Group Main Business Overview
 - 13.2.5 ERIKS Group Latest Developments
- 13.3 SKF
 - 13.3.1 SKF Company Information
 - 13.3.2 SKF Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.3.3 SKF Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 SKF Main Business Overview
 - 13.3.5 SKF Latest Developments
- 13.4 Precision Polymer Engineering/IDEX
 - 13.4.1 Precision Polymer Engineering/IDEX Company Information
 - 13.4.2 Precision Polymer Engineering/IDEX Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.4.3 Precision Polymer Engineering/IDEX Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Precision Polymer Engineering/IDEX Main Business Overview
 - 13.4.5 Precision Polymer Engineering/IDEX Latest Developments
- 13.5 Trelleborg
 - 13.5.1 Trelleborg Company Information
 - 13.5.2 Trelleborg Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.5.3 Trelleborg Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Trelleborg Main Business Overview
 - 13.5.5 Trelleborg Latest Developments
- 13.6 Bal Seal Engineering
 - 13.6.1 Bal Seal Engineering Company Information
 - 13.6.2 Bal Seal Engineering Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.6.3 Bal Seal Engineering Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Bal Seal Engineering Main Business Overview
- 13.6.5 Bal Seal Engineering Latest Developments
- 13.7 Parker Hannifin Corporation
 - 13.7.1 Parker Hannifin Corporation Company Information
 - 13.7.2 Parker Hannifin Corporation Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.7.3 Parker Hannifin Corporation Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Parker Hannifin Corporation Main Business Overview
 - 13.7.5 Parker Hannifin Corporation Latest Developments
- 13.8 Advanced Seals & Gaskets
 - 13.8.1 Advanced Seals & Gaskets Company Information
 - 13.8.2 Advanced Seals & Gaskets Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.8.3 Advanced Seals & Gaskets Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Advanced Seals & Gaskets Main Business Overview
 - 13.8.5 Advanced Seals & Gaskets Latest Developments
- 13.9 Greene Tweed
 - 13.9.1 Greene Tweed Company Information
 - 13.9.2 Greene Tweed Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.9.3 Greene Tweed Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Greene Tweed Main Business Overview
 - 13.9.5 Greene Tweed Latest Developments
- 13.10 TRP Polymer Solutions
 - 13.10.1 TRP Polymer Solutions Company Information
 - 13.10.2 TRP Polymer Solutions Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.10.3 TRP Polymer Solutions Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 TRP Polymer Solutions Main Business Overview
 - 13.10.5 TRP Polymer Solutions Latest Developments
- 13.11 Specialised Polymer Engineering
 - 13.11.1 Specialised Polymer Engineering Company Information
 - 13.11.2 Specialised Polymer Engineering Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.11.3 Specialised Polymer Engineering Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 Specialised Polymer Engineering Main Business Overview
- 13.11.5 Specialised Polymer Engineering Latest Developments
- 13.12 SHS Dichtungen GmbH
 - 13.12.1 SHS Dichtungen GmbH Company Information
 - 13.12.2 SHS Dichtungen GmbH Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.12.3 SHS Dichtungen GmbH Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 SHS Dichtungen GmbH Main Business Overview
 - 13.12.5 SHS Dichtungen GmbH Latest Developments
- 13.13 A.W. Chesterton Company
 - 13.13.1 A.W. Chesterton Company Company Information
 - 13.13.2 A.W. Chesterton Company Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.13.3 A.W. Chesterton Company Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 A.W. Chesterton Company Main Business Overview
 - 13.13.5 A.W. Chesterton Company Latest Developments
- 13.14 Carco Precision Rubber Products Spa
 - 13.14.1 Carco Precision Rubber Products Spa Company Information
 - 13.14.2 Carco Precision Rubber Products Spa Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.14.3 Carco Precision Rubber Products Spa Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Carco Precision Rubber Products Spa Main Business Overview
 - 13.14.5 Carco Precision Rubber Products Spa Latest Developments
- 13.15 Novotema Spa
 - 13.15.1 Novotema Spa Company Information
 - 13.15.2 Novotema Spa Hydraulic Polymer Seals Product Portfolios and Specifications
 - 13.15.3 Novotema Spa Hydraulic Polymer Seals Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Novotema Spa Main Business Overview
 - 13.15.5 Novotema Spa Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Hydraulic Polymer Seals Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Hydraulic Polymer Seals Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Polyurethane (PU)
- Table 4. Major Players of Acrylonitrile-butadiene-rubber (NBR)
- Table 5. Major Players of Fluoro-rubber (FKM)
- Table 6. Major Players of Polytetrafluoroethylene (PTFE)
- Table 7. Global Hydraulic Polymer Seals Sales by Type (2021-2026) & (K Units)
- Table 8. Global Hydraulic Polymer Seals Sales Market Share by Type (2021-2026)
- Table 9. Global Hydraulic Polymer Seals Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Hydraulic Polymer Seals Revenue Market Share by Type (2021-2026)
- Table 11. Global Hydraulic Polymer Seals Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Major Players of Rod Seals
- Table 13. Major Players of Piston Seals
- Table 14. Major Players of Rotary Seals
- Table 15. Global Hydraulic Polymer Seals Sales by Seal Function (2021-2026) & (K Units)
- Table 16. Global Hydraulic Polymer Seals Sales Market Share by Seal Function (2021-2026)
- Table 17. Global Hydraulic Polymer Seals Revenue by Seal Function (2021-2026) & (\$ million)
- Table 18. Global Hydraulic Polymer Seals Revenue Market Share by Seal Function (2021-2026)
- Table 19. Global Hydraulic Polymer Seals Sale Price by Seal Function (2021-2026) & (US\$/Unit)
- Table 20. Major Players of Low-Pressure Hydraulic Seals
- Table 21. Major Players of Medium-Pressure Hydraulic Seals
- Table 22. Major Players of High-Pressure Hydraulic Seals
- Table 23. Global Hydraulic Polymer Seals Sales by Pressure Rating (2021-2026) & (K Units)
- Table 24. Global Hydraulic Polymer Seals Sales Market Share by Pressure Rating (2021-2026)
- Table 25. Global Hydraulic Polymer Seals Revenue by Pressure Rating (2021-2026) & (\$ million)

Table 26. Global Hydraulic Polymer Seals Revenue Market Share by Pressure Rating (2021-2026)

Table 27. Global Hydraulic Polymer Seals Sale Price by Pressure Rating (2021-2026) & (US\$/Unit)

Table 28. Global Hydraulic Polymer Seals Sale by Application (2021-2026) & (K Units)

Table 29. Global Hydraulic Polymer Seals Sale Market Share by Application (2021-2026)

Table 30. Global Hydraulic Polymer Seals Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Hydraulic Polymer Seals Revenue Market Share by Application (2021-2026)

Table 32. Global Hydraulic Polymer Seals Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Hydraulic Polymer Seals Sales by Company (2021-2026) & (K Units)

Table 34. Global Hydraulic Polymer Seals Sales Market Share by Company (2021-2026)

Table 35. Global Hydraulic Polymer Seals Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Hydraulic Polymer Seals Revenue Market Share by Company (2021-2026)

Table 37. Global Hydraulic Polymer Seals Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Hydraulic Polymer Seals Producing Area Distribution and Sales Area

Table 39. Players Hydraulic Polymer Seals Products Offered

Table 40. Hydraulic Polymer Seals Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Hydraulic Polymer Seals Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Hydraulic Polymer Seals Sales Market Share Geographic Region (2021-2026)

Table 45. Global Hydraulic Polymer Seals Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Hydraulic Polymer Seals Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Hydraulic Polymer Seals Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Hydraulic Polymer Seals Sales Market Share by Country/Region (2021-2026)

Table 49. Global Hydraulic Polymer Seals Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Hydraulic Polymer Seals Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Hydraulic Polymer Seals Sales by Country (2021-2026) & (K Units)

Table 52. Americas Hydraulic Polymer Seals Sales Market Share by Country (2021-2026)

Table 53. Americas Hydraulic Polymer Seals Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Hydraulic Polymer Seals Sales by Type (2021-2026) & (K Units)

Table 55. Americas Hydraulic Polymer Seals Sales by Application (2021-2026) & (K Units)

Table 56. APAC Hydraulic Polymer Seals Sales by Region (2021-2026) & (K Units)

Table 57. APAC Hydraulic Polymer Seals Sales Market Share by Region (2021-2026)

Table 58. APAC Hydraulic Polymer Seals Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Hydraulic Polymer Seals Sales by Type (2021-2026) & (K Units)

Table 60. APAC Hydraulic Polymer Seals Sales by Application (2021-2026) & (K Units)

Table 61. Europe Hydraulic Polymer Seals Sales by Country (2021-2026) & (K Units)

Table 62. Europe Hydraulic Polymer Seals Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Hydraulic Polymer Seals Sales by Type (2021-2026) & (K Units)

Table 64. Europe Hydraulic Polymer Seals Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Hydraulic Polymer Seals Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Hydraulic Polymer Seals Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Hydraulic Polymer Seals Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Hydraulic Polymer Seals Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Hydraulic Polymer Seals

Table 70. Key Market Challenges & Risks of Hydraulic Polymer Seals

Table 71. Key Industry Trends of Hydraulic Polymer Seals

Table 72. Hydraulic Polymer Seals Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Hydraulic Polymer Seals Distributors List

Table 75. Hydraulic Polymer Seals Customer List

Table 76. Global Hydraulic Polymer Seals Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Hydraulic Polymer Seals Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Hydraulic Polymer Seals Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Hydraulic Polymer Seals Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Hydraulic Polymer Seals Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Hydraulic Polymer Seals Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Hydraulic Polymer Seals Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Hydraulic Polymer Seals Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Hydraulic Polymer Seals Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Hydraulic Polymer Seals Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Hydraulic Polymer Seals Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Hydraulic Polymer Seals Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Hydraulic Polymer Seals Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Hydraulic Polymer Seals Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Saint-Gobain Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 91. Saint-Gobain Hydraulic Polymer Seals Product Portfolios and Specifications

Table 92. Saint-Gobain Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Saint-Gobain Main Business

Table 94. Saint-Gobain Latest Developments

Table 95. ERIKS Group Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 96. ERIKS Group Hydraulic Polymer Seals Product Portfolios and Specifications

Table 97. ERIKS Group Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. ERIKS Group Main Business

Table 99. ERIKS Group Latest Developments

Table 100. SKF Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 101. SKF Hydraulic Polymer Seals Product Portfolios and Specifications

Table 102. SKF Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. SKF Main Business

Table 104. SKF Latest Developments

Table 105. Precision Polymer Engineering/IDEX Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 106. Precision Polymer Engineering/IDEX Hydraulic Polymer Seals Product Portfolios and Specifications

Table 107. Precision Polymer Engineering/IDEX Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Precision Polymer Engineering/IDEX Main Business

Table 109. Precision Polymer Engineering/IDEX Latest Developments

Table 110. Trelleborg Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 111. Trelleborg Hydraulic Polymer Seals Product Portfolios and Specifications

Table 112. Trelleborg Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Trelleborg Main Business

Table 114. Trelleborg Latest Developments

Table 115. Bal Seal Engineering Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 116. Bal Seal Engineering Hydraulic Polymer Seals Product Portfolios and Specifications

Table 117. Bal Seal Engineering Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Bal Seal Engineering Main Business

Table 119. Bal Seal Engineering Latest Developments

Table 120. Parker Hannifin Corporation Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 121. Parker Hannifin Corporation Hydraulic Polymer Seals Product Portfolios and Specifications

Table 122. Parker Hannifin Corporation Hydraulic Polymer Seals Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Parker Hannifin Corporation Main Business

Table 124. Parker Hannifin Corporation Latest Developments

Table 125. Advanced Seals & Gaskets Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 126. Advanced Seals & Gaskets Hydraulic Polymer Seals Product Portfolios and Specifications

Table 127. Advanced Seals & Gaskets Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Advanced Seals & Gaskets Main Business

Table 129. Advanced Seals & Gaskets Latest Developments

Table 130. Greene Tweed Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 131. Greene Tweed Hydraulic Polymer Seals Product Portfolios and Specifications

Table 132. Greene Tweed Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Greene Tweed Main Business

Table 134. Greene Tweed Latest Developments

Table 135. TRP Polymer Solutions Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 136. TRP Polymer Solutions Hydraulic Polymer Seals Product Portfolios and Specifications

Table 137. TRP Polymer Solutions Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. TRP Polymer Solutions Main Business

Table 139. TRP Polymer Solutions Latest Developments

Table 140. Specialised Polymer Engineering Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 141. Specialised Polymer Engineering Hydraulic Polymer Seals Product Portfolios and Specifications

Table 142. Specialised Polymer Engineering Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Specialised Polymer Engineering Main Business

Table 144. Specialised Polymer Engineering Latest Developments

Table 145. SHS Dichtungen GmbH Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 146. SHS Dichtungen GmbH Hydraulic Polymer Seals Product Portfolios and Specifications

Table 147. SHS Dichtungen GmbH Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. SHS Dichtungen GmbH Main Business

Table 149. SHS Dichtungen GmbH Latest Developments

Table 150. A.W. Chesterton Company Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 151. A.W. Chesterton Company Hydraulic Polymer Seals Product Portfolios and Specifications

Table 152. A.W. Chesterton Company Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. A.W. Chesterton Company Main Business

Table 154. A.W. Chesterton Company Latest Developments

Table 155. Carco Precision Rubber Products Spa Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 156. Carco Precision Rubber Products Spa Hydraulic Polymer Seals Product Portfolios and Specifications

Table 157. Carco Precision Rubber Products Spa Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Carco Precision Rubber Products Spa Main Business

Table 159. Carco Precision Rubber Products Spa Latest Developments

Table 160. Novotema Spa Basic Information, Hydraulic Polymer Seals Manufacturing Base, Sales Area and Its Competitors

Table 161. Novotema Spa Hydraulic Polymer Seals Product Portfolios and Specifications

Table 162. Novotema Spa Hydraulic Polymer Seals Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Novotema Spa Main Business

Table 164. Novotema Spa Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydraulic Polymer Seals
- Figure 2. Hydraulic Polymer Seals Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydraulic Polymer Seals Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Hydraulic Polymer Seals Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydraulic Polymer Seals Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydraulic Polymer Seals Sales Market Share by Country/Region (2025)
- Figure 10. Hydraulic Polymer Seals Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Polyurethane (PU)
- Figure 12. Product Picture of Acrylonitrile-butadiene-rubber (NBR)
- Figure 13. Product Picture of Fluoro-rubber (FKM)
- Figure 14. Product Picture of Polytetrafluoroethylene (PTFE)
- Figure 15. Global Hydraulic Polymer Seals Sales Market Share by Type in 2026
- Figure 16. Global Hydraulic Polymer Seals Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Rod Seals
- Figure 18. Product Picture of Piston Seals
- Figure 19. Product Picture of Rotary Seals
- Figure 20. Global Hydraulic Polymer Seals Sales Market Share by Seal Function in 2026
- Figure 21. Global Hydraulic Polymer Seals Revenue Market Share by Seal Function (2021-2026)
- Figure 22. Product Picture of Low-Pressure Hydraulic Seals
- Figure 23. Product Picture of Medium-Pressure Hydraulic Seals
- Figure 24. Product Picture of High-Pressure Hydraulic Seals
- Figure 25. Global Hydraulic Polymer Seals Sales Market Share by Pressure Rating in 2026
- Figure 26. Global Hydraulic Polymer Seals Revenue Market Share by Pressure Rating (2021-2026)
- Figure 27. Hydraulic Polymer Seals Consumed in Transportation Equipment
- Figure 28. Global Hydraulic Polymer Seals Market: Transportation Equipment (2021-2026) & (K Units)

- Figure 29. Hydraulic Polymer Seals Consumed in Industrial Machinery and Equipment
- Figure 30. Global Hydraulic Polymer Seals Market: Industrial Machinery and Equipment (2021-2026) & (K Units)
- Figure 31. Hydraulic Polymer Seals Consumed in Electronic Instruments and Appliances
- Figure 32. Global Hydraulic Polymer Seals Market: Electronic Instruments and Appliances (2021-2026) & (K Units)
- Figure 33. Hydraulic Polymer Seals Consumed in Health Care
- Figure 34. Global Hydraulic Polymer Seals Market: Health Care (2021-2026) & (K Units)
- Figure 35. Hydraulic Polymer Seals Consumed in Oil and Gas Extraction
- Figure 36. Global Hydraulic Polymer Seals Market: Oil and Gas Extraction (2021-2026) & (K Units)
- Figure 37. Global Hydraulic Polymer Seals Sale Market Share by Application (2025)
- Figure 38. Global Hydraulic Polymer Seals Revenue Market Share by Application in 2026
- Figure 39. Hydraulic Polymer Seals Sales by Company in 2026 (K Units)
- Figure 40. Global Hydraulic Polymer Seals Sales Market Share by Company in 2026
- Figure 41. Hydraulic Polymer Seals Revenue by Company in 2026 (\$ millions)
- Figure 42. Global Hydraulic Polymer Seals Revenue Market Share by Company in 2026
- Figure 43. Global Hydraulic Polymer Seals Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Hydraulic Polymer Seals Revenue Market Share by Geographic Region in 2026
- Figure 45. Americas Hydraulic Polymer Seals Sales 2021-2026 (K Units)
- Figure 46. Americas Hydraulic Polymer Seals Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Hydraulic Polymer Seals Sales 2021-2026 (K Units)
- Figure 48. APAC Hydraulic Polymer Seals Revenue 2021-2026 (\$ millions)
- Figure 49. Europe Hydraulic Polymer Seals Sales 2021-2026 (K Units)
- Figure 50. Europe Hydraulic Polymer Seals Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Hydraulic Polymer Seals Sales 2021-2026 (K Units)
- Figure 52. Middle East & Africa Hydraulic Polymer Seals Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Hydraulic Polymer Seals Sales Market Share by Country in 2026
- Figure 54. Americas Hydraulic Polymer Seals Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Hydraulic Polymer Seals Sales Market Share by Type (2021-2026)
- Figure 56. Americas Hydraulic Polymer Seals Sales Market Share by Application (2021-2026)
- Figure 57. United States Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$

millions)

Figure 58. Canada Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Hydraulic Polymer Seals Sales Market Share by Region in 2026

Figure 62. APAC Hydraulic Polymer Seals Revenue Market Share by Region (2021-2026)

Figure 63. APAC Hydraulic Polymer Seals Sales Market Share by Type (2021-2026)

Figure 64. APAC Hydraulic Polymer Seals Sales Market Share by Application (2021-2026)

Figure 65. China Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Hydraulic Polymer Seals Sales Market Share by Country in 2026

Figure 73. Europe Hydraulic Polymer Seals Revenue Market Share by Country (2021-2026)

Figure 74. Europe Hydraulic Polymer Seals Sales Market Share by Type (2021-2026)

Figure 75. Europe Hydraulic Polymer Seals Sales Market Share by Application (2021-2026)

Figure 76. Germany Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Hydraulic Polymer Seals Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Hydraulic Polymer Seals Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Hydraulic Polymer Seals Sales Market Share by Application (2021-2026)

Figure 84. Egypt Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$

millions)

Figure 86. Israel Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Hydraulic Polymer Seals Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Hydraulic Polymer Seals in 2026

Figure 90. Manufacturing Process Analysis of Hydraulic Polymer Seals

Figure 91. Industry Chain Structure of Hydraulic Polymer Seals

Figure 92. Channels of Distribution

Figure 93. Global Hydraulic Polymer Seals Sales Market Forecast by Region (2027-2032)

Figure 94. Global Hydraulic Polymer Seals Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Hydraulic Polymer Seals Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Hydraulic Polymer Seals Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Hydraulic Polymer Seals Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Hydraulic Polymer Seals Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Hydraulic Polymer Seals Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G745D31A446DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G745D31A446DEN.html>